

Gentran Integration Suite

Windows Cluster Installation

Version 4.3

Sterling Commerce
An IBM Company

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Introduction

Use the *Gentran Integration Suite 4.3 Windows Cluster Installation Guide* to install Gentran Integration Suite 4.3 in a clustered (multiple node) Windows environment.

This guide focuses on these installation tasks, including:

- ◆ Setting up the database
- ◆ Installing the Gentran Integration Suite software
- ◆ (If licensed) Installing and configuring MESA Developer Studio
- ◆ Configuring properties files
- ◆ Configuring installation utilities
- ◆ Configuring Gentran Integration Suite for a non-English environment

For upgrades, use the *Gentran Integration Suite 4.3 Windows Cluster Upgrade Guide*.

Setting Up the Database (Windows)

Creating and Configuring the Database Server (Windows)

You must install, create, and configure a database so that each Gentran Integration Suite instance has a dedicated schema and login for the database.

Caution: If you are reinstalling Gentran Integration Suite, be aware that data in your existing database will be deleted. To prevent this, either back up the existing database or save it under a different name.

Caution: After creating and configuring your database, recycle the database. Then stop and restart Gentran Integration Suite to apply the changes.

In a Windows environment, Gentran Integration Suite supports the following databases:

- ◆ Oracle 9i or 10g
For more information, refer to *Installing Oracle* on page 9.
- ◆ Microsoft SQL Server 2000
For more information, refer to *Installing Microsoft SQL Server 2000/2005* on page 15.
- ◆ Microsoft SQL Server 2005
For more information, refer to *Installing Microsoft SQL Server 2000/2005* on page 15.
- ◆ DB2
For more information, refer to *Installing DB2* on page 17.
- ◆ MySQL (non-clustered only)
For more information, refer to *Using a MySQL Database Server (Non-Clustered Only)* on page 19.

See *System Requirements* for supported version information.

Database Sizing

Database sizing is designed to give you estimates of the database growth and to assist in planning the disk requirements.

Capacity Planning

There are many factors to consider when estimating the amount of disk space that will be required for Gentran Integration Suite. As a result, trying to consider all growth factors is impractical because the user may not know the answers to many questions that are required to do a detailed forecast. Over the years the cost of disks has dramatically decreased, and the capacity and speed of disks has increased. The method of how information system managers order disk capacity has also changed from purchasing disk arrays that are dedicated to a particular database server and project to the concept of SANS.

Gentran Integration Suite provides a methodology to estimate your initial disk requirements. Consider the confidence that you have in your data estimates when making the final purchase decision and adjust accordingly. After the initial purchase and production deployment, disk growth should be tracked for future purchase forecasts.

Tracking and Estimating Future Disk Requirements

You should regularly track your actual database storage usage and number of database records. Correlating these two metrics enabled you to plan your future disk requirements. Moreover, determining the average amount of space used for each order line or shipment line, enables you to accurately predict your future growth requirements.

Installing Oracle

You can use an Oracle database for maintaining information on Gentran Integration Suite. The following sections provide the necessary steps to install and configure an Oracle database for production:

- ◆ *Choosing a Character Set* on page 9
- ◆ *Oracle Database User Privileges* on page 10
- ◆ *Configuring an Oracle Database for Production* on page 11

Choosing a Character Set

To install Oracle with single or multiple byte characters, perform these steps:

1. If you do not have Oracle installed, perform the installation procedures in your Oracle Installation manuals.
2. Run the create instance procedure. Use a character set appropriate for your desired language, using the following command:

```
CHARACTER SET "AL32UTF8"
```

3. Configure the `INIT<INSTANCE_NAME>.ORA` file for Oracle as follows:

```
open_cursors= <set to appropriate value>
```

For example, the minimum value for WebLogic equals number of threads (across all application servers) + (connection pool size X prepared statement pool size).

```
cursor_sharing=exact
compatible=<10.2.0.1>
timed_statistics=true
db_block_size=8192
optimizer_mode=CHOOSE
```

If you are using multi-byte character set, set the following and restart Oracle:

```
nls_length_semantics=CHAR
```

Alternatively you can run:

```
alter session set nls_length_semantics = CHAR
```

prior to running any create table scripts.

Setting this attribute ensures that the field sizes are not impacted by the number of bytes a data type can store. For example, `Varchar(40)` would now be able to store 40 Japanese characters instead of 40/3 bytes in the AL32UTF-8 character set.

Note: When you change the multi-byte character set to **CHAR** by setting **nls_length_semantics = CHAR**, Oracle reserves space equivalent to 'n' chars, which is more than 'n' bytes. Therefore, when you run the `dbverify.cmd` command, the reduced entries in table columns are printed in the `Yantra_TableDrops.sql` file.

4. Download the Oracle JDBC driver `ojdbc14.jar` from the Oracle web site and copy to a well-known location for reference during installation.

Oracle Database User Privileges

Caution: The access given by these Oracle permissions might violate your internal security policies, since they give the Gentran Integration Suite user access to all schemas in the Oracle database. You might need to refine your permissions to give the user access to just the necessary non-Gentran Integration Suite database objects.

Unless specifically stated for a given task, Gentran Integration Suite user does not require database administrator (DBA) privileges.

The following are some of the basic privileges that are given to Gentran Integration Suite administrative user who is involved in creating and modifying the Oracle database:

- ◆ ALTER SESSION
- ◆ CREATE PROCEDURE
- ◆ CREATE SEQUENCE
- ◆ CREATE SESSION
- ◆ CREATE SYNONYM
- ◆ CREATE TABLE

- ◆ CREATE VIEW
- ◆ EXECUTE ANY PROCEDURE
- ◆ INSERT ANY TABLE
- ◆ UPDATE ANY TABLE
- ◆ SELECT ANY TABLE

The following are some of the basic privileges given to the application user whose involvement is restricted just to running the application:

- ◆ ALTER SESSION
- ◆ EXECUTE ANY PROCEDURE
- ◆ INSERT ANY TABLE
- ◆ UPDATE ANY TABLE
- ◆ SELECT ANY TABLE

Configuring an Oracle Database for Production

You need to configure your Oracle database for running in a production environment with Gentran Integration Suite. To configure an Oracle database for a production environment, you must:

- ◆ Size the database by estimating the required disk space. For more information, refer to *Database Sizing* on page 8.
- ◆ Create views and db_link or synonyms for integrating with the Sterling Warehouse Management System installation.
- ◆ Set the database connection properties.

To create the Oracle database to handle multiple byte characters, do the following:

1. Do not modify Gentran Integration Suite DDL.
2. Choose the correct data encoding format for your language.
3. Choose the character set suitable for your language.

To configure Oracle database for your production environment manually, you must set up and run a series of scripts to create the tables, indexes, sequences, and so forth for your schema.

These script files reside in the `\install_dir\install\database\oracle\scripts` directory. The table, index, and sequence creation DDLs are created during installation. These reside in `\install_dir\install\repository\scripts` directory.

To set up scripts (if you are using locally managed tablespaces or another utility to size your database), do the following:

1. Create tablespaces where the Gentran Integration Suite tables and indexes reside.
2. If you are manually creating database tables after installation (instead of having installation create them automatically), do the following:

Modify the `\install_dir\install\repository\scripts\EFrame_TableChanges.sql` file to reference your newly created tablespaces.

The DDLs in the Gentran Integration Suite scripts create a standard set of indexes. You may need to create additional indexes or modify existing indexes according to your business practice.

To run the scripts, do the following:

1. Log into the Oracle server manager as `sysdba`.
2. Create the user that is the designated schema owner.
3. Grant the privileges listed in the Installation Checklist to the newly created user.
4. Log out of the Oracle Server Manager and log back in as the newly created user.
5. Verify the database.
6. Load Gentran Integration Suite database factory defaults.
7. Check for the degree of parallelism, using information from the *Application Performance Management Guide*.

Using an Oracle Database Server

You can use an Oracle 9i or 10g database with Gentran Integration Suite. See *System Requirements* for supported version information.

To use an Oracle 9i or 10g database, follow this process:

- ◆ Create the database. Refer to the Oracle documentation for information about creating the database, including creating a schema repository, login, and tablespace. Be sure to install the correct version and patches.
- ◆ Configure the database by completing the following tasks:
 - ◆ *Setting Database Parameters in Oracle* on page 12
 - ◆ *Rolling Back or Undoing Changes in Oracle* on page 13
 - ◆ *Granting Permissions in Oracle* on page 13
 - ◆ *Installing the JDBC Driver in Oracle (Windows)* on page 14
 - ◆ *Enabling Failover in a Multiple Node Oracle RAC Database Cluster (Windows)* on page 14

Setting Database Parameters in Oracle

Gentran Integration Suite requires the following parameter settings in your Oracle database:

Parameter	Value
Number of open cursors	Greater than or equal to 2000
cursor_sharing	EXACT
Database block buffers	Greater than or equal to 19200 Note: Sterling Commerce recommends that this be set to 0 if SGA memory equals greater than 0.

Parameter	Value
System Global Area (SGA) memory (10g only)	Greater than 0 Note: Sterling Commerce recommends that the database block buffers be set to 0 if SGA memory equals greater than 0.
Shared pool size	Greater than or equal to 90000000
Large pool size	Greater than or equal to 614400
Java pool size	Greater than or equal to 20971520
Number of processes	Greater than or equal to 500
Log buffer	Greater than or equal to 163840
Database block size	Greater than or equal to 8192
Sort area size	Greater than or equal to 65536
Sort area retained size	Greater than or equal to 65536
Max extends	Unlimited
Character set	AL32UTF8

Rolling Back or Undoing Changes in Oracle

You can roll back or undo changes in Oracle using one of the following methods:

- ◆ (Oracle versions earlier than 9i) Gentran Integration Suite recommends that you configure a rollback segment for every four concurrent users. Each rollback segment must be extendable to 25 MB. The values of the initial segment and the next segment can vary between 256 KB and 10 MB. Note that these ranges will vary based on the size of your Gentran Integration Suite database and the number of business rules it contains.
- ◆ (Oracle versions 9i or later) These versions support AUTO UNDO management. It is recommended that you use this option. This will avoid any manual monitoring of UNDO segments.

If a server is upgraded from Oracle 8i, set the **UNDO_MANAGEMENT=AUTO** parameter in `init<SID>.ora`. Your database administrator needs to figure out the **UNDO_RETENTION** setting. Make sure that the file system which has the **UNDOTBS1** tablespace has enough space to **AUTOGROW**.

Granting Permissions in Oracle

Grant the following permissions to a Gentran Integration Suite user:

```
GRANT "CONNECT" TO <USER>
GRANT SELECT_CATALOG_ROLE TO <USER>
ALTER USER <USER>DEFAULT ROLE "CONNECT",
        SELECT_CATALOG_ROLE
GRANT CREATE PROCEDURE TO <USER>
GRANT CREATE TRIGGER TO <USER>
GRANT CREATE TYPE TO <USER>
GRANT EXECUTE ANY PROCEDURE TO <USER>
GRANT EXECUTE ANY TYPE TO <USER>
```

```
GRANT SELECT ANY TABLE TO <USER>
GRANT SELECT ANY DICTIONARY TO <USER>
```

For Oracle 10g 10.2.x, also grant the following permission:

```
GRANT "RESOURCE" TO <USER>;
ALTER USER <USER> DEFAULT ROLE "CONNECT", "RESOURCE", SELECT_CATALOG_ROLE;
```

Note: If you are using Oracle AQ for Oracle 9i or Oracle 10g, then grant the AQ_ADMINISTRATOR_ROLE permission.

Installing the JDBC Driver in Oracle (Windows)

Gentran Integration Suite requires the appropriate JDBC driver for Oracle Database 10g and Oracle 9i databases. These drivers are thin client based pure Java JDBC drivers. See *System Requirements* for supported version information.

The supported versions of the JDBC driver will build the correct Gentran Integration Suite directory structure.

After obtaining the correct JDBC driver, record the absolute path to its location on your system. You must supply this absolute path when installing Gentran Integration Suite.

Enabling Failover in a Multiple Node Oracle RAC Database Cluster (Windows)

To enable failover in a multiple node Oracle RAC database cluster in Windows, do the following:

1. Navigate to the *install_dir/install/properties* directory to modify *sandbox.cfg* file.
2. In the *sandbox.cfg* file, add a new property for ORACLE_JDBC_URL, which contains the Oracle RAC connection URL.

The following example shows the suggested URL form and the way it is organized. However, the property value must be one string of text starting with ORACLE_JDBC_URL=. Your database administrator (DBA) can modify this URL as needed.

```
jdbc:oracle:thin:@
  (DESCRIPTION=
    (ADDRESS_LIST=
      (FAILOVER=ON)
      (LOAD_BALANCE=OFF)
      (ADDRESS=(PROTOCOL=TCP)(HOST=myhost1)(PORT=1521))
      (ADDRESS=(PROTOCOL=TCP)(HOST=myhost2)(PORT=1521))
    )
    (CONNECT_DATA = (SERVER = DEDICATED)(SERVICE_NAME = myservicename))
  )
```

3. Run the *setupfiles.sh* command from the *install_dir/install/bin* directory.
4. Set the propagation delay on the RAC server to 0.

Installing Microsoft SQL Server 2000/2005

You can use a Microsoft SQL Server 2000/2005 database for maintaining information on Gentran Integration Suite. When using a Microsoft SQL Server database with Gentran Integration Suite, see *System Requirements* for supported version information.

If you do not have SQL Server installed, follow the installation procedures in your SQL Server installation manual. Refer to the SQL Server documentation for information about creating the database, including creating a schema repository, login, and tablespace. Be sure to install the correct version and patch.

Note: Ensure that TCP/IP protocols are enabled in the network utility of the SQL Server.

Note: For SQL Server 2005, do not use case-sensitive column names in the database. Case-sensitive names will prevent the SQL Server 2005 System Management Console from loading.

Setting Database Parameters in SQL Server

To create a database, ensure that the collation property you select supports all the characters for your database.

Gentran Integration Suite requires the following parameter settings in your SQL Server database:

Parameter	Value
Collation Setting	SQL_Latin1_General_CP850_BIN
Sort order	Binary
Security authentication	SQL Server and Windows
Torn Page Detection	Off
Parallelism	Use one processor (do not use all available processors)

SQL Server Database User Privileges

In SQL Server, you must grant DBO (Database Owner) permission to Gentran Integration Suite user. The DB_DDLADMIN role is required for creating objects in the SQL Server database.

Configuring a SQL Server Database for a Production Environment

You need to configure your SQL Server database for running in a production environment with Gentran Integration Suite. To configure a SQL Server database for a production environment, you must:

- ◆ Size the database by estimating the required disk space. For more information, refer to *Database Sizing* on page 8.
- ◆ Run the database scripts to create tables, indexes and so forth for the SQL Server database.
- ◆ Set the database connection properties.

To run the scripts for the SQL Server database, do the following:

1. Make sure you have a SQL Server client installed on your computer.

2. Run the CustomDBView script.
3. Examine the log files for errors.

Installing the JDBC Driver in SQL Server

Gentran Integration Suite requires the correct Microsoft SQL Server driver. See *System Requirements* for supported version information. The supported version of the JDBC driver builds the correct Gentran Integration Suite directory structure.

Refer to one of the following sections for your Microsoft SQL Server version:

- ◆ *Installing the JDBC Driver in SQL Server 2000* on page 16
- ◆ *Installing the JDBC Driver in SQL Server 2005* on page 16

Installing the JDBC Driver in SQL Server 2000

Go to the Microsoft web site to download this driver, any appropriate patches, and the following .jar files. Be sure to place all the .jar files in the same directory.

- ◆ msbase.jar
- ◆ mssqlserver.jar
- ◆ msutil.jar files

After you obtain the JDBC driver file and .jar files, record the absolute path to their location on your system. You must supply this absolute path when you install Gentran Integration Suite. When you select these files during the installation, you can use one of the following methods:

Note: It is recommended that you use the first method (select all three files), because the second method (select a combined jar file) generates warning messages that might be confusing.

