IBM Cognos Performance Better Intelligence. Better Business.

How to Grow the Value of Your Cognos Solutions with Broader IBM Software and Systems

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Synergy across IBM Software to Deliver Strategic Solutions

Strategic Initiatives that Drive Synergy Requirements

- Collaboration
- Business Optimization
- Information Agenda
- Governance and Regulatory Compliance
- Standardization

InfoSphere[®] software

Trusted Information

- · Trusted information (data lineage, business glossary)
- Advanced analytics
- Scalable information platform

Lotus software

- Collaborative capabilities
- · Dashboards Increase user experience

FileNet. software

- · Search & discovery
- · Content management
- Governance

software

Performance Management

- Business Intelligence
- Financial Performance Management

WebSphere software

Business Integration & SOA

- Business optimization
- Operational BI (process) integration, rules engine)
- BPM (business monitor. engine)
- Scalability

Rational. software

Development & Project Management Tools

- Increase development community adoption
- Embedding BI
- implify performance testing

Tivoli. software

Security & System Management

- · Enterprise security
- · Increase manageability





IBM Cognos Software Product Portfolio

More Employees Make Better Decisions, Faster

Cognos 8 BI

Cognos Now!

day decision making

Continuous real-time monitoring of business

Ensures all user communities receive relevant information how, when and where it is needed



Cognos 8 Platform

Complete consistent information in terms business understands with a purpose-built SOA for enterprise scale

Cognos 8 Planning

Ensures high participation planning, connecting finance to operations for higher business responsiveness

Cognos TM1

What-if scenario modeling to formulate new business models to drive the business forward





IBM Cognos Software Investment Approach

Flexibility, Asset Leverage and Value

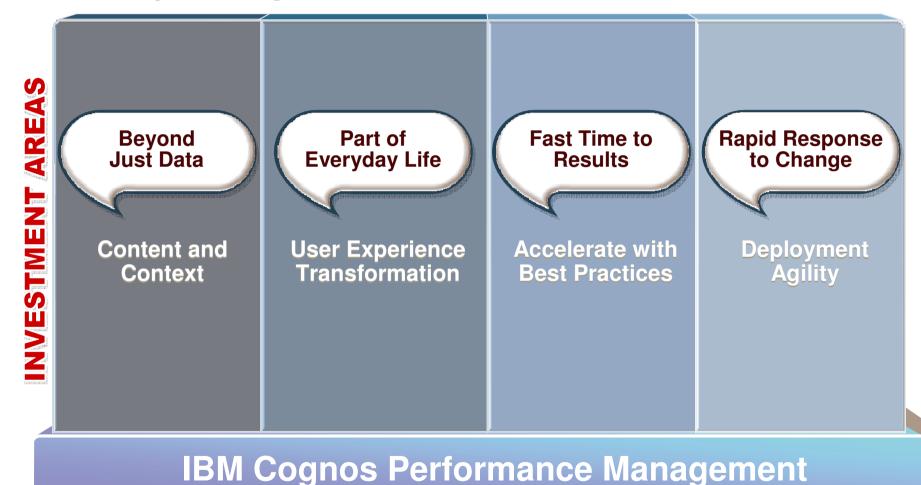
- Modular. Organizations can address immediate pain points
- Open. Organizations can utilize existing IT standards and infrastructure they have in place
- Integrated. Organizations looking for a more complete solution from IBM can gain greater value from components working in concert





IBM Cognos Software Investment Focus Areas

Modular. Open. Integrated.





Focus Areas of IBM Software and Systems

Beyond Just Data

Content and Context

- Increase business confidence in information
- Optimize data access
- Address breadth of OLAP requirements
- Align dimensions with master data

...Cognos with InfoSphere

IBM Cognos Performance Management



Integration with InfoSphere Information Server Dictionary of Terms, Lineage and Data Quality Visibility

