Sterling Configurator Visual Modeler



# Upgrade Guide

Release 9.2

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Note

Before using this information and the product it supports, read the information in "Notices" on page 11.

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This edition applies to the 9.2 Version of IBM Sterling Configurator Visual Modeler and to all subsequent releases and modifications until otherwise indicated in new editions.

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## **Chapter 1. Introduction**

This guide explains how to upgrade to the latest release of Sterling Configurator Visual Modeler, which is Release 9.2. The following table provides the upgrade paths available from the earlier releases of Sterling Configurator Visual Modeler to Sterling Configurator Visual Modeler, Release 9.2.

#### Task List

When upgrading to Sterling Configurator Visual Modeler, Release 9.2, carry out the tasks in sequence as listed in the following table:

Task	Refer to
Perform Migration Assessment	• Important Behavior Changes Between Release 9.1 and Release 9.2
Upgrade to Sterling Configurator Visual Modeler, Release 9.2	<ul> <li>Upgrading to Sterling Configurator Visual Modeler, Release 9.2</li> <li>Pre-Migration Activities</li> </ul>
Post-Migration	Post-Migration Activities

## Chapter 2. Important Behavior Changes Between Release 9.1 and Release 9.2

This topic describes the important behavior changes in Sterling Configurator Visual Modeler between Release 9.1 and Release 9.2. This topic describes only those changes that have an impact on the application because of the migration.

For information about all the new features introduced in Sterling Configurator Visual Modeler, Release 9.2, refer to the Release Notes<sup>®</sup>.

#### **Delete a Model**

In Release 9.2, model files are removed from the model repository when a model is deleted. Deletion of model files is done first followed by deletion of model records in the database. If the deletion of model files fail, the database records are not deleted and an error message is displayed. Model files for different locales are deleted together.

#### How it Affects You

In Release 9.1, model files were not removed from the repository when a model was deleted. As a result, users in IBM<sup>®</sup> Sterling Business Center were able to still view and assign models to products. To solve this problem, model files are removed from the model repository when a model is deleted.

#### Migration Strategy

None.

#### Compile a Model

In Release 9.2, during model compilation, all sub models which are referenced to a model are queried and compiled.

#### How it Affects You

In Release 9.1, when a model was compiled, the sub models attached or referenced by optionItem/optionClass were recursively compiled. However, referenced models were not compiled. In Release 9.2, referenced models are also compiled.

#### Migration Strategy

None.

#### **Removal of Properties**

The following properties for creating a model are considered obsolete and no longer available:

- UI: UEV SELECTION 2
- UI: OPTION CLASS TYPE
- UI: OPTION CLASS REQUIRED

#### • UI: QUANTITY AVAILABLE

#### How it Affects You

These properties are not removed from the upgrade script. Imported models from previous versions would still continue to have these properties.

#### **Migration Strategy**

None.

#### **Multi-tenancy Support**

In Release 9.2, Sterling Configurator Visual Modeler considers enterprise and storefront information in a multi-tenant environment and enables the following:

- Data security: One storefront user cannot view or edit models belonging to another storefront.
- Unique global namespace: Model group and model name combination cannot be same within a storefront but same names can exist in different storefronts.
- Models can be shared across enterprises.

#### How it Affects You

In a multi-tenant modeling environment, each storefront is mapped to a catalog organization. When a storefront is associated with an enterprise, catalog organization of the storefront is used for item associations. Sterling Configurator Visual Modeler database tables are extended to include organization code to retrieve storefront information. When a model is compiled it is stored in a storefront specific folder structure.

#### **Migration Strategy**

Upgrade script can be used to migrate all existing models to a storefront. Alternatively, use export and import of models. Selection of model groups or models can be used to migrate models to different storefronts.

### Chapter 3. Upgrading to Sterling Configurator Visual Modeler Release 9.2

To migrate the database from Release 9.2 from Release 9.1, run the upgrade script. This is a SQL script that is executed with a database client. The supported database vendors are  $DB2^{\oplus}$  and Oracle.

The script for DB2 is present in the /\UBE-INF/sq1/DB2/migration/ DEBS\_9.1\_to\_DEBS\_9.2/db2\_upgrade.sq1 folder.

The script for Oracle is present in the /\UBB-INF/sql/Oracle/migration/ DEBS\_9.1\_to\_DEBS\_9.2/oracle\_upgrade.sql folder.

**Note:** When you upgrade from Release 9.1 to Release 9.2, the database used for upgrade must be the same one used for Release 9.1 installation.

## **Chapter 4. Pre-Migration Activities**

To preserve model configurations, you must export all model XML files before upgrading.

For details on exporting models, refer to the Visual Modeler: Administration Guide

## **Chapter 5. Post-Migration Activities**

#### About this task

To load the exported model configuration data into Sterling Configurator Visual Modeler, perform the following steps:

#### Procedure

- 1. Import all the model XML files to Sterling Configurator Visual Modeler.
- 2. Provide the location of the XML files in the configuration settings.
- **3**. Compile all models.

#### What to do next

After the upgrade, folder corresponding to the model repository including all the sub-folders must be cleaned and all models must be recompiled.

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