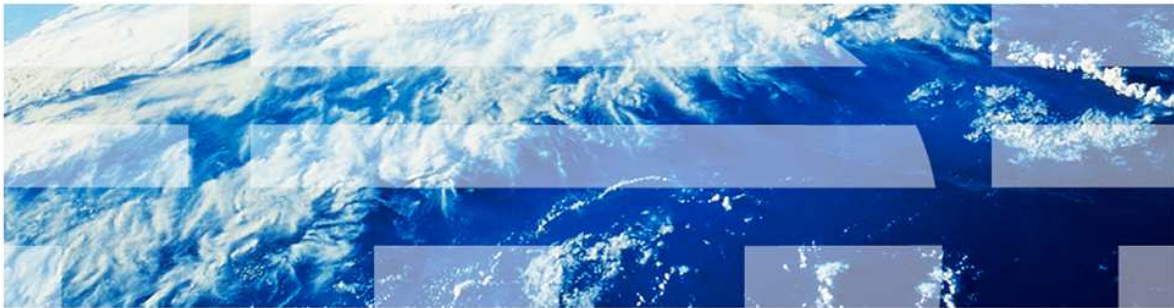


Slide 1



Tivoli Identity Manager Version 5.1

Modify forms



This is a self-running demonstration that shows you how to complete a task.
Controls are available at the bottom of the screen.

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Slide 2

Objectives



When you complete this module, you can:

- Add new tabs to a form
- Modify form attributes

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 3

The screenshot displays the IBM Tivoli Identity Manager console in a Mozilla Firefox browser window. The browser address bar shows the URL `http://itim:9080/itim/console/main`. The console interface includes a navigation menu on the left and a main workspace for designing forms.

Callout (1): A purple box in the top right corner contains the text: "(1) In this presentation you learn how to modify forms to include additional fields."

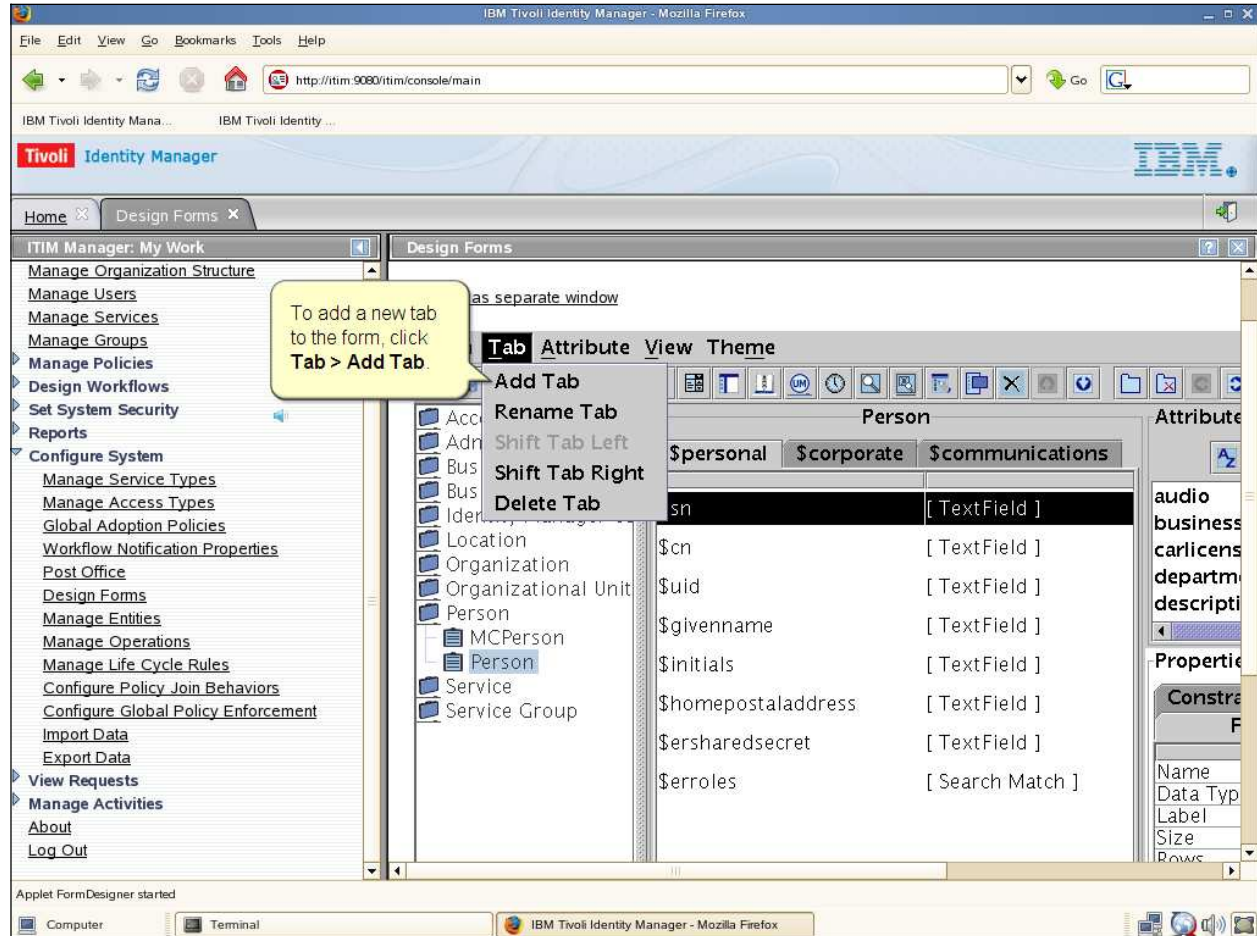
Callout (2): A yellow box in the bottom left corner points to the "Design Forms" menu item in the navigation tree, containing the text: "(2) Click **Configure System > Design Forms**."

