

IBM System i™

Session: 21C

Tips and Techniques for System i Access for Web

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i want stress-free IT. i want control. i want an i. © Copyright IBM Corporation, 2007. All Rights Reserved. This publication may refer to products that are not currently available in your country. IBM makes no commitment to make available any products referred to herein.



This presentation focuses
on additional things
you need to understand
about deploying and using
System i Access for Web
in your network





Functions you can perform with System i Access for Web 5722-XH2, V5R4

Print

- Printer output
- PDF Printer output
- Printers
- PDF Printers
- Internet Printers
- Internet Printer Shares
- Printer shares
- Output Queues

5250

- Active Sessions
- Start 5250Session
- Configured Sessions

Database

- Tables
- My Request
- Run SQL
 - Open Office Formats
- Copy Data to Table
- Import Requests
 - iSeries Access for Windows
 - Query Manager
 - Query/400
- Extract Server Data

Files

- Browse Files
- Browse File Shares
- File Shares

Commands

- Run commands
- My commands
- Search

Messages

- Display Messages
- Send Messages
- Sametime
- Operator Messages
- Message Queue

My Personal Folder

Jobs

- User Jobs
- Server Jobs

Customize

- Preferences
- Policies
- Settings
- Transfer configuration

Download

Other

- Bookmarks
- Change Password
- Connection
 Pool Status
- Trace
- About



V5R4 System i Access for Web Enhancements

Both Servlets and Portlets	Servlets	Portlets
Authentication	Database	Database
 Support Single sign-on (SSO) using WAS security model (EIM, 	 Import/run DB2 Query Manager and IBM Query for DB2 for i5/OS queries 	 DB2 for i5/OS SQL Requests added
LDAP)5250 Bypass i5/OS signon screen	 A new output destination of IFS for SQL requests New option of 'Find' on Tables 	 DB2 for it/OS SQL Results Viewer added
Database	link	Files
 Support for OpenOffice Spreadsheet format (.ods) 	 Administration Can transfer configuration items between i5/OS user 	 Zip function added
5250	profiles	i5/OS Credentials
Support DDS HTML keywordsDisplay HTTP/HTTPS	 Can use WebSphere data source names for database connections 	 Can change i5/OS password via Access for
URL strings as links	Files	Web
	Browse File Share link added	



Control User Access to functions





Control User Access to functions

My Home Page My Folder Print Messages Jobs 5250 Database Files Command Download Customize Preferences · Policies · Settings · Transfer configuration Other

- 1. How do I keep my users from using all these functions?
- 2. How do I set up the environment for my users?
- 3. Should I let my users set have some individual screen settings for some functions?

You need *SECADM authority to customize profiles



Access for Web uses i5/OS User Profiles

*PUBLIC profile is a set of default policy settings shipped with Access for Web

 The defaults allow most functions to be available to all users

When a user attempts to access any System i Access for Web function, the following sequence of checks are made to authenticate user access:

- User profile
- Group profile(s)
- *PUBLIC profile

The settings in these policies indicate what functions within System i Access for Web, a user can attempt to use.

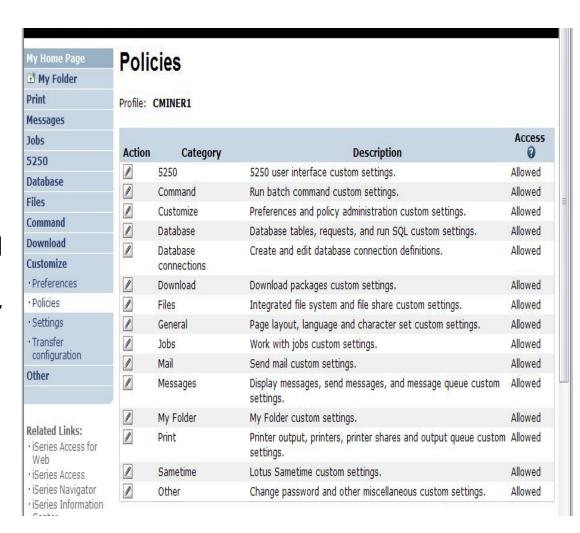
For example, let's say:

- You give users full access to the 'Database' tab.
- You have Object Level authority set up on your System i data
- When user attempts to use the System i Access for Web Database function to get at database information, the user may get an i5/OS message indicating they are not authorized to access the table



Customize → Policies

- Policies are used to control access to System i Access for Web functions
- Policies are saved and associated with the appropriate i5/OS user or group profile
- Each 'Category' expands for granular control





Recommendations for Setting Up Policies

Do as much customization as you can using *PUBLIC

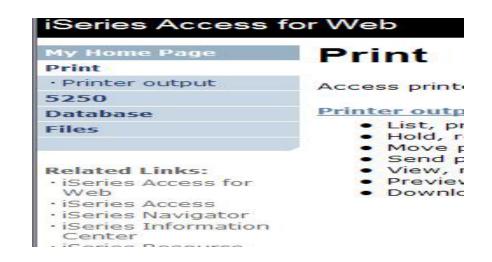
Examples:

- Setting up Printer
 Output view
- Setting up Mail Server
 SMTP address
- Creating look and feel of 5250 sessions
- Creating Database
 Connections
- General Page Layouts

Create some 'Groups' of users and apply more specific customization

Example: Create "Office" group

 Take away all tabs and functions except (for example) Printer Output, 5250, Database, IFS





Tip: Might want to Set up Printer Output with *PUBLIC

Shipped look

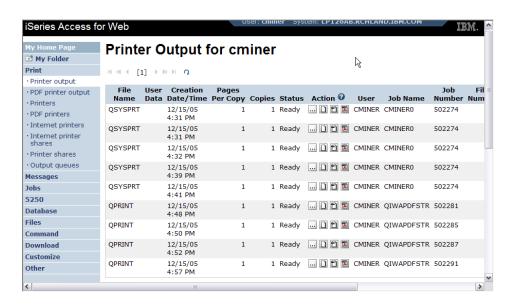
- 15 columns
- Multiple Actions

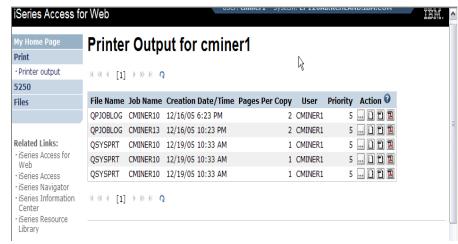
Display only attributes that make sense for your users

Fits on one screen

Use Policies /
Preferences to remove attribute columns

Use Policies to modify the Action options



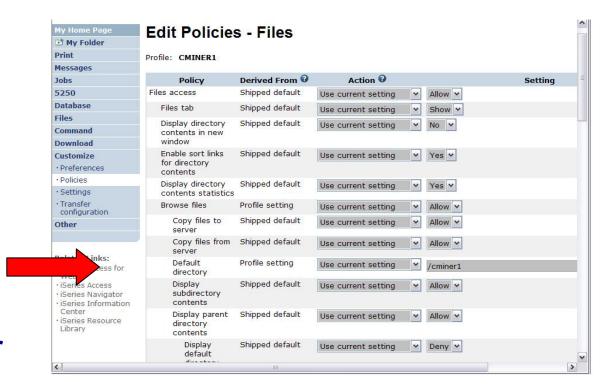




Set Policy to Default to Specific Directory in IFS

Set a 'Default Directory' for:

- *PUBLIC
- Groups of users
- Specific user



In this example, I went into CMINER1 profile, and set policy to show only the 'CMINER1' directory to this user...



Customization – 'Copy Policies' between profiles

- The Copy Policies function enables policy settings to be copied from one profile to any number of other specified profiles.
- This enables System i Access for Web administrators to edit policy settings for one profile and replicate the settings to other profiles.

Must have at least *CHANGE object authority





Administrators can copy policy settings for user and group profiles

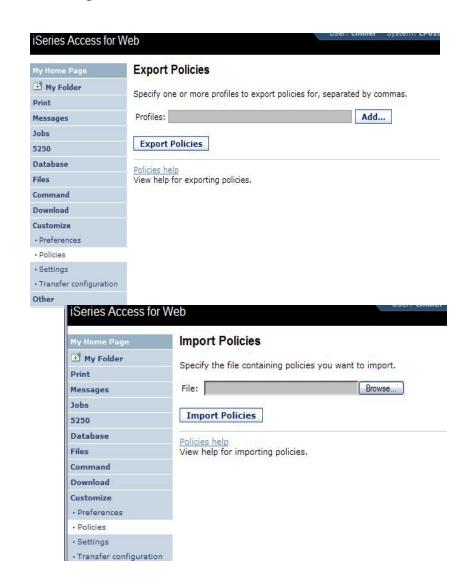


Copy Profile Settings from one System i to another

To copy customized profile settings from one System i to another System i

- 1. Use the Export function to put them in a PC file
- 2. Then use the Import function to put the profile settings on another System i

This is useful if you wish to create user group profiles (such as SALES, SECRETARY, etc) and set them up similarly on a variety of systems.





Transfer Configuration Data function (new in V5R4)

The Transfer Configuration Data function enables administrators to move configuration items between user profiles.

Configuration items supported are:

- 5250 sessions
- 5250 macros
- Commands
- Database requests
- Folder items
- Policies

Configuration items can be:

- Replicated via the Copy action
- Ownership transferred via the Move action









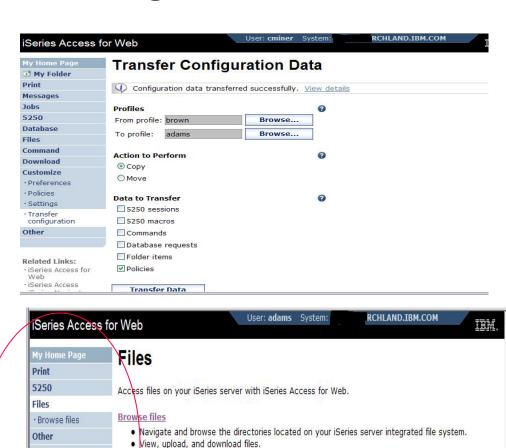
Example of using Transfer Configuration Data

Created a new user

Used Commands function

Gave new user same Policies same another user

Used Transfer
 Configuration Data
 and selected
 'Policies'



i want an i. © 2006 IBM Corporation

Copy and mail files.

