

## Notes about this presentation

- This is meant to be a generic overview of what IBM social business solutions are about and it doesn't include any specific products feature/detail
- The aim is to change the tone of a discussion with a current MS customer from "collaboration" (where they feel are OK with MS) to "social business"
- Also, there's a kind of "soft" competitive section based not on features but of business value (ie TCO). Ideally this would give them some ideas and reasons why other (MS) customers are choosing IBM solutions
- Of course, 90% of this content comes from other sources and std presentations made available post Lotusphere 2011



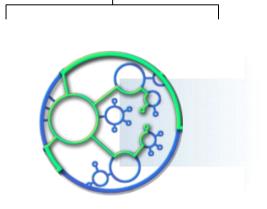


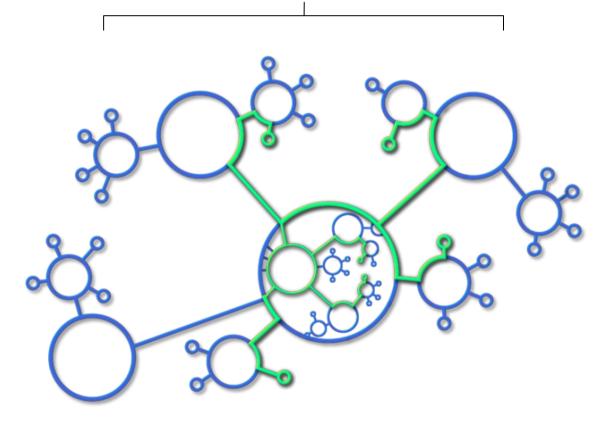


### A new business scenario

Enterprise 2.0 based on a broader and dynamic network of skills & competences, processes, information

Enterprise 1.0 based on a static, predictable and pre-defined schema (people, processes, information)





A new class of company is emerging: one that uses collaborative web 2.0 technologies intensively to connect the internal efforts of employees and to extend the organization's reach to customers, partners and suppliers. We call this new kind of company the Networked Enterprise



DECEMBER 2010

The rise of the networked enterprise: Web 2.0 finds its payday

McKinsey's new survey research finds that companies using the Web intensively gain greater market share and higher margins.

Includes: ◀》



### McKinsey & Company

"...the fully networked enterprise can achieve...

the highest levels of market share gains

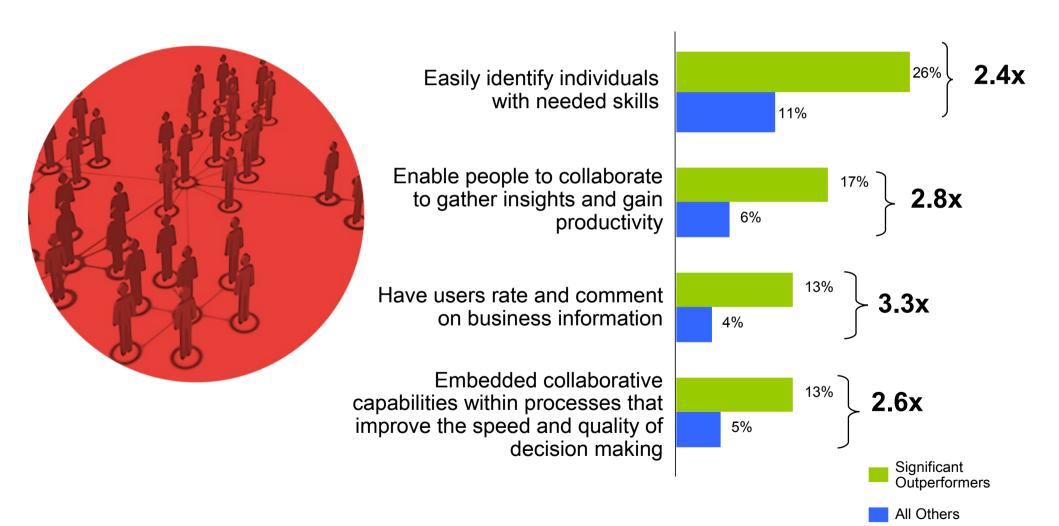
increased self-reported profitability

• and distributed decision making and work."

Fonte: McKinsey Quarterly "The rise of the networked enterprise: Web 2.0 finds its payday" Dicembre 2010



# Social businesses are outperforming



### **Gartner**

Social computing: the technologies and principals behind them will be implemented across and between all organizations, it will unleash yet to be realized productivity growth, it will contribute to economic growth.