Callout (3): A yellow box in the bottom center points to the "Person" entity in the "Form Tab Attribute View Theme" tree, containing the text: "(3) To modify the standard person form, click **Person > Person**."

The main workspace shows a tree view of entities including Account, Admin Domain, Business Partner Organization, Business Partner Profile, Identity Manager User, Location, Organization, Organizational Unit, Person, MCPerson, Service, and Service Profile. The "Person" entity is selected, and its form design area is visible on the right.

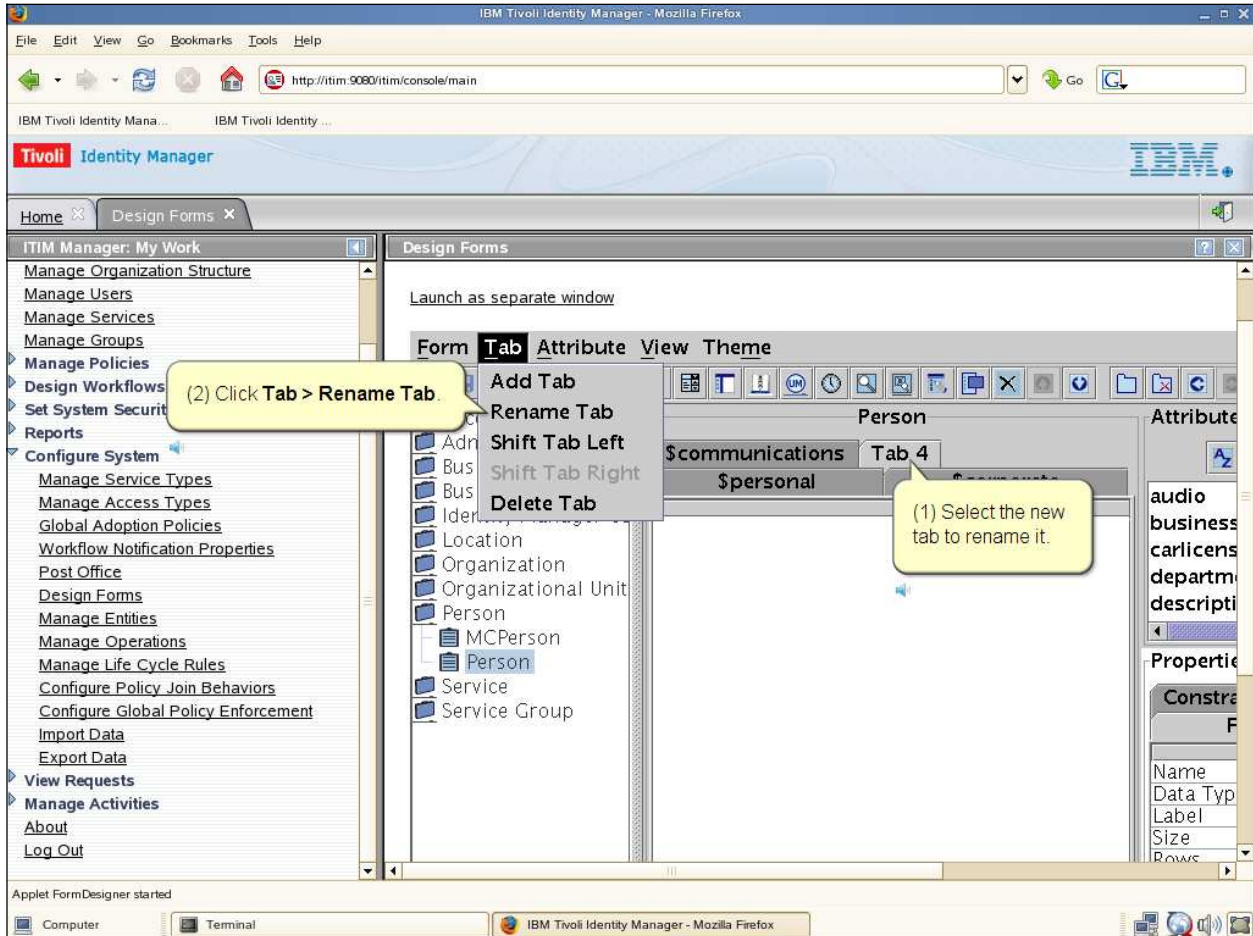
Tivoli Identity Manager Version 5.1 - Modify forms

Slide 4



Tivoli Identity Manager Version 5.1 - Modify forms

Slide 5



Tivoli Identity Manager Version 5.1 - Modify forms

Slide 6

The screenshot shows the IBM Tivoli Identity Manager console in Mozilla Firefox. The main window is titled "Design Forms" and displays a tree view of system components. A dialog box titled "Message" is open, prompting the user to "Enter new tab name". The text "Delegated Approval" is entered in the input field. A yellow callout bubble points to the "OK" button with the text "Name the new tab and click OK." The background shows the "Person" entity selected in the tree view, with sub-trees for "MCPerson" and "Service". The console interface includes a menu bar, a toolbar, and a sidebar with navigation options like "Manage Organization Structure", "Manage Users", and "Design Forms".

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 7

