

IBM MobileFirst Protect (MaaS360) On Premises



# Installation Guide

*Version 2 Release 3.0*



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*Version 2 Release 3.0*

**Note**

Before using this information and the product it supports, read the information in "Notices" on page 101.

This edition applies to version 2, release 3, modification level 0 of IBM MobileFirst Protect Devices (program number 5725-R11) and to all subsequent releases and modifications until otherwise indicated in new editions.

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# Contents

## Chapter 1. Overview and Supported

<b>Devices . . . . .</b>	<b>1</b>
Supported Devices and Infrastructure . . . . .	1
Device Management . . . . .	1
Platform-Based Management . . . . .	1

## Chapter 2. Deployment Architecture. . . 3

## Chapter 3. Support Services . . . . . 7

## Chapter 4. Hardware Requirements . . . 9

VMware and Oracle Servers . . . . .	9
Cloud Extender . . . . .	9
Mobile Enterprise Gateway . . . . .	10
Load Balancer . . . . .	10

## Chapter 5. Software Requirements . . . 11

Software Licenses and Downloads . . . . .	11
Certificate Requirements . . . . .	12

## Chapter 6. Network Requirements . . . 15

Firewall Ports. . . . .	17
Pre-deployment Checklist. . . . .	18

## Chapter 7. Part 1: Install the Database 19

Step 2: Deploy the Database Template . . . . .	20
--	----

## Chapter 8. Part 2: Deploy the IBM MaaS360 Virtual Appliance . . . . . 25

## Chapter 9. Part 3: Configure the IBM MaaS360 Servers . . . . . 35

Step 4: Change the Password . . . . .	38
---------------------------------------	----

## Chapter 10. Part 4: Customize the Service Features . . . . . 41

Customize Your Portal. . . . .	43
Connect to Mail Service . . . . .	43
Configure SMTP (outgoing mail) Settings . . . . .	44
Configure Mail Sender Address and Display Name . . . . .	44
Set the System Alerts Email Recipient . . . . .	45
Configure File and Mobile App Storage . . . . .	45
Connect to Third-Party Applications and Services . . . . .	46
Add an Apple MDM Profile Signing Certificate . . . . .	46
Add the Microsoft Bing Maps Feature . . . . .	48
Enable Android Notifications . . . . .	48
Enter SMS Gateway Account Details . . . . .	49
Enter Network Time Protocol (NTP) Server Details . . . . .	51
Integrate with an Application Reputation Engine . . . . .	52
Set up SNMP Monitoring. . . . .	52

Monitor Applications Using IBM MaaS360 SNMP Support . . . . .	54
Check Server Connectivity . . . . .	54

## Chapter 11. Part 5: Configure the Instance . . . . . 57

## Chapter 12. Part 6: Check Live Connectivity . . . . . 59

## Chapter 13. Part 7: Create an Organization Account . . . . . 61

## Chapter 14. Continuing Maintenance 63

Use the Administration Console for Maintenance. . . . .	63
Reconfigure the Instance . . . . .	64
Replacing Certificates . . . . .	65
Backup and Restore Your Service and Data. . . . .	65
Learn About Data Retention. . . . .	68
About Application Log Retention . . . . .	68
About Database Table Retention . . . . .	69
Manage Resource Allocation. . . . .	70
Manage Files and Downloads . . . . .	71
Download IBM MaaS360 Optional Installers . . . . .	72
Download Additional IBM MaaS360 Management Tools . . . . .	73
Manage Passwords . . . . .	73
Apply Patches . . . . .	76

## Chapter 15. Troubleshoot Problems . . 77

View Application Status . . . . .	77
Troubleshoot in Basic Mode . . . . .	78
Download Certificates . . . . .	81
Troubleshoot in Advanced Mode . . . . .	82
Create a Support Code . . . . .	84

<b>Chapter 16. The Next Step . . . . .</b>	<b>87</b>
<b>Chapter 17. Appendix A: VM Internal Hostnames and IP Requirements . . . . .</b>	<b>89</b>
<b>Chapter 18. Appendix B: Sample DNS Entries. . . . .</b>	<b>91</b>
<b>Chapter 19. Appendix C: VM Root Log In . . . . .</b>	<b>93</b>
<b>Chapter 20. Appendix D: SSL Certificate Password Removal . . . . .</b>	<b>95</b>
<b>Chapter 21. Appendix E: High Availability Environment . . . . .</b>	<b>97</b>
High Availability / Reverse Proxy Requirements . . . . .	97