### The social transformation

### Social Business

Deepen

relationships

with customers

- Drives advocacy and more sales through trusted relationships
- Builds brand-equity through communities and dialogue
- Speed time to market and gain market share with break-through ideas and products
- Save money by reaching out to professional networks to respond faster to business decisions and opportunities

#### **Business As Usual**

- 'Push' marketing via traditional channels
- Control over brand image and brand communication

### Product Development

Marketing

- Invest in R&D
- Generate new ideas internally
- Test ideas in market

Operations, Human Resources

- Email and phone based communication
- Knowledge kept in silos

Generate new ideas faster

Enable a more effective workforce



### The social transformation



- **74%** companies are integrating Web 2.0 with customer interaction<sup>1</sup>
- 75% companies are integrating Web 2.0 into employee day-to-day activities¹
- ▶ 71% companies are integrating Web 2.0 with partner/supplier interaction¹
- 69% companies report that Web 2.0 tools have delivered measurable business benefits¹
- 38% estimated growth for the Social Business software market through 2014²
- \$2B estimated Social Business software market size in 20143
- IBM identified as the market share leader in Social Platforms in 2010<sup>4</sup>

"It will eventually be seen as essential to all large firms, encouraging more open and transparent communications with staff around the world, and helping to improve relations with existing and potential customers." <sup>5</sup>

<sup>1</sup> Source: McKinsey Global Survey; "How companies are benefiting from Web 2.0"

<sup>2</sup> Source: IDC, Predictions 2011: Welcome to the Mainstream

<sup>3</sup> Source: IDC, "Determining the Value of Social Business ROI: Myths, Facts, and Potentially High Returns"

<sup>4</sup> Source: IDC, Worldwide Social Software Software MarketShare by Vendor

<sup>5</sup> Source: Gartner, "Study encourages businesses to embrace social networking"; Nikos Drakos



#### Internet / Extranet

**Customers** interacting as an individual (self-service), interacting with other customers and company representatives (efficiently, via social tools), with the company overall (driving brand awareness & revenue growth)

Business/Government to Customer/Citizen

Business to Business

#### Social Transformation

Business to Employee

Peer to Peer

#### Intranet

**Employees** interacting as individuals (expertise), interacting with self-forming, distributed teams (peers, customers, partners & suppliers), as a company overall (communities incorporating customers & partners around innovation) reducing the friction of work.





Exceptional

Business/Government to Customer/Citizen

Experience

Business

Social Transformation

Business to Employee

Peer to Peer

#### Intranet

**Business** to

Exceptional

















## A broader range of collab services







Expertise Location Blog & Wiki Communities Idea Jam Social Applications

**Collaboration Tools** 



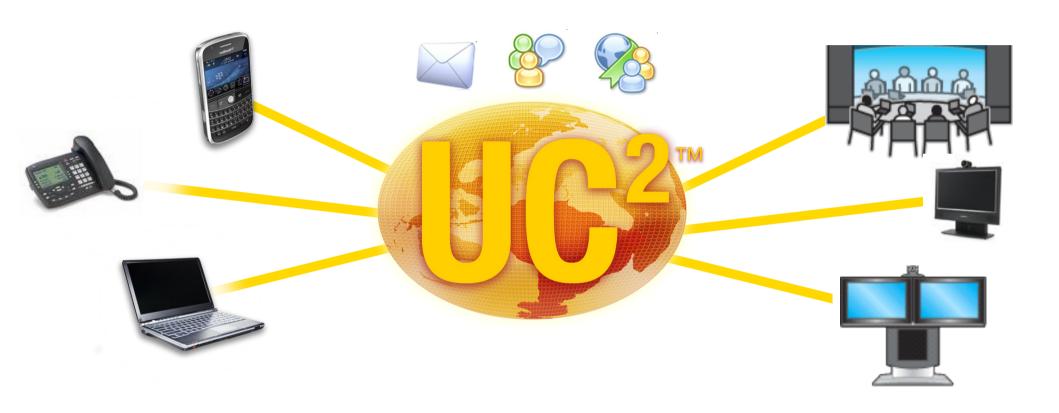
Instant Messaging
Web Conferencing
Doc / Application Sharing

