i2 Acquisition Close

Purpose
The purpose of this document is to address particular questions and provide additional insight about IBM's agreement to acquire i2. To view the full press release, go to: http://www.ibm.com/press

Q.   What are you announcing today?
On October 5, 2011, IBM announced the acquisition of i2 has closed, and i2 is now an IBM Company. i2 is a leading provider of intelligence analysis and investigation solutions for defense, government agencies and commercial enterprises.

Q.   Who is i2? What do they do?
Founded in 1990, i2 is a leading provider of intelligence analysis and investigation solutions for defense, law enforcement, national security and commercial enterprises. These solutions proactively help deter, prevent, predict and disrupt the world's most sophisticated criminal, fraud, and terrorist threats today. They enable public safety officers, analysts, managers, detectives and investigators to:
   •   Uncover hidden connections faster
   •   Deliver timely and actionable results
   •   Communicate complex situations more clearly than ever

i2 has an established install base of over 4,500 clients with more than 350,000 users deployed in 150 countries, and provides a powerful set of solutions that address crime, fraud, and security threats to help ensure public safety.

i2's solutions span across multiple sectors globally and consist of government and industry leaders in key areas such as law enforcement, defense, national security, banking, insurance, retail, healthcare and life sciences. i2 solutions are currently used by:

   •   8 of the top 10 largest companies in the world
   •   6 of the top 8 retail banks globally
   •   80% of national security agencies worldwide
   •   Most US federal law enforcement agencies and organizations
   •   4,000 US police jurisdictions
   •   The majority of UK police forces

Q.   Why did IBM acquire i2?
A Smarter Planet requires Smarter Cities that are transforming to do more with less by not simply working harder, but smarter. Smarter Cities are leveraging information to make better decisions, anticipating problems to resolve them proactively, and coordinating resources to deliver exceptional service to their citizens. A Smarter City has the ability to collect and analyze real-time information that can identify and help prevent criminal and fraudulent behavior to ensure public safety.

The combined capabilities of IBM and i2 will help our clients reach even deeper insights about their customers or threats and fraud risks, enabling them to better coordinate resources across multiple jurisdictions in near real time. Together, IBM and i2 will be able to help our clients process an even larger pool of industry specific data and with IBM's experience in scalable infrastructures, these large datasets can yield valuable and even lifesaving insights instantly, enabling the analyst to help avert the threat or derail the fraudulent activity within minutes of their detection.

The acquisition of i2 extends IBM's leadership in Smarter Cities by adding industry leading intelligence analysis and investigation capabilities that help government agencies, defense and

enterprises to reduce crime, fraud, and security threats to help ensure the privacy and safety of citizens, businesses, and governments.

Q.   **How does i2 fit within the IBM software portfolio?**
The i2 products are part of the Industry Solutions portfolio within IBM Software Group. The combined capabilities of IBM and i2 will help our clients reduce crime, fraud, and security threats to help ensure the privacy and safety of citizens, businesses, and governments.

Q.   **How will i2 clients benefit?**
i2 clients will immediately benefit from the combined technologies and skills of both companies, giving them access to a wider set of data sources, data integration technologies and analytic capabilities then ever before. They will also benefit from the increased investment, global reach, industry expertise and support available from IBM.

Q.   **How will the acquisition affect i2 Business Partners?**
IBM intends to extend and grow with the skilled Business Partner community that has helped make i2 successful. As IBM works hard to deliver portfolio enhancements based on i2 technology, i2 Business Partners are encouraged to get started now. To find out more about establishing a deeper relationship with IBM, visit IBM PartnerWorld - IBM Software Value Plus.

Q.   **How will the i2 team fit organizationally within IBM?**
i2 is now part of the IBM Industry Solutions business, lead by Craig Hayman, General Manager, IBM Industry Solutions, within IBM Software.