



Avrio Corporation Intellġgo for PeopleSoft Enterprise Financial Management

Partner Solution

■ **Target Industry**

Cross Industry

■ **Business Application**

Accounts Payable

Invoice Processing

■ **Products**

IBM FileNet Business Process Manager

IBM FileNet Content Manager

IBM FileNet Capture

IBM FileNet Capture ADR

IBM FileNet eForms

Business Challenge

Seeking to improve their financial position, comply with regulations and efficiently manage accounts payable transactions, organizations are now motivated to optimize business processes. During the design phase, or shortly after production, it becomes clear that in addition to what an enterprise resource planning (ERP) system can cost-effectively deliver, an organization also needs the ability to automate document capture, manage content and enable business process automation to effectively manage exceptions and external events as part of the accounts payable process.

Financial processes are driven by paper invoices and manual check requests that can be difficult to track, which creates financial reporting and compliance challenges. Further compounding operational efficiency, labor intensive processes take more time as they are routed for review and approval, resulting in late payments or lost invoices. These inefficiencies cannot be resolved within the ERP system alone.

Add to that the concerns of compliance with government regulations, including the Sarbanes-Oxley Act, which details criminal and civil penalties for noncompliance in financial disclosure. Now more than ever, companies must ensure that

proper controls are in place so that content and its associated approval process is reported and tracked with accuracy.

Solution

Avrio has created Intellġgo, a packaged solution for PeopleSoft Enterprise Financial Management powered by IBM's Enterprise Content Management (ECM) suite of products. Intellġgo for PeopleSoft Enterprise Financial Management extends and automates both routine and complex accounts payable processes beyond the limits of existing ERP systems. Avrio's solution provides seamless integration via the application program interface, Web Services/Messaging Components and IBM ECM technology, enabling a tightly integrated solution based on both Oracle and IBM best practices.

Leveraging the existing investment in PeopleSoft, Intellġgo for PeopleSoft Enterprise Financial Management automates document classification and data extraction using advanced form processing and optical character recognition (OCR) functionality that matches invoice data to corresponding vendors, accounts and purchase orders. Avrio's solution minimizes the overall cost per invoice by addressing common exceptions, such as new vendors, duplicate invoices, coding corrections, invoice short pays and price discrepancies.



Intellêgo for PeopleSoft Enterprise Financial Management also ensures that corporate governance and regulatory compliance policies are met. The solution initiates secure, automated processes within PeopleSoft, aligning vouchers with invoices, purchase orders and shipping documents, creating workflow processes as necessary to route information to appropriate teams or individuals for processing. Work items are displayed via Work lists within PeopleSoft Financials that enable accounts payable personnel to sort and select work while simultaneously accessing all related voucher and invoice information. Work items are displayed via Work lists that enable accounts payable personnel.

By delivering payables information to the appropriate employee for approval, Intellêgo for PeopleSoft Enterprise Financial Management provides invoice status, visibility and tracking throughout the approval process. IBM ECM technology ensures that transactions are approved within agreed vendor terms. Invoices are presented for approval as electronic forms that are routed to users via their internal e-mail system. Intellêgo for PeopleSoft Enterprise Financial Management leverages IBM FileNet eForms and supports both e-signatures and digital pen signatures to speed the approval process in cases where physical signatures are required.

Value Proposition

Intellêgo provides a seamless user experience by integrating directly into existing PeopleSoft Enterprise Financial Management, eliminating the need to train users on a new stand-alone software product. Essential process routing and controls are added to the system, ensuring rules and time lines are maintained while streamlining the invoice approval process.

Organizations are enabled to:

- Automate invoice capture and Content Integration
- Reduce operational costs through single click access to related content and data
- Manage Payment Cycles – Obtain Vendor Discounts
- Retain permanent records of transactions, including signatures
- Automate voucher creation and invoice routing
- Eliminate misplaced and/or lost documents

Company Description

Avrio Corporation is a leading Business Process Management consulting company that specializes in high value Enterprise Content Management solutions. Leveraging years of implementation experience, Avrio delivers superior value to its customers by designing and deploying unique solutions that resolve mission critical problems and streamline business practices to reduce operating costs and increase employee productivity.

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