

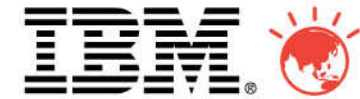
# Connected Customer Forum

## Journey Towards Digital Marketing Automation

Dan DeMichele – Program Director, Digital Marketing

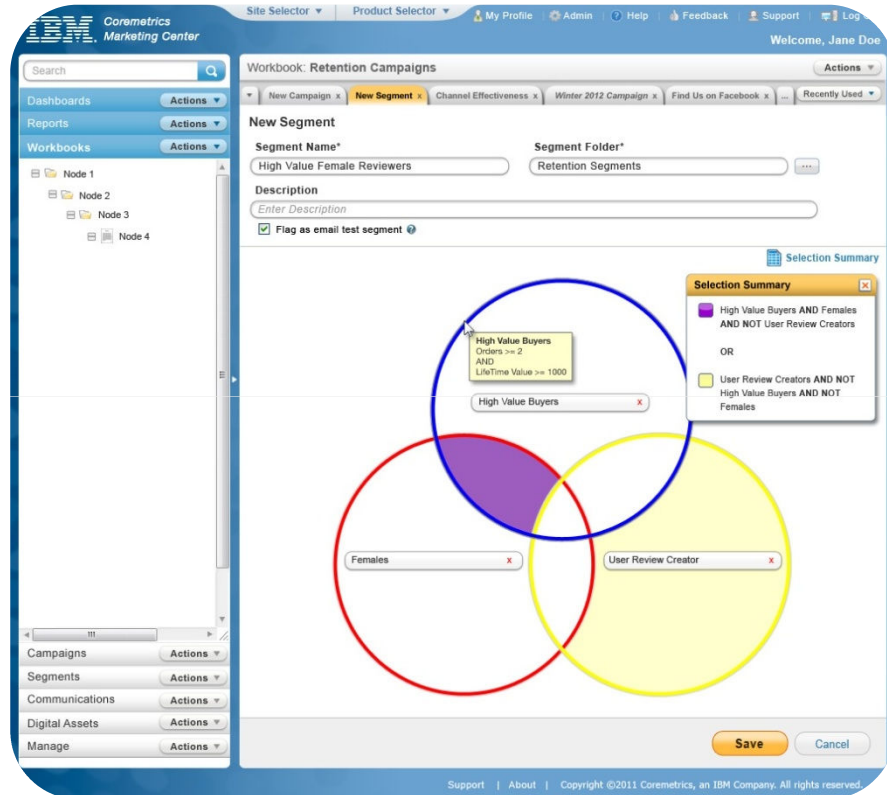
11/12/2012





## IBM Marketing Center: Cloud-based solution for marketers - combines digital analytics with real-time marketing in a single app

- With a few clicks go from analytical insight to campaign management
  - Email marketing
  - Site personalization
  - List targeting
- Draw on all the digital analytics data visitors are providing and import additional offline data as needed
- Automate A/B testing
- Manage digital assets, audiences, contact fatigue, campaign scheduling / precedence
- Coremetrics customers: complements existing solution – with no retagging needed
- New customers: Can use as a standalone



Reduce the IT cost, complexity and delay previously required to integrate multiple cloud solutions.

## Taking Analytics to Action

- Digital Analytics tools are not enough to turn personalization into reality:
  - need more than click stream data
  - need campaign management capabilities
  - need marketing execution capabilities without costly, custom IT integration of multiple vendors
- Yet, for many digital marketers additional priorities are to:
  - Minimize need for in-house IT resources by using a cloud based solution
  - Start quickly with a fast learning curve
  - Keep it simple – but have the right amount of solution sophistication that will get the job done

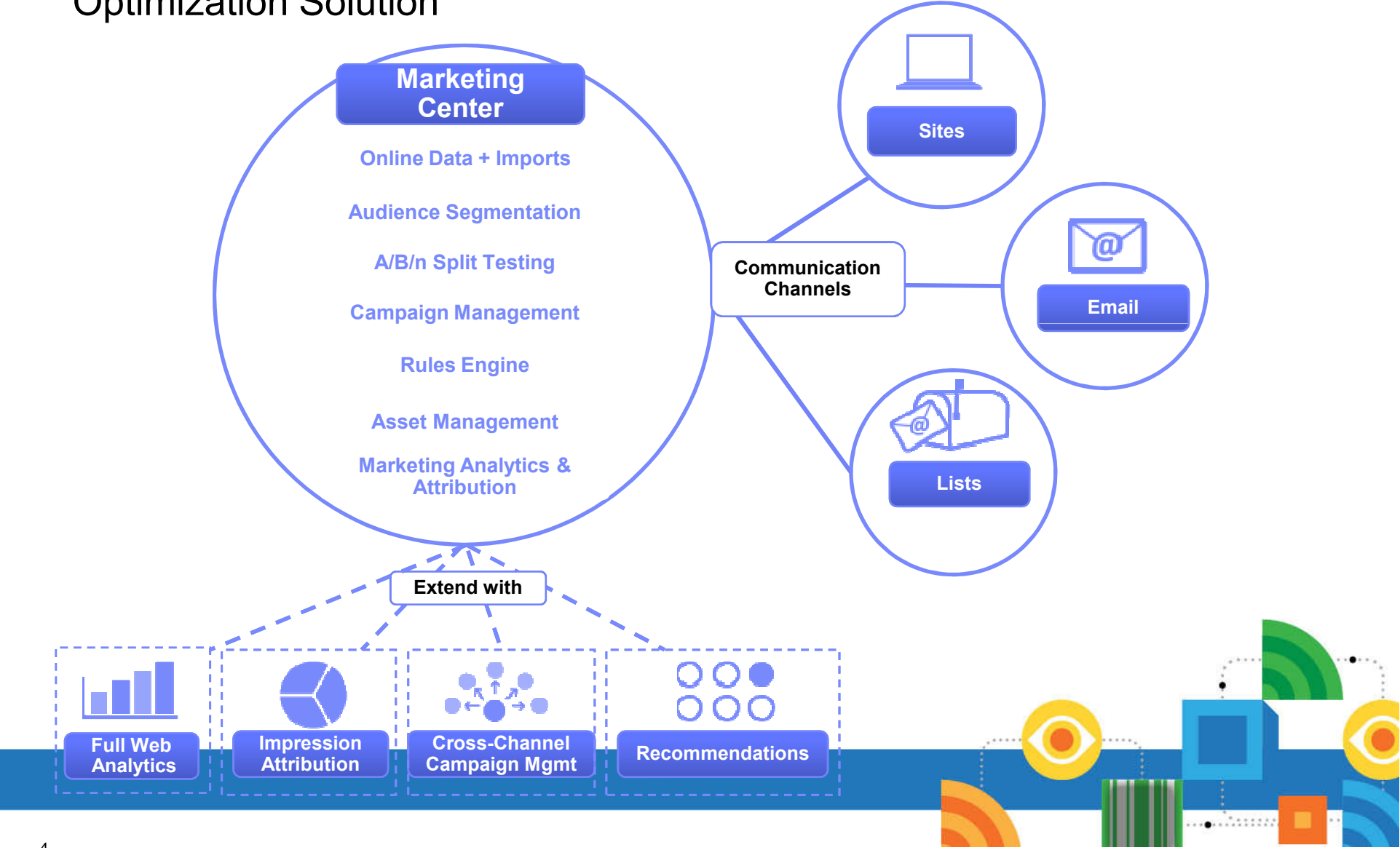


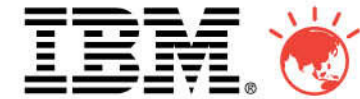
**Increasing marketing results is a tough job--- relevancy and personalization help**