High Availability Architecture . . . . .	97
Deploy the vApp in a VMware Cluster . . . . .	99
Configure Network File System (NFS) Service . . . . .	100
<b>Notices . . . . .</b>	<b>101</b>
Programming interface information . . . . .	103
Trademarks . . . . .	103
Terms and conditions for product documentation . . . . .	104
IBM Online Privacy Statement. . . . .	105
Safety and environmental notices. . . . .	105

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## Chapter 1. Overview and Supported Devices

The IBM MobileFirst Protect (MaaS360) On-Premises product is referred to in this document as “IBM MaaS360” and “IBM MaaS360 On-Premises” in this document.

The deployment consists of:

- Verifying hardware, software, certificate, and network requirements.
- Installing or configuring the Oracle Database.
- Deploying the IBM MaaS360 Virtual Appliance.
- Configuring the IBM MaaS360 Servers.
- Customizing the Service Features.
- Configuring the Instance.
- Checking Live Connectivity.
- Creating an Organizational Account.
- Installing the IBM MaaS360 Cloud Extender (optional; not covered in this guide)

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### Supported Devices and Infrastructure

IBM MaaS360 On-Premises supports most mobile devices and infrastructures.

Devices can be managed by an agent installed on the device or through platform-specific management tools, such as BlackBerry Enterprise Server, Exchange Server, and so on.

#### Device Management

Devices can be managed by agents installed directly on the device or through OEM APIs.

The following OS versions support agent based and OEM API management:

- iOS 5.x, 6.x, 7.x, 8.x
- Android 2.2+ for IBM MaaS360 MDM
- Android 4.0+ for IBM MaaS360 Secure Productivity Suite (SPS)
- Windows Phone 8.0, 8.1

#### Platform-Based Management

Devices can be managed through platform management tools using the IBM MaaS360 Cloud Extender. For more information, see the *IBM MaaS360 Cloud Extender Guide*.

The IBM MaaS360 Cloud Extender can be integrated with the following platforms:

- Microsoft Exchange Server 2007, 2010, 2013
- Microsoft Office 365
- BlackBerry Enterprise Server 5.0
- IBM Lotus Domino 8.5.2+
- IBM Notes Traveler 8.5.2+





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## Chapter 2. Deployment Architecture

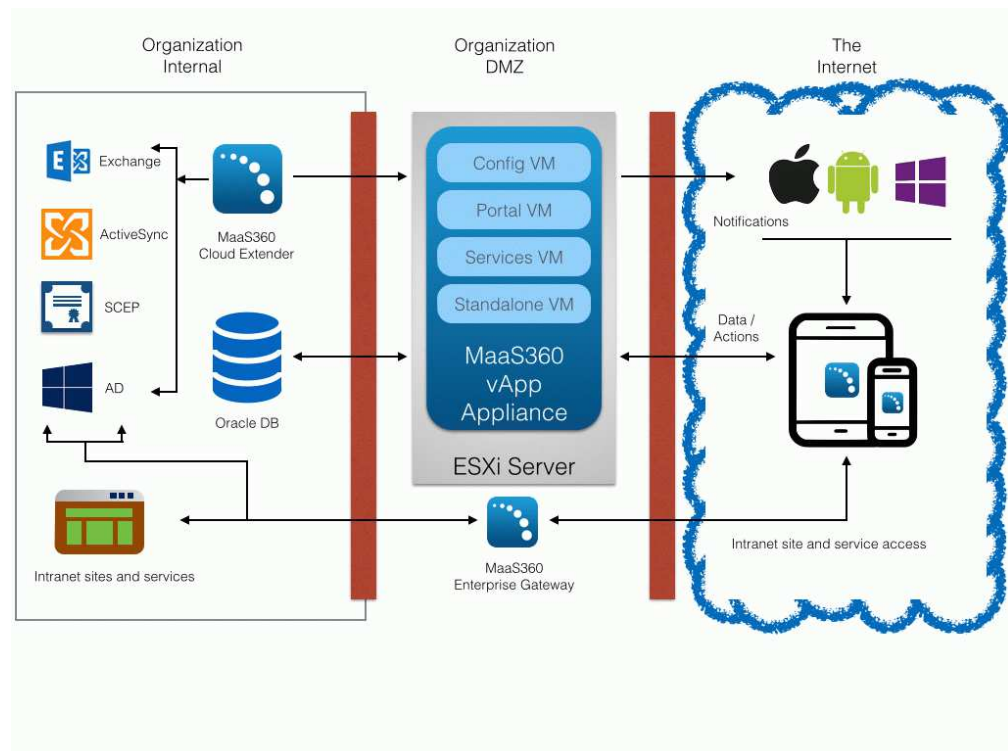
IBM MaaS360 On-Premises is deployed as a set of virtual machines within a Virtual Appliance format (vApp) on the VMware ESXi Servers. The virtual machines interact with various other services hosted in the network to deliver additional features and management tools.