- ◆ In the browse window, select all three files by holding down the **Ctrl** key and clicking each file name.
- ◆ In the browse window, select a combined jar file, which you create using the following method:
 - a. Make a new directory in which you will work, and copy the separate jar files to this directory.
 - b. For each of the separate jar files, issue the following command:

```
jar -xvf jar_file_name
```

- c. After all of the jars have been expanded, remove the META-INF directory that will be located in the working directory.
- d. Create a new jar file by issuing the following command:

```
jar -cvf combinedJarName.jar *
```

Installing the JDBC Driver in SQL Server 2005

Go to the Microsoft web site to download the driver and any appropriate patches.

1. Download sqljdbc_<version>_<language>.exe to a temporary directory.
2. Run sqljdbc_<version>_<language>.exe.
3. When prompted, enter an installation directory to which you will unpack zip file that contains the driver. It is recommended that you unpack the zip file in your **Program Files** directory with the default

directory **Microsoft SQL Server 2005 JDBC Driver**. You will access this directory path during the installation of Gentran Integration Suite.

Note: Make sure that you specify the full path to the installation directory. For example, C:\Program Files\Microsoft SQL Server 2005 JDBC Driver.

After the package unpacks, you can find out more information about using this driver by opening the JDBC Help System in the *absolutePath*\sqljdbc_*version**language*\help\default.htm file. This will display the help system in your Web browser.

4. When the Gentran Integration Suite installation asks for the location of the JDBC drivers, specify the extracted jar file created after unpacking the archive (usually named sqljdbc.jar). The JDBC driver version is the same as the version of the drivers downloaded from Microsoft.

Configuring Snapshot for Microsoft SQL Server 2005

The snapshot feature in Microsoft SQL Server 2005 allows you to view a read-only copy of the database even when it is locked. It is recommended to configure snapshot feature as it reduces deadlocks. Run the following command to enable snapshot feature:

```
ALTER DATABASE db_name SET READ_COMMITTED_SNAPSHOT ON;
```

Installing DB2

You can use a DB2 database for maintaining information on Gentran Integration Suite. The following sections provide the necessary steps to install and configure a DB2 database for production.

To install DB2, do the following:

1. If you do not have DB2 installed, follow the installation procedures in your DB2 Installation manual.

Note: When creating the DB2 database, the appropriate codepage needs to be selected for international language characters (for example, UTF-8).
2. Copy the jars to a well-known location for reference during installation. The two jar files have to be repackaged as one file for the installer. Unzip the files into a folder and rezip them as one jar file.

Note: Various Gentran Integration Suite scripts, such as the one used for loading the factory defaults, specify a *DB_Driver*. The *DB_Driver* specified must include **both** of these JAR files.
3. You need to set the following parameter to avoid memory leaks and DB2 crashes:

```
db2set DB2_NUM_CKPW_DAEMONS=0
```

DB2 Database User Privileges

The DBADM role is required for performing administrative operations in the DB2 database.

Configuring a DB2 Database for Production

You need to configure your DB2 database for running in a production environment with Gentran Integration Suite. To configure a DB2 database for a production environment, you must size the database by estimating the required disk space. It is not recommended to use multiple schemas in a database. If necessary, you can

create multiple databases (one per user) to prevent schema collisions. For more information, refer to *Database Sizing* on page 8.

Note: The installation script creates tables and indexes. Certain tables require a page size of 16K. You should have a tablespace to accommodate such tables. DB2 automatically places tables and indexes in the available tablespaces using its internal logic. You can move the tables to a different tablespace after the installation is complete.

Using a DB2 Database Server

You can use a DB2 database with Gentran Integration Suite. See *System Requirements* for supported version information. To use a DB2 server, follow this process:

- ◆ Create the database. Refer to the DB2 documentation for information about creating the database, including creating a schema repository, login, and tablespace. Be sure to install the correct version and patch. Be sure to install the client components and compilers before you install the fixpack.
- ◆ Configure the database by completing the following tasks:
 - ◆ *Installing Client Components, Compilers, and Fixpack* on page 18
 - ◆ *Setting Parameters for DB2* on page 18
 - ◆ *Granting Permissions for DB2* on page 19
 - ◆ *Installing JDBC Drivers for DB2* on page 19

Installing Client Components, Compilers, and Fixpack

Gentran Integration Suite uses stored procedures for DB2. You must install or set up the following components:

1. Install the Administration client.
2. Install Gentran Integration Suite Development clients.
3. Install the necessary fix pack after you install the client components and compilers. Otherwise, the clients will overwrite the fix pack binaries.
4. Set the path for the compiler by using the `db2set` command.

For more information about these tasks, see the IBM documentation.

Setting Parameters for DB2

The following parameter settings are required in your DB2 database:

Parameter	Value
APPLHEAPSZ	greater than or equal to 10000
APP_CTL_HEAP_SZ	greater than or equal to 512
MAXAPPLS	greater than or equal to 150

Parameter	Value
LOCKLIST	greater than or equal to 30000
MAXLOCKS	100
Database code page	UTF-8

Granting Permissions for DB2

Grant DBADM permissions to the user.

Installing JDBC Drivers for DB2

For DB2, install the appropriate DB2 JDBC Type 4 driver and any correlating patches. See *System Requirements* for supported version information.

You can obtain these files from the IBM Web site. After you obtain this JDBC driver, record the absolute path to its location on your system. You must supply this absolute path during installation.

If the JDBC driver provided by your database vendor is distributed among multiple files, you must place all the files that comprise the JDBC driver into one .jar file. Follow these steps to create one .jar file:

1. Identify all the vendor database jar files for the JDBC driver.
2. Create a temporary working directory (mkdir wd; cd wd).
3. Extract the contents of each file used for the JDBC driver using the jar utility into the temporary working directory (jar -xf \path\to\db2jcc.jar and jar -xf \path\to\db2jcc_license.jar).
4. Bundle the files in the temporary working directory into one file using the jar utility (jar -cf \path\to\new_db2_all.jar *).
5. Record the absolute path to the .jar file you created on the Preinstallation Checklist.

The Type 4 driver does not require a separate Java listener running on the database server. Instead, connect directly to the DB2 port.

Using a MySQL Database Server (Non-Clustered Only)

Note: Only Windows non-clustered installations of Gentran Integration Suite can use the MySQL database.

You can choose to use the MySQL database server that is bundled with Gentran Integration Suite. Choosing this database during the installation procedure creates and configures it for you. MySQL is installed locally on the same server as Gentran Integration Suite and cannot be installed on a separate server.

Managing Database Passwords

A password is used by the application to connect to its database. The password is stored as clear text in a property file on the system. If the security policies at your company require you to encrypt these passwords, you can do so after you install Gentran Integration Suite. Encrypting these passwords is optional.

Database Password Encryption Methods

Database passwords are encrypted using one of two methods, `OBSCURED` or `ENCRYPTED`. The encryption method is decided by the value of the `encryptionPrefix` in `propertyEncryption.properties` or `propertyEncryption.properties_platform_security_ext` file.

Encrypting Database Passwords (Windows)

To encrypt the database password:

1. Stop the Gentran Integration Suite.
2. Navigate to `\install_dir\install\bin`.
3. Enter `enccfgs.cmd`.
4. Enter `setup.cmd`.
5. Enter `deployer.cmd`.
6. Enter `startWindowsService.cmd` to start the Gentran Integration Suite.

Decrypting Database Passwords (Windows)

To decrypt a password in Windows:

1. Stop the Gentran Integration Suite.
2. Navigate to `\install_dir\install\properties`.
3. Open the `sandbox.cfg` file.
4. Copy encrypted password from the `database_PASS` property. Use the text that appears after the `database_PASS=` text. For example, if `database_PASS= OBSCURED:123ABCxyz321`, you would copy the text `OBSCURED:123ABCxyz321`. (`OBSCURED` is the encryption method for the password.)
5. Navigate to `\install_dir\install\bin`.
6. Enter `decrypt_string.cmd encrypted_password`. For `encrypted_password`, use the text that you copied in Step 4.

You are prompted for the Sterling Integrator passphrase.

Your decrypted password appears.

7. Navigate to `\install_dir\install\properties`.

8. Edit the `sandbox.cfg` file to replace the encrypted password with the password that was returned in Step 6.
9. You need to decrypt the entry for `YANTRA_DB_PASS`. Repeat Steps 4 to 8 to decrypt `YANTRA_DB_PASS`.

Note: You should also decrypt any custom database pool passwords present in the `customer_overrides.properties` file or any other properties file.

10. Navigate to `\install_dir\install\bin`.
11. Enter `setupfiles.cmd`.
12. Enter `deployer.cmd`.
13. Enter `startWindowsService.cmd` to start the Gentran Integration Suite.

Installing in a Clustered Windows Environment

Caution: Gentran Integration Suite should be installed behind a company firewall for security purposes. See the Perimeter Server and Security topics in the Gentran Integration Suite documentation library for more information on secure deployment options.

Preinstallation Setup Checklist for a Clustered Windows Environment

The following topics will assist you with preinstallation tasks when planning to install Gentran Integration Suite in a clustered Windows environment:

Checklist for Windows Preinstallation on page 22

Checking System Requirements on page 25

Installing the Java 2 Software Development Kit on page 25

Downloading the JCE Distribution File on page 26

Determining Port Numbers on page 26

Obtaining a License File on page 27

Silent Installations on page 28

Installing the JDBC Driver in SQL Server on page 29

Checklist for Windows Preinstallation

The preinstallation checklist for the Windows environment identifies the prerequisite tasks you must complete before installing Gentran Integration Suite.

Note: When creating a name, such as an account name, permissions name, profile name, or database name, follow these conventions:

- ◆ Use any valid alphanumeric characters and -, :, \$, &, or _.

- ◆ Do not use spaces or apostrophes.

You may want to make a copy of the following checklist and use it to record the information you collect for installing Gentran Integration Suite:

Step	Description	Your Notes
1	Verify that your system meets the hardware and software requirements specified for this release. See <i>Checking System Requirements</i> on page 25.	
2	Verify that your system has the patches required by Java™ for the Windows environment. See the vendor's Java Web site for more information.	
3	For systems with multiple IP addresses, verify that the IP address on which Gentran Integration Suite resides is accessible by any client computer that is running a browser interface. Caution: If you do not verify the IP addresses, your system may not operate properly after installing Gentran Integration Suite.	
4	Verify that all client computers are using Microsoft Internet Explorer 5.x or later.	
5	If you are using a non-English environment, confirm that you are using the appropriate character set.	
6	Determine and record information about the Java 2 Software Development Kit (JDK). See <i>Installing the Java 2 Software Development Kit</i> on page 25. <ul style="list-style-type: none"> ◆ Version of the JDK. ◆ Absolute path to the JDK files and patches. The path name cannot include spaces. 	
7	Obtain the JCE distribution file and record the absolute path to the zipped file. See <i>Downloading the JCE Distribution File</i> on page 26.	
8	Determine and record the initial port number to be used by Gentran Integration Suite. See <i>Determining Port Numbers</i> on page 26.	

Step	Description	Your Notes
9	<p>If you are using a SQL Server 2000/2005 database or an Oracle database, determine and record information about your database server. Be aware that this information is case sensitive.</p> <ul style="list-style-type: none"> ◆ Database vendor ◆ Database user name and associated password ◆ Database (catalog) name ◆ Database host name ◆ Database host port number ◆ Absolute path and file name for the JDBC driver ◆ Version of the JDBC driver 	
10	<p>Determine and record information to set up default system alerts from Gentran Integration Suite:</p> <ul style="list-style-type: none"> ◆ The Administrative e-mail address to which system alert messages are sent. ◆ The SMTP Server IP address used for sending alert messages. 	
11	<p>Determine and record the directory in which you plan to install Gentran Integration Suite.</p> <ul style="list-style-type: none"> ◆ The installation directory must not exist because the installation process creates it. ◆ The installation directory must have adequate free disk space. ◆ The name of the directory cannot include spaces and must be less than 30 characters long excluding separators, for example, C:\GIS_43\install_dir\install. Using a directory name of more than 30 characters could create an installation that is impossible to delete. 	
12	<p>Determine and record the passphrase you want to use for Gentran Integration Suite system.</p> <p>During installation, you must enter the passphrase twice.</p>	
13	<p>Obtain the license file and record the absolute path and file name to the license file. Be sure that the path name and the file name do not contain any spaces. See <i>Obtaining a License File</i> on page 27.</p> <p>Note: For a cluster, you need to get a valid license for the IP addresses of all the nodes of the cluster. The license file includes spaces for more than one IP address.</p>	

Step	Description	Your Notes
14	<p>Determine whether Gentran Integration Suite is using an application server (JBoss™, WebLogic® or WebSphere®).</p> <p>Gentran Integration Suite does not require an application server for installation or at runtime.</p> <p>Gentran Integration Suite supports integration with JBoss and WebLogic during the installation. You can also integrate with WebSphere, JBoss, or WebLogic after installing version 4.3 by using the Gentran Integration Suite EJB Adapter. This does not represent a WebLogic server for deploying the Application Console.</p>	

Checking System Requirements

Before you begin, verify that your system meets the hardware and software requirements specified for this release. The hardware requirements listed are the minimum required to run Gentran Integration Suite. Your system requirements will exceed these if you are running other applications on the same machine as Gentran Integration Suite. For current information, see the *System Requirements* posted on Gentran Integration Suite Documentation Library:

<http://www.sterlingcommerce.com/Documentation/GIS43/homepage.htm>

The installation strictly enforces the following system requirements:

- Operating system version (must match requirement exactly)

- The minimum patch level for the operating system is enforced, but you can apply higher patch levels.

- JDK version (must match requirement exactly)

- Disk space

- The disk space is a minimum for the installation. The system should be separately sized to handle whatever load is going to be put on the system.

Installing the Java 2 Software Development Kit

You must install the Java 2 Software Development Kit (JDK) and the patches specific to your system. To determine which JDK version and patches you need, see the *System Requirements*. After you install the JDK, record the path to the JDK for future reference.

Caution: Two registry keys written by the installation of the Sun JDK version 1.5.0-11 are faulty and include an invalid value for the JavaHome key (the Java JDK location). If the Gentran Integration Suite installation cannot find the Java JDK location using the registry settings, you are prompted for the location of the Java JDK directory. Once the installation is complete, the registry will be updated with the correct JDK location.

Downloading the JCE Distribution File

The Java Cryptography Extension (JCE) is a set of Java packages from Sun Microsystems, Inc. that provides a framework and implementations for encryption, key generation and key agreement, and Message Authentication Code (MAC) algorithms.

Note: If you are installing Gentran Integration Suite outside of the United States, check to see if you can get the JCE unlimited strength jurisdiction policy files. The unlimited strength jurisdiction policy files can only be exported to countries to which the United States permits the export of higher-level encryption.

To obtain this file for the Sun JDK 1.5:

1. Open your browser and navigate to http://java.sun.com/javase/downloads/index_jdk5.jsp.
2. At the bottom of the page, locate *Java Cryptography Extension (JCE) Unlimited Strength Jurisdiction Policy Files 5.0* and click the **Download** button.
3. Download the `jce_policy-1_5_0.zip` file to your system.
4. Once the file resides on your system, note the exact directory and file name for this zipped file. You will need this information during the installation process.

Determining Port Numbers

During installation, you are prompted to specify the initial port number for Gentran Integration Suite. For other ports, you can accept the default port number suggested by the installation program, or you can specify a different port number. To specify a port number, follow these guidelines:

Gentran Integration Suite requires a range of 100 consecutive open ports between 1025 and 65535.

The initial port number represents the beginning port number in the range.

The port range starts with the initial port number and ends with the number that equals the initial port number plus 100. All ports in this range must be available for Gentran Integration Suite. For example, if you specify 10100, then you need to make sure that 10100 through 10199 are not used by any other applications on your system.

All port assignments can be found in the `install_dir\properties\sandbox.cfg`.

HTTP ports are assigned in pairs to facilitate an HTTPS listener on the second port. The following ports are assigned:

`B2B_HTTP_PORT= baseport+6 and baseport+7`

`WEBX_PORT= baseport+8 and baseport+9`

`SOAP_PORT= baseport+10 and baseport+11`

Two ports (`HTTP_SERVER_PORT` and `LIST_PORT`) are required to access Sterling Secure Proxy from browsers. If you plan to configure Sterling Secure Proxy from a higher security network, you need both of these ports open in your firewall.

Obtaining a License File

After your company signed the sales contract with Sterling Commerce, Sterling Commerce created a license file containing information about your company, your system, and the packages (components), such as services, maps, and adapters, your company selected to use.