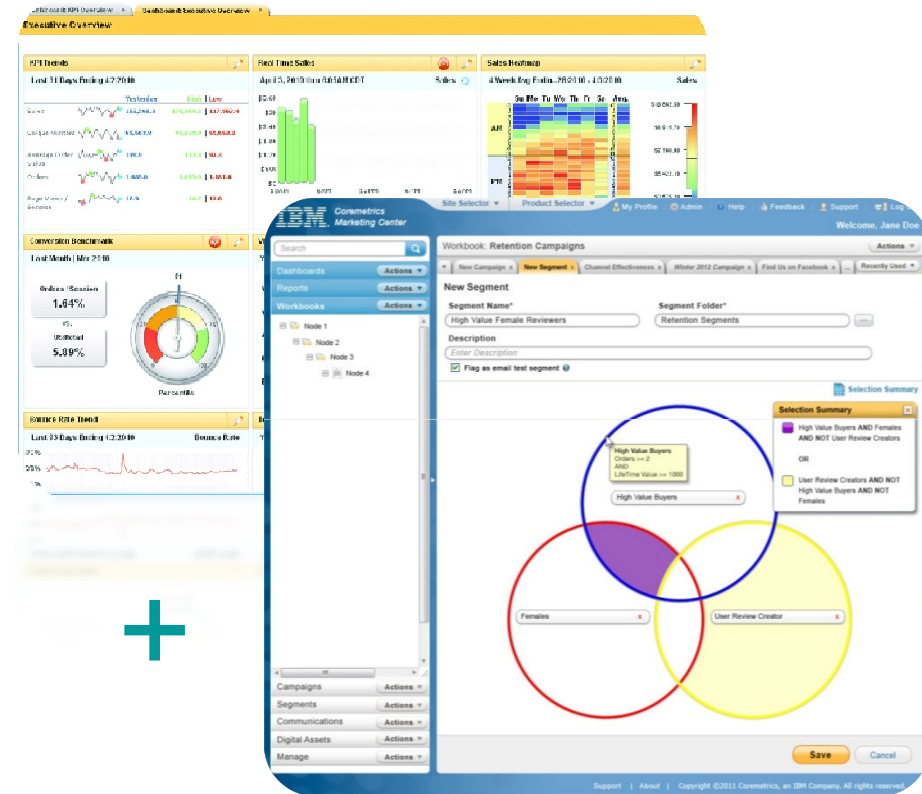
# IBM Marketing Center: Components and extensions towards a full Digital Marketing Optimization / Interaction Optimization Solution





# Value proposition for existing IBM Coremetrics customers

- Gain additional marketing execution capabilities for personalization
- A/B testing helps you optimize your site, emails, etc.
- Campaign management helps you orchestrate marketing with finer grain of control so you can make personalized marketing a reality
- Perfect as an add-on solution to Coremetrics
- No need for additional tagging!
- Solution grows with your needs

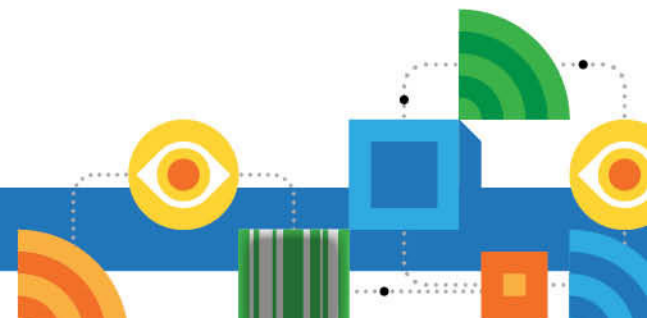
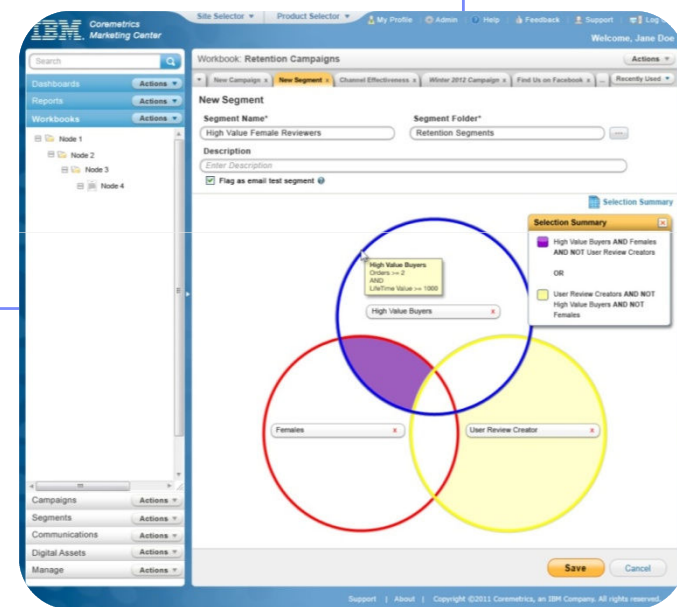




# Value proposition for users of other web analytics products

- Gain personalized marketing execution capabilities
- Reduce the IT cost, complexity and delay previously required to integrate web analytics + email marketing + site personalization
- Campaign management helps you orchestrate marketing with finer grain of control so you can make personalized marketing a reality
- A/B testing helps you optimize your site, emails, etc.
- No need to replace your existing web analytics tool
- Fast and easy to get started
- Solution grows with your needs

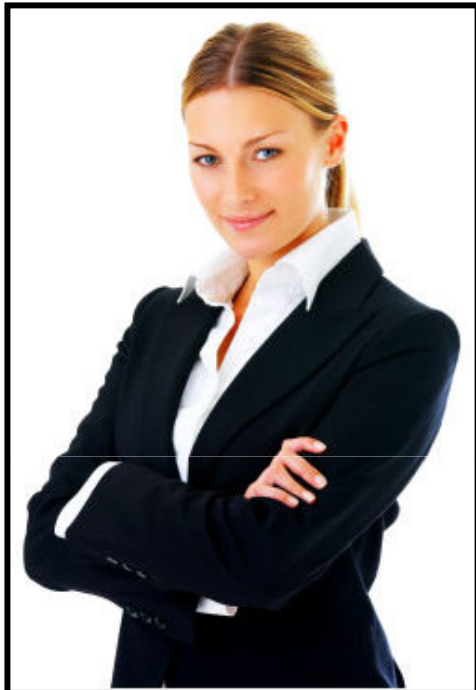
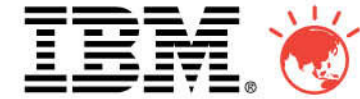
Your web analytics tool



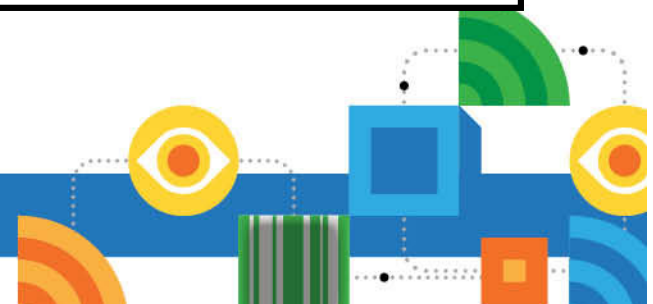
**Product  
overview:  
“Day in the  
life of a  
marketer”**