**Communication Tools** 



Email
Calendar
Discussion Forum





Unified Communications + Collaboration = UC2







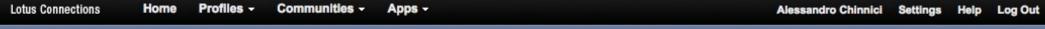












My Profile

My Network

Directory

Profiles by Name

Search





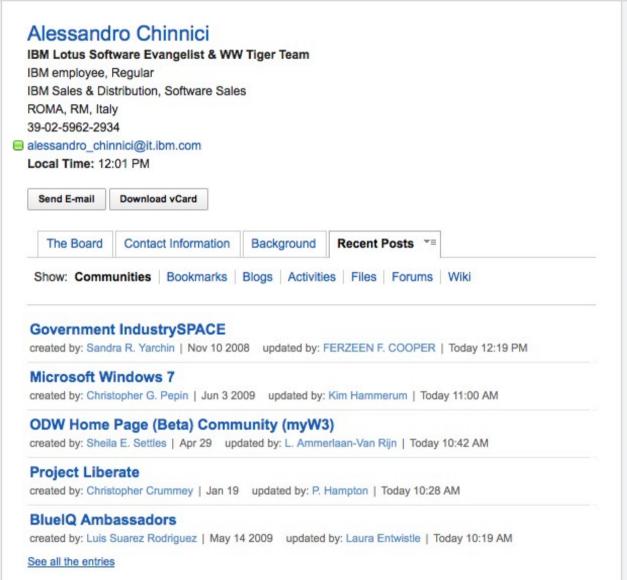
**Edit My Profile** 

Alessandro Chinnici talking about Smart Collaboration & Social Computing

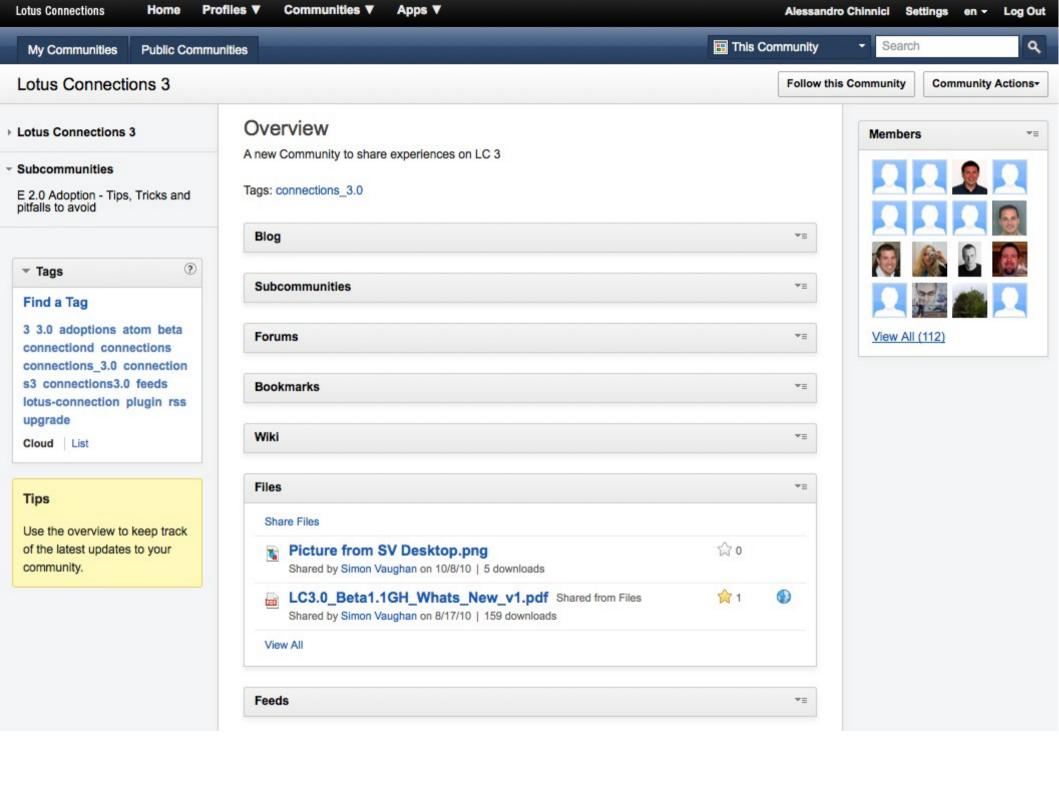
Today 12:03 PM

update







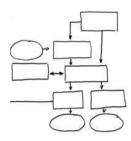




## The corporate portal 2.0



**HR / Applications** 



**Business Processes** 



File & Content



**Email & Collaboration** 





**Social Networking** 







Switch to ODW Next Edit Profile | Sign out

**Alex's On Demand Workplace** 

w3 Home BluePages Help Central Feedback

IIM.