Related Links:

 iSeries Access for Web
 iSeries Access
 iSeries Navigator Rename and delete files and directories.
 Zip and unzip files and directories.

Edit authorities and change ownership of objects in the integrated file system.



Customization Settings

Use Current Setting

- 1. The default shipped setting
- 2. Any setting that has been applied (ie, someone sets something at *PUBLIC level)

Apply setting to profile

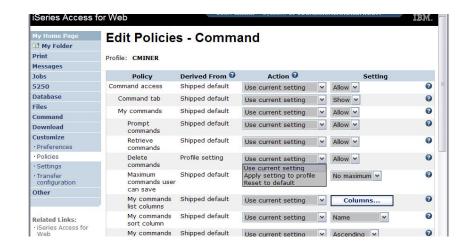
- 1. Apply some setting
- 2. Don't change setting even if you are in a group that is getting a setting changed

Reset to default

1. Go back to default shipped setting

The way it looks when first installed





'Reset to default' added when setting changed



View All Policies set for User or Group

To later determine what policies have been set for a specific user and group, go into Customize → User or Group (name) → Select 'View All Policies'

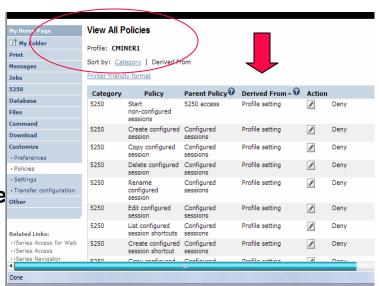
Can sort by Category or Derived From

Derived From tells you:

- Shipped default
- Profile setting
- Group <group profile>
- *PUBLIC group
- *JOBCTL authority (special authority set for the i5/OS profile)
- SECADMIN authority
- Parent policy
- Administrator privileges
- Limit capabilities (*YES in the i5/OS profile
- Directory entry (user's profile directory entry in the system directory)
- E-mail address
- Sametime user



Profile: CMINER





Tips on Mail







Integrate User's email with System i Access for Web

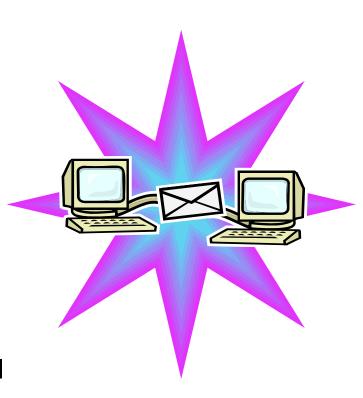
Can send results of the following System i Access for Web functions:

- PDF view of print information
- Database (SQL) results
- Information stored in the IFS
- CL command

Sent as an attachment to 'email'

One-step way to distribute information across the network, and particularly useful when recipient is:

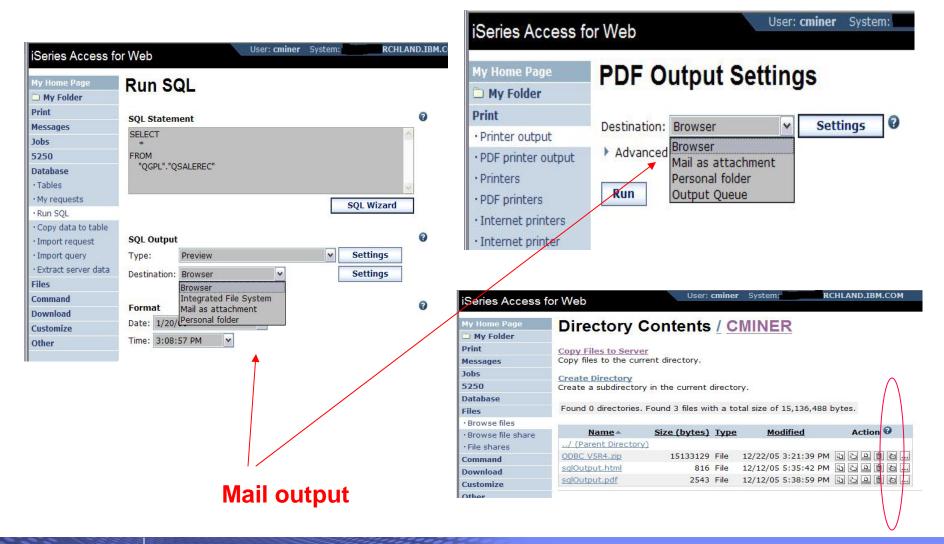
- Not a System i user
- Does not have access to a web browser





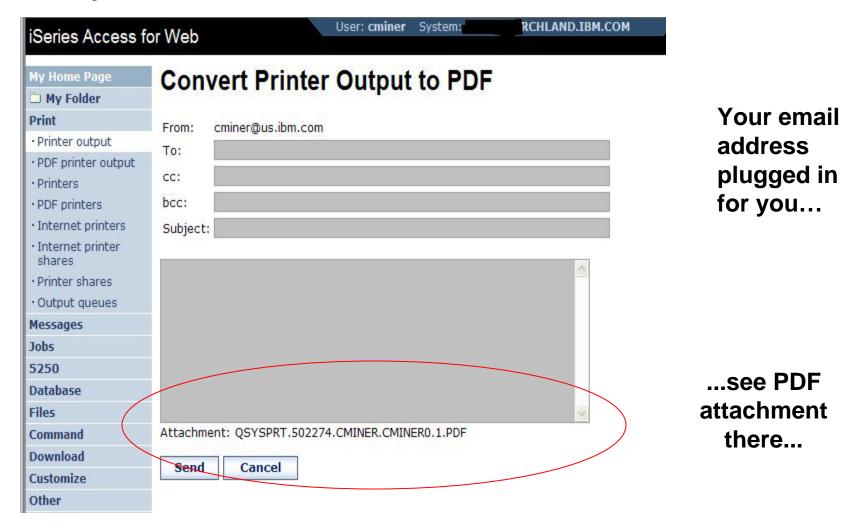
Users can easily email results

'Mail' option displays for function of Access for Web that supports 'Mail'





Send your e-mail





How to set up Access for Web to use e-mail

Do nothing

- If you currently use OS/400 System Distribution Directory (SDD) to store your e-mail addresses, then do nothing to Access for Web.
- If no SMTP address has been provided, Access for Web will look in SDD for e-mail address for signed-on user

Use Access for Web 'Customize' function to set up SMTP mail server address and each user's e-mail address

- Use Policies (*PUBLIC) to set SMTP mail server address for everyone
- Use Policies for each user to add unique e-mail address, or
- Let each user use Preferences to set up their own e-mail address

Use V5R3 'Import Policy Settings' to provide all e-mail addresses to Access for Web



You must 'Customize' to use Email function

You need to identify your SMTP Server address

Use *PUBLIC to set up SMTP Server address

 You probably have same SMTP server address for all users



Note:

If the SMTP server address is blank, Access for Web will query the system directory (SDD) for email config info for your profile

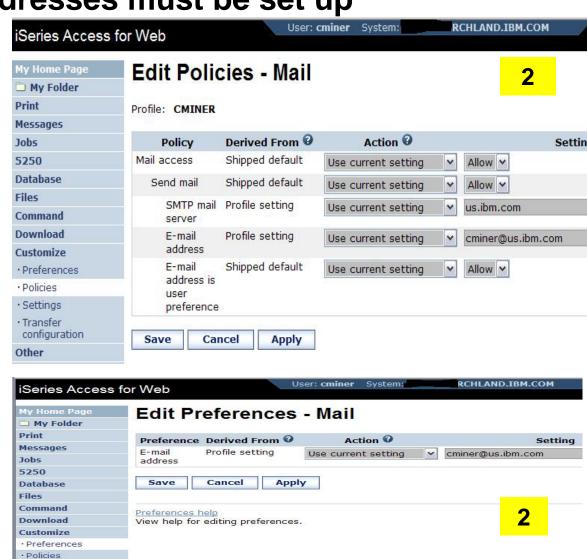
i want an i.



All Users' Email addresses must be set up

e-Mail address must be set for each user

- Administrator could go into each user's profile and set email address
- Each user could do this themselves through 'Preferences'





Integration with Lotus Sametime

You can receive Sametime messages:

- When something is added to 'My Folder' -- this could be someone has put something new in my folder or a database or CL command request that I previously submitted has completed
- The administrator/system operator has sent a break message



You must have a Sametime Server installed in your network and accessible from your System i. Sametime is an add-on product to Lotus Notes.



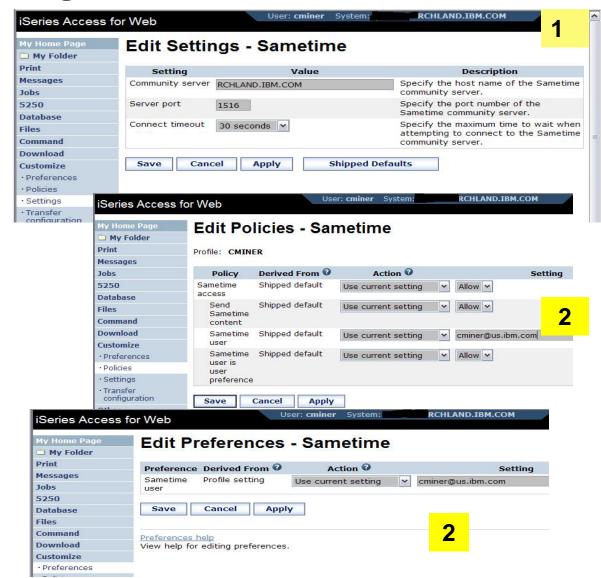
Setup needed to integrate use of Sametime

Use Settings to globally set up Sametime server address and port number

 Use Policies to individually include each user's Sametime address

-- or --

 Let each user use Preferences to set up their own Sametime address



i want an i.