The screenshot shows the IBM Tivoli Identity Manager console in Mozilla Firefox. The left sidebar contains a navigation menu with categories like 'Manage Organization Structure', 'Design Workflows', and 'Configure System'. The main area displays the 'Design Forms' tool for editing a 'Person' form. A 'Delegated Approval' form is visible with fields for '\$personal', '\$corporate', and 'Decision'. A 'Properties' panel on the right shows a 'Format' table with columns for Name, Data Type, and Label. Two callout boxes provide instructions: (1) Double-click fields in the attribute list to add them to the form, and (2) Specify the label using the label field in Properties > Format.

ITIM Manager: My Work

- Manage Organization Structure
- Manage Users
- Manage Services
- Manage Groups
- Manage Policies
- Design Workflows
- Set System Security
- Reports
- Configure System
 - Manage Service Types
 - Manage Access Types
 - Global Adoption Policies
 - Workflow Notification Properties
 - Post Office
 - Design Forms
 - Manage Entities
 - Manage Operations
 - Manage Life Cycle Rules
 - Configure Policy Join Behaviors
 - Configure Global Policy Enforcement
 - Import Data
 - Export Data
- View Requests
- Manage Activities
- About
- Log Out

Design Forms

New Theme

Person

Delegated Approval

\$personal \$corporate

Decision

\$internationalisdnnumber [TextField]

\$telexnumber [TextField]

Attribute List

- st
- street
- teletextterminalidentif
- x121 address
- x500uniqueidentifier

Properties

Constraint

Format

Name	Data Type	Label
carlicens	Director	Decision

(1) Double-click fields in the attribute list to add them to the form.