D ?

GO

Home (beta)

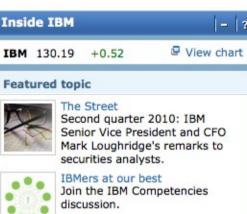
Work Career and life

BI@IBM

Mobile Seller's workplace SWG Technical

Legal

Edit tab Add new tab Help



Home

The Internet of things



Capturing an ocean of data to make the planet smarter.

#### **IBM News**



IBM for a sustainable future Sam: I'm convinced we can build smarter, more sustainable economies and societies. [Profiled for all IBM]



Show colleagues your appreciation Built by IBMers for IBMers,

BlueThx is now available. [Profiled for all IBM]



Transforming communications in

Leading telecom company Bharti calls again for IBM to enhance technology, services. [Profiled

for Telecommunications, Computer

Services: MEA GMT1





## **Exceptional Work Experiences**

#### **Smarter Innovation**



**Cemex** Rapid organic adoption of 17000 employees connected in the first year, 400 new **communities**, innovation initiatives increased from 5 to 9 bringing **new products to market faster**. 600 participants across several countries develop CEMEX' first **globally-branded** ready-mix product.

#### Smarter Consulting



**Sogeti** A subsidiary of Capgemini with more then 20,000 professionals in 15 countries. Reducing search time for finding staff expertise and speeding the formation of consulting teams for engagements helping enter new markets. The unified platform breaks down silos and promotes collaboration among teams.

#### **Smarter Service**

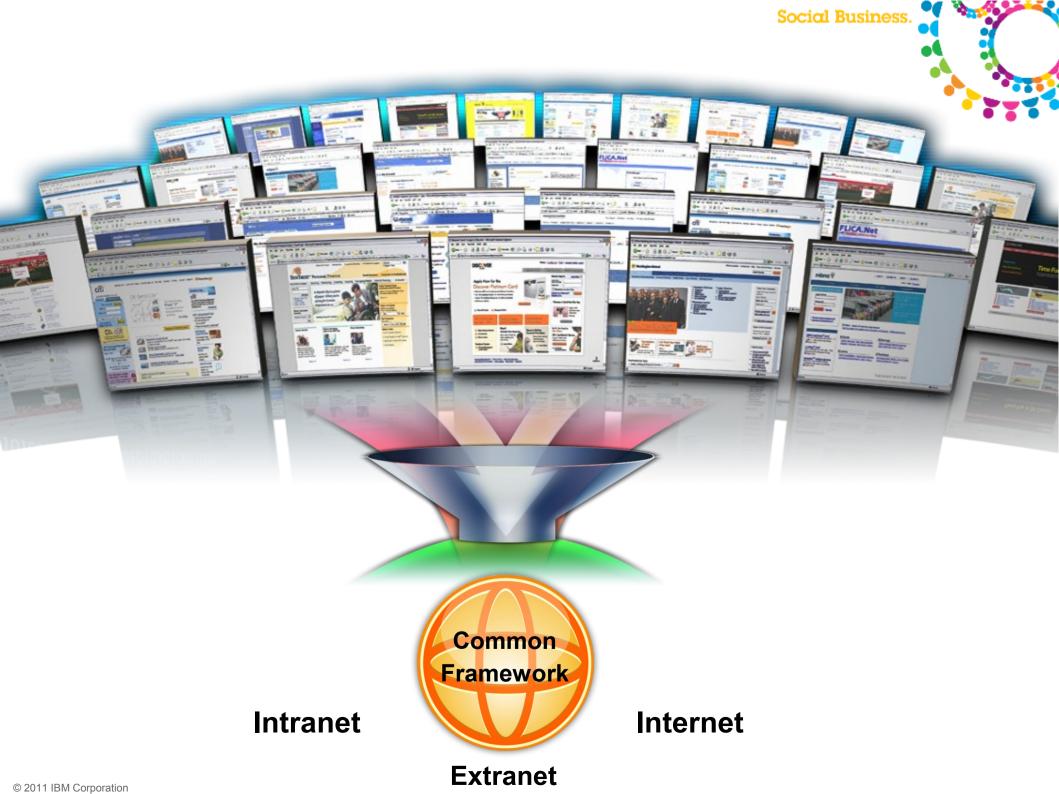


**Reliance Life Insurance** Reliance offers products that fulfill savings and protection needs. They were able to **reduced time** to market of services and features by more than 50%; **reduced costs** of customer / agent service by 50%; **saved millions** in capital expenditures; and achieved 100 percent YOY average growth in new business premium (NBP) within four years.