# Meet Sarah

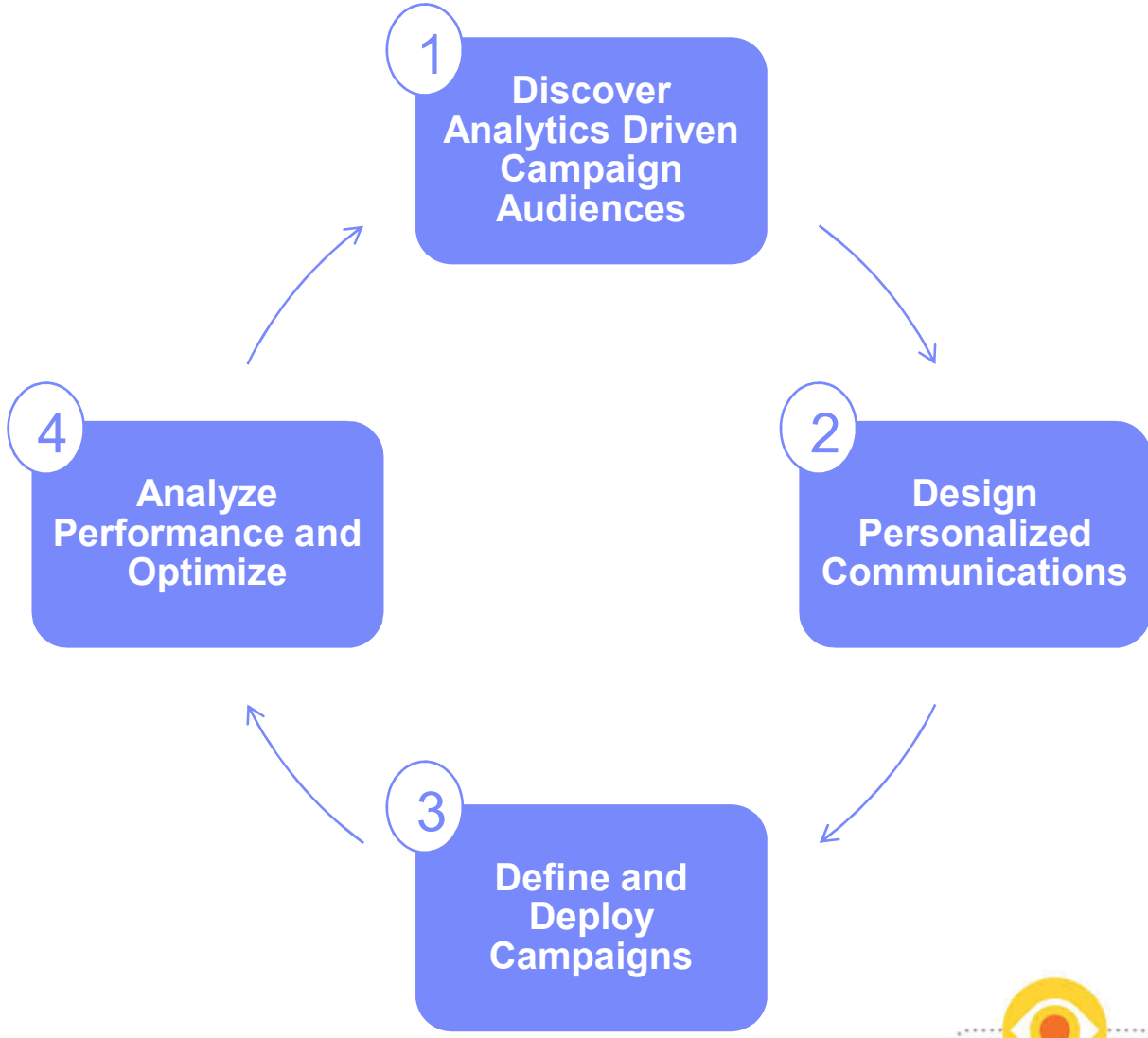
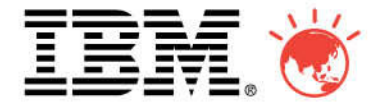


**Sarah**  
Digital Marketing Manager  
VT Living





# Sarah's Campaign Process



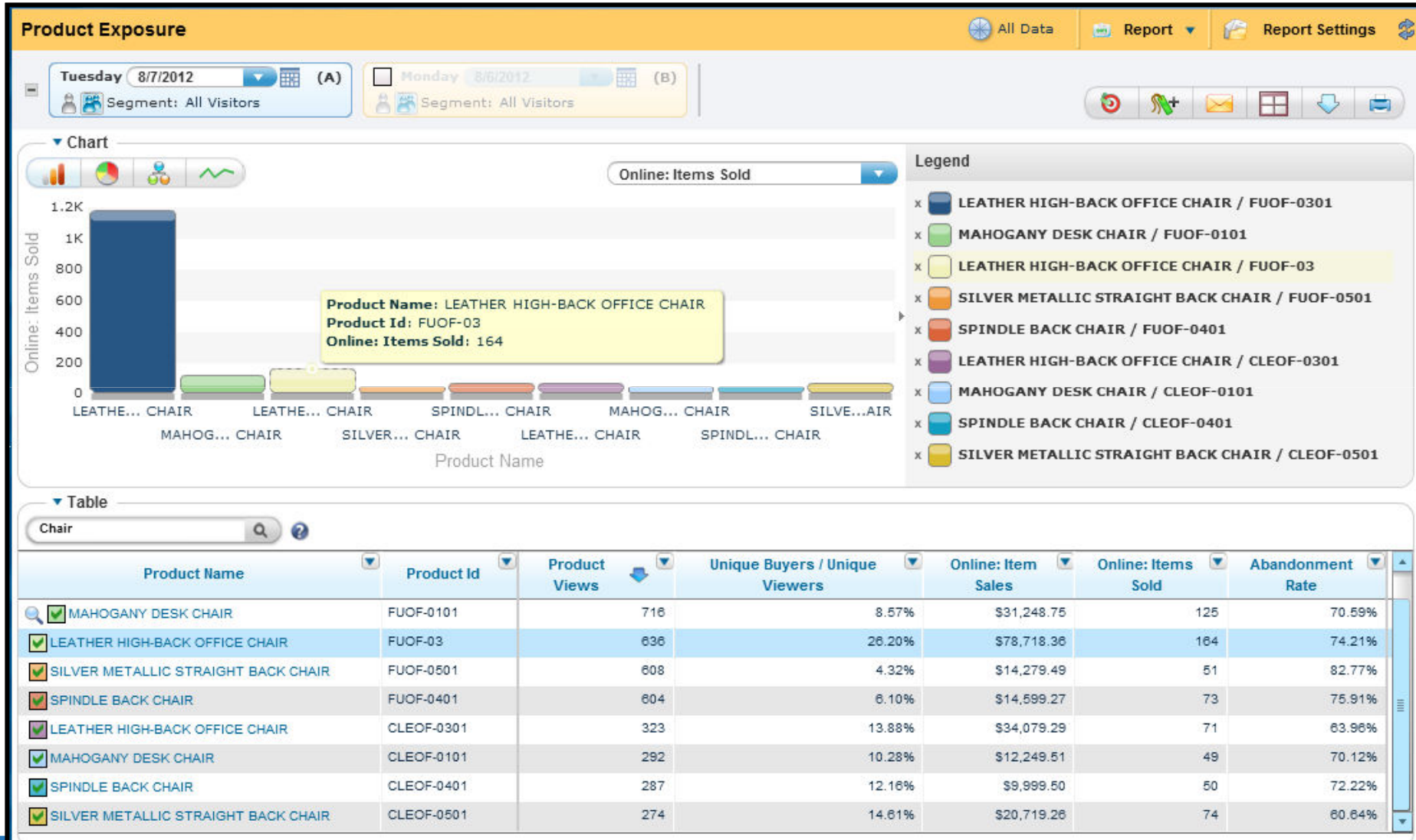
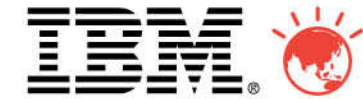
# Sarah's Post Purchase Chair Campaign



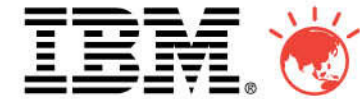
Now What?



# Analytics identifies who purchased which chairs



Sarah clicks an icon to auto create a segment from the report...



**Product Exposure** All Data Report Report Settings

**Retarget through Marketing Central**

Create a segment in Marketing Central that identifies all visitors who are associated with the selected rows.

Define criteria based on which product action?  
Product Action: **Products Purchased**

Include segment criteria applied to report?  
No segment was applied to this report.