The license file contains a license that is associated with your specific operating system and the IP address of your system. The license provides access, for 20 years from the date of issue, to Gentran Integration Suite packages your company selected and is independent of your maintenance fee. Because the license is independent of your maintenance fee, the schedule for renewing your license and license file may be different than the maintenance fee schedule.

To run an Gentran Integration Suite cluster, you need to get a valid Gentran Integration Suite license for multiple IP addresses for all the nodes where Gentran Integration Suite will be installed and configured as a cluster. The license file includes space for more than one IP address.

You must download the license file before you can install Gentran Integration Suite. Follow these steps:

1. Point your Web browser to <http://www.productupdates.stercomm.com>.
2. Review the Welcome to Sterling Commerce Product Update page and click **Next**.
3. Review the Authenticate page and click **Next**.
4. Type the License File Key, which is case-sensitive, and click **Next**. If the system displays the Retrieve Registration dialog box and you are upgrading, you may retrieve your registration information by entering your previous License File Key. If you are not upgrading, then click **Next**.
5. Verify the registration information and click **Next**.
6. On the Server Details page, update the fields and click **Next**.

If the operating system, application server, or database server version is not listed in the respective lists, type the version in the respective **Description of Other**.

All IP addresses assigned to the server in which you are installing Gentran Integration Suite should be listed in the license file.

7. Verify the list of packages and the type of license selected for each package and click **Next**. If the list of packages selected or the type of license selected is *not* correct, then contact Customer Support to correct the information.
8. Scroll to the bottom of the Review and Download Package License File page and click **Finish and Download**.
9. Click **Save** in the **File Download** dialog box.
10. Accept the default location for the license file or navigate to the location where you will store the license file. Note the absolute path of the file location on the Preinstallation Checklist. You will need the absolute path to install Gentran Integration Suite.
11. Click **Save**.
12. Close your Web browser.

Silent Installations

You can set up an installation of Gentrans Integration Suite so that it runs with no user interaction. For these silent installations, you need to create the following items for your installation script:

A text file with information that during an interactive installation you are prompted to enter. This information is then automatically accessed by the installation script.

Examples of silent installation text file entries:

```
APSERVER_PASS = (system passphrase)
INSTALL_DIR = (full path to the installation directory)
LICENSE_FILE_PATH = (full path to the license file)
PORT1 = (initial port)
JCE_DIST_FILE = (full path to the JCE distribution file)
SI_ADMIN_MAIL_ADDR = (email address for administrative contact)
SI_ADMIN_SMTP_HOST = (SMTP mail server host name)
DB_VENDOR = (database - [MSSQL|MSSQL2005|Oracle])
ACCEPT_LICENSE = (license agreement acceptance - [yes/no])
DB_USER = (database user ID)
DB_PASS = (database password)
DB_DATA = ('net service name' or 'database name')
DB_HOST = (database hostname or IP address)
DB_PORT = (database's listener port.)
DB_DRIVERS = (fully qualified path to the database driver)
DB_DRIVERS_VERSION = (version of database drivers)
```

In a clustered installation, the text file must include the following line for nodes 2 and higher. This prevents these nodes from changing the database.

```
REINIT_DB = false
```

A reference in your installation script to this variable file.

Windows silent installation files must delimit all colons (:) and backslashes (\) with a backslash. For example, `INSTALL_DIR=C:\:\path\for\install directory`

Also, Windows silent installation files must use the `-noinstallshield` argument in the command.

Example (node 1):

```
install_dir\JDK\bin\java -jar GISxx.jar -noinstallshield -f
silent_install_file
```

Example (nodes 2 and higher):

```
install_dir\JDK\bin\java -jar GISxx.jar -cluster -noinstallshield -f
silent_install_file
```

Installing the JDBC Driver in SQL Server

Gentran Integration Suite requires the correct Microsoft SQL Server driver. See *System Requirements* for supported version information. The supported version of the JDBC driver builds the correct Gentran Integration Suite directory structure.

Refer to one of the following sections for your Microsoft SQL Server version:

Installing the JDBC Driver in SQL Server 2000 on page 29

Installing the JDBC Driver in SQL Server 2005 on page 29

Installing the JDBC Driver in SQL Server 2000

Go to the Microsoft web site to download this driver, any appropriate patches, and the following .jar files. Be sure to place all the .jar files in the same directory.

msbase.jar
 mssqlserver.jar
 msutil.jar files

After you obtain the JDBC driver file and .jar files, record the absolute path to their location on your system. You must supply this absolute path when you install Gentran Integration Suite. When you select these files during the installation, you can use one of the following methods:

Note: It is recommended that you use the first method (select all three files), because the second method (select a combined jar file) generates warning messages that might be confusing.

In the browse window, select all three files by holding down the **Ctrl** key and clicking each file name. In the browse window, select a combined jar file, which you create using the following method:

- a. Make a new directory in which you will work, and copy the separate jar files to this directory.
- b. For each of the separate jar files, issue the following command:

```
jar -xvf jar_file_name
```

- c. After all of the jars have been expanded, remove the META-INF directory that will be located in the working directory.
- d. Create a new jar file by issuing the following command:

```
jar -cvf combinedJarName.jar *
```

Installing the JDBC Driver in SQL Server 2005

Go to the Microsoft web site to download the driver and any appropriate patches.

1. Download `sqljdbc_version_language.exe` to a temporary directory.
2. Run `sqljdbc_version_language.exe`.
3. When prompted, enter an installation directory to which you will unpack zip file that contains the driver. It is recommended that you unpack the zip file in your **Program Files** directory with the default

directory **Microsoft SQL Server 2005 JDBC Driver**. You will access this directory path during the installation of Gentran Integration Suite.

Note: Make sure that you specify the full path to the installation directory. For example, C:\Program Files\Microsoft SQL Server 2005 JDBC Driver.

After the package unpacks, you can find out more information about using this driver by opening the JDBC Help System in the *absolutePath*\sqljdbc_*version**language*\help\default.htm file. This will display the help system in your Web browser.

4. When the Gentran Integration Suite installation asks for the location of the JDBC drivers, specify the extracted jar file created after unpacking the archive (usually named sqljdbc.jar). The JDBC driver version is the same as the version of the drivers downloaded from Microsoft.

Installing in a Clustered Windows Environment

Installing Gentran Integration Suite cluster nodes is similar to a standard Gentran Integration Suite installation, with the following restrictions on all nodes:

All nodes must use the same database.

All nodes must use the same passphrase.

You must install and start the nodes sequentially, one at a time, starting with the first node.

Note: Clustering is not supported for Gentran Integration Suite systems that use the MySQL database.

Note: The following instructions assume that you received an installation CD for Gentran Integration Suite. If you downloaded Gentran Integration Suite or a Service Pack (SP) from the Electronic Software Distribution (ESD) Portal, unzip the downloaded file to an empty directory. Do *not* change the directory structure of the newly unzipped files. The directory containing the unzipped files is an electronic image of an installation CD. Use this directory wherever there is a reference to the installation CD in the following instructions. Ignore any instructions to place the installation CD in a drive.

To install Gentran Integration Suite in a clustered Windows environment, refer to your preinstallation checklist and follow the steps below.

Note: To install more than one instance of Gentran Integration Suite on the same Windows server, you must install the second instance in a different directory and use a different initial port number. This second port number must be at least 100 higher or lower than the first port number.

Note: During the installation, various messages are displayed, including some warning messages. These warning messages require no action on your part and are included so that helpful data is recorded in the log file.

1. Close all open Windows programs and any command prompt windows.
2. Insert Gentran Integration Suite installation CD in the appropriate drive.
3. On the installation CD, navigate to the **windows\install** folder.
4. Double-click **setup.exe**. Then click **Next** to start the installation program.
5. Review the license agreement, and click **Yes** to accept the terms.

6. The installation program searches for the JDK, using the registry settings. If the program cannot find the JDK location using the registry settings, you are prompted for the location of the JDK directory. Use the **Browse** button to search for the directory. For more information, refer to the caution information in *Installing the Java 2 Software Development Kit* on page 25.

Click **Next**.

7. You are prompted to choose an installation directory for Gentran Integration Suite. Click **Browse** and navigate to the folder you want to use as the installation directory. This directory is referred to as *install_dir* in subsequent prompts.

Note: The name of the directory cannot include spaces and must be less than 30 characters long excluding separators, for example, C:\GIS_43\install_dir\install. Using a directory name of more than 30 characters could create an installation that is impossible to delete.

8. You are prompted to browse to the location of the license file. Select the license file, and click **Next**.
If you have not installed a license file, you can minimize this window, obtain the license file, and then return to the installation process.
9. You are prompted to browse to the location of the JCE distribution file. Select the JCE distribution file, and click **Next**. The program verifies the path name.

10. A screen appears with the following four checkboxes:

- ◆ **I want to install a cluster node 2 or higher**
Select this box **only** when installing node 2 or higher of the cluster.
- ◆ **I want to upgrade from a prior version**
Select this box **only** when upgrading from a prior version of Gentran Integration Suite.
- ◆ **I want to enable FIPS mode**
Select this box if you are enabling the Federal Information Processing Standards (FIPS) mode.
- ◆ **I want GIS to automatically create the database schema**
This checkbox is selected by default. Make sure that it is selected, as the option of manually creating the database schema is not supported on the Windows environment.

After choosing your checkbox option, click **Next**

11. The system displays a command window. Leave the command window open. You can minimize the command window, but do not close it or the installation program cannot prompt you for information or display status messages.
12. The system displays a message window listing information you will need in subsequent steps. Click **OK** to continue.
13. You are prompted about overriding the host IP address for this installation.
 - ◆ To accept the default host IP address, click **Next**.
 - ◆ To specify another host IP address, enter the IP address you want to use. Click **Next**.

Note: If you are installing Gentran Integration Suite on VMware, you should provide the IP address of the virtual machine and not of the VMware host. For example, if 10.251.124.160 is the IP address of the VMware server and 10.251.124.156 is the IP address of the Windows 2003 server it is hosting, you should use 10.251.124.160 as the IP address to install Gentran Integration Suite.

14. Type the administrative e-mail address to which you want system alert messages to be sent. Click **Next**.
15. Type the SMTP mail server host name that you want to use for alert messages. Click **Next**.
16. Type your system passphrase in both the Passphrase box and the Confirm box. Click **Next**.
17. Type the initial port number for Gentran Integration Suite server and click **Next**.

The installation creates subsequent ports based on the initial port number. These port assignments are written to the *install_dir\properties\sandbox.cfg* file.

18. Select the database you want to use and click **Next**.

Note: Clustering is not supported for Gentran Integration Suite systems that use the MySQL database.

- ◆ If you select Microsoft SQL Server 2000 or 2005, enter the following information and click **Next**:
 - Database host name
 - Database host port number
 - Database name
 - User ID
 - Password
 - Password confirmation
- ◆ If you select Oracle, you are asked whether the Oracle instance is being used for an upgrade. Answer **No**.

Enter the following information and click **Next**:

- Database host name
 - Database host port number
 - Database name
 - User ID
 - Password
 - Password confirmation
19. If you selected Oracle or either version of Microsoft SQL Server as your database, verify that you have the required JDBC drivers installed.
 - a. Verify that you have the required JDBC driver file copied to a local folder on your computer. Use a descriptive name for this folder that will help you later access the driver.
 - b. Browse to the location of the JDBC driver file. Select the file and click **Open**. For more information about how to select the file for Microsoft SQL Server, refer to *Installing the JDBC Driver in SQL Server* on page 29.
 - c. In the **Version Number** field, type **x_x** and click **Next**. Refer to *System Requirements* for the actual version number.
 20. Click **Yes** to proceed with the installation.

21. The installation completes automatically. When the installation is finished, the system places an icon on your Windows desktop and displays a message that Gentran Integration Suite was successfully installed. Click **OK**. Click **Next**. Click **Finish**.

If you encounter problems or errors during installation, see the section *Troubleshooting: Windows Environment*.

22. Starting from node 2, start the installation as normally done for all Gentran Integration Suite installations. Use the `windows\install\setup.exe` command as the primary method of installation.

Use the command line as the secondary method of installation:

```
Java -jar GIS.jar -cluster
```

For a silent installation, type:

```
Java -jar GIS.jar -f silent.install -cluster
```

For more information about silent installations, refer to *Installing the JDBC Driver in SQL Server* on page 29.

23. When prompted, select all options that apply to your installation.

Select the checkbox to indicate that you are installing a cluster on node 2 or higher. **Do not** select the box indicating an upgrade from a prior version. Your installations on node 2 or higher will use the database that was installed for node 1, so you do not need to use the upgrade option for node 2 or higher.

Note: The database schema is only built once. When installing a cluster on node 2 and higher, you must ensure *I want GIS to automatically create the database schema* is selected even though it does not create a second database schema.

24. Click **Next**.

The following message appears:

Please wait while Setup bootstraps Gentran Integration Suite install..

After bootstrap completes you will get a message notifying what you will require to proceed further (application port number and database server information).

Note: You need to use the same database that you used for the installation in Step 1.

25. Click **Next**.

26. Complete the rest of the installation process as normally done for a Windows Gentran Integration Suite installation, but do not start the Gentran Integration Suite instances.

After all nodes are installed, go to the next step.

27. (If installing multiple nodes on the same machine) Go to the `install_dir\properties` directory of nodes 2 and higher and change the `mcast_port` property in `jgroups_cluster.properties.in` to point to the value of node 1's `mcast_port` property in `jgroups_cluster.properties`.

Note the different property file names:

- ◆ `jgroups_cluster.properties` (node 1)

- ◆ `jgroups_cluster.properties.in` (nodes 2 and higher)
 - a. (IPv6 only) For all nodes, change `mcast_property` from `239.255.166.17` to **FFFF:239.255.166.17**.
 - b. (IPv6 only) In the `sandbox.cfg` file, add **HOST_ADDR=<IPv6_hostname>**.
28. (If installing multiple nodes on the same machine) Go to the `install_dir\properties` directory of nodes 2 and higher and change the `multicastBasePort` property in `noapp.properties.in` to point to the value of node 1's `multicastBasePort` property in `noapp.properties`.
- Note the different property file names:
- ◆ `noapp.properties` (node 1)
 - ◆ `noapp.properties.in` (nodes 2 and higher)
29. On each node, starting with node 1, perform cluster configuration by running the command `startCluster.cmd nodeNumber` from the Gentran Integration Suite `install_dir\bin` directory where `nodeNumber` is the sequential number assigned to each node starting with 1.
- For example, use the following commands on the first two nodes:
- a. `startCluster.cmd 1`
 - b. `startCluster.cmd 2`
- Note:** You should run `startCluster.cmd` command only after you install Gentran Integration Suite. You should not run `startCluster.cmd` command when you restart a Gentran Integration Suite instance. However, if you have installed a patch or a hot-fix, refer *Custom Configurations* on page 35 to start the cluster without updating the database settings.
30. Bring up all instances of Gentran Integration Suite by running `startWindowsService.cmd` from the `install_dir\bin` directory for each instance, starting with the first node.

To dynamically add new nodes to the cluster, install the new node in the same way that you installed node 2 in a new cluster installation. Run the `startCluster.cmd` command with the new node number.

Cluster Setup (Windows)

The following sections explain how to set up a cluster installation after installing or upgrading all nodes of the cluster.

Multiple Nodes

Gentran Integration Suite supports the installation of multiple nodes on the same machine. Each node will be configured on a different port range. Install the second node on the same machine on a different port range following the installation instructions discussed in the previous section. Once the installation is complete and cluster setup is complete, go to the `properties` directory of the node installed and change the `multicastBasePort` property in `noapp.properties.in` to point to node 1's `multicastBasePort`. After changing this property, run the `setupfiles.cmd` command.

Custom Configurations

As part of a default cluster configuration, certain values in the database for service or adapter configurations, default document storage type, etc., are updated to get the cluster working. The default settings include no shared or mounted file system available with “line of sight” from all cluster nodes, etc. Certain service or adapter configurations are forcibly deployed on node1 and default document storage type is set up to “Database” for all business processes.