Import Policies from existing mail server directory

The policy settings for multiple user profiles can be updated by using the Import Policies (one request)

- This eliminates need for each profile to be individually updated
- Email addresses and SAMETIME addresses



Administrators are only able to import policy settings to user and group profiles for which they have at least *CHANGE object authority



Import Policies requires a file type of .XML (example)

```
<?xml version="1.0" encoding="utf-8" standalone="yes"?>
<QiwaPolicies>
  file name="TSMITH">
        <mail>
           <fromEmailAddress>tsmith@myMailServer.com</fromEmailAddress>
        </mail>
        <sametime>
           <userName>tsmith@mySametime.com</userName>
        </sametime>
   </profile>
 ofile name="CJONES">
         <mail>
            <fromEmailAddress>cjones@myMailServer.com</fromEmailAddress>
         </mail>
          <sametime>
             <userName>cjones@mySametime.com</userName>
         </sametime>
  </profile>
</QiwaPolicies>
```



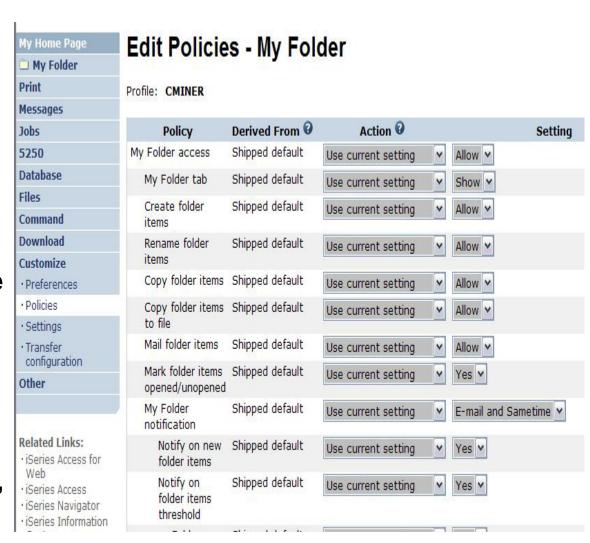
Tip: Folder Notification

Set up for email notification

Set "Send e-mail on new folder items" to "yes"

Notification email address does not have to be the same as mail settings

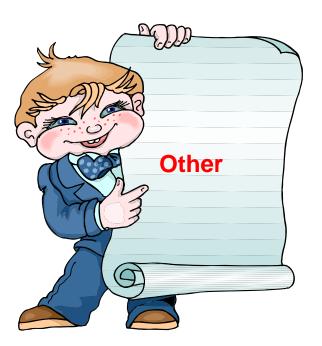
- defaults to email address in the mail setting
- override with email address of cell phone, or pager





Tips & Goodies in 'Other Tab'









Good information for load balancing your System i

Connection Pool Status

- How many Access for Web users have been connected?
- How many on now?
- Who are they?





Settings – Connection Pool

- Any settings you make apply to all users
- Set number of sessions a user can start
- How much inactivity before we clean up a session



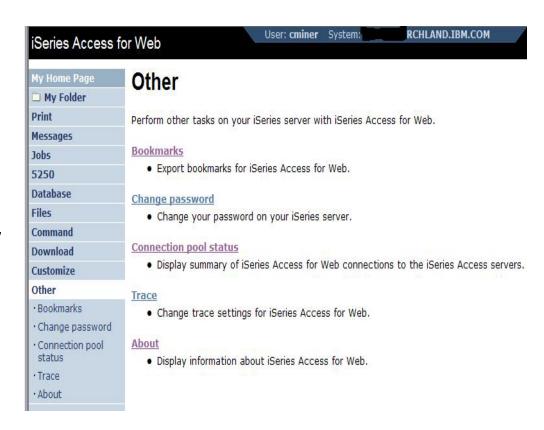
Tip: Export Navigation as Bookmarks

Most System i Access for Web pages are bookmark-able

 Use bookmarks/favorites to access frequently access functions directly

Export System i Access for Web navigation as bookmarks

- Bookmarks can be imported by:
 - Internet Explorer
 - Netscape Navigator
 - Mozilla
 - Opera...





On the 'About' link under Other...

Product information about Access for Web

About end user connection

- Request information
- Request headers
- iSeries Access for Web information

System i Access for Web properties

- IBM Toolbox for Java properties
- Connection pool settings

iSeries Access f	or Web User: cminer System: RCHLAND.IBM.COM	
My Home Page	About iSeries Access for Web	
My Folder Print		
	IBM eServer iSeries Access for Web Version 5 Release 4 Modification level 0 Program number: 5722-XH2	
Messages		
Jobs		
5250		
Database	(C) Copyright IBM Corp. 2000,2004 All Rights Reserved.	
Files		
Command	All Nylls Neserved.	
Download	US Government Users Restricted Rights - Use, duplication, or disclosure restricted by GSA ADP Schedu	
Customize	TO SO SOURCE STORES SERVING A CONTROL OF SECTION SERVING SECTION OF SECTION O	
Other	Licensed Materials - Property of IBM IBM is a registered trademark of International Business Machines Corp.	
· Bookmarks		
· Change password	thin is a registered diademark of international business machines corp.	
· Connection pool status		
· Trace	Product Information	
· About	#USECTACT GEGESCOTAGE COLORED IN	
	fix: SI22130	
	http.baseuri: /webaccess/	
Related Links:	copyright: (C) Copyright IBM Corp. 2000,2005	
· iSeries Access for Web	product: 5722-XH2	
· iSeries Access	http.hostname: rchland.ibm.com	
· iSeries Navigator	vrm: 5.4.0	
· iSeries Information Center	build: 05-191	

And more...

File Content Type Map System Properties



On the 'About' link under Other... (continued)

Way down at the end of 'Other'

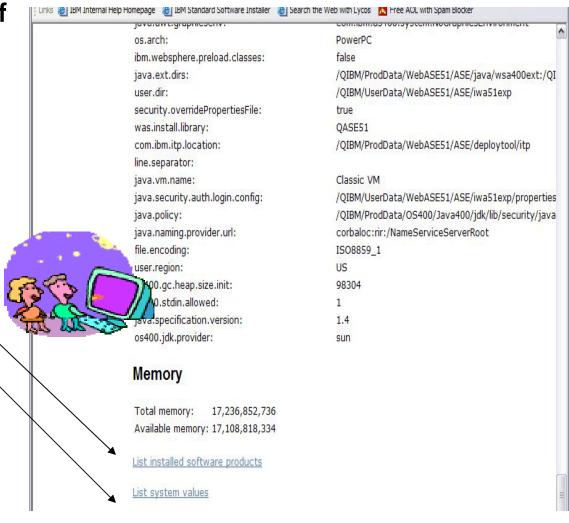
Memory

List installed software products on System i

 List Software fixes installed

List system values

- Allocation system values
- Date/time
- Security system values...





On the 'About' link under Other... (continued)

Find out everything about the **Software** products on your System i

Software Products

 You can see all software products installed on System i. Click on the 'Product' link and get to

Software Product Properties

 From there click on 'List Software Fixes'

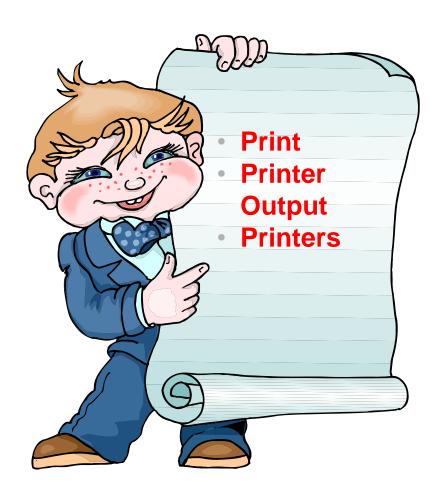
Software Product Fixes

- Can see all software fixes applied including the following on each fix:
 - General Information
 - Symptoms
 - Cover Letter





Tips on Print





Printer Output

Printer output displayed is for the signed-on user id.

If you want to see a different spool file, you can do it by adding a parameter to the System i Access for Web path.

Example...

- I am signed on as user 'cminer1'. By default I can see all 'cminer1' spool files.
- If I enter a new url path as <u>http://<iseries_name>/webaccess/iWASpool?user=warrena</u>
- Then I would be able to see all 'warrena' spool files -->





Must have the proper authority in your i5/OS user profile

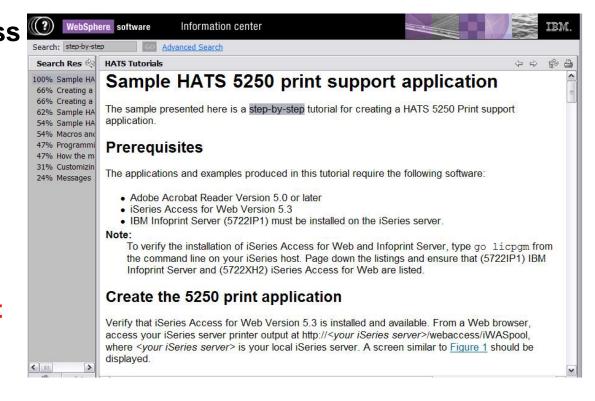


HATS uses System i Access for Web for Printer Output

http://publib.boulder.ibm.com/infocenter/hatsv6/index.jsp

Use System i Access for Web 'Printer Output' capability with HATS applications

Note: InfoPrint Server not required





Tip: Take Advantage of Printer Views

Basic (default)

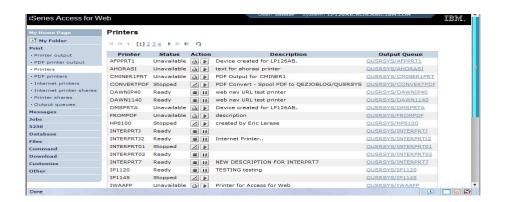
- Hides the System i printer concept
- Simplified actions to control printers

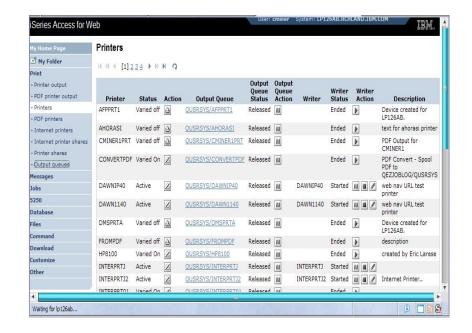
Advanced

- Traditional System i printer
- Advanced actions
- Starting/stopping writer
- Hold/release output queues
- Vary on/off device

Use Policies or Preferences to control the printer view

 Customize → Printers → Printers List View







IBM InfoPrint Server

http://www.printers.ibm.com/internet/wwsites.nsf/vwwebpublished/ipserverhome_i_ww

Use System i Access for Web to create a PDF printer

Use InfoPrint Server to convert AFP and SCS printer output to PDF

- Direct 5250 application output to PDF printer
- All printer output sent to PDF printer is converted to PDF