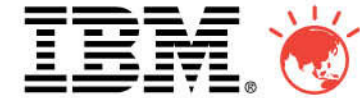
**Retargeting Criteria Summary:**

- (Product Name(s) Purchased Online **IS LEATHER HIGH-BACK OFFICE CHAIR**  
AND  
Product ID(s) Purchased Online **IS FUOF-0301**)  
**-OR-**
- (Product Name(s) Purchased Online **IS MAHOGANY DESK CHAIR**  
AND  
Product ID(s) Purchased Online **IS FUOF-0101**)  
**-OR-**
- (Product Name(s) Purchased Online **IS LEATHER HIGH-BACK OFFICE CHAIR**  
AND  
Product ID(s) Purchased Online **IS FUOF-03**)  
**-OR-**
- (Product Name(s) Purchased Online **IS SILVER METALLIC STRAIGHT BACK CHAIR**  
AND  
Product ID(s) Purchased Online **IS FUOF-0501**)  
**-OR-**
- (Product Name(s) Purchased Online **IS SPINDLE BACK CHAIR**  
AND  
Product ID(s) Purchased Online **IS FUOF-0401**)  
**-OR-**
- (Product Name(s) Purchased Online **IS LEATHER HIGH-**

Continue Cancel

Online: Items Sold	Abandonment Rate
1,180	59.42%
125	70.59%
164	74.21%
51	82.77%
73	75.91%
71	63.96%
49	70.12%
50	72.22%

Sarah clicks an icon to auto create a segment from the report...



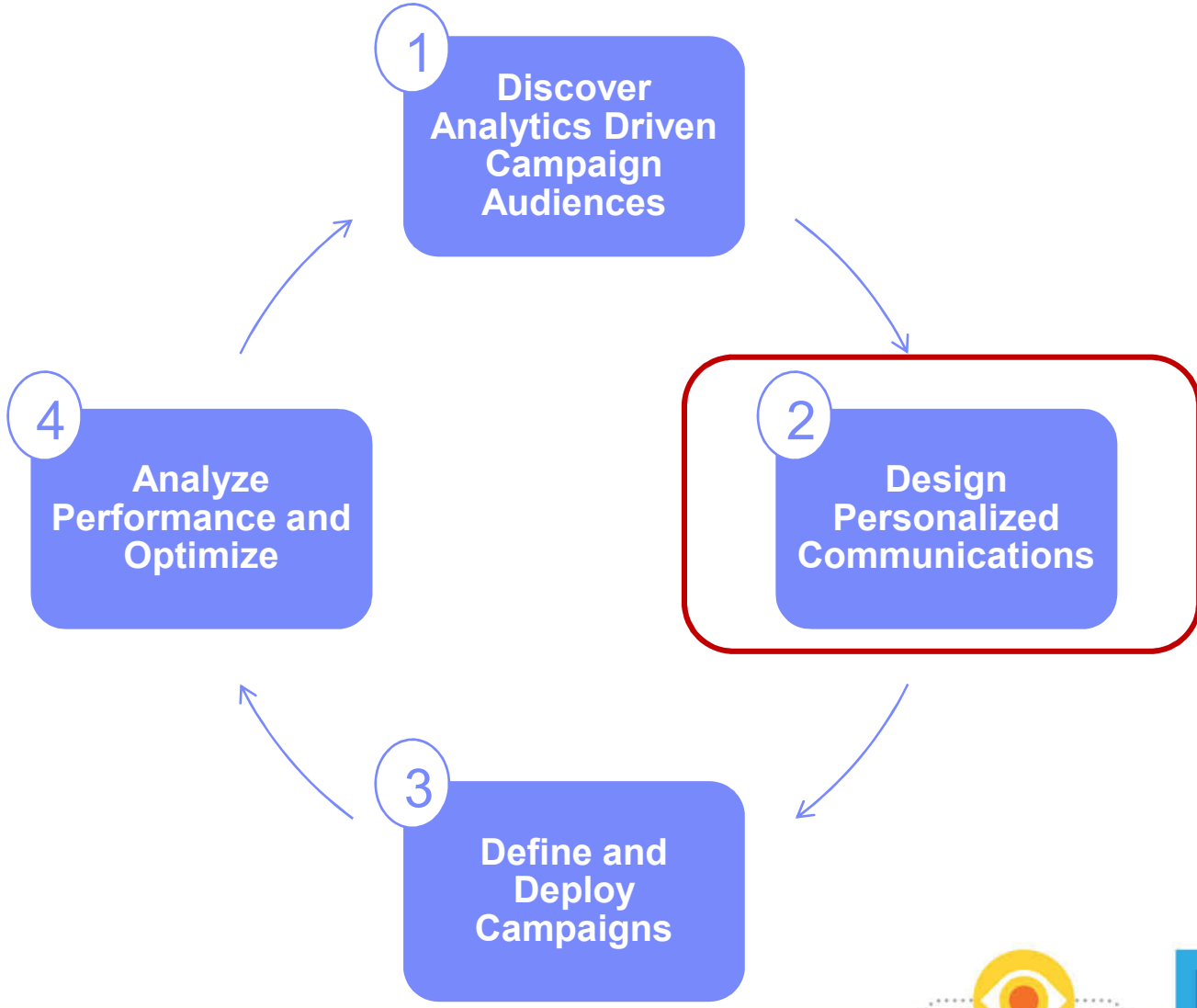
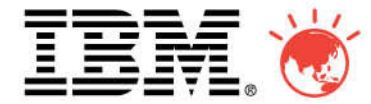
The screenshot displays the IBM Coremetrics Marketing Center interface. The left sidebar shows a navigation menu with categories like Dashboards, Reports, Workbooks, Campaigns, Segments, Communications, Digital Assets, and Manage. The 'Segments' section is expanded, showing a tree view of folders such as 'aaa', 'amol', 'Brian's Segments', 'Abandoners', 'Buyers', 'Chair Buyers - Last 60', 'Gold Member, ...hair Buyers', 'Lamp Buyers - Last 60', and 'Table Buyers - Last 60'. The 'Gold Member, ...hair Buyers' segment is selected and highlighted in orange.

The main content area is titled 'Edit Segment: Gold Member, Non-Euro Chair Buyers'. It includes a 'Segment Name\*' field with the value 'Gold Member, Non-Euro Chair Buyers' and a 'Segment Folder\*' dropdown menu set to 'Brian's Segments / Buyers'. Below this is a 'Description' field containing the text: 'Gold members who have purchased a chair within the last 60 days and aren't actively accessing the site from Europe during this session.' There is also a checkbox for 'Possible test segment for emails'.

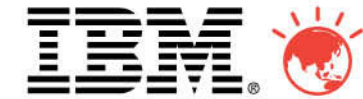
A Venn diagram is shown in the center, consisting of three overlapping circles: a blue circle at the top, a red circle at the bottom left, and a yellow circle at the bottom right. The intersection of the blue and red circles is shaded purple. A 'Selection Summary' window is open on the right, displaying the text: 'Chair Buyers - Last 60 AND Gold Members AND NOT Europeans - RT'. The diagram also includes three floating labels: 'Chair Buyers - Last 60' (blue circle), 'Gold Members' (red circle), and 'Europeans - RT' (yellow circle).

At the bottom right of the main content area, there are 'Save' and 'Cancel' buttons. The footer of the interface shows 'Messages (0) | 30000001 | About | © Copyright IBM Corporation 2010'.

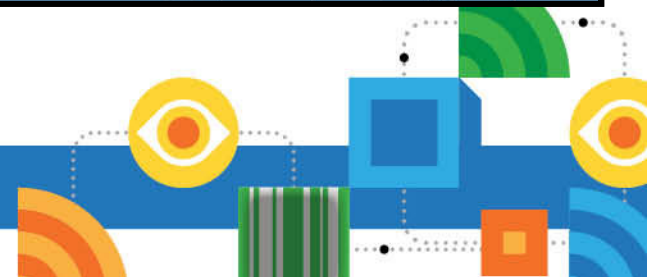
# Sarah's Campaign Process



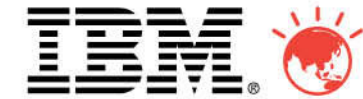
# Sarah's Personalized Email Communication



The screenshot displays the IBM Coremetrics Marketing Center interface. The top navigation bar includes 'QA Retail' and 'Marketing Center' tabs, along with user options like 'My Profile', 'Admin', 'Help', 'Feedback', 'Support', and 'Logout'. The user is identified as 'Welcome, brtomz'. The main workspace is titled 'Workbook: Default Workbook \*' and shows an active tab for 'Edit Email Communication: VT Living Post Purchase Thank You'. The 'Content Type' is set to 'HTML'. The email template being edited is 'CrossSell Template (tmplt\_XSellEmailTemplate\_KnownGood.htm)'. The template content includes a logo for 'VT Living', a personalized greeting 'Dear --Restaurant--', a thank you message for a recent chair purchase, a large 'Find us on facebook' button, and a section for product recommendations titled 'We also suggest...'. A 'Personalized content' pop-up window is open, showing options to add an image or hyperlink for the Facebook button. The interface also features a left-hand navigation menu with categories like Dashboards, Reports, Workbooks, Campaigns, Segments, and Communications, and a bottom status bar with 'Messages (0)', '30000001', and '© Copyright IBM Corporation 2010'.