#### **Smarter Marketing**



**China Telecommunications** The largest fixed line service and third largest telecom mobile provider in China. Reduced opportunity costs and risk by expanding sources for new product ideas and by improving idea quality, increasing the chance of marketing success. Allowed new "voices" into the development process resulting in 27 new services launched.









### Reach





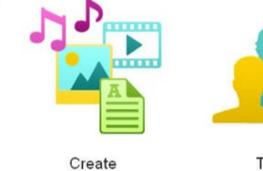




















Optimize



Realize

### Integrate



Applications



Content



Processes







## **Exceptional Web Experiences**

#### **Smarter Patients**



**Duke University Health System** A personalized Web self-service experience delivered on the IBM Web platform provides patients tools to help manage their healthcare needs, while also **reducing Duke's peak call center volume by 50%,** allowing the call center staff to focus on **more value-added activities**, leading to **increased efficiency and improved overall patient satisfaction**.

#### **Smarter Finance**



**AMP Limited** Wealth management business serving more than 3.4 million customers deploy an IBM electronic forms solution to save agents time in completing forms and reduce errors in follow-up. This results in a 70% reduction in manual efforts, freeing agents to focus more on customers and not on the administrative processes.

**Smarter Dealerships** 



Harley-Davidson USA Worldwide Dealer Web portal deployed with IBM software delivers online access to all the tools, information, news and processes dealers need in an unified personalized way. This eliminates the need for dealers to access multiple disparate systems, and makes it easy for Harley-Davidson to get new dealers on-line quickly.

**Smarter Military** 



**US Army and US Air Force** Serving over 200,000 users, the automation of 118,000+ forms using IBM's electronic form and business process management solution **reduces cost and increases efficiency** with combined estimated **ROI of over \$1.3B**. More importantly, it takes soldiers out of the line of fire, saving lives.









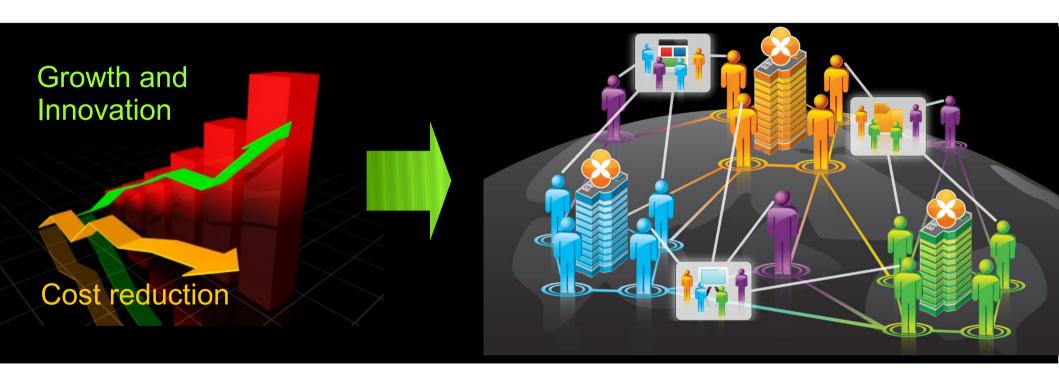












Lotus**Live** 

Confronta servizi

Contatta il reparto vendite

Partner aziendali

Partecipa alla riunione

Accedi

#### Collabora e condividi online

La collaborazione online ora è semplice.

Condividi informazioni facilmente con chiunque dentro e fuori dall'azienda, in un ambiente con ampie funzionalità di sicurezza.

Per saperne di più



Inizia subito con una prova gratuita di 30 giorni. Scegli il servizio di collaborazione LotusLive più adatto per te.

Prova subito LotusLive



Panoramica di LotusLive Resta collegato con l'e-mail Risparmia tempo e spese di viaggio con le riunioni online Crea la tua rete aziendale Lavora con team remoti

condividi online



Scopri le novità di LotusLive

#### LotusLive riunisce le persone e le informazioni giuste

LotusLive offre servizi integrati di social networking e collaborazione per semplificare e migliorare giorno per giorno le tue interazioni di business con clienti, partner e colleghi.