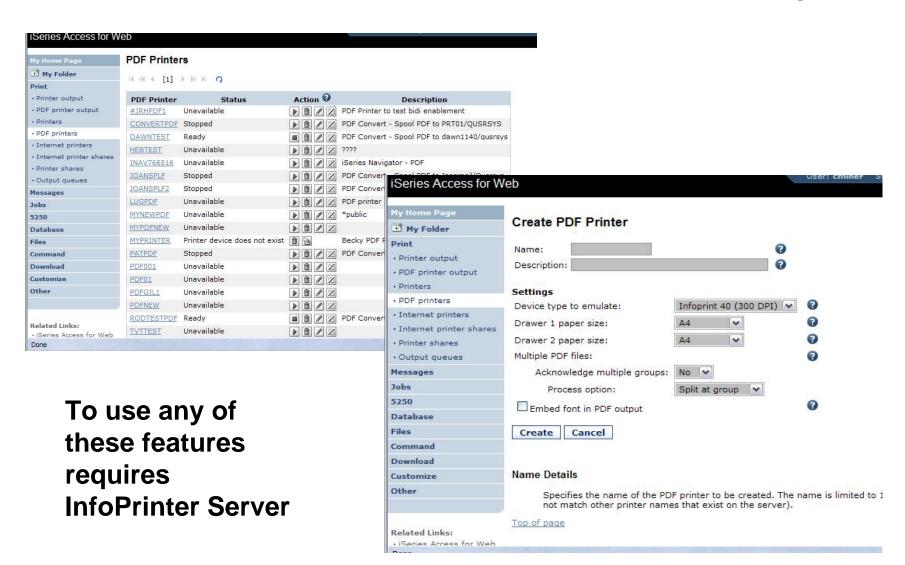


Use System i Access for Web to access generated PDF documents

- Use PDF printer output to access your PDF printer output
- Use PDF printers to access PDF printer output by printer

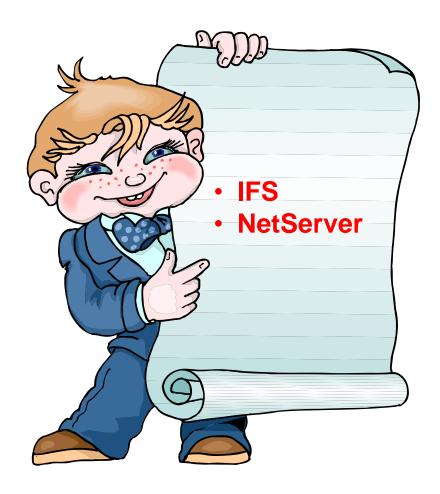


Create PDF Printer, PDF Printers, PDF Printer Output





Tips on File Serving





IFS – Use as a File Server

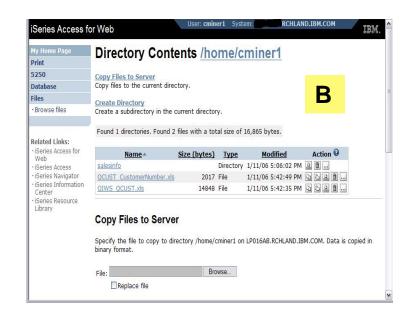
A. Full access to IFS

- Files tab has many link options beneath it
- Connected to 'Root' directory
 - Can see all directories in IFS
 - No access restrictions

B. Limited (controlled) access to IFS

- Files tab has only one option
 - Browse Files
- Connected to CMINER1 directory
 - Cannot get out of this view and work with other directories in IFS
 - No access restrictions for CMINER1 directory
- Can view information on SALESINFO directory
 - Was given a symbolic link to this directory







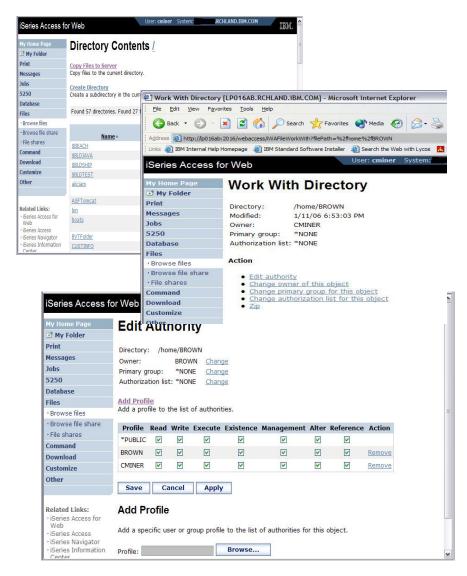
Can perform many tasks without going to 5250 or iNAV

Create Directories

 Can create directories under the Root, can open a directory and create directories under another directory

Can 'Work With' directories

- 'Edit Authorities' (as shown)
 - Note that when a directory is created
 *PUBLIC have full access to it
- 'Change Owner' of the directory
 - Default is the one who created it
- 'Change Primary Owner'
- 'Change Authorization List





Set Default Directories for Your Users

Customize → Policies → User ID

- Put path to directory in 'Default Directory'
- Good idea to put directories in the /home path of IFS as that is the default used by many programs

You want users to work with one shared directory as well as their personal directory

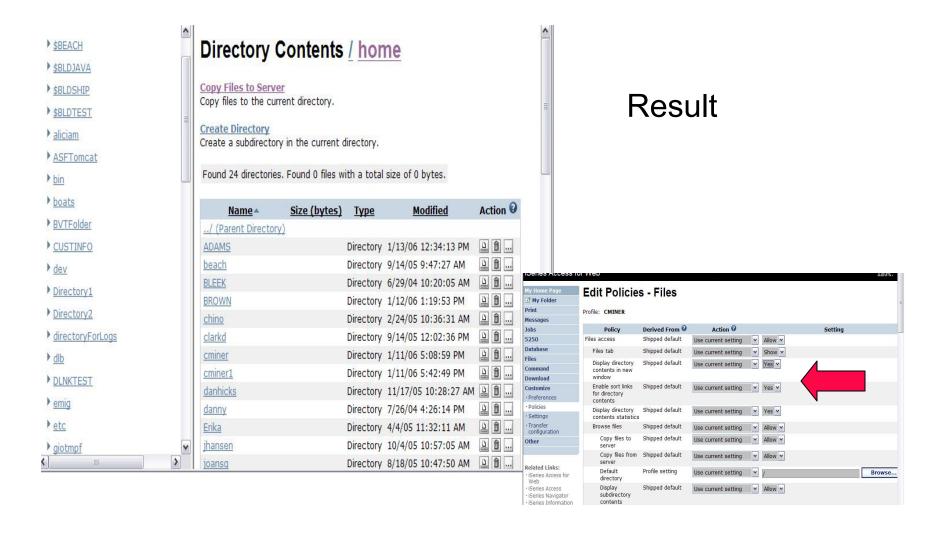
- Again, create user directories in /home path
- Shared directory can be in root or any other path
- Set up a symbolic link to the shared directory from each user's directory
 - /home/user directory/shared directory







Tip: Display Directory Content in New Window





System i NetServer

System i Support for Windows Network Neighborhood

What is it?

- File and print serving for CIFS clients
- Compatible with Microsoft Networking and SAMBA
- Part of the base IBM i5/OS™ Operating System

Why Use it?

- Network Neighborhood (My Network Places)
- Search for computers
- Connect to a share
- Work with output queues
- Use Network DOS commands
- Encrypted password

Print PC output on System i printers







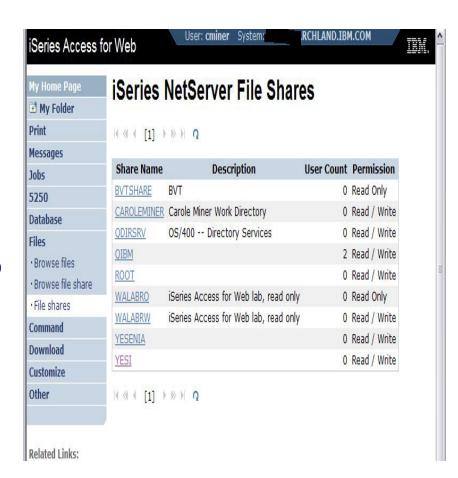
Files Shares

'NetServer view of IFS

- Directories set to Read or Read/Write
- Determined through 'shares' (similar to PC servers)
- iSeries Navigator used to set up 'shares'

File Shares

- Shows all directories that have been set up with 'File Sharing'
- If user clicks on a directory that no 'share' was set for user, the user will get a 'not authorized' message from i5/OS



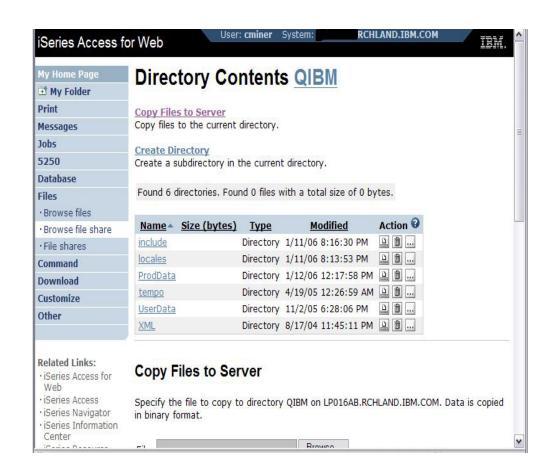
User sees only 'share names' of directories, not actual path or directory names



Browse Files Share (new in V5R4)

Browse File Share link

- Displays directory that is identified in the user's Policy settings
- Shipped Default for *PUBLIC is the QIBM folder
 - QIBM is one directory that automatically ships with a 'share' assigned





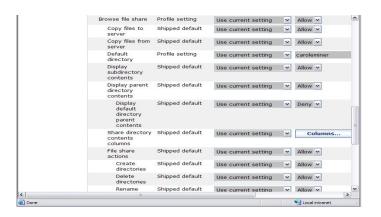
Browse File Share with Policy setting

Customize → Policies → Files

- Scroll down to 'Browse File Shares'
- Change directory from QIBM to another directory previously set up as a 'shared' directory
 - Note: Put in sharename not directory name or path

Advantage over 'Browse Files'

- Already set up to Read Only or Read/Write
- Don't have to go into
 Policies and make any