After you install the cluster and evaluate the customer configurations and requirements, the above conditions might change and custom configurations will be incorporated. To keep these custom configuration changes from being overwritten, the following cluster configuration script has an option to update the database:

```
startCluster.cmd nodeNumber true\false
```

nodeNumber is the cluster node number

Type **true** to perform database update and **false** to prevent any database updates.

The first time you configure a cluster, run `startCluster.cmd` with the database update option set to **true** to have all cluster-related configurations take effect.

```
startCluster.cmd nodeNumber true
```

For cluster configurations after the first configuration, you can execute the `startCluster.cmd` command with the database update option turned off. This prevents any configuration changes from affecting the system, especially after installing patches/hot-fixes.

```
startCluster.cmd nodeNumber false
```

Node to Node Communications

Cluster nodes are configured to communicate with each other using JGroups, an open source toolkit that provides flexibility for protocol configuration. JGroups provides rich open management features, along with multiple protocol support. JGroups supports multicast (UDP) and TCP-based communication protocols.

When JGroups is configured to use multicast (UDP), all cluster nodes communicate with each other on a specific IP address and port. The multicast ports are configured based on the installation base port. All clusters that are on the same subnet configured on the same base port will end multicasting messages on the same multicast IP address and port.

When JGroups is configured to use multicast (UDP), all cluster nodes communicate with each other on a specific IP and port. The multicast ports are configured based on the installation base port. All clusters that are on the same subnet configured on the same base port will end multicasting messages on the same multicast IP address and port.

To avoid this, each Gentran Integration Suite cluster on the same subnet needs to be configured on different base ports. Install your clusters on different port ranges or on different network segments with multicast forwarding restricted, so that they will not interfere with each other. The default multicast address used in Gentran Integration Suite release 4.3 is **239.255.166.17**. This address is configurable, with a port range of 10 ports, starting with the multicast base port for the instance.

All nodes participating in the same cluster must be installed on the same multicast base port (the `multicastBasePort` property in the `noapp.properties` file). This is usually computed from the system base

(non-multicast) port, but can be configured separately in the `noapp.properties` file, to allow different nodes in a cluster to be installed at different (non-multicast) port ranges. Also, all the nodes in the cluster should be installed in the same subnet.

For node to node communications, the properties are defined in `jgroups_cluster.properties`. The attributes used to define communications are:

`property_string` - default value is UDP

`distribution_property_string` - default value is TCP. This attribute should never be set to UDP.

If you want to change the communication for cluster multicast from TCP to UDP, contact Gentran Integration Suite Support. In addition, if you are using TCP for both `property_string` and `distribution_property_string`, the `initial_hosts` list for TCPPING should contain all hosts in the cluster.

For more information about UDP, TCP and JGroups communications, refer to the Gentran Integration Suite *4.3 Clustering* documentation.

Configuring Shared File System as Document Storage

In a cluster, the default document storage is database, so that all of the nodes in the cluster have line of sight to the documents to access and process the documents. However, using the database for document storage has performance implications over using the file system for document storage.

To use the file system as document storage in a cluster, the file system needs to be a shared/mounted/clustered file system with all nodes having line of sight to the file system. Have your system administrator set up the shared/mounted/clustered file system.

For each node, follow this procedure to configure a shared file system in a cluster:

1. Go to the `install_dir\properties` directory.
2. Change the `document_dir` property in `jdbc.properties.in` to point to the shared file system directory configured to store the documents.
3. Run the `setupfiles.cmd` command in the `install_dir\bin` directory.
4. Restart Gentran Integration Suite (all nodes).

This configures a shared file system directory as document storage.

Cluster Environment Verification

This section explains the verification process for the cluster environment.

Verify the following properties:

- ◆ The property `CLUSTER=true` is included in the `install_dir\properties\sandbox.cfg` file.
- ◆ The cluster property in `centralops.properties` and `noapp.properties` is true and the `clustered_env` property in `ui.properties` is set to **true**

Using the System Troubleshooter, you can verify the cluster environment by viewing the following information for each node:

- a. Queue information
- b. JNDI Tree for each node
- c. Host, state, status, adapters, and memory usage information
- d. Perimeter Server
- e. Shows adapter status for each node with a dropdown box listing all nodes in cluster

Select **Operations > System > Troubleshooter** to display all the cluster nodes, ops URL, node URL, the status of the node and which node holds the token.

You can track errors and exceptions in the system by selecting **Operations > System > Logs**. In a clustered environment, the logs are provided for each node. A dropdown list shows all the nodes. By selecting the node, the logs corresponding to the nodes are displayed. You can see each log item in this page for each node after all nodes start.

The Activity Monitor UI provides the status of running business process and scheduled services. Using this feature, you can monitor all service activities including the node on which each activity is executing.

To display the current threads that are running on specific node, select **Operations > System > Troubleshooter**, and then select the Threads for a node.

Starting or Stopping the Cluster Environment

Note: To run a cluster, you need to get a valid Gentran Integration Suite license for multiple IP address of all the nodes where Gentran Integration Suite will be installed and configured as a cluster.

You can start the cluster environment by running the following command on each node, starting with node 1 (it is recommended to start node 1 first.):

```
startWindowsService.cmd
```

If you are restarting the entire cluster, please run the following commands:

Node 1:

```
startWindowsService.cmd restart
```

This option is used for cleaning the cluster data, settings, and so on to do a clear start.

Nodes 2 and higher:

```
startWindowsService.cmd
```

You can stop a cluster by using one of the following options:

The `hardstop.cmd` command from each node. This stops all Windows Services for each node.

The `softstop.cmd` command from each node. This does a regular cleanup and shutdown of all components.

Caution: Running `softstop.cmd` command in a multiple node (clustered) environment will suspend all scheduled business processes. It is recommended to run the `hardstop.cmd` command when stopping individual nodes of a cluster.

Shut down the whole cluster by selecting **Operations > System > Troubleshooter**, and then clicking the **Stop the System** link.

Shut down specific nodes by selecting **Operations > System > Troubleshooter**, and then clicking the **shutdown** link.

Patches and Hot-Fixes (Cluster)

The following sections explain how to update Gentran Integration Suite, using the following methods:

Installing the Current Maintenance Patch (Cluster) on page 38

Patches contain cumulative fixes for a specific version of Gentran Integration Suite. Because each patch contains the fixes from previous patches, you only need to install the most recent patch.

Installing a Hot-Fix (Cluster) on page 44

A hot-fix is one or more fixes applied to a specific existing patch.

Installing the Current Maintenance Patch (Cluster)

Patches contain cumulative fixes for a specific version of Gentran Integration Suite. Because each patch contains the fixes from previous patches, you only need to install the most recent patch.

Note: During patch installation, the dbVerify utility compares the list of standard indexes with those present in the database and drops the custom indexes. You should recreate the custom indexes after the patch installation is complete.

All nodes in a cluster must be patched to the same level. You should stop all nodes in the cluster before installing a patch and then install the patch on each node but in some cases, you can apply patches to nodes while others are still processing. A patch containing any of the following requires the entire cluster to be down:

- Critical cluster functionality
- Engine-related changes
- Changes to the database

Attempting to apply patches while part of the cluster is running should only be done with the advice of Sterling Commerce Customer Support.

Before installing the patch, refer to the following sections for more information about working with the different nodes of a cluster during a maintenance patch installation:

Applying a Patch in a Clustered Environment Stopping the Whole Cluster on page 39

Applying a Patch in a Clustered Environment Stopping One Node at a Time on page 40

To help you determine which patch to use, the files are named using the following naming convention:

si_43_build_*build number*.jar (for example, si_43_build_4307.jar)

Information about a patch is located in a PDF file with a similar name. The naming convention for PDF files containing information about a particular patch is:

si_43_build_<build number>_patch_info.pdf (for example, si_43_build_4307_patch_info.pdf)

Both the .jar and the .pdf files are available on the Sterling Commerce Support on Demand Web site, at <https://support.sterlingcommerce.com>. You should periodically check the web site to verify that you have the most recent patch.

Note: The patch installation may use one or more patch property override files. These files will be named *propertyFile_patch.properties*. Do not alter these files.

Additionally, property changes made directly in .properties or .properties.in files may be overridden during the patch installation. Properties overridden using the customer_overrides.properties file are not affected.

Applying a Patch in a Clustered Environment Stopping the Whole Cluster

For a critical patch where the whole cluster needs to be down, use the following process:

1. Go to the Sterling Commerce Support on Demand Web site, at <https://support.sterlingcommerce.com>.
2. Download the most recent patch file for your version of Gentran Integration Suite and record the absolute path to the downloaded file. If you use FTP, use Binary mode. Do not rename the file. Make sure that you download the file to your local machine (for example, to your installation bin directory), and not to a network drive. Use the full path to your local machine when you install the patch.
3. Verify that the database server is up and ready to accept connections.
4. Stop all nodes of the cluster.
5. Perform a full backup of Gentran Integration Suite installation directory, including all subdirectories. Also back up your database.
6. If your database password is encrypted, decrypt the password. For more information about decrypting database password, refer *Decrypting Database Passwords (Windows)* on page 20.
7. If you edited any property files, update the customer_overrides.properties file with these changes. This will keep the edited property files from being overwritten with the contents of the associated initialization (*.properties.in) files during the patch installation. Please refer to the documentation on configuring overrides to properties files.
8. Close all command prompt windows.
9. Install the patch using the following commands:
 - a. Open a command prompt window.
 - b. Change to the directory where Gentran Integration Suite is installed and run the following command:


```
installDir\bin
```
 - c. Run the following command to install the patch:


```
InstallService.cmd
<path>\si_<version>_sp_0_patch_<number>_<app_server>.jar
```

where:
 <path> = Fully qualified path to maintenance patch file
 <version> = Gentran Integration Suite Version

<number> = Patch number
 <app_server> = Application Server

Example: `InstallService.cmd c:\patch\si_22_sp_0_patch_1_jboss.jar`

Apply the patch to node 1 first, and then to the subsequent nodes: node 2, node 3, etc. For node 1, REINIT_DB is true in `sandbox.cfg`. For subsequent nodes, REINIT_DB is false, which prevents database updates from repeating on each node's patch installation. This is automatically set during the patch installation for all nodes except node 1 if the installation is done using the `nodbinit` option.

Information about the patch installation is automatically logged to `install_dir/logs/InstallService.log`.

If the patch attempts to modify the database schema and the modification fails, you will receive an error message about the failure. The message provides the error message code from the database and the SQL command that failed. The failure information is also logged to the `system.log` file and to the `patch.log` file.

10. If you decrypted the database password, re-encrypt the password. For more information about encrypting database password, refer *Encrypting Database Passwords (Windows)* on page 20.
11. For each node, run the `startCluster.cmd nodeNumber` command to reconfigure the cluster environment after installing the patch.

For more information about using the `startCluster.cmd` command, refer to *Updating the Database (dbupdate) with the startCluster Command* on page 42.

Note: Ensure that you run `startCluster.cmd nodenumber false` command to prevent configuration changes that may affect the system. Refer to *Custom Configurations* on page 35 before configuring the cluster environment.

12. Restart Gentran Integration Suite.

If you are using a perimeter server in a DMZ, see *Installing Patches in a Perimeter Server Clustered Windows Environment* on page 50.

Applying a Patch in a Clustered Environment Stopping One Node at a Time

For a patch where you can stop the cluster one node at a time, use the following procedure:

Note: Apply the patch to node 1 first, and then to the subsequent nodes: node 2, node 3, etc.

1. Go to the Sterling Commerce Support on Demand Web site, at <https://support.sterlingcommerce.com>.
2. Download the most recent patch file for your version of Gentran Integration Suite and record the absolute path to the downloaded file. If you use FTP, use Binary mode. Do not rename the file. Make sure that you download the file to your local machine (for example, to your installation bin directory), and not to a network drive. Use the full path to your local machine when you install the patch.
3. Verify that the database server is up and ready to accept connections.
4. Shut down node 1 using the `hardstop.cmd` command.
 Wait until the perimeter server of the node is completely down before installing the patch.
5. Perform a full backup of Gentran Integration Suite installation directory, including all subdirectories. Also back up your database.
6. If your database password is encrypted, decrypt the password. For more information about decrypting database password, refer *Decrypting Database Passwords (Windows)* on page 20.

7. If you edited any property files, update the `customer_overrides.properties` file with these changes. This will keep the edited property files from being overwritten with the contents of the associated initialization (`*.properties.in`) files during the patch installation. Please refer to the documentation on configuring overrides to properties files.

8. Close all command prompt windows.

9. Install the patch using the following commands:

- a. Open a command prompt window.
- b. Change to the directory where Gentran Integration Suite is installed and run the following command:

```
installDir\bin
```

- c. Run the following command to install the patch:

```
InstallService.cmd
```

```
<path>\si_<version>_sp_0_patch_<number>_<app_server>.jar
```

where:

<path> = Fully qualified path to maintenance patch file

<version> = Gentran Integration Suite Version

<number> = Patch number

<app_server> = Application Server

Example: `InstallService.cmd c:\patch\si_22_sp_0_patch_1_jboss.jar`

For node 1, `REINIT_DB=true` in `sandbox.cfg`. For subsequent nodes, `REINIT_DB=false`, which prevents database updates from repeating on each node's patch installation. This is automatically set during the patch installation for all nodes except node 1 if the installation is done using the `nodbinit` option.

Information about the patch installation is automatically logged to the `install_dir\logs\InstallService.log` file.

If the patch attempts to modify the database schema and the modification fails, you will receive an error message about the failure. The message provides the error message code from the database and the SQL command that failed. The failure information is also logged to the `system.log` file and to the `patch.log` file.

10. If you decrypted the database password, re-encrypt the password. For more information about encrypting database password, refer *Encrypting Database Passwords (Windows)* on page 20.

11. Run the `startCluster.cmd 1` command to reconfigure the cluster environment after installing the patch.

For more information about using the `startCluster.cmd` command, refer to *Updating the Database (dbupdate) with the startCluster Command* on page 42.

Note: Ensure that you run `startCluster.cmd nodenumber false` command to prevent configuration changes that may affect the system. Refer to *Custom Configurations* on page 35 before configuring the cluster environment.

12. Open the `install_dir\properties\sandbox.cfg` file in a text editor. Perform the following steps:
 - a. If `REINIT_DB` is true, back up the `sandbox.cfg` file and change `REINIT_DB` to false.
 - b. Save and close the `sandbox.cfg` file.

This prevents database updates from being repeated for each node.

13. Repeat this procedure for each subsequent node.
14. Restart Gentran Integration Suite.

If you are using a perimeter server in a DMZ, see *Installing Patches in a Perimeter Server Clustered Windows Environment* on page 50.

Updating the Database (dbupdate) with the startCluster Command

The `startCluster.cmd nodeNumber` command on node 1 will automatically update the database, unless you use the command `startCluster.cmd 1 false`. The `startCluster.cmd nodeNumber` command on all other nodes will not update the database.

When you configure the Gentran Integration Suite cluster for the first time, you should run the `startCluster.cmd` command with the database update value set to **true** (`startCluster.cmd 1 true`), or just `startCluster.cmd 1`, since on node 1, `dbupdate` defaults to true. This makes all cluster-related configurations take effect. The database update will synchronize the scheduled jobs between the nodes by assigning them all to node 1.

The `startCluster.cmd` command with the database update value turned off (`startCluster.cmd 1 false`) prevents any configuration changes from affecting the system, especially after you install patches or hot-fixes.

For current database updates, the following services are tied to node 1:

- Schedule
- FileSystem
- CmdLine
- CDServerAdapter
- CDAdapter
- CDRequesterAdapter
- CEUServerAdapter
- HttpServerAdapter
- B2B_HTTP_COMMUNICATIONS_ADAPTER
- HTTP_COMMUNICATIONS_ADAPTER
- HTTPClientAdapter
- FTPClientAdapter
- FtpServerAdapter
- SFTPClientAdapter

The default storage of the following services is set to the database:

- HttpServerAdapter

CEU ServerExtractServiceType

CDSERVER_ADAPTER

The default storage of all business processes is set to the database.

Running a DB2 Schema Change Script

After you install Gentran Integration Suite, Release 4.3 build 4316 or later, run the `fix_db2_schema.sql` script. If you are using DB2 as a remote host for Gentran Integration Suite, running `fix_db2_schema.sql` script applies new schema changes and fixes SQL exception error that may occur during large file transfers.