# Sarah's Personalized Site Communication

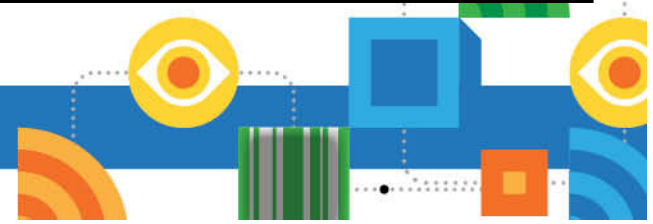


The screenshot displays the IBM Coremetrics Marketing Center interface. The top navigation bar includes "QA Retail" and "Marketing Center" tabs, along with user profile and administrative links. The main workspace is titled "Workbook: Default Workbook\*" and shows a browser view of a website communication design for "PostPurchaseHome".

The design features a central banner with the text "Order Discount Registered Customers save 5% on their next order". Below this, a "Personalized content" window is open, showing a "Find us on..." section with a Facebook logo and a "Gold Members" badge. The window also displays a grid of product categories: "Lounge Chairs", "Office Chairs", "Desks", "Coffee Tables", "Table Lamps", and "Desk Lamps".

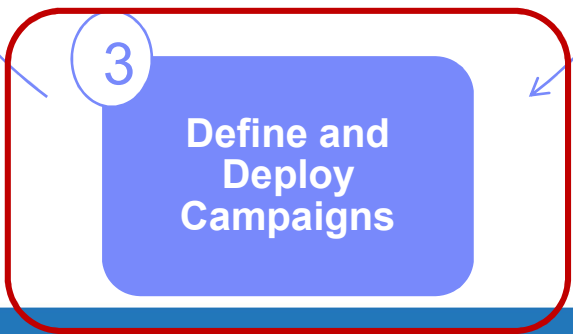
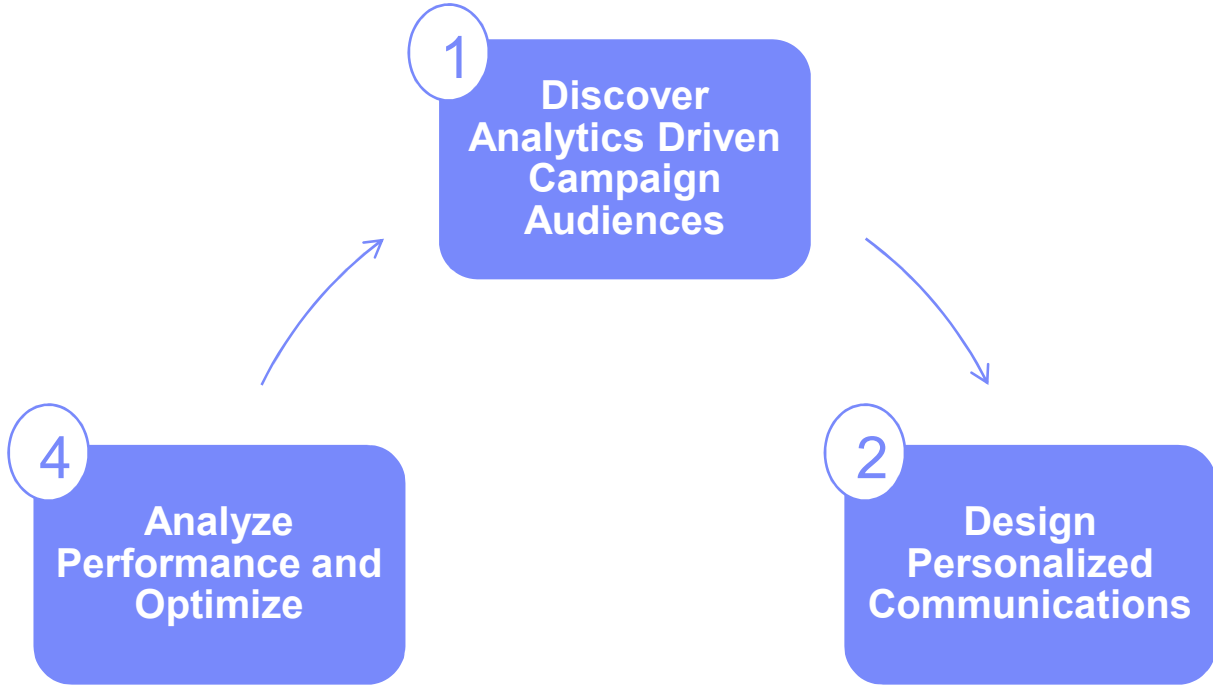
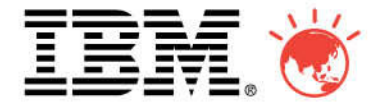
The left sidebar contains a navigation menu with categories like "Dashboards", "Reports", "Workbooks", "Campaigns", "Segments", and "Communications". The "Communications" section is expanded, showing a list of communication assets including "111", "Amol", "AØØEB", "Brian", "VT Direct Mail", "VT Emails", "Celebrate ...e Shipping", "VT Living P...Thank You", "VT Site", "Desks", "Free ShippingCart", "Free ShippingHome", "PostPurchaseHome", "LoungeChairs", "de-test-comm", "jamie", and "OlhaCom".

The bottom of the interface shows a footer with "Messages (0)", "30000001", "About", and "© Copyright IBM Corporation 2010".

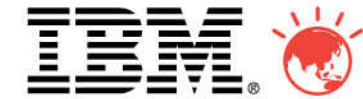




# Sarah's Campaign Process



# Sarah's Post Purchase Chair Campaign



Workbook: Default Workbook \*

Find Campaign

Actions

Recently Used

1 Define 2 Design 3 Test 4 Deploy

**Audience** **Communication**

Chair Buyers - Last 60

Chair Buyers - Last 60

Social Visitors - Last 60

Mobile Visitors - Last 60

Everyone Else

Lamp Buyers - Last 60

Lamp Buyers - Last 60

VT Living Post ...ase Thank You

PostPurchaseHome

Lamp Direct Mailer

A: 100%

A: 100%

A: 60%

B: 40%

A: 100%

Split

Communication

Communication

Communication

Communication

Subsegment

Add New Audience

Audience Matching: **First Match Only** | Excluded Segment: **None** | Mail Suppression: **Disabled** [Edit Settings](#)

Save Cancel

Back: Define Next: Test

5555

Amols-campaign

Bhushan

Brian's Campaigns

Free Shipping ...er Campaign

Lounge Chair ...hip Campaign

Post Purchase Campaign

child

chris

de-test-folder1

DemoSC\_Campaign

eliao\_campaign

harshcampaign

IBM GVT

Igor

iteren

jamie-testcamps

Segments

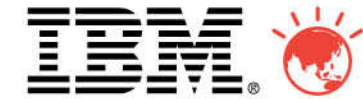
Communications

Digital Assets

Manage

New Campaign

# Sarah's Post Purchase Chair Campaign



IBM Coremetrics Marketing Center™

QA Retail | Marketing Center | My Profile | Admin | Help | Feedback | Support | Logout | Welcome, brtomz