	Directory Contents caroleminer	
Print		
5250	Copy Files to Server	
Database	Copy files to the current directory.	
Files	Create Directory	
· Browse files	Create a subdirectory in the current directory.	
· Browse file share		
	Found 0 directories. Found 0 files with a total size of 0 bytes.	
Related Links: 'Series Access for Web 'ISeries Access 'ISeries Access 'ISeries Navigator 'ISeries Information Center 'Series Resource Library	Copy Files to Server Specify the file to copy to directory caroleminer on LP016AB.RCHLAND.IBM.COM. Data is copied in binary format. File: Browse Copy File Copy File	

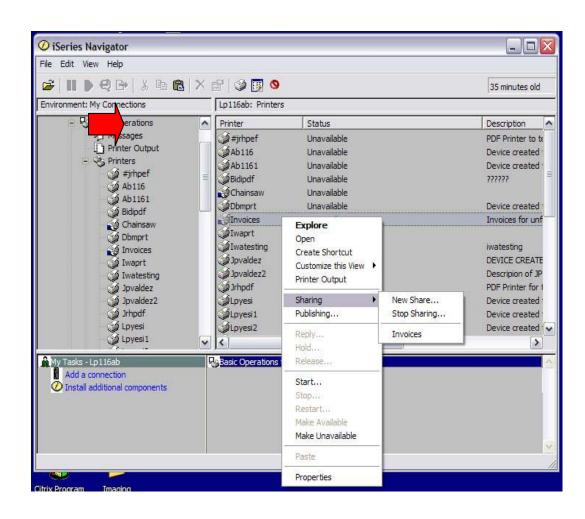


Setting up NetServer Print Shares

Use iSeries Navigator to set up Print Shares for your users

Click on

- Basic Operations
- Printers
- Right-click on Printer to set up...

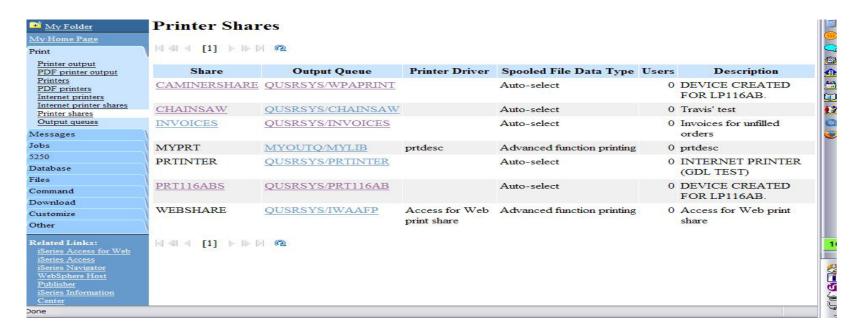




Printer Shares

http://<myiseries>/webaccess/iWAPrinterShares

- All printers defined as shared printers will show up in here.
- If user also has adequate 'object level authority' they could work with printers and printer output from here





Internet Printers - Shares

http://<myiseries>/webaccess/iWAIPPShares



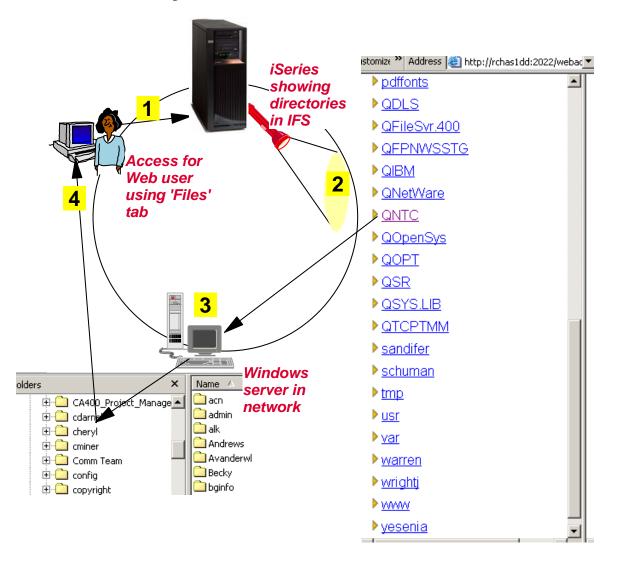


Tip: Access Files on Other Systems

File systems mounted in the IFS can be accessed

- NFS
- QNTC

Use files to access files on other file systems



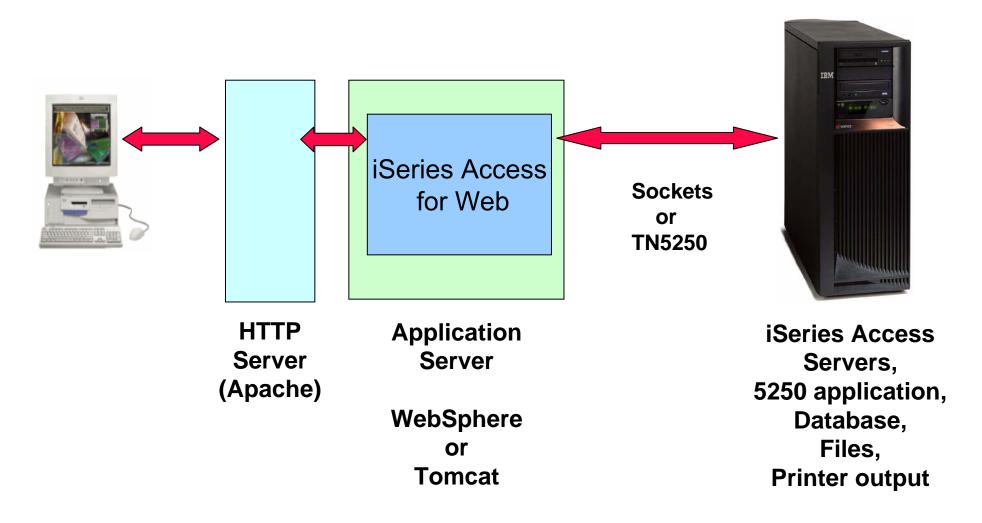






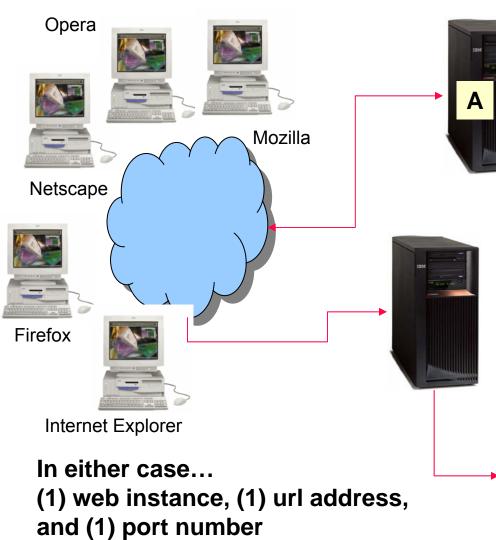


iSeries Access for Web Internal View





Connection Setups



- 1. A single System i
- 2. Web server
- 3. Application server
- 4. iSeries Access for Web
- 5. 5250 applications
- 6. Database
- 7. Files
- 8. Printer output
- 9. ...
- 1. A System i
- 2. Web server
- 3. Application server
- 4. iSeries Access for Web

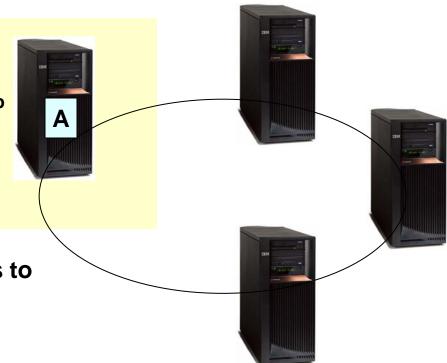


5250 applications
Database
Files
Printer output...



Access Considerations

- 1. A single System i
- 2. Web server
- 3. Application server
- 4. iSeries Access for Web
- 5. 5250 applications
- 6. Database
- 7. Files
- 8. Printer output
- 9. ...
- Browser users provide url address to System A and can automatically access resources on System A
- Users can also start 5250 emulation and Database functions to any other System i in the network
 - Users cannot work with printer output, IFS, commands, etc on other systems with this setup





Can use 5250 and Database to any system in the network

Can connect to any System i in my network and run 5250 emulation and Database (upload, download, work with tables, etc)

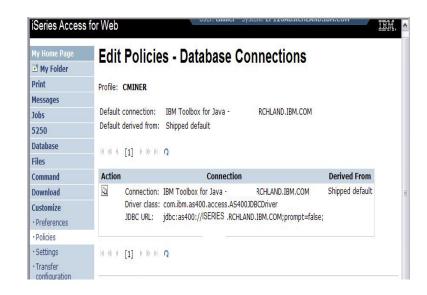
5250 Emulation

Provides a panel to start a 5250 session and save this session configuration

Database

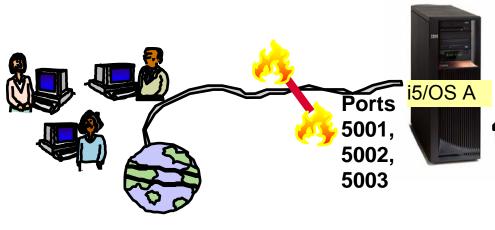
- You can add additional connections via Policy → Database Connections
- These additional connections are then available to users on the Database screens.







Access from Internet



Web environment on i5/OS A is started

• 3 HTTP servers listening on ports 5001, 5002, 5003

iSeries Access for Web is accessed using...

- http://A:5001/webaccess/iWAMain to get to ServerB
- http://A:5002/webaccess/iWAMain to get to ServerC
- http://A:5003/webaccess/iWAMain to get to ServerD

i5/OS B i5/OS C 5/OS D Host Server ports

Please note:

This is only one example of how to configure this environment.