To run `fix_db2_schema.sql` script:

1. Install Gentran Integration Suite, Release 4.3 build 4316 or later.
2. Apply the new schema changes by running `fix_db2_schema.sql` script.

```
cd <install_dir>\bin db_execFile.cmd -i
<install_dir>\bin\sql\fix_db2_schema.sql -o <output_file> -j -s -p
```

The script will:

- ◆ Rename the affected tables and indexes
 - ◆ Recreate the affected tables and indexes with the correct datatypes.
 - ◆ Migrate the data from the renamed tables to the recreated tables.
3. After verifying the changes, run drop statements to drop the old tables.

The old tables can remain in the system, but occupies additional database space. The `fix_db2_schema.sql` script contains commented statements to drop the affected tables. It is recommended to run these statements manually after verifying that data was migrated successfully.

Installing a Hot-Fix (Cluster)

After you install Gentran Integration Suite, you may need to install a hot-fix. A *hot-fix* is one or more fixes applied to a specific existing patch.

Before Installing a Hot-Fix

Before you can install a hot-fix developed for your company, you must have completed the following:

- Received the case ID number from Sterling Commerce Customer Support
- Created a full backup of Gentran Integration Suite
- Created a full backup of your database

Hot-Fix Installation

To install a hot-fix on the Windows host system:

1. Is the password encrypted? If **Yes**, decrypt the password. For more information about decrypting database password, refer *Decrypting Database Passwords (Windows)* on page 20.
Apply the hot-fix to node 1 first, and then to the subsequent nodes: node 2, node 3, etc. For node 1, REINIT_DB is true in `install_dir\install\properties\sandbox.cfg`. For subsequent nodes, REINIT_DB is false, which prevents database updates from repeating on each node's hot-fix installation.
2. Open a command line session. Click the Windows **Start** menu and select **Programs > Accessories > Command Prompt**.

3. At the command line, type `ftp theworld.stercomm.com`.
4. Type your user name and password. If you do not know your user name and password, contact Sterling Commerce Customer Support.
5. Type **bin** and press **Enter** to select Binary as your transfer mode.
6. At the FTP prompt, type `get ccaseid.jar`, where *ccaseid* is the ID you received from Customer Support.
7. Shut down Gentran Integration Suite.
8. Open a command prompt and change the directory to `install_dir\bin`.
9. Type `InstallService path to ccaseid.jar\ccaseid.jar` to install the hot-fix.
10. If you decrypted the password in step 1, re-encrypt the password. For more information about encrypting database password, refer *Encrypting Database Passwords (Windows)* on page 20.
11. In the command prompt, change the directory to `install_dir\bin`.
12. Type `uninstallWindowsService.cmd` and log off. This removes previous Gentran Integration Suite Windows services from the Windows cache.
13. At the command prompt, type your user name and password.
14. Change the directory to `install_dir\bin`.
15. Type `installWindowsService.cmd` to install Gentran Integration Suite Windows services.
16. Restart Gentran Integration Suite.
17. In the `install_dir\bin` directory, run `dump_info.cmd` to verify that the hot-fix was successfully installed. The successful running of `dump_info.cmd` will display the Gentran Integration Suite version number.
18. After installing the hot-fix, run the `startCluster.cmd nodeName` command to configure the node to a cluster node. For example, if a node was node 2 before the hot-fix, run the `startCluster.cmd 2` command.

Note: Ensure that you run `startCluster.cmd nodenumber false` command to prevent configuration changes that may affect the system. Refer to *Custom Configurations* on page 35 before configuring the cluster environment.

Hot-Fix Package Delivery Method

The hot-fix package delivery method has changed effective Gentran Integration Suite, Release 4.3 Build 4324 onwards. The hot-fix package will be delivered as a jar file that contains only the files that were modified. However, the installation procedure for a hot-fix remains the same. Refer to *Hot-Fix Installation* on page 44 for hot-fix installation procedure.

The following list describes the features of the new hot-fix package model:

Modified components are packaged as an installable file (jar).

Hot-fix version is maintained in the `hotfix.properties` file. It does not update the `SI_VERSION` table.

Run `dumpinfo.cmd` command to display the hot-fix version. You can also verify the hot-fix version in Gentran Integration Suite Support user interface page.

Size of the hot-fix package is small.

Hot-fix must be installed on the same build version that was used to build it. For example, if a test system is on Gentran Integration Suite, Release 4.3 Build 4324 and the hot-fix is built for 4324, it can be installed on that test system. However, if the production system is on Gentran Integration Suite, Release 4.3 Build 4323, you must apply Gentran Integration Suite, Release 4.3 Build 4324 prior to applying the hot-fix.

You can locate the hot-fix read me file in the Gentran Integration Suite root (*install_dir*) directory. For example, *install_dir*\hotfix_readme.txt.

If you have Sterling File Gateway installed in your environment, the hot-fix for Sterling File Gateway is installed automatically.

Performing Checksum using DB Checksum Tool

A checksum is a simple redundancy check used to detect errors in data. In Gentran Integration Suite 4.3, a verification process is used to compare the checksum between the existing default resource and the resource added after applying a patch or upgrading. The DB Checksum tool, a resource difference tool generates a granular report of the changes in the system that was not permitted to be set as defaults.

The DB Checksum tool generates the difference in resource checksum between the default resource and the latest system resource from the database.

To run DB Checksum tool, do the following:

1. Navigate to the *<install_dir>*\bin directory.
2. Run the following command from the *<install_dir>*\bin directory:

```
db_checksum_tool.cmd [-d] [-i [1 | 2 | 3 | 4 | 5]] [-r [wfd | map | schema | sii | template]] [-o <output file>] [-g] [-h]
```

where:

-d is the mode to dump the difference of resource checksum between the default resource and latest system resource.

-i is the resource type integer (optional).

1 is WFD

2 is MAP

3 is SCHEMA

4 is SII

5 is TEMPLATE

-r is the resource name (optional).For example, wfd, map, schema, sii, or template.

-o is the file name to output all the messages (optional).

-g is the file name that lists all the ignored resources (optional).

-h is the help screen.

3. The DB Checksum tool performs the relevant checksum operation based on the command options and generates the output message.

Installing a Perimeter Server in a Clustered Windows Environment

Installing a Gentran Integration Suite perimeter server in a clustered Windows environment includes the following tasks:

Setting Up Perimeter Servers with Gentran Integration Suite on page 47

Installing a Perimeter Server in a More Secure Network (Windows Clustered) on page 48

Installing a Perimeter Server in a Less Secure Network (Windows Clustered) on page 49

Installing Patches in a Perimeter Server Clustered Windows Environment on page 50

Starting and Stopping Perimeter Servers in Windows on page 51

Reducing Perimeter Server Security Vulnerabilities on page 51

Setting Up Perimeter Servers with Gentran Integration Suite

Using a perimeter server with Gentran Integration Suite is optional.

A *perimeter server* is a software tool for communications management that is installed in a DMZ. The perimeter server manages the communications flow between outer layers of your network and TCP-based transport adapters. A perimeter server can solve problems with network congestion, security, and scalability, especially in high-volume, Internet-gateway environments. A perimeter server requires a corresponding perimeter client.

Gentran Integration Suite installation program installs a perimeter client and a local mode server. The local mode server is useful for testing purposes or in environments that do not require a secure solution. However, if you require high-volume, secure connections, you must install a perimeter server in a remote zone, either a more secure or less secure network than your integration server.

When you install a perimeter server, use these guidelines:

Licensing for a perimeter server is determined by the licensing restrictions on the corresponding B2B adapters in Gentran Integration Suite.

Each perimeter server is limited to two TCP/IP addresses: internal interface and external interface. *Internal interface* is the TCP/IP address that the perimeter server uses to communicate with Gentran Integration Suite. *External interface* is the TCP/IP address that the perimeter server uses to communicate with trading partners.

To use additional TCP/IP addresses, install additional perimeter servers.

You may have multiple perimeter servers installed on the same computer interacting with one instance of Gentran Integration Suite. To install a perimeter server on a computer with an existing instance, install the new perimeter server in a different installation directory.

The combination of internal TCP/IP address and port must be unique for all perimeter servers installed on one computer.

- ◆ If a perimeter server is installed using the wildcard address, then all ports must be unique.
- ◆ If a perimeter server is installed using the wildcard address, then its port is not available for use by adapters that use the server or any other perimeter server on that computer.

- ◆ The internal and external interface may use the same TCP/IP address. However, the port used by the perimeter server is not available to the adapters that use the server.

Installing a Perimeter Server in a More Secure Network (Windows Clustered)

To install a perimeter server in a clustered Windows environment:

1. Close all open Windows programs.
2. Insert Gentran Integration Suite installation CD into the appropriate drive.
3. Open a DOS command window.
4. Copy the ps_2000.jar installation files from the installation CD to your home directory or base directory. If you are using FTP to copy the file, be sure your session is set to binary mode.
5. To begin the installation, enter the absolute path to the following jar file:

```
absolutePath\bin\java -jar install_dir\packages\ps_2000.jar
```

The program verifies the operating system and required patch level and the location and version of the JDK.

6. Enter the name for the installation directory.
7. If there is an existing installation in the directory you specify, you can update it using the same settings.

At the prompt *There is an existing install at that location, update it while keeping existing settings?*, if you type **yes** and press **Enter**, the installation will proceed without additional entries.

Note: If you want to change any of the settings, you must use a new directory, or delete the old installation before performing the new installation. You cannot overwrite an existing installation, and you cannot use an existing directory that does not contain a valid installation. The existing installation must be Gentran Integration Suite 4.3 or later.

The program verifies the amount of available disk space.

8. At the prompt *Is this server in a less secure network than the integration server?*, type **No** and press **Enter**.

For more information about making the perimeter more secure, refer to *Reducing Perimeter Server Security Vulnerabilities* on page 51.

9. At the prompt *Will this server need to operate on specific network interfaces?*, if you type **yes** and press **Enter**, the program returns a list of the available network interfaces available on your host. Select the interfaces for the server to use.
10. Enter the TCP/IP address or DNS name that the integration server (Gentran Integration Suite) will listen on for the connection from this server.
11. Verify the TCP/IP address or DNS name.
12. Enter the port that the intergration server (Gentran Integration Suite) will listen on for the connection from this server. The port number must be higher than 1024.

13. Enter the local port that the perimeter server will use for the connection to the integration server (Gentran Integration Suite). The port number must be higher than 1024, except specify a port of zero if you want the operating system to select any unused port.
14. Verify the port.
When the perimeter server is installed, the following message is displayed:
Installation of Perimeter Service is finished
15. Change to the installation directory.
16. Run the `installPS.cmd` command to install this perimeter server as a Windows Service.
17. Run the `startPSService.cmd` command to start the perimeter server.

Installing a Perimeter Server in a Less Secure Network (Windows Clustered)

To install a perimeter server in a Windows clustered environment:

1. Close all open Windows programs.
2. Insert Gentran Integration Suite installation CD into the appropriate drive.
3. Open a DOS command window.
4. Copy the `ps_2000.jar` installation files from the installation CD to your home directory or base directory. If you are using FTP to copy the file, be sure your session is set to binary mode.
5. To begin the installation, enter the absolute path to the following jar file:

```
absolutePath\bin\java -jar install_dir\packages\ps_2000.jar
```

The program verifies the operating system and required patch level and the location and version of the JDK.

6. Enter the name for the installation directory.
7. If there is an existing installation in the directory you specify, you can update it using the same settings.

At the prompt *There is an existing install at that location, update it while keeping existing settings?*, if you type **yes** and press **Enter**, the installation will proceed without additional entries.

Note: If you want to change any of the settings, you must use a new directory, or delete the old installation before performing the new installation. You cannot overwrite an existing installation, and you cannot use an existing directory that does not contain a valid installation. The existing installation must be Gentran Integration Suite 4.3 or later.

The program verifies the amount of available disk space.

8. At the prompt *Is this server in a less secure network than the integration server?*, type **Yes** and press **Enter**.
9. At the prompt *Will this server need to operate on specific network interfaces?*, if you type **yes** and press **Enter**, the program returns a list of the available network interfaces available on your host. Select the interfaces for the server to use.

10. Enter the TCP/IP address or DNS name for the internal interface to use to communicate with the integration server (Gentran Integration Suite.). Press Enter to use a wildcard for this address.
11. Verify the TCP/IP address or DNS name for the internal interface.
12. Enter the TCP/IP address or DNS name for the external interface to use to communicate with trading partners. Press Enter to use a wildcard for this address.
13. Verify the TCP/IP address or DNS name for the external interface.
14. Enter the port that the perimeter server will listen on for the connection from integration server (Gentran Integration Suite). The port number must be higher than 1024.
15. Verify the port.
When the perimeter server is installed, the following message is displayed:
Installation of Perimeter Service is finished
16. Change to the installation directory.
17. Enter `installPS.cmd` to install this perimeter server as a Windows Service.
18. Enter `startPSService.cmd` to start the perimeter server.

Installing Patches in a Perimeter Server Clustered Windows Environment

Remote perimeter servers are not automatically updated by a service pack or patch. You must reinstall the perimeter server using the new perimeter server installation file supplied with the service pack or patch.

To Update a Remote Perimeter Server in a Clustered Windows environment:

1. Update your installation of Gentran Integration Suite 4.3 with the latest maintenance patch. Obtain the maintenance patch file from the Sterling Commerce Support on Demand Web site, at <https://support.sterlingcommerce.com>. These patch files have a name that identifies a build number. For example, `si_43_build_4307.jar`. For more information, refer to *Installing the Current Maintenance Patch (Cluster)* on page 38.
2. Locate the perimeter server patch file (`ps_version_number.jar` file) in the `install_dir\packages` directory of your installation of Gentran Integration Suite 4.3. These patch files have a name that identifies a version number. For example, `ps_2006.jar`.
3. Copy the file to the home directory or base directory on the remote server.
4. Stop the perimeter server using the `stopPs.cmd` command.
5. To begin the installation, type `absolutePath\bin\java -jar filename.jar`.
absolutePath is the directory name where the Java version is installed.
The program verifies the operating system and required patch level and the location and version of the JDK.
6. Type the full path to the installation directory. If you do not want to change any settings for your perimeter server, specify the same directory where the remote perimeter server was originally installed.

- At the prompt *There is an existing install at that location, update it while keeping existing settings?*, if you type **yes** and press **Enter**, the installation will proceed without additional entries.

Note: If you want to change any of the settings, you must use a new directory, or delete the old installation before performing the new installation. You cannot overwrite an existing installation, and you cannot use an existing directory that does not contain a valid installation. The existing installation must be Gentran Integration Suite 4.3 or later.

When the perimeter server is installed, the following message is displayed:

Installation of Perimeter Service is finished

- Change to the installation directory.
- Type `startupPs.cmd` to start the perimeter server.

Starting and Stopping Perimeter Servers in Windows

To start a perimeter server in Windows, use the `startPSService.cmd` command, or use the Services Control Panel.

To stop a perimeter server in Windows, use the `stopPSService.cmd` command, or use the Services Control Panel. To remove this perimeter server's definition as a Windows Service, use the `uninstallPSService.cmd` command.

Reducing Perimeter Server Security Vulnerabilities

When Gentran Integration Suite is deployed with a remote perimeter server in a more secure network zone, there is a security vulnerability. An intruder may compromise the host where the proxy resides, and take over the persistent connection to the perimeter server residing in the more secure zone. If this happens, the perimeter server will relay all the intruder's network requests past the firewall into this internal zone.

To prevent an intrusion, limit the activities the remote perimeter server can perform on behalf of the proxy to specifically those activities that the proxy needs to do for its operation.

Control these limitations by a configuration residing in the secure network zone with the remote perimeter server, inaccessible by the proxy that could become compromised.