Content and Context

Challenge: Improve business understanding and trust of information

Solution

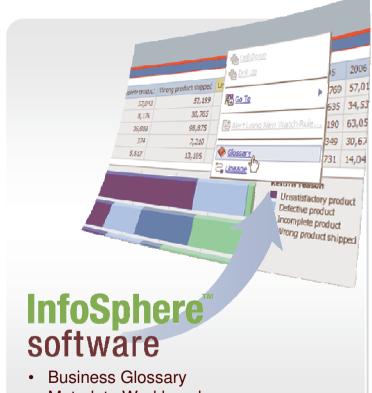
- Direct user access to Business Glossary and Metadata Lineage
- Business Glossary add-on for Cognos use
- Metadata exchange with Metadata Workbench
- Source-to-report lineage in Metadata Workbench
- Quality Assessment Services with Information Analyzer for understanding data quality

Roadmap Considerations

- Enhance fidelity, breadth and depth of bi-directional metadata exchange for end-to-end lineage
- Enhance visibility into data quality metrics

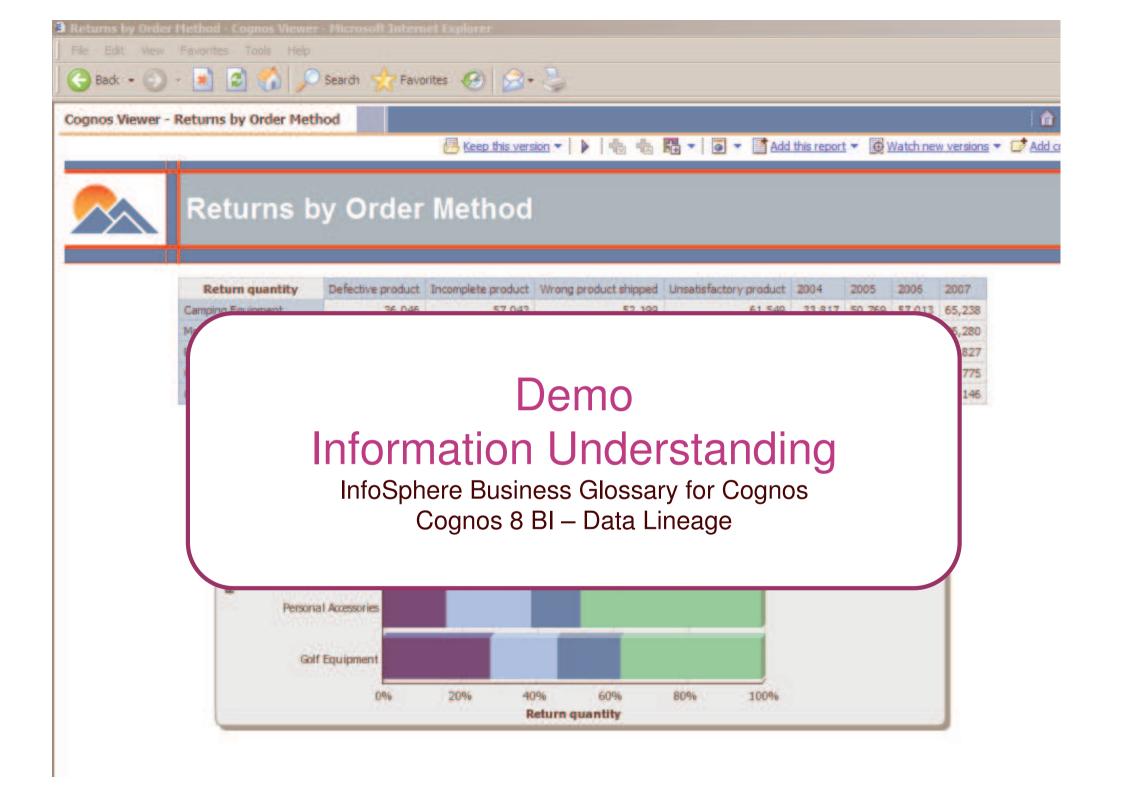
Value

 Business can understand what terms mean and where data came from without calling IT



- Metadata Workbench
- Information Analyzer





Integration with InfoSphere Information Server

Data Reach, Integration and Dimensional ETL



Challenge: Access and deliver breadth and volume of information

Solution

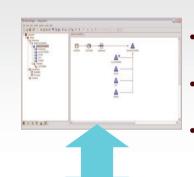
- Batch and real-time integration of DataStage with Data Manager jobs
- Leverage of QualityStage transformations within Data Manager

