

Sterling Standards Library



Installing and Uninstalling Standards

Version 8.0.1, for Sterling B2B Integrator 5.2.1

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Note

Before using this information and the product it supports, read the information in "Notices" on page 9.

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Installing EDI and XML Standards in the IBM Sterling B2B Integrator Map Editor

In the Sterling B2B Integrator, you use the Sterling B2B Integrator Map Editor to create translation maps for any standards (including but not limited to ANSI X12, EDIFACT, ODETTE, TRADACOMS, EANCOM, UCS X12, CIL, CHIPS, CIDX, PIDX, ACH, SWIFT, GUSI, or HIPAA) supported by the Sterling B2B Integrator. The Sterling B2B Integrator Map Editor runs on your desktop and requires that the IBM Sterling Standards for EDI standards database also reside on your desktop. Normally, the standards database is downloaded and installed when you download and install the Sterling B2B Integrator. However, you can also download and install the Sterling Standards for EDI standards database separately, and you can uninstall the standards database.

Note: Sterling B2B Integrator also supplies you with preloaded standards that are downloaded when you download the Sterling B2B Integrator Map Editor to your machine. You do not need to install those standards separately.

Download and Install the Sterling Standards for EDI

About this task

Before you install the Sterling Standards for EDI standards database on your desktop, consider these guidelines:

- Your system administrator should download the most current standards database from the IBM Customer Support Web site on a regular basis. After your administrator downloads the most current version of the Sterling Standards for EDI standards database to the Sterling B2B Integrator server for your installation, you can follow the instructions below to install the standards for your use with IBM Sterling B2B Integrator Map Editor.
- For the most current version of the Sterling Standards for EDI, contact IBM Customer Support.
- Be sure your desktop meets the Windows Client requirements listed in the Sterling B2B Integrator *System Requirements*.
- In the Sterling B2B Integrator Map Editor, the Update EDI Version feature enables you to convert to another standards version. Specifically, you can convert the delimited EDI format side of your map to the most recent standards version from the standards database, and you can save the revised version as a new map.

To download and install the Sterling Standards for EDI database:

Note: To install versions of standards that are new or have been updated since the latest release of the Sterling B2B Integrator, see the *EDI Installation Card* for information on how to download the standards from a Standards disc or from the IBM web site.

Procedure

1. From the Sterling B2B Integrator **Deployment** menu, select **Standards**.
2. In the Download and Install section next to **Download EDI Standards**, click **Go!**

Note: If you need to download any other type of standards, see that documentation for the appropriate instructions. Some standards installation options will not be displayed if you do not have the license for that option installed.

3. In the File Download dialog box, select a download option, then click **OK**.
 - If you choose to execute the file, click **Run** and the operating system downloads the files immediately.
 - If you choose to save the file, the operating system prompts you to save the file. Browse to the location where you want to download the file and click **OK**. If you want to continue installing, run the file you just saved from the location you specified.
4. In the Security Warning page, select **Always trust content** if you do not want to see similar security messages in the future when you download software from IBM Click **Yes**.
5. In the Welcome window, click **Next**.
6. In the Select Standards window, select the standards you want to download and click **Next**.

Select **EDI** to download the Sterling Standards for EDI. Select **HIPAA** if you are using HIPAA. Select **SWIFT** if you are using SWIFTNet. If you are using another standard, such as CHIPS, select that standard (for example, CHIPS Standard).
7. In the Choose Destination Location window, select where you want to install the standards database:
 - If you accept the default location, click **Next**.
 - If you want to specify a different location, click **Browse**, specify the path to the folder, click **OK**, and click **Next**.

If you specify a folder name that does not exist, Sterling B2B Integrator displays a message asking if you want to create that folder.

The download wizard installs the standards database.
8. In the Setup Complete window, click **Finish**.

Download and Install the IBM Sterling Standards Database for SWIFT Database

About this task

Before you install the Sterling Standards Database for SWIFT database on your desktop, consider these guidelines:

- Download the Sterling B2B Integrator Map Editor.
- For the most current version of the SWIFT standard, contact IBM Customer Support.
- Be sure your desktop meets the Windows Client requirements listed in the *System Requirements*.

To download and install the Sterling Standards Database for SWIFT database:

Procedure

1. From the Sterling B2B Integrator **Deployment** menu, select **Standards**.
2. In the Download and Install section next to **Download SWIFT Standards**, click **Go!**
3. In the File Download dialog box, select a download option, then click **OK**.