Granting Permissions for Specific Activities By a Perimeter Server

- Install a remote perimeter server, choosing the option for a more secure network zone. Refer to the full perimeter server installation instructions, as described in *Installing a Perimeter Server in a More Secure Network (Windows Clustered)* on page 48.
- At the installation prompt *Is this server in a less secure network than the integration server?*, select **No**, which is the option for a more secure network zone.
- In the perimeter server installation directory there will be a text file named `restricted.policy` that must be customized. Its initial contents are:

```
// Standard extensions get all permissions by default grant codeBase
"file:${java.ext.dirs}/*" {permission java.security.AllPermission};
```

```

grant {
    // Grant all permissions needed for basic operation.

    permission java.util.PropertyPermission "*", "read";

    permission java.security.SecurityPermission "putProviderProperty.*";

    permission java.io.FilePermission "-", "read,write";
    permission java.io.FilePermission ".", "read";

    // Needed to allow lookup of network interfaces.
    permission java.net.SocketPermission "*", "resolve";
};

grant {
    // Adjust for your local network requirements.

    // Needed to connect out for the persistent connection. Do not remove this.
    permission java.net.SocketPermission "localhost:12002", "connect";

    // For each target FTP Server that a FTP Client Adapter will connect to in passive
mode.
    //
    // permission java.net.SocketPermission "ftphost:21", "connect"; // Control
connection.
    // permission java.net.SocketPermission "ftphost:lowPort-highPort", "connect"; //
Passive data connections.

    // For each target FTP Server that a FTP Client Adapter will connect to in active
mode.
    //
    // permission java.net.SocketPermission "ftphost:21", "connect"; // Control
connection.
    // permission java.net.SocketPermission "localhost:lowPort-highPort", "listen";
// Active data port range.
    // permission java.net.SocketPermission "ftphost", "accept"; // Active data
connections.

    // For each target HTTP Server that an HTTP Client Adapter will connect to.
    //
    // permission java.net.SocketPermission "httpthost:443", "connect";

    // For each target C:D snode that the C:D Server Adapter will connect to.
    //
    // permission java.net.SocketPermission "snode:1364", "connect"
};

```

4. Edit this file to add permission lines for each back-end server that you intend to allow the proxy to access. There are commented out examples for each type of server.

The first two grant sections are required for correct perimeter server operation. Do not modify these sections.

Example

The following example grants permission to a target FTP Server:

Note: In the example, servers are configured to listen on the following ports: 33001 (for FTP), 33002 (for HTTP), and 1364 (for C:D). These port numbers can be edited.

```
// To restrict or permit the required Host/Server to communicate with the PS, update
the "ftphost/ httpthost/snode" with
    that of the Server IP and provide the appropriate PORT number where the Server
will listen. //
```

```
// For each target FTP Server
// permission java.net.SocketPermission "10.117.15.87:33001", "connect"; //
Control connection.
// permission java.net.SocketPermission "10.117.15.87:lowPort-highPort",
"connect"; // Passive data connections.
// 10.117.15.87 indicates IP of the FTP Server for which the permission is granted
by PS for communicating with client //
```

```
// For each target HTTP Server
//
// permission java.net.SocketPermission "10.117.15.87:33002", "connect";
// 10.117.15.87 indicates IP of the HTTP Server for which the permission is granted
by PS for communicating with client //
```

```
// For each target C:D snode
//
// permission java.net.SocketPermission "snode:1364", "connect";
// 10.117.15.87 indicates IP of the Connect Direct Node for which the permission
is granted by PS for communication //
```

5. Turn on restrictions. In the install directory is the perimeter server settings file:

remote_perimeter.properties.

Edit it to change the "restricted" setting to a value of true.

6. In the future, any attempt by the perimeter server to access disallowed network resources will be rejected and logged in the perimeter server log written to the perimeter server installation directory.

Performing DNS Lookup on Remote Perimeter Server

By default, a perimeter server performs DNS lookup in the main server JVM. If you have limited DNS in your secure area, you can configure the remote perimeter server to look up trading partner addresses in the DMZ.

To enable DNS lookup to occur at the remote perimeter server, edit the perimeter.properties file to change the following parameter:

Note: Do not edit the properties files. Make all the changes in the customer_overrides.properties file.

Property Name	Description
<psname>.forceRemote DNS	Enables remote DNS resolution for the perimeter server, where <psname> is the name of the perimeter server. Valid values: <ul style="list-style-type: none"> ◆ true - enable remote DNS resolution ◆ false - disable remote DNS resolution

Postinstallation in a Clustered Windows Environment

After installing Gentran Integration Suite, you should complete the following tasks:

Starting Gentran Integration Suite in Windows on page 54

To stop Gentran Integration Suite, refer to *Stopping Gentran Integration Suite on page 57*.

Accessing Gentran Integration Suite on page 54

Validating the Installation on page 56

Downloading Gentran Integration Suite Tools on page 56

Performing Initial Administrative Setups in Gentran Integration Suite on page 56

Configuring Customer Overrides File When You Have a Firewall Between Nodes (Build 4324 or higher) on page 57

Starting Gentran Integration Suite in Windows

To start Gentran Integration Suite in a clustered Windows environment, double-click the Gentran Integration Suite icon on your Windows desktop. Gentran Integration Suite starts running.

Note: It may take several minutes for Gentran Integration Suite components to initialize and start up.

If Gentran Integration Suite does not start or if you receive a message about an invalid or corrupt license file, go to the *Troubleshooting: Windows Environment* section.

When startup is finished, a message like the following is displayed:

Open your Web browser to `http://host:port/(interface)`, where `host:port` is the host and port number where Gentran Integration Suite resides on your system, and `(interface)` is the interface used by Gentran Integration Suite (for example, admin or dashboard).

Make a note of the URL address so you can access Gentran Integration Suite later.

Accessing Gentran Integration Suite

To log in to Gentran Integration Suite the first time, follow these steps:

1. Be sure that Gentran Integration Suite is started and running.
2. Open a browser window and enter the address displayed at the end of startup.
3. The login page for Gentran Integration Suite displays.
4. Type the default user ID (**admin**) and password (**password**). The default login is at an administrative level. One of your first tasks as an administrator is to change the administrative password and to register other users with other levels of permission.

Technical Note: Changes to Network Interface Bindings

To increase the security of the Administrator Console user interface, Gentran Integration Suite version 4.3 binds only to specific network interfaces. By default, previous versions had been bound to all network

interfaces. After installing, if the URL for Gentran Integration Suite returns *Page cannot be displayed*, you can adjust property settings to correct the problem.

1. On the server where Gentran Integration Suite resides, edit the `noapp.properties.in` file.

- a. Locate the **admin_host** parameter. The default settings are as follows:

hostname1 is the name of primary network interface, the one given highest priority by Gentran Integration Suite.

localhost is the name of the network interface on the server where Gentran Integration Suite resides.

Default entries

```
admin_host.1    = hostname1
admin_host.2    = localhost
```

- b. Correct the parameters.

If no interface is being displayed, edit *hostname1* so that it correctly identifies the primary network interface that accesses Gentran Integration Suite.

If an additional network interface needs to access Gentran Integration Suite, add an additional *admin_host* entry, as shown below.

Edited entries

```
admin_host.1    = hostname1
admin_host.2    = localhost
admin_host.3    = hostname2
```

2. Stop Gentran Integration Suite.
3. Run the `setupfiles.cmd` utility located in the `install_dir\bin` directory.
4. Restart Gentran Integration Suite.

For the Dashboard user interface, Gentran Integration Suite version 4.3 provides unrestricted binding to network interfaces through the perimeter server. To restrict access to the Dashboard user interface, you can adjust property settings so that only one network interface accesses Gentran Integration Suite.

1. On the server where Gentran Integration Suite resides, edit the `perimeter.properties.in` file.

- a. Locate the **localmode.interface** parameter. The default setting is unrestricted, as shown below.

Unrestricted Setting (Default)

```
localmode.interface=*
```

- b. To restrict access to the Dashboard, enter the network interface that you want Gentran Integration Suite to support.

Restricted Setting

```
localmode.interface=hostname1
```

2. Stop Gentran Integration Suite.
3. Run the `setupfiles.cmd` utility located in the `install_dir\bin` directory.
4. Restart Gentran Integration Suite.

Validating the Installation

After you install, start, and log in to Gentran Integration Suite the first time, you can validate the installation by testing a sample business process. Follow these steps:

1. Open a browser window and enter the address for Gentran Integration Suite. This address was displayed at the end of startup.
2. Enter your user login and password.
3. From the **Administration** menu, select **Business Processes > Manager**.
4. In the Process Name field, type **Validation_Sample_BPML** and click **Go!**
5. Click **execution manager**.
6. Click **execute**.
7. Click **Go!** You see the *Status: Success* message in the upper left side of the page.

Downloading Gentran Integration Suite Tools

Gentran Integration Suite includes tools that run on a desktop or personal computer. After you install, start, and access Gentran Integration Suite, you can install the following tools by downloading them from within Gentran Integration Suite:

Note: MESA Developer Studio and Reporting Services are optional features that are purchased separately from Gentran Integration Suite. These features each require a separate license in addition to your license for Gentran Integration Suite.

Map Editor and associated standards

Graphical Process Modeler

Web Template Designer

(If licensed) MESA Developer Studio plug-ins, including:

- ◆ MESA Developer Studio Software Development Kit (SDK)
- ◆ MESA Developer Studio Skin Editor

(If licensed) Reporting Services, which requires MESA Developer Studio if you want to use the plug-ins to create fact models and custom reports.

Conflicting IP addresses can cause problems when you download a desktop tool. See the *Troubleshooting: Windows Environment* section.

Performing Initial Administrative Setups in Gentran Integration Suite

At this point, your installation is complete, and you can run Gentran Integration Suite. If you are installing Gentran Integration Suite for the first time, you need to perform some initial administrative setups before users can use Gentran Integration Suite. For example, the system administrator for Gentran Integration Suite must register users and grant permissions.

For security purposes, change default user ID passwords immediately after installation is completed. See the *Editing My Account Information* task in the documentation library.

Also, it is recommended that you run several performance reports so that benchmarks are established for tuning the system in the future. For more information about preparing your Gentran Integration Suite system for effective performance tuning, refer to the performance tuning methodology information in the *Performance and Tuning Guide*.

Configuring Customer Overrides File When You Have a Firewall Between Nodes (Build 4324 or higher)

If you have configured a firewall between nodes that blocks ports outside of the port range assigned to Gentran Integration Suite, perform the following task on all nodes:

1. Navigate to the `install_dir/install/properties` directory and locate (or create, if necessary) the `customer_overrides.properties` file.
2. Open the `customer_overrides.properties` file using a text editor.
3. Add the following properties:

```
noapp.jnp_host= <host_name>
noapp.jnprmiport=<port_number_1>
noapp.jnprmiport2=<port_number_2>
noapp.jndirmiport=<port_number_3>
noapp.useSocketFactories=true
ops.jnp_host= <host_name>
ops.jnprmiport=<port_number_1>
ops.jnprmiport2=<port_number_2>
ops.jndirmiport=<port_number_3>
ops.useSocketFactories=true
```

This increases the number of threads used by the system.

4. Save and close the `customer_overrides.properties` file.
5. Stop Gentran Integration Suite and restart it to apply the changes.

Stopping Gentran Integration Suite

To stop Gentran Integration Suite in a clustered Windows environment, follow these steps:

1. Open Gentran Integration Suite.
2. From the **Administration** menu, select **Operations > System > Troubleshooter**.
3. Click **Stop the System** and wait for shutdown to complete.

Managing Nodes in a Cluster

You can add or remove nodes in a cluster environment. The following prerequisites should be considered before performing any modification in the cluster environment:

New nodes should have the same range of ports available as the current nodes.

Gentran Integration Suite license file should be updated to include the IP address of the new nodes.

Directory structure on the new nodes should match with the directory structure of the existing nodes.

Perimeter servers should be updated with the new IP addresses to ensure proper configuration.

Any adapters, services, or business processes assigned to or scheduled to run on the node being removed should be assigned to run on other nodes.

The following sections provide the necessary steps to add a node and remove a node from the cluster:

Adding a Node on page 58

Removing a Node on page 58

Adding a Node

To add a node into the cluster:

Note: You do not need to stop the cluster environment while adding a new node.

1. Install a new Gentran Integration Suite node to be added into the cluster with the `-cluster` option during installation. To install a new node, refer *Installing in a Clustered Windows Environment* on page 30. Ensure that the new node being added is not a primary node.
2. Update `jgroups_cluster.properties` file and `jgroups_cluster.properties.in` file with the new node details.
3. Configure the new node by running the command `startcluster.cmd nodeNumber` from the `install_dir\bin` directory. The node number should be greater than 1.

Note: You should run `startCluster.cmd` command only after you install Gentran Integration Suite. You should not run `startCluster.cmd` command when you restart a Gentran Integration Suite instance. However, if you have installed a patch or a hot-fix, refer *Custom Configurations* on page 35 to start the cluster without updating the database settings.

4. Start the new Gentran Integration Suite node. To start a node, refer *Starting Gentran Integration Suite in Windows* on page 54.

Removing a Node

To remove a node from the cluster:

1. Reassign or stop any adapters, services, or business processes assigned to or scheduled to run on the node being removed.

Note: It is recommended that you restart the Gentran Integration Suite cluster environment after removing the node from the cluster. To restart Gentran Integration Suite cluster environment, refer *Starting or Stopping the Cluster Environment* on page 37.

2. Perform backup of the node being removed.
3. Edit `jgroups_cluster.properties` file and `jgroups_cluster.properties.in` file in all nodes to remove the IP address of the node being removed.
4. Uninstall Gentran Integration Suite in the node being removed. To stop a node and uninstall Gentran Integration Suite from a node, refer *Uninstalling Gentran Integration Suite from a Clustered Windows Environment* on page 59.

Uninstalling Gentran Integration Suite from a Clustered Windows Environment

When you uninstall Gentran Integration Suite, Gentran Integration Suite application is automatically removed from the server.

Additionally, you may perform the following tasks:

Manually remove the JDK that was installed

Free any database space in Oracle or SQL Server databases

To uninstall Gentran Integration Suite from a Windows environment, follow these steps:

1. Stop Gentran Integration Suite and wait for shutdown to complete.
2. Run `install_dir\bin\uninstallWindowsService.cmd` to remove the following Windows services:
 - ◆ Gentran Integration Suite
 - ◆ Opsserver
 - ◆ Noapp server
 - ◆ WebDav server

You should receive a message stating that the services were successfully removed. To verify their removal, open the Services window:

- a. Select **Start > Settings > Control Panel > Administrative Tools** (Windows 2000) or **Start > Administrative Tools** (Windows 2003).
- b. Click **Services**.

If the services were not removed, you must delete them from the Windows registry:

- a. Go to the Windows registry.
- b. Locate **HK_LOCAL_MACHINE\System\Current Control Set\Services**.
- c. Delete the keys for Gentran Integration Suite and Opsserver. These registry keys start with Gentran Integration Suite.

- d. Reboot to apply the registry changes.
3. If the JDK is not being used by another application, remove it.
 - a. Select **Start > Settings > Control Panel** (Windows 2000) or **Start > Control Panel** (Windows 2003).
 - b. Select **Add/Remove Programs** (Windows 2000) or **Add or Remove Programs** (Windows 2003).
 - c. Select **Java 2 SDK Runtime Environment Standard Edition v<version number>** and click **Remove**.
 - d. Select **Java 2 SDK Standard Edition v<version number>** and click **Remove**.
 - e. Close all windows and return to your desktop.
4. Remove the product installation folder from the Windows path:
 - a. In your Windows desktop, right-click **My Computer**.
 - b. Select **Properties**.
 - c. Click the **Advanced** tab.
 - d. Click **Environment Variables**.
 - e. In the System variables window, select **Path**.
 - f. Click **Edit**.
 The system displays the Edit System Variable dialog box.
 - g. Delete the following entries located in Variable Value.
 <install_dir>\SI\lib\jnipass\1_0\windows;
 <install_dir>\mysql2\SI\packages\lib\jni;
 <install_dir>\mysql2\SI\packages\lib\jni\windows2000
 - h. Click **OK**.
 - i. Close all windows to return to your desktop.
5. Delete the folder where Gentran Integration Suite was installed, including all subfolders. For example, delete *C:\SterlingCommerce* and its subfolders.
6. If you use an Oracle or SQL Server database, these remain intact even after you remove Gentran Integration Suite from the server. If you no longer want to reference the data, contact your database administrator about removing the unwanted tables and recovering the database space where Gentran Integration Suite resided.
7. After you remove Gentran Integration Suite from the server, you can remove Eclipse and any tools that were downloaded to the desktop:

Note: You can remove Eclipse plug-ins without removing Eclipse. Refer to the Eclipse on-line help for information about removing the plug-ins.

