

Leveraging Customer, Demand, and Market Intelligence to Drive Profits and Long Term Customer Loyalty



Shoppers face more complex and varied pricing, promotion and product offerings than ever before

Traditional Price Competition

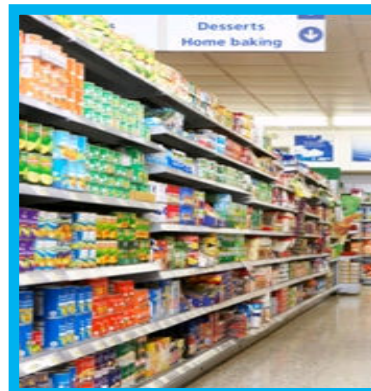


New Price Models

Dyson DC 14 Upright Vacuum Cleaners			
PC RUSH.com	\$294.87	INFO	BUY
meijer.com	\$399.99	INFO	BUY
overstock.com	\$254.99	INFO	BUY
amazon.com marketplace	\$329.00	INFO	BUY
Buy.com	\$399.00	INFO	BUY
amazon.com marketplace	\$399.00	INFO	BUY

Online/Mobile Price Transparency

Economic Impact on Price Sensitivity



Endless Aisles Available Online

Increased Targeting and Personalization

Merchandising and marketing can leverage demand and market intelligence to drive profits and long term customer loyalty

MERCHANDISING



“We should feature Brand X”

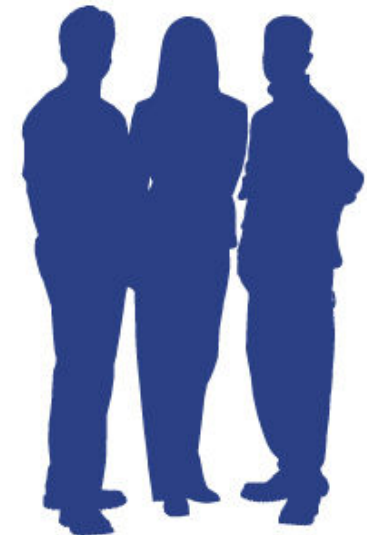
“How does your campaign affect my in-store promotions?”

“What’s the lifetime value of a customer?”

“We want to reach our young families.”

“Should the weekly ad be online and more targeted, not in print?”

MARKETING



Shoppers leave digital footprints to help us understand them based on what they buy



Shopper Segmentation is often the first step in aligning merchandising, marketing, and the shopper

RFM

How are they spending?



Behavioral

What are they buying?



Headroom

How much more can they spend?



Trip Missions

Purpose of their visit?



Lifestage

What are their social influences?












Attitudinal

Why do they buy?



Retailers can tailor strategies, messages, and merchandising tactics to each segment, in store and online

	WHAT THEY BUY	BEST VEHICLE	OPTIMIZATION
<p>Families on the Go</p> 			<p>Ad and Direct Mail Versioning</p>
<p>All Natural</p> 			<p>Forecast display lift and find best stores for execution</p>
<p>Young Families</p> 			<p>Identify top KVLs and set Rules to protect</p>

DemandTec's solutions help retailers become shopper centric merchants

Shopper Insights

Customer insights delivered through interactive dashboards help retailers make merchandising decisions that align with customer objectives, improving both category performance and customer loyalty.



Pricing and promotion

Evaluate millions of alternatives to profitably define the right pricing and promotion approach in response to changing shopper behavior, supply chain dynamics, etc.



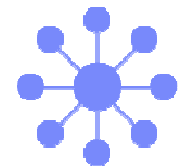
Assortment

Ensure item assortments are relevant to target customer segments and maximize store/space profitably by region and category



Supplier Collaboration

Improve negotiation processes and collaboration between retailers and manufacturers



DemandTec users around the world have become shopper centric merchants, collaborating with trading partners



IBM®