Workbook: Default Workbook \*

Product Exposure \* x | Edit Campaign: Post Purchase Campaign x

Recently Used

1 Define | 2 Design | 3 Test | 4 Deploy

Manual Actions

Build | Build and Deploy | Deploy | Undeploy

Schedule

Schedule Run | Manage Schedules

Current Status Summary | Current Status Details | Historical Actions | Future Actions

Status: Build - Success

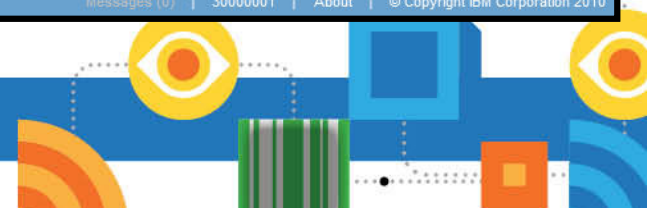
Preview | Deploy

Campaign Status

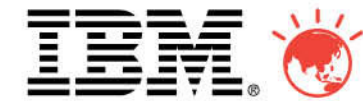
Build Status	Action Details	Deployment Status	Undeploy Status
<b>Build Started</b> August 05, 2012   10:48PM	<b>Action Type</b> Build	<b>Date Started</b> N/A	<b>Undeploy Started</b> N/A
<b>Build Completed</b> August 05, 2012   11:07PM	<b>State</b> Build - Success	<b>Deploy Completed</b> N/A	<b>Undeploy Completed</b> N/A
<b>Build Duration</b> 19:00	<b>Created By</b> Brian Tomz	<b>Deploy Duration</b> N/A	<b>Undeploy Duration</b> N/A

Save | Cancel | Back: Test

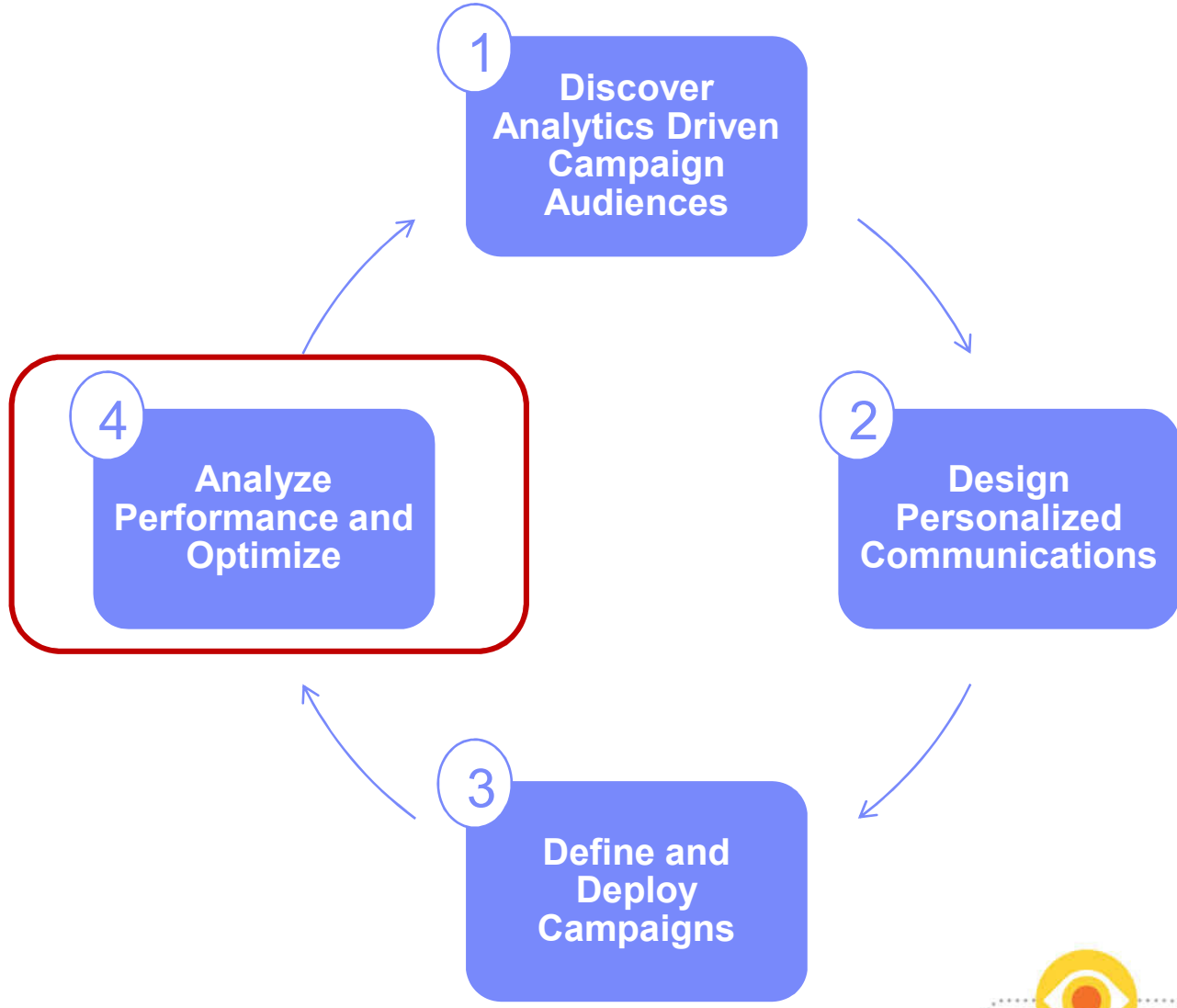
Messages (0) | 30000001 | About | © Copyright IBM Corporation 2010



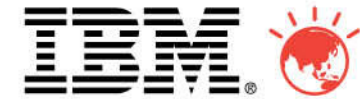
At this point 2 visitors going to the site see the most relevant content ...



# Sarah's Campaign Process



# Sarah's Campaign Calendar



IBM Coremetrics Marketing Center

Site Selector Product Selector My Profile Admin Help Feedback Support Log Out

Welcome, Jane Doe

Workbook: Retention Campaigns

Period A 8/1/2011 - 9/10/11

Find in Campaign Name Legend: 1 Build 1 Deploy 1 Undeploy

August 2011 September 2011

Campaigns

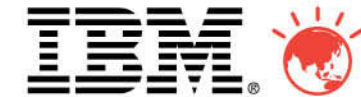
Campaign Name	Start Date	End Date	Build	Deploy	Undeploy
Retention Campaign	8/1/11	9/10/11	1		1
Spring Lawnmowers	8/1/11	8/20/11	1		1
Fall Swea	8/1/11	8/20/11	2	2	2
Bonus Bu	8/1/11	8/20/11	2	2	3
Build 8/15/11 9:45	8/15/11	8/20/11	1	1	1
Build 8/16/11 10:01	8/16/11	8/20/11	2	2	2
Build 8/20/11 9:14	8/20/11	8/20/11	3	3	3
Spring Clearance	8/1/11	8/20/11	1	1	1
July 4 Sale	8/1/11	8/20/11	1	1	1
Facebook 10%	8/1/11	8/20/11	1	1	1
Spend More Money!	8/1/11	8/20/11	1	1	2
Mark-Up Mark Down	8/1/11	8/20/11	1	1	1
Holiday Sale	8/1/11	8/20/11	1	1	1
Black Friday Deals	8/1/11	8/20/11	1	1	1
Hard Disk Stock Up	8/1/11	8/20/11	1	1	1

**Name:** Spring Lawnmowers  
**Folder:** Garden Promos  
**Desc:** 20% off all Toro and Troy-Bilt...  
**Creator:** Brian Tomz  
**Type:** Email

Support | About | Copyright ©2011 Coremetrics. All rights reserved.