Tips on Web Integration





Your Window to your System

Customized user 'window' to System i

Window is associated with OS/400 profiles

- An administrator can create multiple different 'windows' based on user profile / group profile for different types of users.
- Can tightly control what functions a user can perform on your System i
- Tie in with other web applications (such as WebFacing, HATS, etc from here as well
- Link to other systems, not just i systems



- One view and set of functions for the Accounting department
- Another view and set of functions for the Warehouse staff



Using 5250 emulator in Access for Web

The company banner, 'Access for Water' is carried forward on all screens

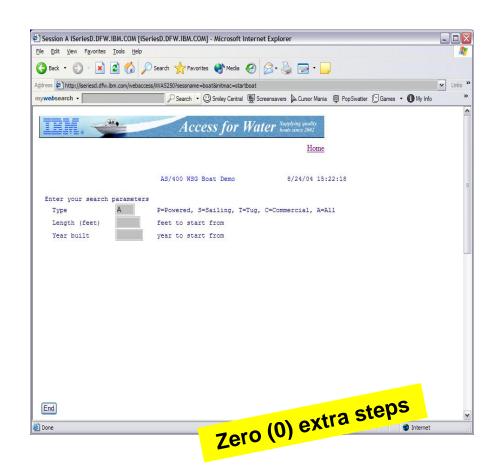
 Went into 'Customize / General' and pointed at file with the company .gif.

5250 emulator in Access for Web

- Application looks better and did no work
- Could set to bypass signon screen

or

 Use macro support to bypass OS/400 sign-on screen and to start this BOATS application

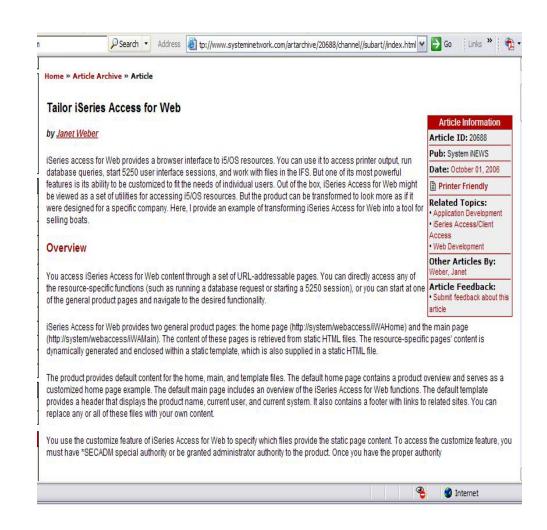




More Documentation...

Article describing how 'Access for Water' web page was built

 iSeries News, Oct 2006, "Tailor iSeries Access for Web" by Janet Weber



http://www.systeminetwork.com/artarchive



iSeries Access Documentation

Download it from iSeries Access Web page at www.ibm.com/eserver/iseries/access/web

Documents how iSeries Access for Web can be accessed through a number of URL interfaces.

- These URLs can be included as links on web pages to provide direct access to iSeries Access for Web functions.
- These URLs can also be bookmarked for easy access to frequently used tasks.





Tips on 5250



- This is the only function in the iSeries Access for Web product that requires the 'interactive feature'.
- All other functions in iSeries Access for Web run as 'batch' tasks on System i



How to Start a 5250 Session and save it

Two options:

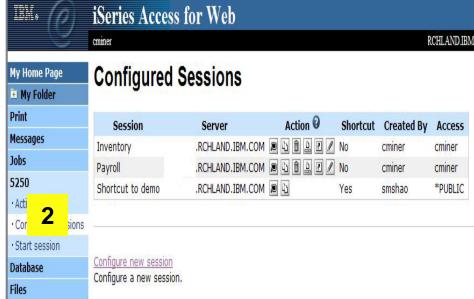
1. Select to 'Start Session'

- Fill in information on Start Session and connect
- Select 'Active Session Settings' link at bottom of screen
- Modify as you wish, then click on 'Save'

2. Select 'Configured Sessions'

- Select 'Configure New Session' link on lower screen
- Set up as you wish, then click on 'Save'







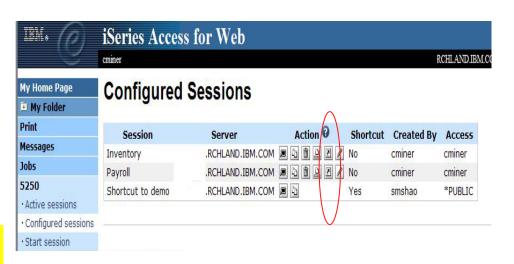
Create 'Shortcuts' to Configured Sessions

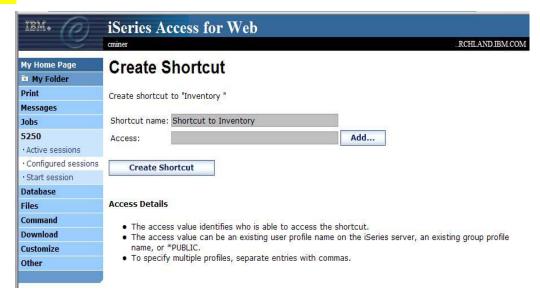
Your Configured Session

 Create 'Shortcuts' for other users

Can set Policies

- To restrict what users can do with your shortcut.
- Do not allow users to:
 - Copy your shortcut
 - Delete your shortcut
 - Rename your shortcut
 - Edit your shortcut
 - Create another Shortcut







Configuring a New Session (continued)

Web view is default

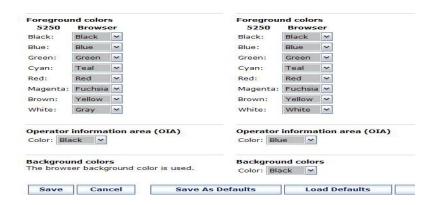
 Can switch to Traditional view

Many keyboard and screen settings to improve end user productivity and satisfaction

Can also set up different text colors

Create a consistent 'look' for all your users...

View	•	
Web	Traditional	
✓ Show navigation bar	✓ Show navigation bar	
☑ Show action links	✓ Show action links	
Show hotspot links	Show hotspot links	
☑ Show JavaScript indicator	✓ Show JavaScript indicator	
Display text using fixed width font	☑ Display text using fixed width font	
Enable "More" as button	☐ Enable "More" as button	
☑ Enable menu items as links	☐ Enable menu items as links	
Show function key bar	✓ Show function key bar	
✓ Show macros section	✓ Show macros section	
✓ Show operator information area (OIA)	✓ Show operator information area (OIA)	
Show active sessions	Show active sessions	
☑ Enable cursor positioning	☐ Enable cursor positioning	
Position cursor at exact location	Position cursor at exact location	
☑ Enable message text line as help link	☐ Enable message text line as help link	
Enable active function keys as buttons	☐ Enable active function keys as buttons	
Show function key text (Fxx=) on button		





Example: 5250 - Proportional Width Vs Fixed Width

Default for Web setting is to display output using Proportional width fonts

To change to Fixed width fonts, check the box that says:

 Display text using fixed width fonts

Users can also do this on-the-fly by clicking on the "Active session settings" link and change the setting for this connection, or by switching to Traditional view.







Position Cursor at Exact Location

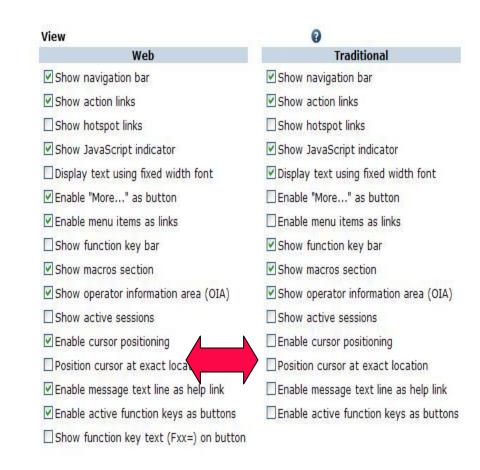
Some 5250 applications are cursor sensitive

- Help
- Prompting

Can be set so clicking the cursor on a field will display information

- Default behavior place the cursor at the start of field
- V5R3 enhanced to allow the cursor to be placed at any location.

Helps those applications that differentiate cursor locations within a field



Note: turning on position cursor at exact location results in larger HTML file. Turn this capability on and off as needed.

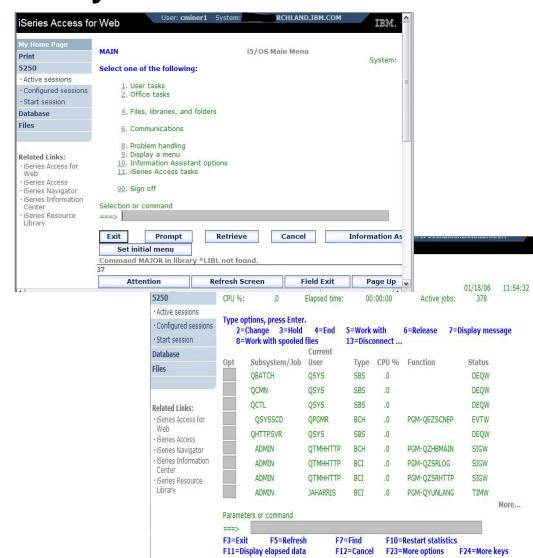


Enable Active Function Keys As Buttons

Defaults:

- Display Active Function Keys as Buttons
- Show More... as a button

Can uncheck these boxes to deliver a more traditional view

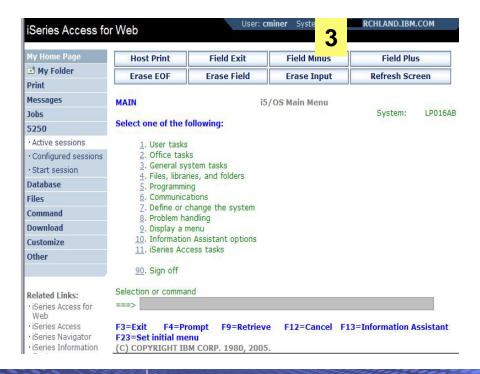


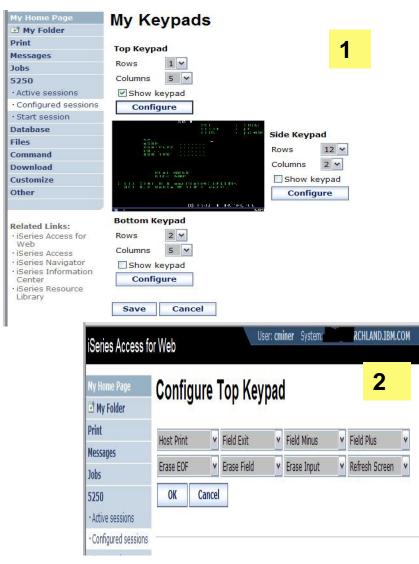


My Keypads

Configuring a Keypad is a very effective way to simplify many end user tasks

 For example, a button to do a 'Host Print' of a screen







Creating a Macro to use with 5250

1. Record the Macro

- Start Session and get to OS/400 sign-on screen
- Go to bottom of screen and start macro record
- Continue recording macro until you have reached spot you want users to come into (ie, OS/400 Main Menu, your own menu, a particular application...)
- Go down to bottom of screen and stop macro recording
- When you get to the save macro screen, select a macro name