Lavora senza intoppi con persone dentro e fuori dalla tua organizzazione e snellisci le comunicazioni.

LotusLive è stato progettato pensando alla sicurezza della tua azienda e comprende utilissime funzioni come e-mail, teleconferenza Web, messaggistica istantanea, social networking e altro ancora.

LotusLive è eccessibile mediante un browser Web, perciò è disponibile ovunque e in ogni momento.



Chi usa LotusLive?



Collaboration Matters

Visualizza azienda

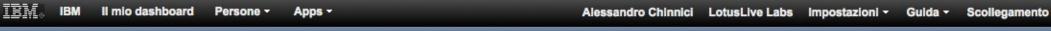












Il mio dashboard

Profili

Ricerca nella mia rete

a

Il mio account



IBM impostazioni account



Riunioni

Eventi

Persone

Comunità

Attività

File

■ Moduli

Grafici

Messaggistica istantanea

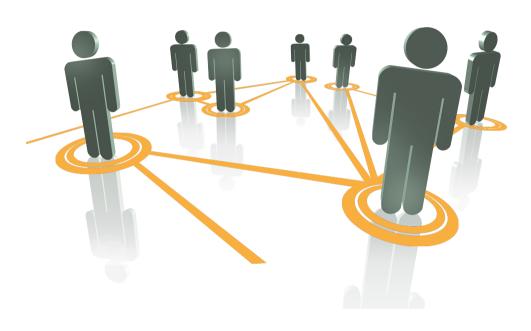
LotusLive Labs

Forum di supporto
Riunioni

#### Riunioni

Aggiornamenti	Tutti gli aggiornamenti	Aggiornamenti per	sona		
Un giorno passato di questo mese					
Il profilo di John Pierre Campitelli⊡ è stato aggiornato.			×		
John Pierre Campitelli  ha condiviso il file 'IBM Lotus Sametime Quiz' con te, con il messaggio meeting.'	'IBM Lotus Sametime Quiz for	WW Tiger Team	×		
i fabbri     i ha invitato ad unirsi alla sua rete.			×		
Philippe MATHIEU™ ti ha aggiunto alla comunità: LotusLive for SWIOT Sellers.			×		
Hai creato una nuova attività: Progetto Libera.			×		
Lo scorso mese					
Hai creato una nuova attività: Preparazione offerta commerciale client xyz.			×		
bemardo nicoletti ha aggiunto un commento sul file '2010_10_11 PREMIERE - Collaboration 2 Congratulations. Bernardo.'	2.0.pdf, con il messaggio 'Exc	ellent presentation.	×		
▶ bemardo nicoletti ha scelto di partecipare.			×		
Stefano Pogliani   ti ha invitato ad unirsi alla sua rete.			×		
Il profilo di Daniel Olmo⊡ è stato aggiornato.					
â Andrea Bazzani ti ha aggiunto all'attività: LotusLive Italy Q&A.			×		
Il profilo di Naoya Moritani   è stato aggiornato.			5		























Need to free themselves from growing costs & technology lock-in





# Microsoft's 2010 software suites present the most complicated lock-in decision in years

Microsoft wants more of your money.

This is going to be a pretty complicated decision, one that may lead to lock-in.

If you go forward with all of the 2010 products you will be a Microsoft shop for the foreseeable future because the offering is so monolithic.

Guy Creese – Burton Group analyst

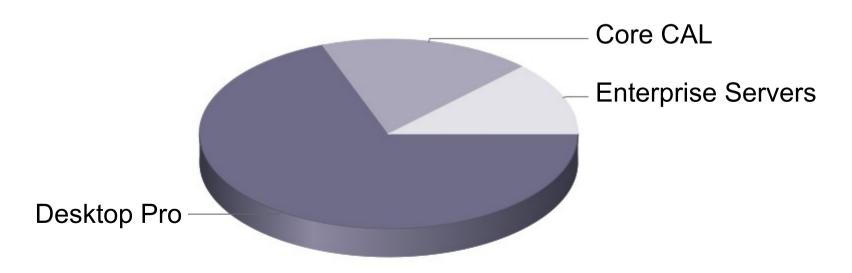




## Looking at the client side

Client licenses (ie Office + Win OS) are usually more than 50% of the overall MS EA costs!