# Sarah's Campaign Performance and Lift



IBM Coremetrics Marketing Center™ | XYZ Corp | IBM Coremetrics Analytics | My Profile | Admin | Help | Feedback | Support | Logout | Welcome, pdurst

Workbook: Default Workbook \* | Report: Campaign Audiences \* | Campaign Audiences | Report | Comments | Report Options

Period A: 8/30/2011 | Segment: All Visitors | Period B: | Segment: | Metric: Viewers

Legend: Retention (blue), Newsletters (green), Abandoned Cart (yellow), Post Purchase Follow-Up (orange), Facebook Us (red)

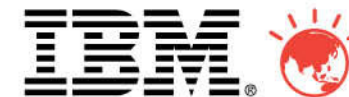
Table: Find in Table | Total = 9 Rows | Rows per page: 100

Campaign > Audience > Split > Communication	Viewers	Clickers	Clickers / Viewers	Clickers / Viewers Lift	Sales	Sales / Viewers	Sales / Viewers Lift	Sales / Clickers	Sale Clicker
<b>Total</b>	25,403	3,874	15.25%	--	\$59,254	\$2.33	--	\$15.30	
<b>Retention</b>	10,000	1,293	12.93%	--	\$18,304	\$1.83	--	\$14.16	
Engaged Buyers > Credit Card Holders	4,210	654	15.53%	94.32%	\$9,245	\$2.20	26.86%	\$14.14	-34
A: 10%	421	102	24.23%	94.75%	\$3,102	\$7.37	544.57%	\$30.41	230
No Interest Email	302	91	30.13%	--	\$1,543	\$5.11			
No Interest Site Promo	388	31	7.99%	--	\$872	\$2.25			
B: 10%	421	133	31.59%	153.94%	\$2,293	\$5.45			
C: 80%	3,368	419	12.44%	--	\$3,850	\$1.14			
Engaged Buyers > Mobile Users	2,938	411	13.99%	74.99%	\$4,122	\$1.40			
Everyone Else	2,852	228	7.99%		\$4,037	\$1.73		\$21.65	

Messages (2) | 90204047 | About | © Copyright IBM Corporation 2010

Native to IBM Marketing Center

# Sarah's Dashboard



Workbook: Default Workbook \* Actions ▾

Edit Campaign: Post Purchase Campaign x
Dashboard: Post Purchase Campaign Dash x
Recently Used ▾

**Post Purchase Campaign Dash** Comments

---

### Top Products

Last Week | 7/29/2012 - 8/4/2012 Online: Item Sales

Product Exposure - Default View

### Top Changing Countries

Last Month | 7/1/2012 - 7/31/2012

Country	Sessions	% Change
UNITED STATES	101,808	5,543.46%
SOUTH AFRICA	6	500.00%
AUSTRALIA	12	500.00%
SINGAPORE	10	400.00%
BRAZIL	4	300.00%
INDONESIA	3	200.00%
IRELAND	2	100.00%
INDIA	18	12.50%
CANADA	1,454,879	8.37%
TANZANIA	1	0.00%

### Duration on Site

Last Week | 7/29/2012 - 8/4/2012 Sessions

Duration - Default View

---

### Top Mobile Devices

Last Week | 7/29/2012 - 8/4/2012

Mobile Device	Online: Sales	Sessions
APPLE IPHONE	2,477,036.97	23,367
APPLE IPAD	1,657,490.14	15,386
RIM BLACKBERRY 7730	452,583.08	4,361
HTC DREAM	322,503.38	3,212
HTC NEXUS ONE	314,442.92	3,136
RIM BLACKBERRY 7250	211,678.15	2,119
HTC TOUCH P.../RAPHAEL 100	102,665.81	1,064
NOKIA N800	59,488.17	518
SONY PEG-UX50	53,568.13	504
MOTOROLA EX112	35,211.93	297

### Average Order Value

Last Mon...7/31/2012 Sessions

Average Order Value - Default View

### Site Promotions

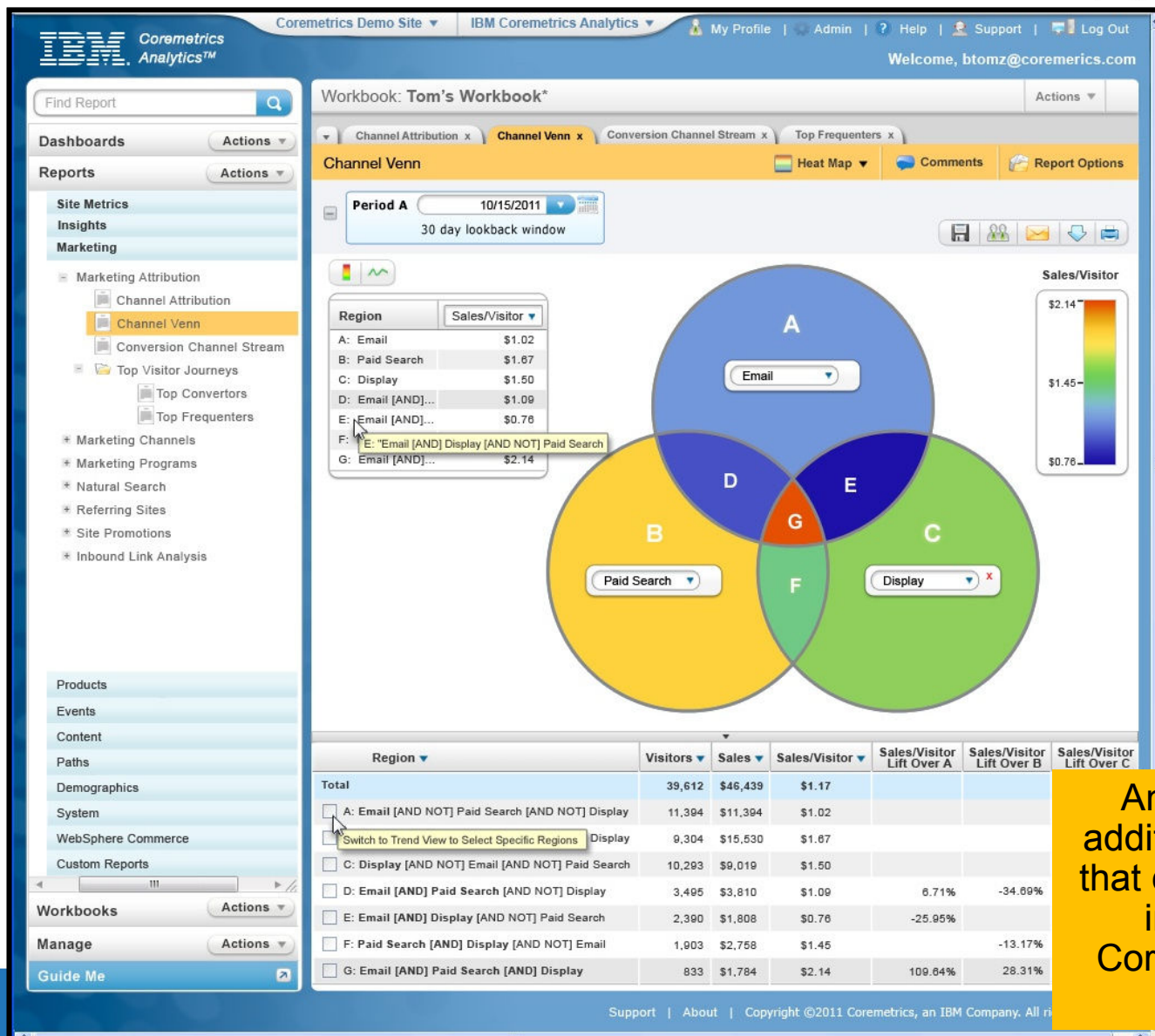
Last Mon...7/31/2012 Online: Sales

Site Prom

An example of additional analytics that can be brought in from IBM Coremetrics Web Analytics