Roadmap Considerations

Leverage InfoSphere ERP packs

Value

 Combined industrial strength ETL with dimensional last mile to BI for optimal data sourcing



Cognos 8 Data Manager Strengths

- Dimensional framework for star/dimensional data delivery
- Data movement service within Cognos 8 platform
- Focused on BI and Performance Management

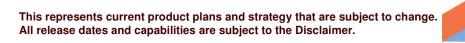
InfoSphere DataStage Strengths

- Enterprise breadth of connectivity & transformation
- Performance and scalability
- "Heavy Lifting"

InfoSphere[™] software

DataStage





Integration with InfoSphere Warehouse Complete OLAP Portfolio

Content and Context

Challenge: Deliver data optimized for analysis

Today

- InfoSphere Cubing Services as a data source
- Embedded Cognos OLAP technology into InfoSphere Warehouse

Roadmap Considerations

- Streamline modeling experience
- Further integration across OLAP portfolio

Value

Provide an OLAP experience across very large data sets

InfoSphere[™] software

Cubing Services

IBM Cognos 8 Platform - Open Data Access



Cognos PowerCube

Optimized for broad, general purpose BI usage



Cognos TM1

Optimized for write back and high volatility applications

Line-of-Business Driven Self-Service



InfoSphere Cubing Servic

Optimized for very large datasets with very large dimensions

IT Assisted



Integration with Master Data Management

Complete MDM Portfolio

Content and Context

Challenge: Align business dimensions and master data across IT and business

Today

 Integration with MDM Server aligns business authored dimensions, hierarchies, and attributes with operational master data

Roadmap Considerations

 Enhance fidelity, breadth and depth of integration with MDM Server

Value

 Address analytical and operational MDM requirements with an integrated solution

InfoSphere[™] software

MDM Server

Cognos 8 Business Viewpoint



Strengths

Enable business users to define, govern and share hierarchies and attributes to shape their decision-making





InfoSphere MDM Server Strengths

Reconciles operational master data into single source of truth for all applications across an organization



Focus Areas of IBM Software and Systems

Part of Everyday Life

Content and Context

- Improve business confidence in information
- Optimize data access
- •Address breadth of OLAP requirements
- •Align dimensions with master data

User Experience Transformation

- Deliver advanced analytics with data mining and text analytics
- Make BI more accessible via Portals
- Make BI more actionable with collaboration and mashups
- Integrate search experience with BI

...Cognos with InfoSphere,,
WebSphere, Lotus & FileNet



Integration with InfoSphere Warehouse

Data Mining and Text Analytics

Challenge: Enable more advanced and predictive analytics

Today

- Deliver data mining results to a broader audience of users with Cognos 8 BI
- Text analytics to transform text to structured data for reporting and analysis with Cognos 8 BI

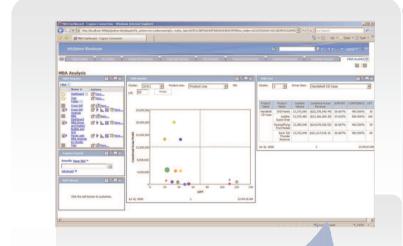
Roadmap Considerations

- Enhance integration to streamline time to value
- Increasing leverage of predictive models within Cognos 8 BI

Value

- Understand complex patterns in data and predict the future
- Simplify deliver of data mining results to large business user community