#### The usual MS EA costs distribution

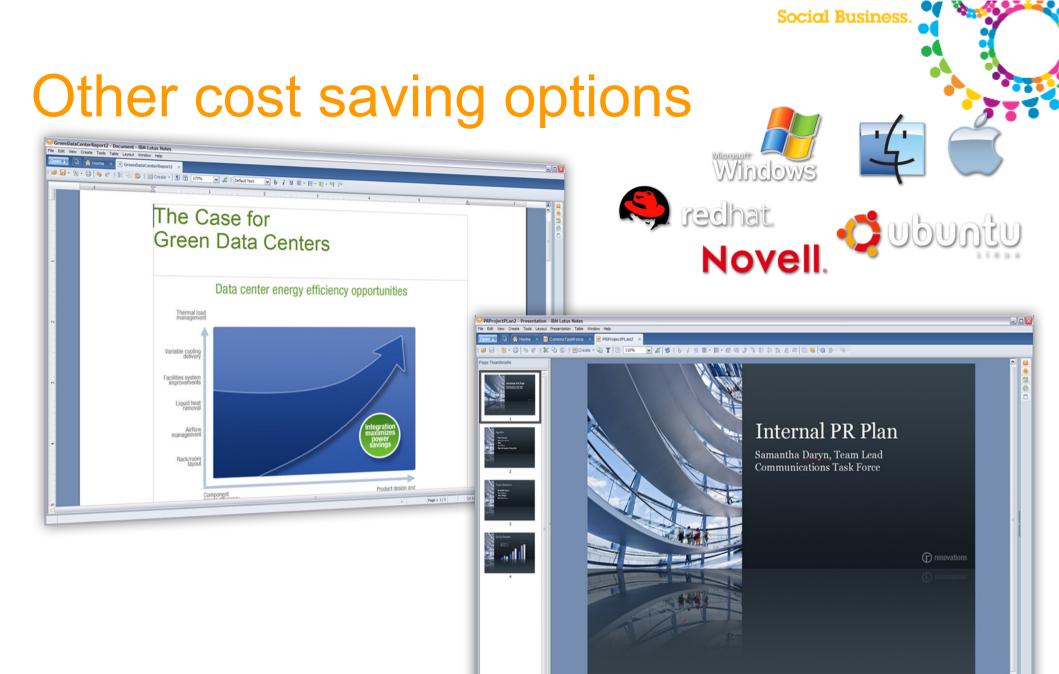




## Cost saving example

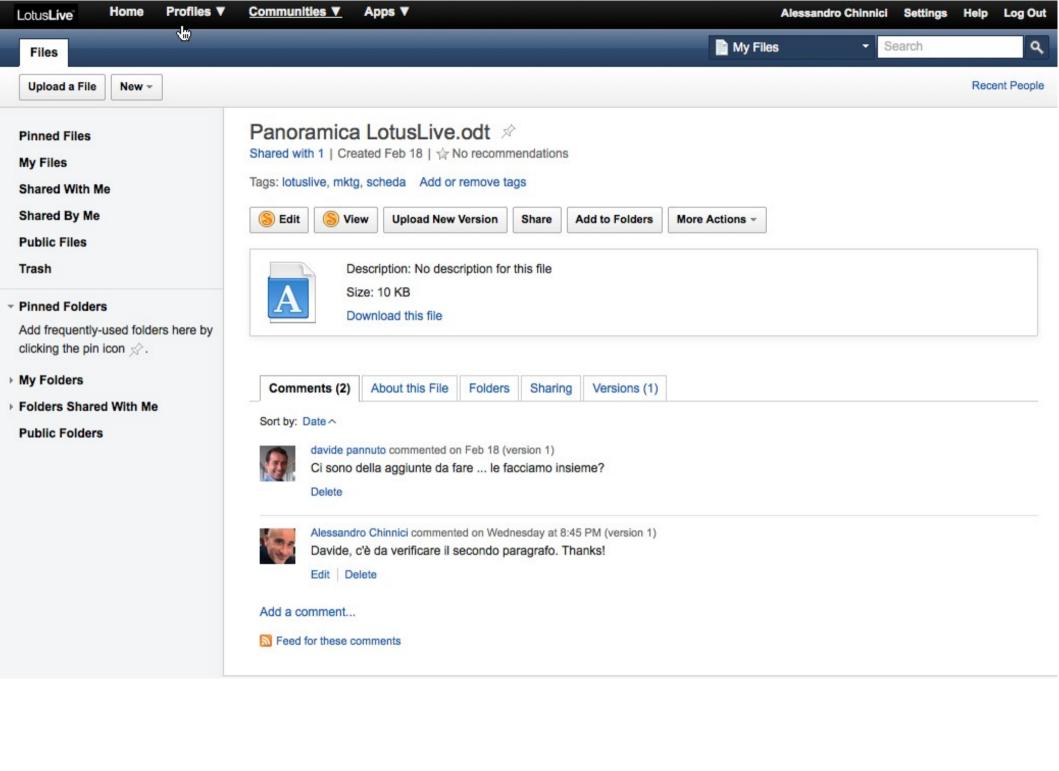
- Smart licensing option
  - Servers only renewed, using Office without Upgrade rights, and Windows OEM
- No technical migration required
  - Client PC still licensed & based on what they're using today