The virtual appliance can be deployed in the DMZ or inside the internal network (as shown below) by configuring a reverse proxy or load balancer in the DMZ to interact with the virtual appliance.

The virtual appliance must be able to communicate with the mobile devices as well as services on the internal network.

The following diagram outlines the interaction between the components:

### Basic Deployment Architecture



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## Virtual Machines

The IBM MaaS360 vApp includes seven virtual machines (VMs). Internal hostnames for the VMs can be found in Chapter 17, "Appendix A: VM Internal Hostnames and IP Requirements," on page 89.

### Configuration VM

This virtual machine is used for deployment and administration of IBM MaaS360. It also hosts the IBM MaaS360 Administration Console (MAC), a web-based utility

for configuring and deploying IBM MaaS360. This will be referred to as the *Configuration VM* in this document. There is one Configuration VM.

## Portal VM

This includes the IBM MaaS360 Portal—a console that allows administrators to manage end users' devices; End User Portal—an application to allow end users to manage their own devices; Device Enrollment—a workflow allowing end users to enroll new devices. This will be referred to as the *Portal VM* in the documentation. There are two Portal VMs.

## Standalone Batch Jobs VM

This virtual machine runs the different scheduled batch jobs for IBM MaaS360. This will be referred to as the *Standalone VM* in the documentation. There are two Standalone Batch Jobs VMs.

## Services and CDN (Content Delivery Network) VM

This virtual machine acts as a gateway for all end user device communications and API calls. It also hosts the content repository for distributing applications and documents to different end user devices. There are two Services and CDN VMs.

When any document or application is uploaded through the IBM MaaS360 Portal, the content gets uploaded onto the content repository. Devices are notified to pull the content from a specified services tier. This VM is referred to as the Services VM.

---

## Databases

IBM MaaS360 creates four databases on your Oracle database server.

### VPN2

This is the real-time transactional database that hosts device data and data for most portal workflows.

### AGILINK

This database is the primary point of entry for new account information.

### EDW

This is a vast data warehouse for supporting reports. Data from the VPN2 database is periodically loaded into the EDW.

### P03

This database is used for log processing.

---

## **IBM MaaS360 Cloud Extender**

The IBM MaaS360 Cloud Extender connects IBM MaaS360 to various enterprise systems such as:

- Active Directory servers
- SCEP servers
- BES servers
- Exchange ActiveSync
- and Lotus Traveler.

It is a Windows application that is installed on a separate Windows Server or Windows Virtual Server. This application must be downloaded and installed after the IBM MaaS360 virtual appliance deployment is complete.

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## **IBM MaaS360 Mobile Enterprise Gateway**

The IBM MaaS360 Mobile Enterprise Gateway is an optional component that allows organizations to provide secure access to behind-the-firewall resources such as SharePoint, Windows File Share content, and Intranet sites on Mobile devices without a VPN connection. It has to be installed on a separate Windows Server or Windows Virtual Server within the DMZ.



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## Chapter 3. Support Services

Other network services support the functions of IBM MaaS360. They aren't provided by the vApp Appliance but need to be running to get full use from all of its features.

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### SMTP Service

An SMTP email server is required to send email to administrators and users.

Ensure that the SMTP email server is within your firewall and that the port selected during installation is open. The default port is typically port 25.

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### Network File System (NFS) Service

An NFS server can be used for Content Data Network (CDN) storage. This is a mandatory requirement for native high availability deployment. See Appendix E to set up NFS for high availability deployment.

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### Reverse Proxy Service

IBM MaaS360 has to be integrated with an external reverse proxy server for reverse proxy deployment mode.

See Appendix E and the *IBM MaaS360 High Availability Overview* document for more details.



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## Chapter 4. Hardware Requirements

A number of hardware components are required based on your anticipated device enrollment and deployment architecture.

The primary hardware components are a VMware ESXi Server where a vApp is deployed, and an Oracle Database Server.