- If you choose to run the file click **Run** and the operating system downloads the files immediately.
 - If you choose to save the file, the operating system prompts you to save the file. Browse to the location where you want to download the file and click **OK**. If you want to continue installing, run the file you just saved from the location you specified.
4. In the Security Warning page, select **Always trust content** if you do not want to see similar security messages in the future when you download software from IBM. Click **Yes**.
 5. In the Welcome window, click **Next**.
 6. In the Choose Destination Location window, select where you want to install the standards database:
 - If you accept the default location, click **Next**.
 - If you want to specify a different location, click **Browse**, specify the path to the folder, click **OK**, and click **Next**.
If you specify a folder name that does not exist, the installation program displays a message asking if you want to create that folder.
 7. In the Select Components window, verify that **SWIFTStandardDatabase**, **SWIFTMarkepPractice**, and **ExtendedRuleLibrary** are selected and click **Next**.
The download wizard installs the Sterling Standards Database for SWIFT database.
 8. In the Setup Complete window, click **Finish**.

Download and Install the IBM Sterling Standards Database for Financial Services XML

About this task

Note: You are only able to download these standards if you have purchased a Financial Services XML Standards license from IBM. You must install the Sterling Standards Database for Financial Services XML to be able to create maps for SWIFTNet Funds, SWIFTNet Trade Services, SWIFTNet Exceptions and Investigations, SWIFT Proxy Voting, SWIFT Bulk Payments, SWIFTNet Cash Management, or SWIFTNet Cash Reporting.

Before you install the Sterling Standards Database for Financial Services XML on your desktop, consider these guidelines:

- You are only able to download these standards if you have purchased a Financial Services license from IBM
- Your system administrator should download the most current standards database from the IBM Customer Support Web site on a regular basis. After your administrator downloads the most current version of the Sterling Standards Database for Financial Services XML to the Sterling B2B Integrator server for your installation, you can follow the instructions below to install the standards for your use with Sterling B2B Integrator Map Editor.
- For the most current version of the Sterling Standards Database for Financial Services XML, contact IBM Customer Support.
- Be sure your desktop meets the Windows Client requirements listed in the *System Requirements*.

To download and install the Sterling Standards Database for Financial Services XML:

Procedure

1. From the Sterling B2B Integrator **Deployment** menu, select **Standards**.
2. In the Download and Install section next to **Download Financial Services XML Standards**, click **Go!**

Note: If you need to download any other type of standards, see that documentation for the appropriate instructions. Some standards installation options will not be displayed if you do not have the license for that option installed.

3. In the File Download dialog box, select a download option, then click **OK**.
 - If you choose to execute the file, click **Run** and the operating system downloads the files immediately.
 - If you choose to save the file, the operating system prompts you to save the file. Browse to the location where you want to download the file and click **OK**. If you want to continue installing, run the file you just saved from the location you specified.
4. In the Security Warning page, select **Always trust content** if you do not want to see similar security messages in the future when you download software from IBM. Click **Yes**.
5. In the Welcome window, click **Next**.
6. In the Choose Destination Location window, select where you want to install the standards database:

Note: You must install the XML Standards to the same folder as the Sterling B2B Integrator Map Editor.

- If you accept the default location, click **Next**.
- If you want to specify a different location, click **Browse**, specify the path to the folder, click **OK**, and click **Next**.

If you specify a folder name that does not exist, the Sterling B2B Integrator displays a message asking if you want to create that folder.

The download wizard installs the Sterling Standards Database for Financial Services XML.

7. In the Select Program Folder window, select the folder in which you want the shortcut link added.
8. In the Setup Complete window, click **Finish**.

Download and Install the IBM Sterling Standards Database for CHIPS

About this task

Before you install the Sterling Standards Database for CHIPS on your desktop, consider these guidelines:

- Download the Sterling B2B Integrator Map Editor.
- For the most current version of the Sterling Standards Database for CHIPS, contact IBM Customer Support.
- Be sure your desktop meets the Windows Client requirements listed in the *System Requirements*.

To download and install the standards database:

Procedure

1. From the Sterling B2B Integrator **Deployment** menu, select **Standards**.
2. In the Download and Install section next to **Download CHIPS Standards**, click **Go!**
3. In the File Download dialog box, select a download option, then click **OK**.
 - If you choose to run the file click **Run** and the operating system downloads the files immediately.
 - If you choose to save the file, the operating system prompts you to save the file. Browse to the location where you want to download the file and click **OK**. If you want to continue installing, run the file you just saved from the location you specified.
4. In the Security Warning page, select **Always trust content** if you do not want to see similar security messages in the future when you download software from IBM. Click **Yes**.
5. In the Welcome window, click **Next**.
6. In the Choose Destination Location window, select where you want to install the Sterling Standards Database for CHIPS:
 - If you accept the default location, click **Next**.
 - If you want to specify a different location, click **Browse**, specify the path to the folder, click **OK**, and click **Next**.
If you specify a folder name that does not exist, the installation program displays a message asking if you want to create that folder.
7. The download wizard installs the standards database (CHIPS.mdb). In the Setup Complete window, click **Finish**.