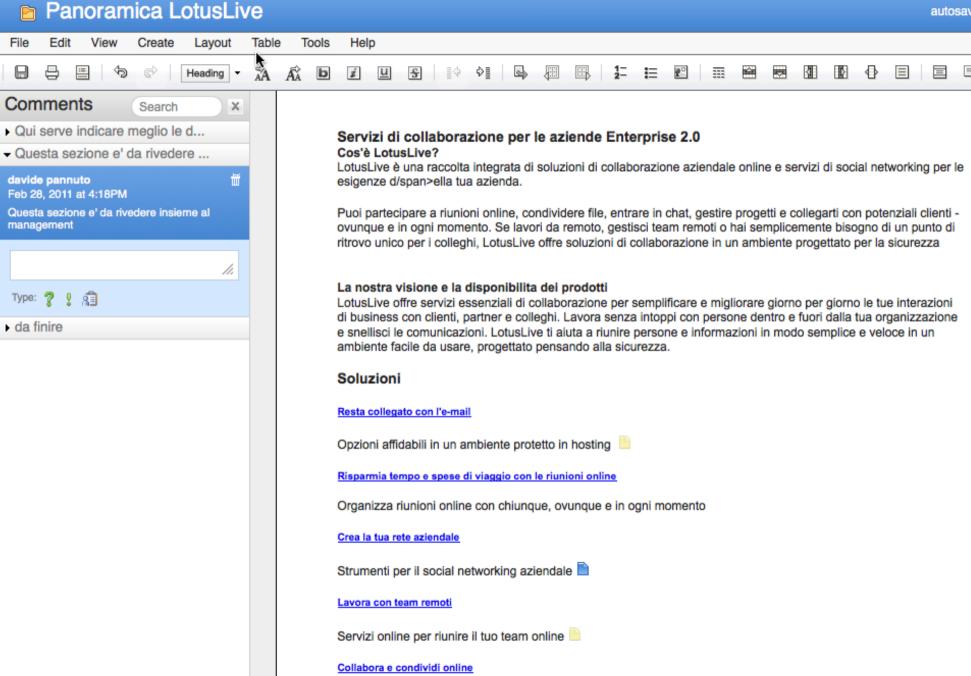
3 years Analysis						
	2011	2012	2013	Total Cost	Savings vs renewing EA	% Saving vs EA
Renew EA	4.230.000	4.230.000	4.230.000	12.690.000		
					<u> </u>	
Select Agreement no Office or Operating Sys	1.125.467	1.125.467	1.125.467	3.376.401	\$9.313.599	73%



IBM Lotus Symphony

free download symphony.lotus.com











- Need to free themselves from growing costs & technology lock-in
- Need to effectively manage & serve a more heterogeneous IT architecture
  - > ie mobile phones, smartphone, netbook, tablet
  - Ubuntu, Mac OSX, iOS, Android, etc...



# A growing number of different devices:

























#### Social Business Applications



Device Management

Connectivity, Management, Security IBM Lotus Traveler

Device Platforms

Android

**Apple** 

Nokia

**Research in Motion** 

**Delivery Methods** 

On premises

LotusLive



## Why companies are choosing IBM

- Need to free themselves from growing costs & technology lock-in
- Need to effectively manage & serve a more heterogeneous IT architecture
  - > ie mobile phones, smartphone, netbook, tablet
  - Ubuntu, Mac OSX, iOS, Android, etc...
- Need to integrate <u>inside/outside</u> the Enterprise





## A real example from IBM