Note: MESA Developer Studio and Reporting Services are optional features that are purchased separately from Gentran Integration Suite. These features each require a separate license in addition to your license for Gentran Integration Suite.

- ◆ Map Editor and associated standards
Refer to the *Map Editor Guide* for information about removing the Map Editor.
- ◆ Graphical Process Modeler
Refer to the *Graphical Process Modeler Guide* for information about removing the Graphical Process Modeler.
- ◆ Web Template Designer
Refer to the *Web Extensions Guide* for information about removing the Web Template Designer.
- ◆ (If licensed) MESA Developer Studio plug-ins, including the Software Development Kit (SDK) and Skin Editor.
To remove these items, follow this procedure:
 - a. Using Windows Explorer, locate the installation directory of Eclipse (For example, C:\Program Files\eclipse).
 - b. Navigate to the features directory and delete the folders for anything from Sterling Commerce, gisstudio, skineditor, and servicesdk.
 - c. Navigate to the plugins directory and delete the folders for anything from Sterling Commerce, gisstudio, skineditor, and servicesdk.
- ◆ (If licensed) Reporting Services, which requires MESA Developer Studio if you want to use the plug-ins to create fact models and custom reports.

Troubleshooting: Windows Environment (Cluster)

Situation	Message or Symptom	Explanation/Resolution
Installing	You encounter errors or problems during installation.	<p>Explanation</p> <p>Installation creates two log files, one for the first (bootstrap) phase and a second for the actual installation phase.</p> <p>Resolution</p> <p>Examine the log files generated during installation:</p> <ul style="list-style-type: none"> ◆ <i>install_dir</i>\bootstrap.log ◆ <i>install_dir</i>\SI\installSI.log
Installing	During installation, you select the destination directory and the installation program stops running.	<p>Explanation</p> <p>The command window was closed after you selected the destination directory.</p> <p>Resolution</p> <p>Delete the destination directory and re-start the installation process. Do not close the command window.</p>

Situation	Message or Symptom	Explanation/Resolution
Installing	You started the installation program but realize that the license file has not been downloaded.	<p>Resolution</p> <p>Minimize the installation window, obtain the license file, and then continue with the installation procedure.</p>
Installing	During installation, you identify the initial port number and then see the message: <i>Port number is already in use.</i>	<p>Resolution</p> <p>Choose one:</p> <ul style="list-style-type: none"> ◆ Use a different port number. ◆ Stop the service that is using the port number that you want to use.
Installing	During installation, you enter database information and see the message: <i>Information is incorrect.</i>	<p>Explanation</p> <p>One or more of the criteria for the database is incorrect.</p> <p>Resolution</p> <p>Click Back to redisplay the dialog box that asks for the database information. Correct the error and click Next.</p>
Installing	Installation appears to complete successfully, but Gentran Integration Suite services are not installed.	<p>Explanation</p> <p>You may have reinstalled Gentran Integration Suite on a Windows server and chosen the same initial port.</p> <p>Resolution</p> <p>If this is the case, either reinstall Gentran Integration Suite in a different directory using a different port, or follow the steps below to uninstall the existing Gentran Integration Suite services prior to reinstalling Gentran Integration Suite.</p> <ol style="list-style-type: none"> 1 Run <i>install_dir\bin\stopWindowsService.cmd</i> and wait for all Gentran Integration Suite Windows services to stop. 2 Run <i>install_dir\bin\uninstallWindowsService.cmd</i> and log off. This cleanly removes the old Windows services from Windows cache and verifies that there are no scheduled jobs running in the background. 3 Delete the <i>install_dir</i> directory. 4 You can now install the new version of Gentran Integration Suite at the same port.
Installing	After installing Gentran Integration Suite, a <i>gisInstall.*</i> subdirectory is left in the current working directory. This can cause the file system to become full.	<p>Explanation</p> <p>The Java installer is not allowed to delete the <i>gisInstall.*\platform_core_2000.jar</i> because it is "in use" by the JVM.</p> <p>Resolution</p> <p>Manually delete the leftover <i>gisInstall.*</i> subdirectory on Windows after each installation attempt.</p>
Starting	If Gentran Integration Suite does not start, examine the log file in <i><install_dir>\SIVogs</i> for an invalid or corrupt license file.	<p>Resolution</p> <p>Obtain the license file. Then restart Gentran Integration Suite.</p>

Situation	Message or Symptom	Explanation/Resolution
Installing a desktop tool or resource	<p>Cannot download any of the following:</p> <p>Note: MESA Developer Studio and Reporting Services are optional features that are purchased separately from Gentran Integration Suite. These features each require a separate license in addition to your license for Gentran Integration Suite.</p> <ul style="list-style-type: none"> ◆ Map Editor and associated standards ◆ Graphical Process Modeler ◆ Web Template Designer ◆ (If licensed) MESA Developer Studio plug-ins (Software Development Kit (SDK), Skin Editor) ◆ (If licensed) Reporting Services, which requires MESA Developer Studio if you want to use the plug-ins to create fact models and custom reports. 	<p>Explanation</p> <p>When you install Gentran Integration Suite, system files are created that contain an internal IP address. If you install Gentran Integration Suite behind a firewall, and your firewall is configured to accept an external IP address from a client computer, you may not be able to download the desktop tools and resources. The firewall will reject the IP address from a client residing outside of the firewall.</p> <p>Resolution</p> <p>Modify the system files that contain the invalid IP address. Follow these steps:</p> <ol style="list-style-type: none"> 1 Navigate to the <i>install_dir\bin</i> directory. 2 Enter the following command followed by the external IP address: <code>patchJNLP.cmd external_IP_address</code> 3 Stop Gentran Integration Suite. 4 Restart Gentran Integration Suite.
Accessing	<p>Attempts to access the URL for Gentran Integration Suite display the message: <i>Page cannot be displayed.</i></p>	<p>See <i>Technical Note: Changes to Network Interface Bindings</i> on page 54.</p>

Chapter 4

Installing and Configuring MESA Developer Studio

Overview for Installing and Configuring MESA Developer Studio

Gentran Integration Suite MESA Developer Studio is an Integrated Development Environment (IDE) that uses Eclipse software plug-ins. Use the MESA Developer Studio to connect with a Gentran Integration Suite instance for resource access and control of operations of Gentran Integration Suite, change the template that Gentran Integration Suite uses, and develop custom services—all from within a development environment.

In addition to MESA Developer Studio, the following plug-ins are available:

- MESA Developer Studio SDK – for developing and deploying custom services and adapters.

- MESA Developer Studio Skin Editor – for customizing the look and feel of Gentran Integration Suite interface.

- Reporting Services – a separately-licensed set of plug-ins used to create fact models and reports for Gentran Integration Suite.

Note: MESA Developer Studio and Reporting Services are optional features that are purchased separately from Gentran Integration Suite. These features each require a separate license in addition to your license for Gentran Integration Suite.

Assumptions and Prerequisites

Read the following assumptions and prerequisites prior to installing MESA Developer Studio:

- Basic knowledge of Gentran Integration Suite and its architecture. This is especially important if you are using MESA Developer Studio SDK to create services and adapters.

- Basic knowledge of Eclipse is assumed. For more information, see the Eclipse online help or go to the Eclipse web site.

- Extensive knowledge of how to create and deploy a service.

- Thorough knowledge of and experience with the Java programming language for creating services.

You have the required MESA Developer Studio (and if purchased, Gentran Integration Suite) product licensing.

Steps to Set Up MESA Developer Studio

Setting up MESA Developer Studio is a multi-step process which should be completed in the order described. The following is a checklist for each stage in the process. The checklist provides an overview of the entire process. Separate instructions for completing each step are available:

1. Install and configure Gentran Integration Suite.
2. Download and install the latest Gentran Integration Suite patch.
3. Download and install a full release version of Eclipse. For more information, see the download page of the Eclipse web site.

Note: MESA Developer Studio requires specific plug-in versions. We recommend you to install Eclipse for MESA development only. If you are using Eclipse with development projects other than MESA, disable plug-ins that report conflicts.

4. Download and install the latest version of Java 2 SDK Standard Edition 5.0 (or higher) on the same PC that you installed Eclipse. It is important that you have the full SDK and not just the JRE.

After installation, additional configuration is required.

5. Verify that MESA Developer Studio uses the correct JRE.
6. Install the MESA Developer Studio (and if purchased, Gentran Integration Suite) Plug-ins.
7. Set up Gentran Integration Suite Instance in MESA Developer Studio.
8. Set up Gentran Integration Suite resources to be used with MESA Developer Studio.

Eclipse Terms

The following Eclipse terms might be used in this documentation when describing MESA Developer Studio components:

Project - All the resources related to a particular implementation reside in a project. It can contain folders, files, and other Eclipse objects.

Workspace - Directory where work is stored.

Workbench - UI window that contains these elements:

- ◆ **Perspective** - group of views and editors in a Workbench window that correspond to a certain project.
- ◆ **View** - visual component within the Workbench and dependent on the perspective that was selected. Used to navigate or display information such as properties or messages.
- ◆ **Editors** - visual component in the Workbench used to create, change, or browse a resource.

Configuring J2SE on Your PC

In order for Eclipse to work correctly, you must have Java 2 SDK Standard Edition 5.0 (or higher) installed on the same PC you installed Eclipse. You need to have the full SDK installed. The JRE alone is not enough. You must close Eclipse to download and install the JDK. After installing J2SE, you must configure your PC to use it.

To configure your PC for the new JDK:

1. Select **Start > Settings > Control Panel > System** (Windows 2000) or **Start > Control Panel > System** (Windows 2003).
2. Click the Advanced tab.
3. Click **Environment Variables**.
4. Under System Variables, click **New**.
5. Complete the following and click **OK**:
 - ◆ Variable Name - type **JAVA_HOME**.
 - ◆ Variable Value - type the directory path for the location where you installed the J2SE SDK. The default location is C:\j2sdk5.0\.
6. Click **OK** to exit.

Verifying that MESA Developer Studio Uses the Correct JRE

In addition to adding a home directory on Windows for this JDK instance, you must also verify that MESA Developer Studio uses the correct JRE.

To verify the MESA Developer Studio JRE:

1. Open Eclipse.
2. From the Window menu, select **Preferences**.
3. Expand the Java section and select **Installed JREs**. The Installed JREs window appears.
4. If C:\j2sdk5.0 is not listed (location and version may be different, but version should be as listed or higher), click **Add** and go to next step.

If it is listed, make sure it is selected and click **OK**. You are ready to use MESA Developer Studio.

5. Complete the following and click **OK**:
 - ◆ JRE Name - type any name for this JRE.
 - ◆ JRE home directory - click Browse to select the home directory you defined in the *Configuring J2SE on Your PC* section.
 - ◆ Default VM Arguments - leave blank.
 - ◆ JRE system libraries - make sure Use default system libraries is selected.

6. Click **OK** to exit.

Starting the WebDAV Server

MESA Developer Studio uses a WebDAV server to provide access to Gentran Integration Suite resources, including MESA Developer Studio plug-in updates. This WebDAV server is automatically installed with Gentran Integration Suite for use with MESA Developer Studio.

The WebDAV server starts automatically with Gentran Integration Suite in Windows.

Gentran Integration Suite (Windows)

The WebDAV server that is used with MESA Developer Studio is implemented as a service, and starts automatically when you start Gentran Integration Suite (`startWindowsService.cmd`). When Gentran Integration Suite is stopped (`stopWindowsService.cmd`), the WebDAV server, and MySQL if used, remains running. This is necessary to start and stop instances of Gentran Integration Suite from within Eclipse and MESA Developer Studio.

You can stop the WebDAV Server Service using `stopWebdavWindowsService.cmd`. Also, when Gentran Integration Suite and WebDAV Server Service are running and WebDAV Server Service gets stopped Gentran Integration Suite (and MySQL if used) will remain running. The logfilename of the WebDAV Server Service is `dav.log`.

Installing MESA Developer Studio Components

You must install and configure MESA Developer Studio to connect with the desired Gentran Integration Suite instances for resource access and for control operations of Gentran Integration Suite from within MESA Developer Studio. Use this procedure to install Gentran Integration Suite plug-ins, as well.

Changing Proxy Preferences

You might need to change you proxy server settings to enable an HTTP proxy connection between the PC where you have Eclipse installed and the server where Gentran Integration Suite is installed.

To change proxy settings:

1. From the Windows menu, select **Preferences > Install/Update**.
2. Under Proxy settings, type your proxy information.
3. Click **OK**.

Installing New Features

To install MESA Developer Studio:

1. Open Eclipse.
2. Select a default workspace folder location. You can add additional workspace folder locations at any time. The Package View in the lower left area of the MESA Developer Studio workspace displays a local explorer view of your project folders. This enables you to store files that you check out.
3. From the Eclipse Help menu, select **Software Updates > Find and install**.
4. Select **Search for new features to install**.
5. Click **Next**.
6. Click **New Remote Site**.
7. Complete the following information and click **OK**.

- ◆ Name – type a descriptive name for the application server.
- ◆ URL – type the IP address or name of your server. Format is `http://<servername>:<WebDAVportnumber>/eclipse`.

Your new site will appear in the list of sites to include in the search.

8. Select the checkbox to the left of the new site. Click **Finish**.

The system verifies the selected site and displays the results. On the search results page, expand the update site node and select from the following plug-ins, according to your licenses:

- ◆ MESA Developer Studio
- ◆ Service SDK
- ◆ Skin Editor
- ◆ Gentran Integration Suite (automatically selects all three Gentran Integration Suite plug-ins: Fact Model Editor, Report Editor, and Report Format Editor)

Cautions:

- ◆ Do not change the default installation path for the plug-ins.
- ◆ If you are selecting Gentran Integration Suite, you must also select the MESA Developer Studio plug-in (unless you have already installed MESA Developer Studio). Dependencies require that the MESA Developer Studio plug-in be installed either before or at the same time as Gentran Integration Suite plug-ins.

9. Click **Next**. Accept the terms of the license and click **Next**.
10. Click **Finish**.
11. Click **Install All** to accept the feature verification.

You must restart Eclipse for the changes to take affect.

Setting Up a Gentran Integration Suite Instance

You can only view resources that are available for the specified Gentran Integration Suite instance. If a desired resource resides in a different Gentran Integration Suite installation you must configure a new instance in MESA Developer Studio to work with it.

Note: If you are installing Gentran Integration Suite, you must complete this task.

1. From the Window menu, select **Open Perspective > Other**.
2. Select MESA Developer Studio and click **OK**.
3. In the MESA Developer Studio view in the upper left, right-click and select **New instance**.
4. Complete the following information and click **Finish**:
 - ◆ Hostname - name of machine for Gentran Integration Suite install.
 - ◆ Port - WebDAV port assigned at install.
 - ◆ Name - name you assign to this Gentran Integration Suite connection.
 - ◆ User name - valid Gentran Integration Suite user name (for example, admin).
 - ◆ Password - valid Gentran Integration Suite password.

MESA Developer Studio attempts to establish a connection to the instance using the WebDAV server. The status of the instance is displayed:

- ◆ Red – the instance has not been started.
- ◆ Yellow – the instance was started but is not yet running.
- ◆ Green – the instance is running.

Note: Refresh the workspace to see a newly added environment.

Editing Connection Information

Once you have set up Gentran Integration Suite instance for use with MESA Developer Studio, you can edit the connection information, view configuration details, test the connection, and refresh the connection.

To edit the connection information:

1. Right-click on the instance name.
2. Select **Edit**.
3. Edit the settings as needed.
4. Click **Finish**.

MESA Developer Studio attempts to establish a connection to the instance using the new information. The status is displayed (green, yellow, or red) according to the status of the instance.

Viewing Configuration Details

To view configuration details, double-click on the instance name.

Note: The ports on the Overview window are static. Only the ports present at install are displayed. Any changes or additions made after installation are not displayed.

Refreshing the Instance

Use Refresh if you have locked or unlocked business processes and maps through in Gentran Integration Suite, and you want to see their current status in MESA Developer Studio.

To refresh Gentran Integration Suite instance connection:

1. Right-click on the instance name.
2. Select **Refresh**

The Progress Information window appears and closes automatically when the refresh process is complete. The status is displayed (green, yellow, or red) according to the status of the instance.