InfoSphere[™] software

 Warehouse Data Mining Capabilities

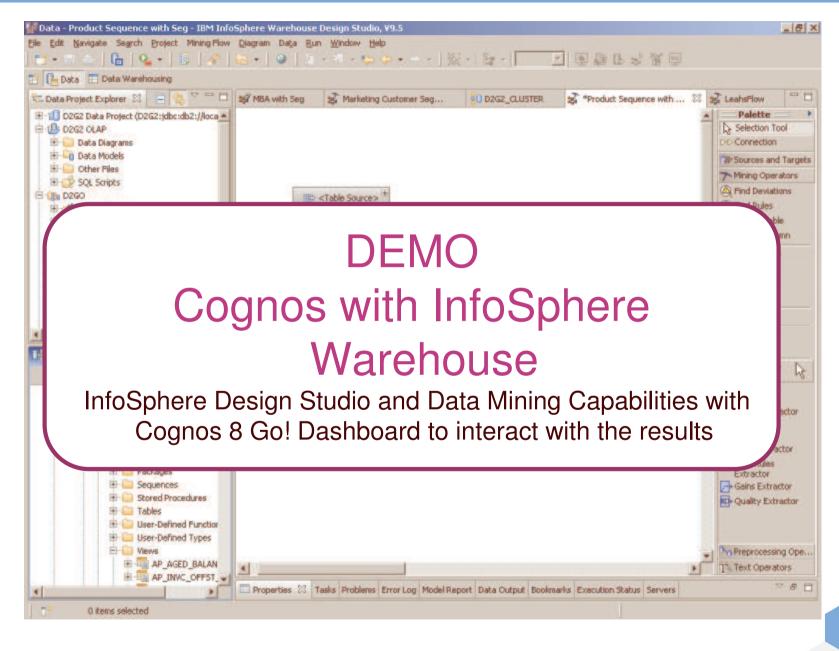


IBM Cognos Performance Better Intelligence. Better Business.

DEMO Cognos with InfoSphere Warehouse

InfoSphere Design Studio and Data Mining Capabilities with Cognos 8 Go! Dashboard to interact with the results











Integration with WebSphere Portal

Deliver BI Content More Broadly

Challenge: Extend BI content to broader user base Today

- WebSphere Portal Gadgets to view, interact, search or navigate to IBM Cognos 8 BI content (reports, dashboards, metrics, queries)
- Single sign-on Cognos 8 BI with WebSphere Portal security
- Cognos 8 Go! Dashboard in WebSphere Portal
- WebSphere Portal Dashboard Accelerator leverages Cognos 8 BI queries
- Cognos Now! portal integration via JSR 168

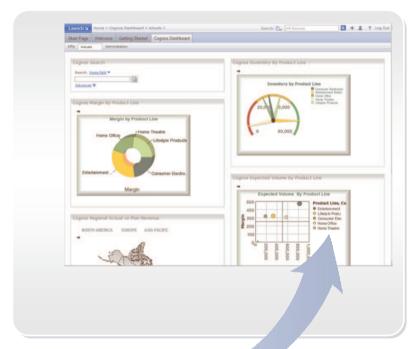
Roadmap Considerations

Enhance integration more directly into portal and with collaboration features

Value

- Scalable and secure within and beyond firewall
- Integrate BI within familiar portal environment







· WebSphere Portal



Integration with Lotus

BI meets Enterprise 2.0

Challenge: Infuse BI with collaboration and communication Today

- Embed Lotus Sametime within Cognos 8 BI reports
- Embed BI content inside Lotus Quckr
- Embed Cognos 8 BI Reports and Cognos 8 Go!
 Dashboard fragments into the Lotus Mashup Center
- Mashup BI Content with other content and applications using REST and other web protocols

Roadmap Considerations

- Extend collaborative technologies within Cognos
- Deeper integration with Mashup Center

Value

- Strengthen communication across decision-makers
- Easily assemble information for broader business insight