(2) Specify the label using the label field in Properties > Format.

Applet FormDesigner started

Computer Terminal IBM Tivoli Identity Manager - Mozilla Firefox

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 8

The screenshot shows the IBM Tivoli Identity Manager console in Mozilla Firefox. The main window displays the 'Design Forms' interface. On the left is a navigation tree with categories like 'Home', 'Design Forms', 'Manage Organizations', 'Manage Users', 'Manage Services', 'Manage Groups', 'Manage Policies', 'Design Workflows', 'Set System Security', 'Reports', 'Configure System', 'View Requests', and 'Manage Activities'. The 'Design Forms' section is expanded, showing a list of forms: Account, Admin De, Business, Identity M, Location, Organization, Organiz, Person, MCPerson, Service, and Service Group. A context menu is open over the 'Decision' field, with options: Edit Attribute, Delete Attribute, Move Up Attribute, Move Down Attribute, Change To, and Decision. The 'Change To' option is selected, and a sub-menu is visible with options: CheckBox, Date, DropDown Box, Editable Text List, ListBox, LoginHours, Password, Password Popup, Search Control, Search Match, SubForm, TextArea, TextField, and UMask. Three callout boxes provide instructions: (1) 'The decision field is represented as a drop down box with several options, one for each possible decision.' (2) 'Select the decision field.' (3) 'Click Attribute > Change To > DropDown Box.'

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 9

The screenshot displays the IBM Tivoli Identity Manager console in a Mozilla Firefox browser window. The browser's address bar shows the URL `http://itim:9080/itim/console/main`. The console interface includes a navigation menu on the left with categories like "Manage Organization Structure", "Manage Users", "Manage Services", "Manage Groups", "Manage Policies", "Design Workflows", "Set System Security", "Reports", and "Configure System". The "Design Forms" section is currently active, showing a "Design Forms" applet window. This window contains a tree view of entity types such as "Account", "Admin Domain", "Business Partner Organization", "Business Partner Person", "Identity Manager User", "Location", "Organization", "Organizational Unit", "Person", "MCPerson", "Service", and "Service Group". The "Person" entity is selected. A "Delegated Approval" dialog box is open, featuring tabs for "\$personal", "\$corporate", and "\$communications". The "\$personal" tab is active, showing a "Decision" field with a "[TextField]" value. A "Dropdown box dialog" is also present, asking "Which type do you want to use" with "Search Filter" and "Custom Values" as options. A yellow callout box points to the "Custom Values" button, stating: "To enter the values now, click Custom Values." The bottom of the screen shows a taskbar with "Computer", "Terminal", and "IBM Tivoli Identity Manager - Mozilla Firefox" icons.

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 10

ITIM Manager: My Work

- Manage Organization Structure
- Manage Users
- Manage Services
- Manage Groups
- Manage Policies
- Design Workflows
- Set System Security
- Reports
- Configure System
 - Manage Service Types
 - Manage Access Types
 - Global Adoption Policies
 - Workflow Notification Properties
 - Post Office
 - Design Forms
 - Manage Entities
 - Manage Operations
 - Manage Life Cycle Rules
 - Configure Policy Join Behaviors
 - Configure Global Policy Enforcement
 - Import Data
 - Export Data
- View Requests
- Manage Activities
- About
- Log Out

Design Forms

Design Forms

Customize the forms for users, services, and accounts, using the applet below.

Launch as separate window

Form Tab Attribute View Theme

Person

Number of rows

Data Value	Display Value
A	Approve
R	Reject
M	Delegate to Manager
SD	Select Delegate
	Ask for Justification

(1) Enter the values to place in the attribute.

(2) Enter the strings to display to the user.

(3) Click OK.