Installing Additional MESA Developer Studio Components and Updates

You can install additional MESA Developer Studio components not installed at the time of the original installation at any time. To install additional components follow the steps listed in the section *Installing MESA Developer Studio Components*. The system verifies that the license file has newly licensed components and installs them.

The system verifies that the additional components are licensed in Gentran Integration Suite. If not, you are asked to provide new connection parameters to Gentran Integration Suite instance that has the appropriate license for the additional MESA Developer Studio components. Once the license check is complete, the new components are activated.

If you are updating an existing component, restart Eclipse in order for the new component to be updated.

Installing Reporting Services Plug-Ins

Reporting Services works with Gentran Integration Suite MESA Developer Studio, which is an Integrated Development Environment (IDE) that uses Eclipse software plug-ins. The Reporting Services Fact Model Editor, Report Editor, and Report Format Editor are all accessed as Eclipse plug-ins.

Note: MESA Developer Studio and Reporting Services are optional features that are purchased separately from Gentran Integration Suite. These features each require a separate license in addition to your license for Gentran Integration Suite.

To set up the Reporting Services plug-ins:

1. Follow the procedures for the MESA Developer Studio configuration.

Note: When completing the procedure *Installing MESA Developer Studio Components*, ensure that you select both the Reporting Services plug-ins and the MESA Developer Studio plug-in for download and installation in Eclipse.

Caution: The MESA Developer Studio plug-in is a prerequisite for the Reporting Services plug-ins. You must install it either with or prior to installing the Reporting Services plug-ins.

After installing the MESA Developer Studio and Reporting Services plug-ins, complete the following tasks:

2. Start the WebDAV server for your Gentran Integration Suite instance.
3. Start the Event Listeners.
4. Configure your Eclipse installation to point to Gentran Integration Suite WebDAV server.
5. Customize the Window Perspective in Eclipse to include Sterling Commerce Reporting Services. This makes the Reporting Services options available directly from the Eclipse menus. In Eclipse, select **Window > Customize Perspective**. In the Shortcuts pane on the left, select **Sterling Commerce Reporting Services** and click **OK**.

Configuring Properties

After installing Gentran Integration Suite, you must set up a few property and script files in order for Gentran Integration Suite to run properly. This chapter describes the properties you must set up before configuring Gentran Integration Suite to run according to your business needs.

Properties to Prevent Cross-Site Script Vulnerabilities

In some cases, data to and from Gentran Integration Suite can contain HTML characters that impact the display and the original intent of the input. In addition, data can be input that contains malicious HTML, such as commands embedded within <SCRIPT>, <OBJECT>, <APPLET>, and <EMBED> tags.

In Gentran Integration Suite, potentially malicious data being output to the browser can be rendered harmless by implementing the provided encoding mechanism. This prevents these malicious scripts from being run by the browser.

Any presence of these characters triggers Gentran Integration Suite to safely encode the data.

For more detailed information about malicious scripts, see the following articles:

CERT Advisory, Malicious HTML Tags Embedded in Client Web Requests. Available from the CERT web site.

CERT Advisory, Frequently Asked Questions About Malicious Web Scripts Redirected by Web Sites. Available from the CERT web site.

Setting the Database Connection Properties

Database properties are configured during installation. They are put in *install_dir/properties/jdbc.properties* files.

Note: After making modifications to the required files, rebuild the resource jar.

To enable database connection pooling, create the pool, configure the data source entry for JNDI, and specify it as the datasource name. For connection pooling used by other application servers refer to the vendor's manual on connection pooling.

Properties for LDAP User Authentication

This section assumes you understand how LDAP servers work. Sterling Commerce also recommends that you read the following documents on LDAP technology:

W. Yeong, T. Howes, and S. Kille, RFC 1777 - *Lightweight Directory Access Protocol*. March 1995. Available at <http://rfc.net/rfc1777.html>.

Mark Wilcox, *Implementing LDAP*. Wrox Press, 1999.

By default, all authentication is performed against the Gentran Integration Suite database. When a user enters a login ID and password, it is validated against the login ID and password that is stored in the database. This requires the administrator of Gentran Integration Suite to set up login IDs and passwords for each user.

Alternatively, the Application Console supports LDAP-based user authentication. You may choose to use an LDAP server for authentication. When using LDAP, the users, user groups, and access control must be set up in Gentran Integration Suite.

Gentran Integration Suite also supports password expiration through LDAP. Your custom code for user authentication is interfaced with the Gentran Integration Suite authentication mechanism. If your custom code contains `ExpireInDays` with a numeric value of `<X>`, then a message to reset the password appears on the Gentran Integration Suite home page. If the map contains `ChangePasswordLink`, then the message contains a link to the location specified. Clicking on the link opens a new window with the given `ChangePasswordLink`.

Since the various implementations of LDAP handle password expiration differently, a sample `YFSLDAPAuthenticator` is provided as an example of one particular implementation. This is located in the `install_dir/xapidocs/code_examples` directory.

To set properties for LDAP-based authentication, do the following:

1. Install the LDAP server (see the installation instructions from your LDAP server vendor).
2. If a JAAS-compliant provider is used, create a JAAS configuration file with the following lines:

```
LDAP
{
    // refer to the JAAS compliant service provider for the login
    module details.
    <Class Name of the Login Module as specified by the Security
    provider> required
    debug=true;
};
```

3. Specify the LDAP properties described in the following table:

Property	Description
WebLogic startWLS startup file	
-Djava.security.auth.login.config	If you are using JAAS and WebLogic, specify the full path to your JAAS configuration file.
In the Configurator UI	
Configure organizations, organization units, and users.	All users who need to access Gentran Integration Suite must be set up under the LDAP server. All Gentran Integration Suite users must belong to the same organizational unit.

Chapter 6

Configuring Utilities

Gentran Integration Suite supplies sample script files (.sh for UNIX and .cmd for Windows) that you must customize using the directions provided in this chapter.

This chapter describes all the utilities supplied by Gentran Integration Suite, organized by the order in which you are likely to use them. It describes generic customizations that apply to most or all utilities. Further details specific to each utility are provided throughout the rest of this guide.

Installation Utilities

Note: On UNIX, all utilities within the *install_dir/bin* directory must have permissions set to **755**.

Installation utilities enable you to install Gentran Integration Suite. These utilities are present in the *install_dir/bin* directory. Some of the utilities used for installing the various configurations of Gentran Integration Suite are the following:

loadDefaults

This utility loads the standard installation database configuration, known as the "factory defaults".

dbverify

This utility verifies the changes between your database setup and the entity XML files.

Loading Gentran Integration Suite Database Factory Defaults

To load Gentran Integration Suite database factory defaults:

1. Load the defaults, using the script applicable to your operating system. From the command line, run `loadDefaults.sh` on UNIX and Linux or `loadDefaults.cmd` on Windows and pass the absolute file path to the installer:

```
loadDefaults.sh
install_dir/installed_data/platform/factorysetup/installer.xml
```

Note: If the factory default installation stops before it is finished, a file name "installer.xml.restart" is created. This file records the location where the installation was stopped, and it is used the next time the factory defaults are installed.

Verifying the Database

Gentran Integration Suite provides a database verification and correction tool to ensure database schema integrity. To set up the Database Verification Tool:

1. From the command line, run the `dbverify.sh` or `dbverify.cmd` script and pass the `userID` and `password` parameters as follows:

```
dbverify.sh/cmd userID password
```

Note: When using Oracle, modify the `yfs.tables.sql` file to reference your newly created tablespaces.

2. If you want to ignore the third-party tables when verifying the database, modify the `dbverify.sh` (or `.cmd` on Windows) script, which is located in the `install_dir/bin` folder.

Add the **-DIgnore3rdPartyTables=Y** parameter as specified in the below example. The third-party tables are not defined in Gentran Integration Suite entity XML or extension XML file. For example,

```
%JAVA_HOME%\bin\java -DIgnore3rdPartyTables=Y
com.yantra.tools.dbverify.DbVerifyCommandLine -b %INSTALL% -u %USERNAME% -p
%PASSWD% -d %DRIVER% -url %URL% -g Y -DT
%INSTALL%/template/api/YFSDataTypes.xml
```

Note: If you have custom or third-party tables in your database and you receive an exception while running the `dbverify.sh` (or `.cmd` on Windows) script, use this parameter to ignore the custom or third-party tables.

3. The differences between the entity XMLs and the database are generated in the form of SQL scripts, which can be run against the database to rectify the differences. The following scripts are generated:

- ◆ `EFrame_Sequence.sql` - This script creates all of the additional sequences that need to be created.

Note: If you are using a Microsoft SQL Server 2000/2005 database, `EFrame_Sequence.sql` is not created when you run the `dbverify` command.

Note: When reducing the size of a column, a comment will be logged in the `EFrame_TableDrops.sql` rather than a `sql` statement in the `EFrame_TableAlters.sql`.

- ◆ `EFrame_TableChanges.sql` - This script contains all the table column differences that need to be applied on the database schema. Modify this file to reference your tablespaces.
- ◆ `EFrame_TableDrops.sql` - This script removes any extra tables in the database.
- ◆ `EFrame_IndexAdds.sql` - This script adds all of the indexes that need to be created in the database. Modify this file to reference your tablespaces.
- ◆ `EFrame_IndexDrops.sql` - This script removes any extra indexes in the database.

- ◆ EFrame_TextIndexUpdates.sql - This script contains all the text search indexes related differences that need to be applied on the database schema.
4. Run *install_dir/database/scripts/dbtype/ImportExport_View.sql* and *Interop_Views.sql* scripts manually, where *dbtype* is either *mySQL*, *DB2*, *Oracle*, *SQL server 2000* or *SQL server 2005*, depending on what you are using for a DBMS.

For example, if there is a mismatch in the size of a datatype for a column [varchar2(20) to varchar2(40)] that has an associated index, the DBVerify tool generates SQL statements for:

- ◆ Dropping the index
- ◆ Changing the size of the datatype for the column
- ◆ Creating the new index

All three SQL statements listed above appear in different *.sql files. The appropriate *.sql files must be run in a proper order as follows:

- a. Run *EFrame_IndexDrops.sql* for dropping the index.
- b. Run *EFrame_TableChanges.sql* for altering the size of the datatype for a column.
- c. Run the *EFrame_IndexAdds.sql* for creating a new index.

If the SQL statements are not run in the sequence as mentioned above, it results in script failure.

Configuring for a Non-English Environment

You can install Gentran Integration Suite in an English or a non-English environment. By modifying a few system settings, you can then configure Gentran Integration Suite for your locale.

This section includes the following topics:

Installing the Language Pack on Windows on page 78

Installing on a Remote Computer on page 78

Loading Gentran Integration Suite Language Pack Factory Defaults on page 79

Configuring Encodings for Gentran Integration Suite on page 79

Configuring Locales on page 81

This chapter also explains how to install, load the factory defaults, and check the import mode of Gentran Integration Suite language packs.

Installing the Language Pack on Windows

To install Gentran Integration Suite language pack on Windows, insert the language CDs that you received from Sterling Commerce into your CD-ROM drive, open the Win directory, and run the `setup.exe` command.

Note: Before installing the language pack be sure that you have successfully installed Gentran Integration Suite.

Installing on a Remote Computer

To install Gentran Integration Suite language pack on a Remote Computer, you can install Gentran Integration Suite Language Packs onto any supported remote UNIX server. You cannot install Gentran Integration Suite Language Packs onto a remote Windows server.

If you received any language CDs from Sterling Commerce, FTP the `setup.bin` file from the appropriate operating system directory of the CD-ROM to the remote UNIX server.

Loading Gentran Integration Suite Language Pack Factory Defaults

To load the language-specific factory defaults run the `loadDefaults.sh` script for UNIX and Linux or the `loadDefaults.cmd` script for Windows available in the `install_dir/bin` directory and pass the locale-specific installer file. For example:

```
loadDefaults.cmd install_dir/database/FactorySetup/install/
<language>_<country>_locale_installer.xml
```

The default locale that is shipped with the CD is `ja_JP`.

Loading Gentran Integration Suite Language Pack Translations

Prior to loading Gentran Integration Suite Language Pack factory defaults, be sure that you have successfully completed all instructions in the database tier software chapter.

To load the language pack translation with custom localization literals, run the `LocalizedStringReconciler` tool in the `IMPORT` mode from the `install_dir/bin` directory as follows:

```
ant -f localizedstringreconciler.xml import
-Dsrc= /database/FactorySetup/XMLS
```

This tool first inserts the value specified in the `<from_language>_<from_country>_ycplocalizedstrings_<to_language>_<to_country>.properties` file present in the `install_dir/database/FactorySetup/XMLS/<language>_<country>` directory into the database.

Note: Verify that your locale settings such as currency, time format, date, and so forth, are correct.

Switching Gentran Integration Suite Base Language

The base language for the Application Configurator can be switched only once.

Configuring Encodings for Gentran Integration Suite

Language settings for Java applications involve both character sets and encoding:

A *character set* is a set of characters (letters, numbers, and symbols such as #, \$, and &) that are recognized by computer hardware and software.

An *encoding* is a representation of data in a particular character set. An *encoding set* is a group of encodings.

For information about basic and extended encoding sets, see the java web site.

The default encoding for Gentran Integration Suite is 8-bit Unicode Transformation Format (UTF-8).

Gentran Integration Suite provides two property files that contain supported encoding sets. These properties files reside in the *install_dir/properties* directory.

encodings.properties – Contains the default encoding set used in Gentran Integration Suite interface.

encodings_large.properties – Contains all supported encoding sets.

The default encoding set in Gentran Integration Suite includes the following encodings:

UTF-8
 ISO-8859-1
 ISO-8859-5
 US-ASCII
 ISO_8859-1
 EUC-JP
 UTF-16
 ISO-2022-JP

You are not limited to the encodings in the encodings.properties file. Gentran Integration Suite enables you to configure the encodings properties files to expand the number of encodings you can use.

To configure your encoding set:

1. Stop Gentran Integration Suite and wait for shutdown to complete.
2. Change to the *install_dir/properties* directory.
3. Open the encodings_large.properties file. Select the encodings you want to add to the encodings.properties file.
4. Open the encodings.properties.in file.
5. At the end of the encodings.properties.in file, add the encodings you selected from the encodings_large.properties file. When adding encodings from one file to the other, first copy the encodings as they appear in the encodings_large.properties file. After adding the new encodings, ensure that the index numbers are consecutive. If the index numbers are not consecutive, change the index number or numbers as needed. For example, encoding54 cannot follow encoding6. In this example, change encoding54 to encoding7.

The first name in the definition (before the comma) is the name that will appear in the Gentran Integration Suite user interface. You can change this name to make it more descriptive. For example:

```
encoding4 = 819,ISO8859_1
```

may be changed to

```
encoding4 = WesternEurope,ISO8859_1
```


ISO8859_1 is the Java canonical name and should not be changed.

6. Update the first line in the `encodings.properties.in` file (*numberof*). Change *numberof* to the number of encodings added to the file. For example, if the current value is *numberof* = 6 and you add 5 new encodings, the new value is *numberof* = 11.

numberof indicates the total number of encodings located in the file. You must update *numberof* to ensure that the encodings you added will be visible in the user interface.

7. Change to the `install_dir/bin` directory.
8. Run the `setupfiles.sh` script or the `setupfiles.cmd` script (Windows only).
9. Start Gentran Integration Suite.

Configuring Locales

Gentran Integration Suite runs in any locale that Java supports. If you want to run Gentran Integration Suite in a non-default locale, then configure your environment to the specific locale you want to use.

To configure your operating system as a non-English environment, consult your operating system's documentation. To determine and set the locale in a UNIX or Linux environment:

1. Enter **locale -a**. A list of locales is displayed.
2. Set your locale by entering:

- ◆ **export LANG <locale>**
- ◆ **export LC_ALL <locale>**

Example to set the locale to Japanese (on Solaris):

- `export LANG ja_JP`
- `export LC_ALL ja_JP`

Note: Some UNIX shells require the `setenv` command instead of the `export` command.

To determine and set your locale in a Windows environment:

1. Select **Control Panel > Regional Options > General tab**.
2. From the **Your locale (location)** list, select the language and location.

Note: Click **Set Default** and select the locale from the **Set the appropriate locale** list.

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