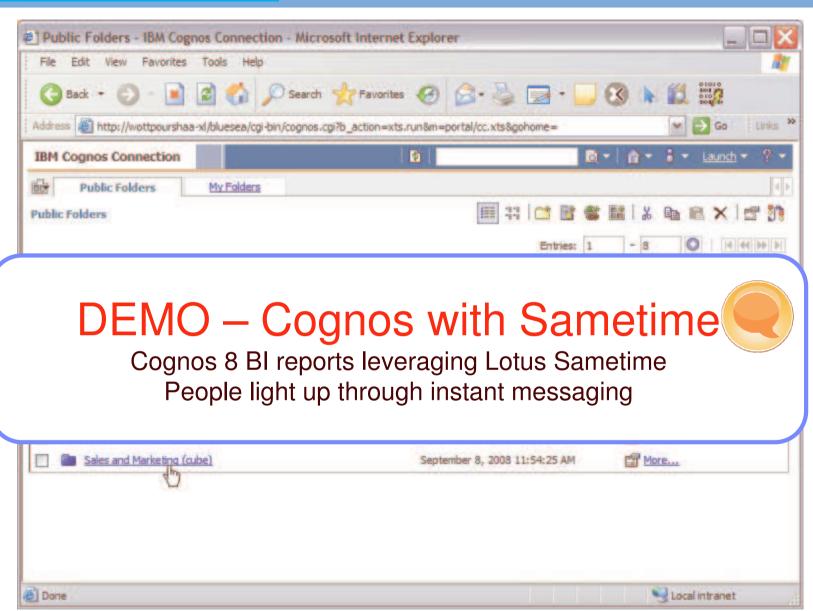


Lotus. software

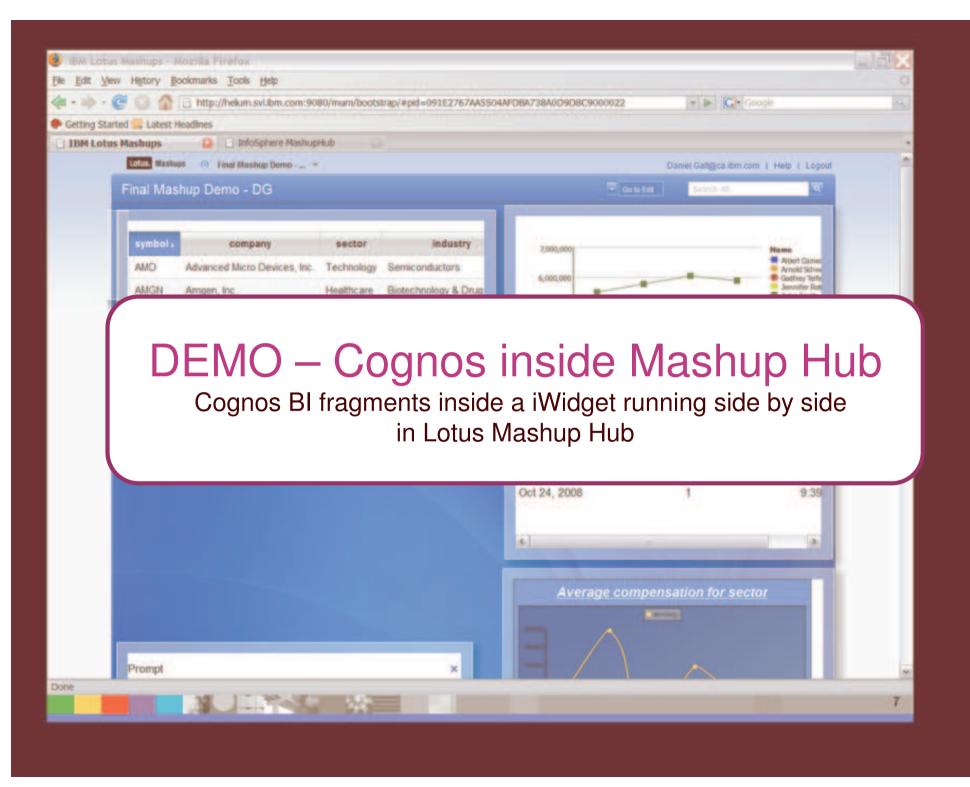
- Samteime
- Quckr
- Mashup Center











Integration with FileNet

BI and Business Process Management

Challenge: Take BI from informational to actionable Today

- Integrate Cognos 8 BI and BPM to
 - Analyze workflow and process statistics (BI on BPM)
 - Provide BI at point of decision (BI in BPM)
 - Instantiate process from Cognos event (BI with BPM)
- Deliver business activity monitoring with Cognos Now! embedded into FileNet BAM
- Import process maps into Cognos Now! for operational management