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### VMware and Oracle Servers

There are recommended specifications for a non-native high availability deployment, based on the number of managed devices.

**Important:** For high availability deployment the specifications mentioned below have to be doubled.

The following table describes the recommended specifications.

*Table 1. Recommended Specifications*

Managed Devices	Oracle Database Server			ESXi Server		
	Storage in GB	Memory in GB	CPU Cores	Storage in GB	Memory in GB	CPU Cores
2000	150	8	1	400	40	6
5000	150	8	2	400	40	8
10000	200	16	4	400	40	8
25000	200	24	4	400	48	8
50000	350	48	8	500	56	10
100000	500	96	8	700	64	12
200000	700	144	10	1000	80	16
400000	1000	256	12	1500	112	16
500000	1000	304	12	1500	128	20

**Note:** The storage space that is specified for the database server is required for IBM MaaS360 data only. Extra storage must be available for Oracle and backup data.

---

### Cloud Extender

The IBM MaaS360 Cloud Extender is an optional component in your deployment architecture.

Cloud Extender requirements vary based on the size of your deployment. The minimum specifications for the Cloud Extender are:

- Physical or virtual machine
- Windows Server 2008, 2008 R2, or 2012
- Pentium III, 500 MHz
- 1 GB RAM

- 2 GB Storage

For more information about the IBM MaaS360 Cloud Extender, see the *IBM MaaS360 Cloud Extender Guide*.

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## Mobile Enterprise Gateway

The IBM MaaS360 Mobile Enterprise Gateway is an optional component in your deployment architecture. You deploy it when you want to give devices web access to your intranet sites.

Mobile Enterprise Gateway requirements vary based on the size of your deployment. The minimum specifications for the Mobile Enterprise Gateway are:

- Physical or virtual machine
- Windows Server 2003, 2008, 2008 R2, or 2012
- Dual core CPU
- 4 GB RAM
- 2 GB Storage

For more information about the IBM MaaS360 Mobile Enterprise Gateway, see the *IBM MaaS360 Mobile Enterprise Gateway 2.0 Quick Start Guide*.

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## Load Balancer

This is mandatory for native high availability deployment.

IBM MaaS360 supports integration with either hardware or software load balancers for native high availability deployment.

Refer to the *IBM MaaS360 High Availability Overview* document for more details.



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## Chapter 5. Software Requirements

IBM MaaS360 requires a series of software components including software licenses, certificates, and network settings. You should obtain or configure these elements before installation.

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### Software Licenses and Downloads

The following software licenses and components are required for installation.

#### Database

Oracle Standard Edition One, Oracle Standard Edition or Oracle Enterprise Edition version 11.2.0.4.0 (64-bit).

An Oracle supported OS for the database server (see Oracle Support Statement).

Oracle Database Configuration Assistant (DBCA).

#### Virtual Machine

VMware software for your ESXi Server:

ESXi 5.x

vCenter Server 5.x

vSphere Client 5.x

Distributed Resource Scheduler (DRS)

VMware vSphere Client to connect to your ESXi deployment from a Windows computer.

#### Administration

Remote Connection Tools to connect to hosts and the Oracle database.

Chrome, Firefox, or Internet Explorer Browser version 11 or later.

#### IBM MaaS360 services and features

IBM MaaS360 Virtual Application package (.ova).

IBM MaaS360 Database Artifact package for Oracle 11.2.0.4.0

#### Android device management (optional)

Google Cloud Messaging (GCM) API key

## iOS device management (optional)

iOS Enterprise Developer Program account.

Apple Device Enrollment Program (DEP) account.

Third party service integration (optional)

Microsoft Bing Maps key for device tracking.

SMS Gateway account from Tropo, Clickatell, or other providers (supported through SMPP 3.4 protocol).

Veracode account for Application Reputation ratings.

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## Certificate Requirements

Several certificates are required for secure communication between infrastructure components.

To ensure a quick installation process, you are recommended to acquire these certificates before beginning installation.