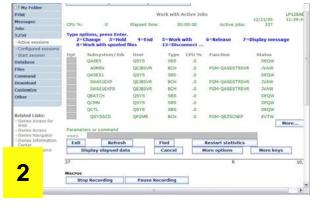
2. Edit the Macro to bypass sign-on screen

- Go to 'Start Session' and go to bottom of page and select 'My Macros' to work with macro you just created
- Remove your password that was recorded and put in [password], then remove your workstation id and put in [user] in the macro.
 - This is documented in 5250 User Interface Help at bottom of 'Configure New Session' page



Record and Save Your Macro





Press Stop
Recording when
you've reached
point you want
users to come in
at

Start at i5/OS signon screen and click on Start Recording to create your macro

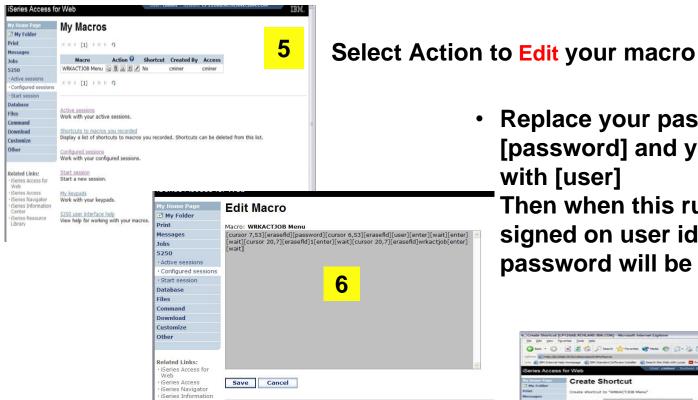


Go to bottom of 5250 screen and select to Edit the macro you just created





Edit Your Macro and Create A Shortcut for it



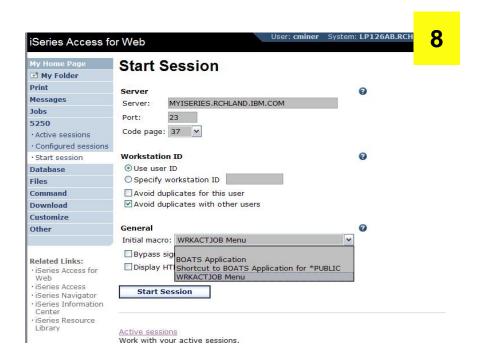
- Go back to My Macro page and section **Action to Create Shortcut to your Macros**
- Add who can use this Macro (*PUBLIC?)

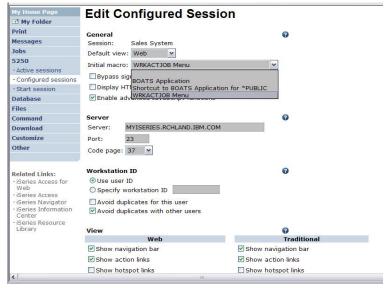
Replace your password with [password] and your user id with [user] Then when this runs, the signed on user id and password will be plugged in





Add Macro Name to a 5250 Session





- Create a new session via the Start Session link
- Under the Macro parameter, the pulldown will have your Macro listed

O R Select one of your Configured Sessions and add the Macro shortcut



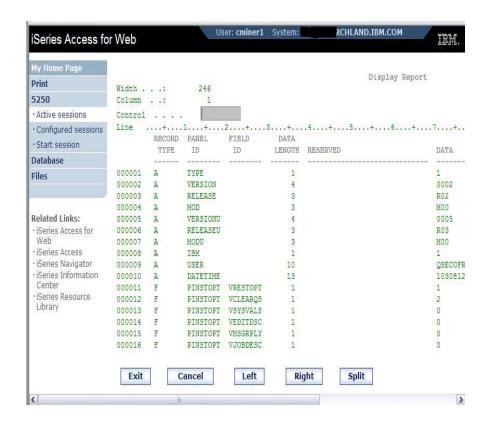
Reconnect to an Active Session

A user can be in the middle of a 5250 application, then go somewhere else in my browser

- Work with printer output, go to some other web page, etc)
- But did not sign off the 5250 session...

User can come right back to same screen through 'Active Session' link

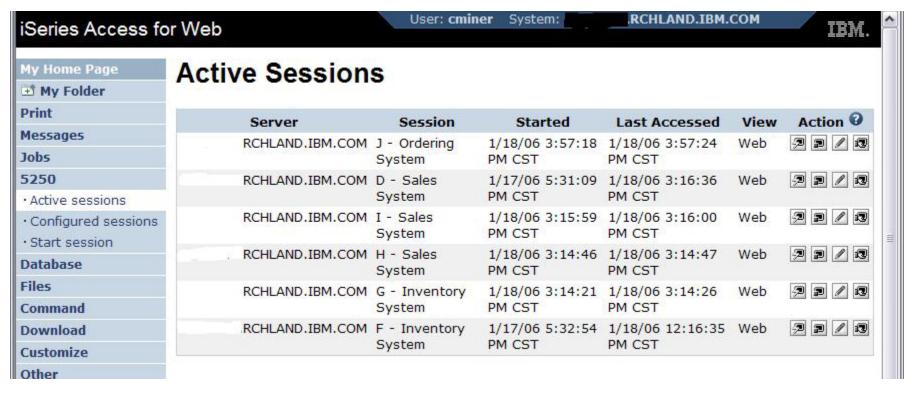
User could also have shut down the PC, go to another PC and open a connection to the same System i and pick right up on same page



Not a good idea to remove 'Active Session' link from users' desktops, as then they do not have the flexibility to jump in and out of the 5250 application...



Reconnect to an Active Session



Sessions listed here are sessions I did not 'sign off' of i5/OS

They would show up here even if System i had released them. If a user attempts to Reconnect, they may get a message that the session has been closed and they would have to start a new 5250 session

i want an <mark>i</mark>.



Share an Active 5250 Session

Share an active session with another user/group

Shared session is read only

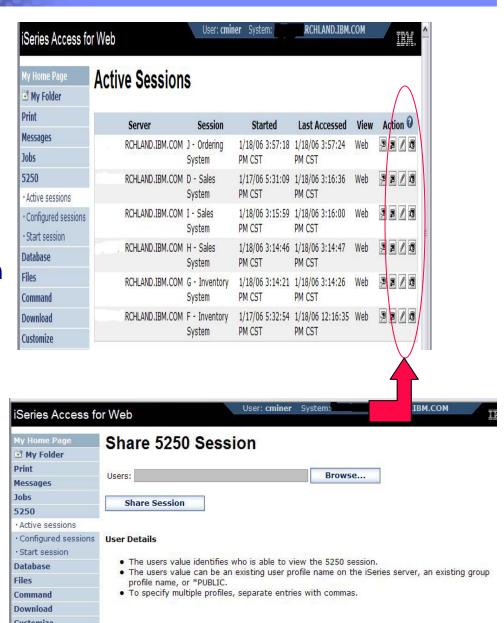
Others can only view the session

Shared session is not refreshed automatically as screen content changes

 Use browser refresh button to refresh the content

Useful for showing someone the screen content

Ex. help desk





Going directly to 5250 from your browser

If you enter iSeries Access for Web by using the following url address:

http://[host]:[port]/webaccess/iWA5250

The 5250 session to be started is selected as follows:

- Reconnects to the last accessed active session if the user has one or more active sessions
- Starts a new session identified in the 5250 Policies as the 'Configured session to use for defaults'
- Starts a session to the System i where iSeries Access for Web is running

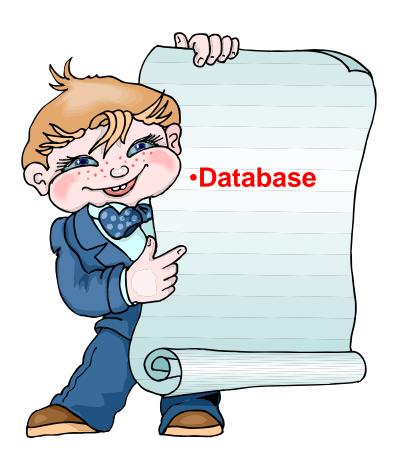
Use initmac parameter to execute a macro at session startup http://[host]:[port]/webaccess/iWA5250?initmac=mymacro

If there is not an active session, this will start a new 5250 session and execute the macro named mymacro

 Useful for taking a user directly into an application (Documented in the URL documentation on the web)



Tips on Data Exchange





iSeries Access for Web – Database Functions

Access database tables on your iSeries server with iSeries Access for Web.

<u>Tables</u>

- View a list of database tables on your iSeries server.
- Perform actions on these tables without having knowledge of SQL and its syntax.
- View the contents of a table in a paged list, using the Quick view action.
- Add and update records in a table using the Insert and Update actions.
- Create your own customized SQL request for a table using the Run SQL action.
- Create your own customized copy data request for a table using the Copy data to table action.

My requests

- View a list of previously saved requests.
- Run or Edit requests from this list.
- Manage lists using the Copy, Delete, and Rename actions
- Create and manage shortcuts to requests

Run SQL

- Run SQL statements dynamically.
- View output as a paged list or in a popular file format, like Microsoft Excel or Lotus 1-2-3. (Output
 format depends on how you have your browser configured and whether the browser can locate a
 plug-in for the output type you choose.)
- Customize how data is returned by setting options specific to the output type.
- Build SELECT statements using an SQL Wizard.
- · Save requests for repeated use.

Copy data to table

- Copy existing data files from your PC to a database table on your iSeries server.
- These data files can be in many popular file formats, including Microsoft Excel and Lotus 1-2-3.
- Replace the contents of a table or add data to an existing table.
- Create a new database table based on the contents of a workstation file.
- · Save requests for repeated use.

Import request

- Import Client Access Data Transfer upload and download requests into iSeries Access for Web copy data and SOL requests.
- Imported requests are automatically converted to iSeries Access for Web format.
- Run and edit converted requests on your iSeries server just like other copy data and SQL requests.