Roadmap Considerations

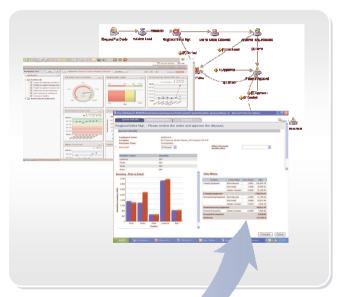
- Automate BI in BPM with Cognos 8 BI as Tier 1 provider to P8 (in palette)
- Enhance integration of Cognos 8 events through Web services task in P8

Value

Enhance process with BI for improved decision-making







FileNet software

- BPN
- BAM



Integration with OmniFind Bl and Business Process Management

Challenge: Discover BI content with Enterprise Search Today

- Enable OmniFind to find, rank and display Cognos Go! Search results as part of enterprise search results
- Expose OmniFind content results within Cognos Go! Search

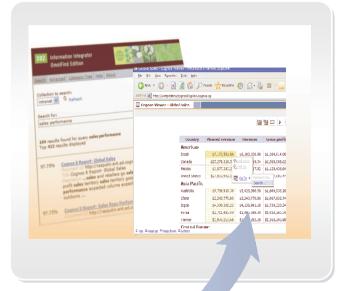
Roadmap Considerations

Enhance exposure of BI fragments in search results

Value

Deliver combined results of structured and unstructured search results







OmniFind Search





Focus Areas of IBM Software and Systems

Fast Time to Results

Content and Context

- Improve business confidence in information
- Optimize data access
- •Address breadth of OLAP requirements
- •Align dimensions with master data

User Experience Transformation

- Deliver advanced analytics with data mining and text analytics
- Make BI more accessible via Portals
- Make BI more actionable with collaboration and mashups
- Integrate search experience with Bl

Accelerate with Best Practices

- Delivers services for Information Management Centers of Excellence
- Provide guides and workshops to accelerate success
- Deliver industry-specific analytic applications

...Cognos with InfoSphere and GBS Business
Analytics & Optimization

IBM Cognos Performance Management



Accelerating An Organization's Information Agenda





Foundational Tools

Software to help you convert your information into a trusted strategic asset

Information On Demand Competency Centers

Services to help you build information centers of excellence

Information Agenda Guides & Workshops

Industry tailored sessions to guide future state design, identification of key information requirements and gap analysis

Information Accelerators

Industry specific assets to speed deployment



Information Agenda





Integration with Industry Models Solutions

Challenge: Accelerate time to value with solutions

Today

- Leverage Industry Frameworks to fast track solutions
 - Workforce Performance in IBM HRO
 - DB2 as target mart for Performance Applications
 - 10 New & Enhanced Industry Solutions with Implementation Services Offerings
 - Leverage GBS Services for solution implementations
- Banking Risk Performance an analytic application leveraging Banking Industry Framework
- Roadmap Considerations
- Assess Industry Frameworks for analytic applications
- DB2 embedded in Performance Applications
- Enhance with GBS Services offerings

Frameworks

Industry vertical data

models



IBM Cognos 8 Analytic Applications IBM Cognos 8 BI



IBM Cognos Industry Analytic Applications

applications





(Banking Data Warehouse)



Financial Markets (Financial Markets Data Warehouse)



Insurance (Insurance Information Warehouse)



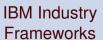
(Retail Data Warehouse)



Telco (Telecommunications Data Warehouse)

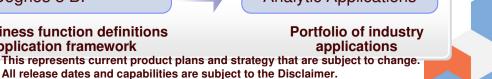


Health Plan (Health Plan Data Warehouse)





Horizontal business function definitions Flexible application framework





Reduced Charge-offs

Receivables Risk

IBM Cognos 8 Banking Risk Performance

Accelerate with Best Practices

Business Drivers

Early Credit Risk Insight

Credit Policy Monitoring

BASEL II Compliance

Financial Oversight

Key Analysis Dimensions

BUSINESS UNIT

PRODUCT

GEOGRAPHY

CUSTOMER SEGMENT

LOAN VINTAGE

ACTUAL/ PLAN/ FORECAST

DAYS PAST DUE

RISK RATING

PROBABILITY OF DEFAULT

ORIGINATIONS ANALYSIS

- Characteristics of Loans
 Originated
 - Average Credit Score
 - Average LTV
- Origination Volume