Download and Install the IBM Sterling Standards Database for FEDWIRE

About this task

Before you install the Sterling Standards Database for FEDWIRE on your desktop, consider these guidelines:

- Download the Sterling B2B Integrator Map Editor.
- For the most current version of the Sterling Standards Database for FEDWIRE and to obtain the Fedwire Standards CD, contact IBM Customer Support.
- Be sure your desktop meets the Windows Client requirements listed in the *System Requirements*.

To download and install the Sterling Standards Database for FEDWIRE:

Procedure

1. From the Sterling B2B Integrator **Deployment** menu, select **Standards**.
2. In the Download and Install section next to **Download Fedwire Standard**, click **Go!**
3. In the File Download dialog box, select a download option, then click **OK**.
 - If you choose to run the file click **Run** and the operating system downloads the files immediately.

- If you choose to save the file, the operating system prompts you to save the file. Browse to the location where you want to download the file and click **OK**. If you want to continue installing, run the file you just saved from the location you specified.
- 4. In the Security Warning page, select **Always trust content** if you do not want to see similar security messages in the future when you download software from IBM Click **Yes**.
- 5. In the Welcome window, click **Next**.
- 6. In the Choose Destination Location window, select where you want to install the standards database:
 - If you accept the default location, click **Next**.
 - If you want to specify a different location, click **Browse**, specify the path to the folder, click **OK**, and click **Next**.
If you specify a folder name that does not exist, the installation program displays a message asking if you want to create that folder.
- 7. The download wizard installs the Sterling Standards Database for FEDWIRE (FEDWIRE.mdb and FEDWIRE_ExpandedFormat.mdb). In the Setup Complete window, click **Finish**.

Download and Install the IBM Sterling Standards Database for GUSI (Global Upstream Supply Initiative Standards)

About this task

Note: You are only able to download these standards if you have purchased a GUSI Standards license from IBM.

Before you install the Sterling Standards Database for GUSI on your desktop, consider these guidelines:

- You are only able to download these standards if you have purchased a GUSI license from IBM.
- Your system administrator should download the most current standards database from the IBM Customer Support Web site on a regular basis. After your administrator downloads the most current version of the Sterling Standards Database for GUSI to the Sterling B2B Integrator server for your installation, you can follow the instructions below to install the standards for your use with Sterling B2B Integrator Map Editor.
- For the most current version of the Sterling Standards Database for GUSI, contact IBM Customer Support or visit the IBM Support on Demand page.
- Be sure your desktop meets the Windows Client requirements listed in the *System Requirements*.

To download and install the Sterling Standards Database for GUSI:

Procedure

1. From the Sterling B2B Integrator **Deployment** menu, select **Standards**.
2. In the Download and Install section next to **Download GUSI Standards**, click **Go!**

Note: If you need to download any other type of standards, see that documentation for the appropriate instructions. Some standards installation options will not be displayed if you do not have the license for that option installed.

3. In the File Download dialog box, select a download option, then click **OK**.
 - If you choose to execute the file, click **Run** and the operating system downloads the files immediately.
 - If you choose to save the file, the operating system prompts you to save the file. Browse to the location where you want to download the file and click **OK**. If you want to continue installing, run the file you just saved from the location you specified.
4. In the Security Warning page, select **Always trust content** if you do not want to see similar security messages in the future when you download software from IBM Click **Yes**.
5. In the Welcome window, click **Next**.
6. In the Choose Destination Location window, select where you want to install the standards database:

Note: You must install the Sterling Standards Database for GUSI to the same folder as the Sterling B2B Integrator Map Editor.

- If you accept the default location, click **Next**.
- If you want to specify a different location, click **Browse**, specify the path to the folder, click **OK**, and click **Next**.

If you specify a folder name that does not exist, Sterling B2B Integrator displays a message asking if you want to create that folder.

The download wizard installs the standards database.

7. In the Setup Complete window, click **Finish**.

Uninstall the Standards Database

About this task

To uninstall the standards database from Sterling B2B Integrator:

Procedure

1. On your desktop, go to **Start** → **Settings** → **Control Panel** → **Administrative Tools**.
2. Select **Data Sources (ODBC)**.
3. In User Data Sources, select the appropriate **Standards** data source and click **Remove**.

Note: If you are uninstalling the Financial Services XML Standards, you must select each of the SWIFT MX databases (SWIFTMX BusNames, SWIFTMX CashReporting, SWIFTMX EI, SWIFTMX Funds, and SWIFTMX TradeServices) and click **Remove** to uninstall all of the Financial Services XML Standards.

4. If you installed the CII standards, in User Data Sources, select IBM Sterling Standards Database for CII and click **Remove**.

Note: For CII standards, the default installation directory is C:\GENSRVNT.

5. Click **OK**.
6. Delete the folder that contains the Standards.

Note: If you accepted the default location when installing the Standards, then you must delete the C:\Program Files\IBM\Standards folder.

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