OK Cancel

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 11

The screenshot shows the IBM Tivoli Identity Manager console in Mozilla Firefox. The main window is titled "Design Forms" and displays a tree view of attributes. The "Attribute" menu is open, showing options: Edit Attribute, Delete Attribute, Move Up Attribute, Move Down Attribute, Change To, Decision, DropDown Box, Approver, Location, and TextField. A callout box (1) states: "The approver is a person. The easiest way for users to select TIM entities is to use a search control." A callout box (2) states: "Select the approver field." A callout box (3) states: "Click Attribute > Change To > Search Control." The attribute list includes: Account, Admin De, Business, Identity M, Location, Organization, Organizational Unit, Person, MCPer, Person, Service, and Service Group. The "Approver" attribute is highlighted, and its type is shown as "[TextField]".

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 12

The screenshot displays the IBM Tivoli Identity Manager console in Mozilla Firefox. A 'Search Control Editor' dialog box is open, titled 'Java Applet Window'. The dialog has several fields: 'Category' (set to 'Person'), 'Profile', 'Attribute', 'Operator' (set to 'Contains'), 'value', and 'Type' (set to 'Single Value'). A checkbox labeled 'Search entire organization' is checked. Below the checkbox is the text '(3) Click OK. Search only if not checked)'. The dialog has 'OK' and 'Cancel' buttons. Three yellow callout boxes provide instructions: (1) points to the 'Person' selection in the 'Category' dropdown; (2) points to the 'Single Value' selection in the 'Type' dropdown; (3) points to the 'OK' button. The background shows the console's navigation menu with options like 'Manage Organization Structure', 'Manage Users', 'Manage Services', etc.

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 13

The screenshot shows the IBM Tivoli Identity Manager console in Mozilla Firefox. The browser address bar shows `http://itim:9080/itim/console/main`. The main interface is titled "Design Forms" and contains a left-hand navigation menu with options like "Manage Organization Structure", "Manage Users", "Manage Services", "Manage Groups", "Manage Policies", "Design Workflows", "Set System Security", "Reports", "Configure System", "Manage Service Types", "Manage Access Types", "Global Adoption Policies", "Workflow Notification Properties", "Post Office", "Design Forms", "Manage Entities", "Manage Operations", "Manage Life Cycle Rules", "Configure Policy Join Behaviors", "Configure Global Policy Enforcement", "Import Data", "Export Data", "View Requests", "Manage Activities", "About", and "Log Out".

The central "Design Forms" area displays a "Person" form template with tabs for "Delegated Approval", "\$personal", "\$corporate", and "\$communications". A "Decision" field is visible with a "[DropDown Box]" value. A "Message" dialog box is overlaid on the form, displaying the text "Form template is saved successfully" and an "OK" button. Two yellow callout boxes provide instructions: (1) "Click this icon to save the form changes." pointing to a save icon in the toolbar, and (2) "Click OK." pointing to the "OK" button in the message dialog.

The bottom of the screen shows a taskbar with "Computer", "Terminal", and "IBM Tivoli Identity Manager - Mozilla Firefox" open.

Tivoli Identity Manager Version 5.1 - Modify forms

Slide 14

The screenshot shows the IBM Tivoli Identity Manager console in a Mozilla Firefox browser window. The browser address bar shows the URL `http://itim:9080/itim/console/main`. The console interface includes a navigation menu on the left with categories like "Manage Organization Structure", "Manage Users", "Manage Services", "Manage Groups", "Manage Policies", "Design Workflows", "Set System Security", "Reports", "Configure System", "View Requests", and "Manage Activities". The "Change User" form is displayed in the main area, featuring tabs for "Personal Information", "Business Information", "Contact Information", and "Delegated Approval". The "Delegated Approval" tab is active, showing a "Decision" dropdown menu set to "Approve", an "Approver" search field with a "Search..." button and a "Clear" button, and a "Justification" text area. Below the form are buttons for "Submit Now", "Schedule Submission", and "Cancel". A blue callout box with a speech bubble icon points to the "Delegated Approval" tab, containing the text: "The form now includes the new tab with the new fields."

Slide 15

Summary



Now that you have completed this module, you can:

- Add new tabs to a form
- Modify form attributes

Slide 16

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