Risk Insight Capabilities

FRONT-END PERFORMANCE

- Delinquency Analysis
 - Days Past Due
 - Lagged Delinquencies
- Current Loans

BACK-END PERFORMANCE

- Losses
- Restructures
- Foreclosures
- Repossessions
- Bankruptcies
- Recidivism

FINANCIAL OVERSIGHT & PROFITABILITY

- Profitability
- Loss Reserves
- Actual v. Plan v. Forecast
 - A/F
 - Charge-offs
 - Delinquencies

BASEL II REPORTING

- Exposure at Default
- Probability of Default
- Loss Given Default
- Capital Ratios

POLICY EXCEPTIONS

- Credit Policy Exceptions
- Exceptions that are Delinquent





Focus Areas of IBM Software and Systems

Rapid Response to Change

Content and Context

- Improve business confidence in information
- Optimize data access
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User Experience Transformation

- Deliver advanced analytics with data mining and text analytics
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Accelerate with Best Practices

- Deliver services for Information Management Centers of Excellence
- Provide guides and workshops to accelerate success
- Deliver industryspecific analytic applications

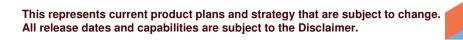
Deployment Agility

- Optimization Center
- Cognos portfolio support for IBM software
- Cognos availability with IBM System Group
- Smart Analytics System

...Cognos with InfoSphere, System x, System p, System i, System z

IBM Cognos Performance Management





Formation of Optimization Center

Deliver optimized and open software

Objectives

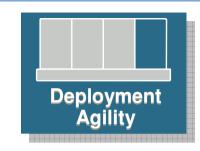
- Reduced time to market
- Lower ownership costs for customers
- Easy to digest

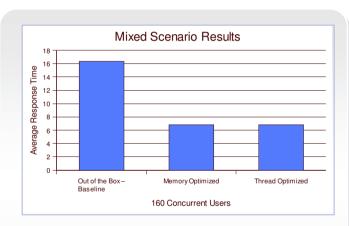
Focus

 IBM Cognos BI and FPM initially with InfoSphere / DB2 and AIX

Activities

- Simultaneous support
- Development alignment (features, testing, etc.)
 - Query optimization for DB2
 - Advanced DB2 feature leverage (mining, unstructured)
 - Tuning for AIX
- Published best practices
- Market-driven bundles





Achieve 60% performance improvement – with best optimized configurations compared to "out of the box" deployment – by tuning AIX environmental variables



Cognos Availability with Systems Group Leverage Existing System Investment

Deployment Agility

Today

- System z Cognos 8 BI for Linux on System z; content store in DB2 for zOS, DB2 for zOS as source for Planning
- System x BI, FPM, Cognos Now!
- System p BI, TM1
- System i as a source or content store

Roadmap Considerations

- Expanded breadth of capabilities and coverage for Linux on System z
- Continued investment for OS support across BI/FPM





Solution with Software, Hardware and Services

IBM Smart Analytics System for business intelligence

Challenge: Meet business need for diverse analytics, better, faster and cheaper

Today

- Smart Analytics System with
 - broad analytic capabilities
 - powerful warehouse capabilities
 - scalable and full-integrated IBM hardware
 - setup services and single point of premium support

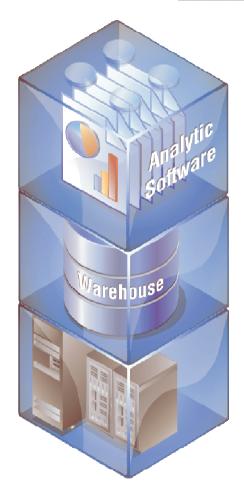
Roadmap Considerations

Expand breadth of capabilities available

Value

- Able to adjust and grow to respond to ever changing business needs
- Deeply integrated and optimized to deliver high performance analytic workloads
- Deliver results in days not months







IBM Cognos Software Investment Focus Areas

Modular. Open. Integrated.