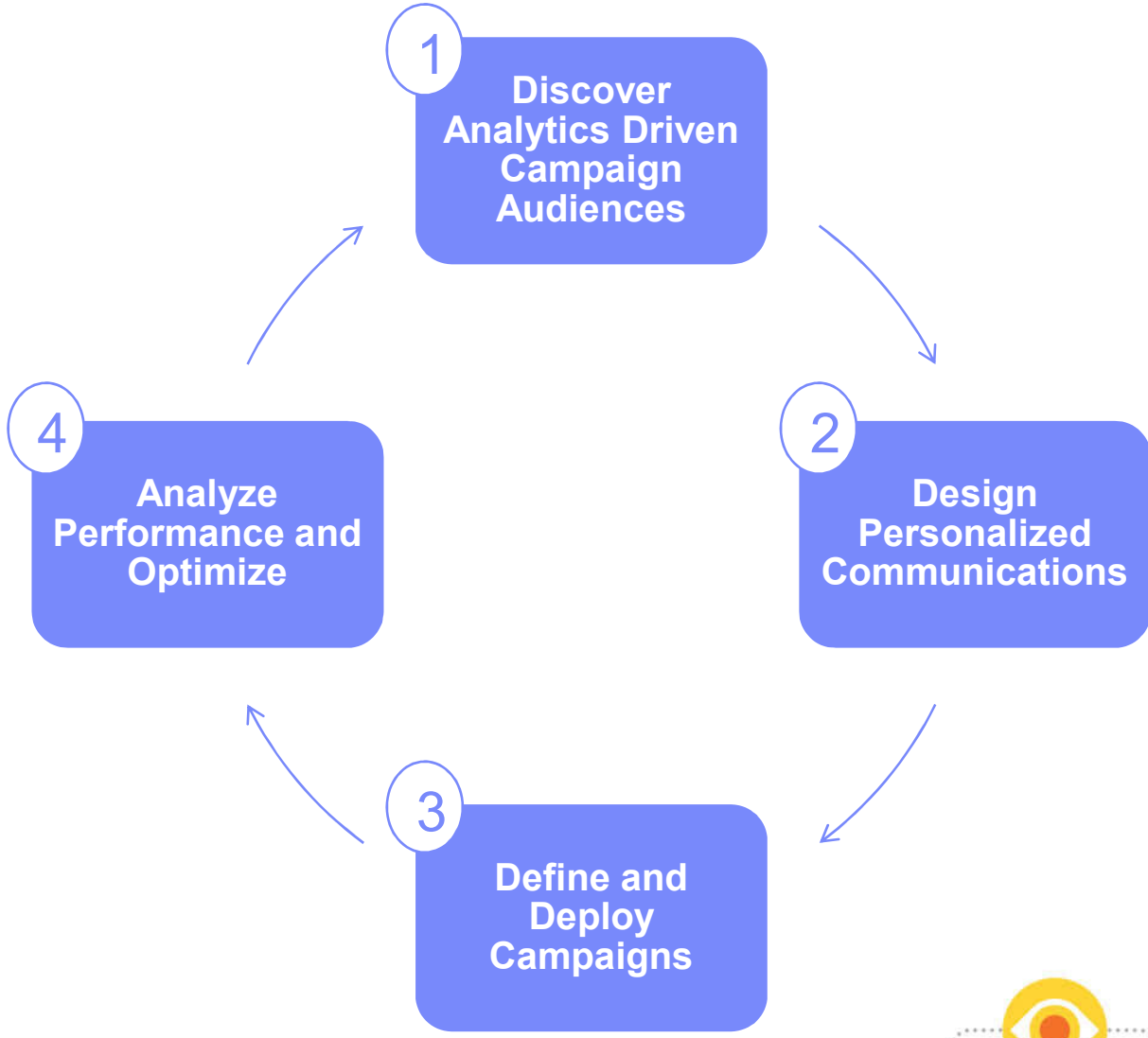
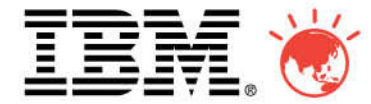


# Sarah's Attributed Channel Success

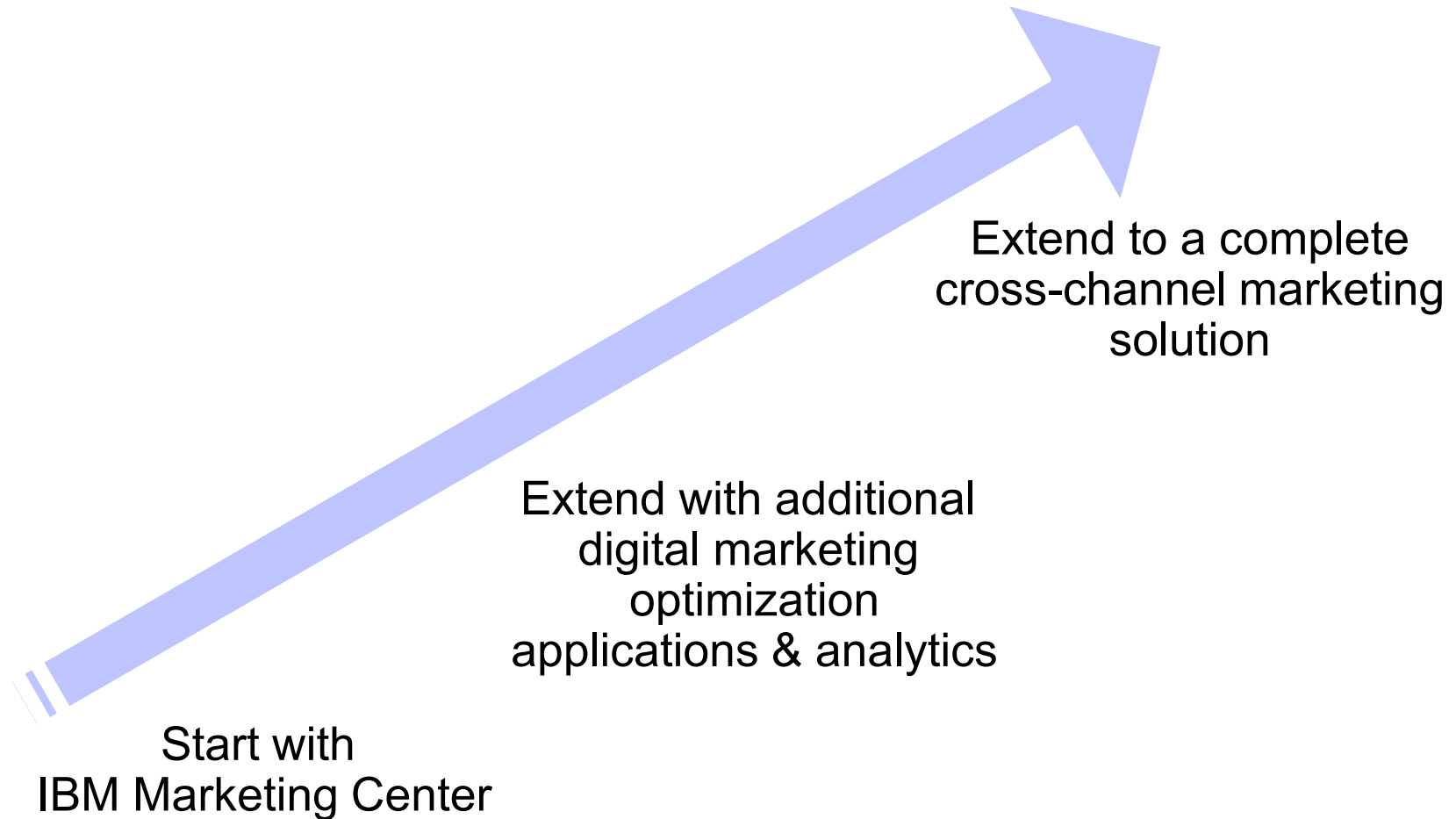


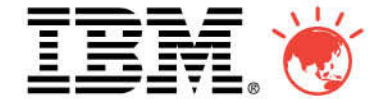
An example of additional analytics that can be brought in from IBM Coremetrics Web Analytics

# Sarah's Campaign Process



## Limitless growth path





## Key takeaways on IBM Marketing Center

- Cloud based solution for marketers - combines digital analytics with real-time marketing execution in a single app
- Includes A/B testing, email marketing, site personalization, list targeting, campaign management, asset management, etc
- Can be used at a starter solution without need for Coremetrics Web Analytics
- Existing Coremetrics clients gain additional marketing execution capabilities – with no retagging needed
- Add-on further modules from the EMM suite to extend to a full Digital Marketing Optimization or Interaction Optimization solution