Import query

- Import queries generated by Query for iSeries and DB2 UDB for iSeries Query Manager.
- Imported queries can be saved into iSeries Access for Web database requests.
- Run and edit converted queries on your iSeries server just like iSeries Access for Web SQL requests.

Extract server data

Extract server object information into a database table.



Upload PC Data to the iSeries

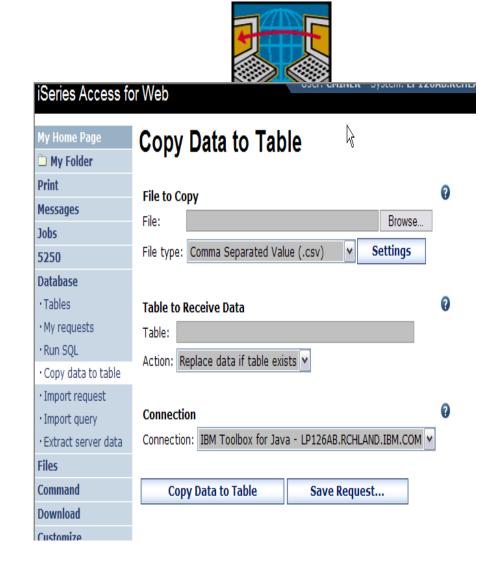
Upload data from a variety of file types

- Excel, XML, Lotus, etc
- OpenOffice new V5R4

Put into iSeries database

- 'Replace' contents of table
- 'Append' to existing data

If no table exists on the iSeries, you will get a wizard to help you create a new table

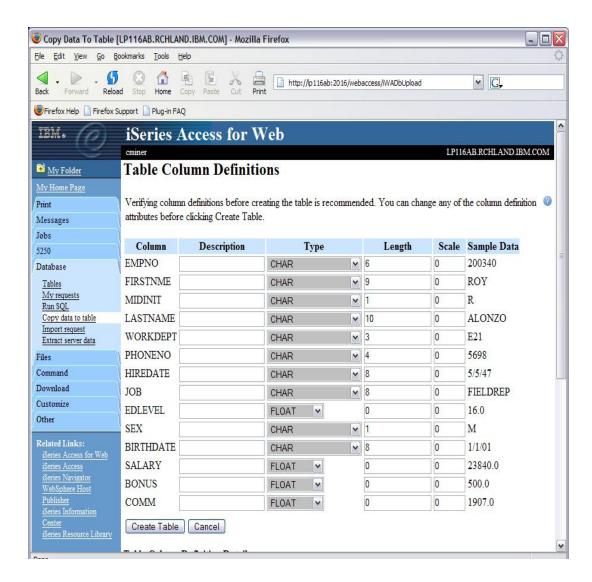




Create iSeries Table



Wizard to help you create an iSeries table from your PC spreadsheet

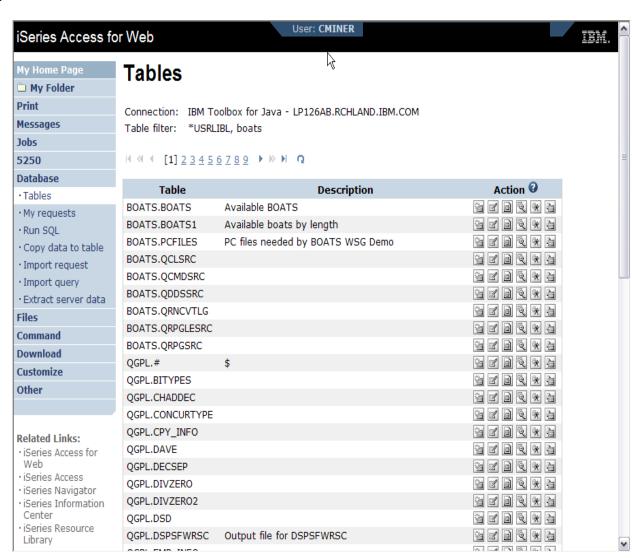




Database Tables

Can:

- Insert
- Update
- Quick View
- Find (new V5R4!)
- Run SQL
- Copy Data to Table





Download Database Information from iSeries

Run SQL allows you to run SQL statements

 Could copy/paste complex SQL statements in here...

Variety of output types

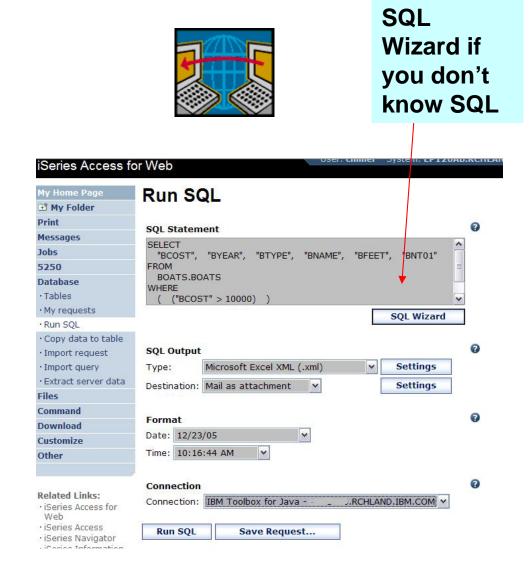
PDF, Excel, 1-2-3, XML, etc

Destination

- Browser
- Mail as attachment
- Personal Folders
- IFS (new V5R4)

Can save request

 My Requests, Give Shortcut to others





Create Database Requests with SQL Wizard

SQL Wizard enables you to:

- Select tables
- Select which columns to return
- Add conditions to your select statement
- Select the columns by which you want the data sorted

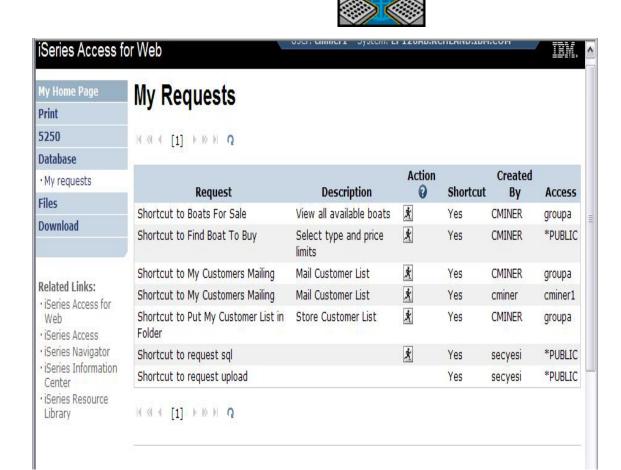




Database - Run Requests

Administrator could:

- Give users or groups of users some database requests that were created for them.
- Users can run only these specific requests
- No other database options offered





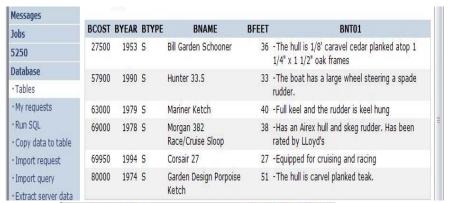
Dynamic Queries – V5R3

SQL Wizard enables you to generate an SQL statement with markers for conditional values



3

- 1. End user selects query to run
- 2. End user selects Boat Type and Price Range
- 3. Boats are displayed that fit that range







_

2



Import Query (new in V5R4)

New Import wizard to convert SQL statements from:

- DB2 Query Manager (5722-ST1)
- IBM Query for iSeries (5722-QU1)



Doesn't require Interactive 5250, runs Batch with iSeries Access for Web



Some reasons to move your queries to iSeries Access

Secure Web access to iSeries information for both local and remote users

- Cost-effective way to bring your System i data to your users, as there is nothing to install or configure on the user desktops.
- Start using the queries as soon as they are set up.

Simply start up a browser session to a predefined url

An easy way to make queries available to your users.

Simply click on My Requests link and run the predefined query

- End users want data, but don't understand 'database/file/field' concepts
- If security is an issue, iSeries Access for Web conforms to standard OS/400 security to restrict users to just the information you want them to see.
- Through Shortcuts, you only give users the queries you want them to run

A graphical interface makes life easier

- Users can display results, then simply click an option to save the data in any PC file format
- They can convert it to PDF and print it.
- They can even mail results to any user

Interactive processing on a System i is more costly, run the queries with iSeries Access for Web in the batch subsystem.



Considerations for using Import Query function

iSeries Access for Web "Run SQL" function stores only the SQL statement.

- Query files can contain much more information in them than just the SQL statement. In cases where the Query file contains special instructions for the query, you might need to use the Customize function to create a new iSeries Access for Web database connection to honor the special case.
- Default iSeries Access for Web database connections will run database query requests using SQL naming conventions and using the locale specific defaults for the current user profile.

Restrictions

- Query files with SQL statements containing program variables or replacement variables are not supported
- Query files containing forms or procedures are not supported.

Tip: Extract Server Data – V5R3

Use Extract Server Data to retrieve information about objects on the System i server

- General object information can be retrieved for any iSeries object type.
- Object specific information can also be retrieved for the following object types:
 - Directory entries
 - Messages
 - Software fixes
 - Software products
 - System pool
 - User profiles

Then use Run SQL to work with the data

You could easily build a query:

- To find out what users have used more than 100 MB of storage in the IFS
- Or you might want to know what users have had more than 2 invalid sign-on attempts in the past three months.

This powerful capability lets you look at your System i information in any manner that is of importance to you.



Using 'Extract Sever Data' function

- Data can be extracted from directory entries, messages, software fixes, software products, user profiles, and system objects.
- Select the fields you want to save
- Pick a table name, and System i Access for Web creates the database table
- Once it has been copied, you can now work with the new table







Try out Access for Web for yourself!

Start your browser and connect to the following web site: http://iseriesd.dfw.ibm.com/webaccess/iWAHome (case sensitive)

User ID = WUSER Password = DEMO2PWD	This shows the basic look of Access for Web as we ship it. You can try various functions including working with printer output, creating database requests, etc. Click on the 5250 tab, sign onto System i, then start an RPG application called BOATS and run it.
User ID = BOATADMIN Password = DEMO2PWD	This is an example of how a customer might design a web page for their use. You will see that an end user could start the same BOATS application by clicking on the 5250 session or they could have used WebFacing to run the application. You will also see other links that would let a user work with spoolfile information, work with IFS, run database requests, etc



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