*Table 2. Certificates*

Certificate	Description
iOS Code Signing Certificate	<p>To enroll iOS devices, the IBM MaaS360 for iOS agent must be signed by your iOS Code Signing Certificate. This certificate is required only if you plan to manage iOS devices.</p> <p>For more information about the iOS Enterprise Developer Program, and obtaining an iOS Code Signing Certificate, see <a href="https://developer.apple.com/programs/ios/">https://developer.apple.com/programs/ios/</a>.</p>
Symantec Windows Phone Code Signing Certificate	<p>To enroll Windows Phone 8+ devices, the IBM MaaS360 for Windows Phone agent must be signed by your Windows Phone Code Signing certificate.</p> <p>For more information, see the <i>IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide</i>. This certificate is required to manage Windows Phone devices only.</p>
Apple Push Notification Service (APNS)	<p>To manage iOS devices, an APNS certificate from Apple is required. This certificate is not required during installation.</p> <p>For more information on obtaining an APNS certificate, see the <i>IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide</i>.</p>

Table 2. Certificates (continued)

Certificate	Description
SSL Certificates	<p>One or more SSL certificates, signed by a trusted certificate authority (CA), are required for IBM MaaS360 DNS URLs.</p> <p>If you are using an external load balancer or reverse proxy then ensure you use only trusted SSL certificates for them.</p> <p>SSL certificate private keys are normally protected by a password.</p> <p>This password must be removed from the private key. For more information, see Chapter 20, "Appendix D: SSL Certificate Password Removal," on page 95.</p> <p><b>Note:</b> You can also use self-signed certificates or SSL certificates issued by an internal CA. Please refer <i>IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide</i> for more information.</p>

We recommend the key size to be 2048 bit or more for the SSL certificates and iOS code signing certificate.



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## Chapter 6. Network Requirements

Check your network configuration before beginning the installation to make sure that the following requirements are met:

*Table 3. Network Requirements*

Item	Description
Internal IP Addresses (7)	<p>The IBM MaaS360 vApp requires seven internal IP addresses from the same subnet for the virtual machines.</p> <p>It also requires IP addresses for the DNS servers, subnet mask and default gateway.</p> <p>For more information, see Chapter 17, “Appendix A: VM Internal Hostnames and IP Requirements,” on page 89.</p>
External IP Addresses (1-4)	<p>One external IP address and up to four external IP addresses at the external load balancer for native high availability deployment.</p> <p>One external IP address and up to two external IP addresses at the external reverse proxy for reverse proxy deployment.</p> <p>For non-native high availability deployment, a set of two external IP addresses for the Portal VM and the Services VMs. One external IP can be used for the Portal, End User Portal and Enrollment DNS. The Services DNS requires a dedicated external IP.</p>

Table 3. Network Requirements (continued)

Item	Description
DNS Entries	<p>Make the following DNS entries for virtual hosts and map them to the IP addresses reserved for respective URLs:</p> <p>Device Services</p> <p>End User Portal</p> <p>Enrollments</p> <p>Admin Portal</p> <p>Gateway Service—required if you use IBM MaaS360 Mobile Enterprise Gateway</p> <p>Administration Console—you can configure a FQDN for IBM MaaS360 Administration Console on internal DNS server to avoid accessing the console via IP address.</p> <p>It is recommended that the DNS entries be in the same domain.</p> <p>This allows a single wildcard SSL cert to be used. For example DNS entries, see Chapter 18, “Appendix B: Sample DNS Entries,” on page 91.</p> <p>Based on native high availability, reverse proxy or non-native high availability deployment, the DNS entries should be made suitably.</p> <p><b>Note:</b> Ensure the External URLs are accessible from IBM MaaS360 virtual appliance.</p>
Network Ports and Firewall	<p>Make sure all network ports are configured on your external and internal firewall. For more information, see “Firewall Ports” on page 17.</p> <p>Content filter firewall rules for media content must be enabled for accessing the Apple VPP URL at <a href="https://vpp.itunes.apple.com/WebObjects/MZFinance.woa/wa/VPPServiceConfigSrv">https://vpp.itunes.apple.com/WebObjects/MZFinance.woa/wa/VPPServiceConfigSrv</a>.</p> <p><b>Note:</b> The firewall must not be configured with a timeout, especially for idle database connections.</p>

## Firewall Ports

Some ports must be opened on your firewalls to allow IBM MaaS360 to communicate with necessary resources.

Table 4. Firewall Settings

From	To	Port (TCP)	Description
IBM MaaS360 virtual appliance	Oracle DB	1521 (or as configured)	Device, account, and reporting storage
IBM MaaS360 virtual appliance	DNS	53, 123	Name resolution
IBM MaaS360 virtual appliance	SMTP	25	Outgoing mail notifications
IBM MaaS360 virtual appliance	Apple Notification Service	2195, 2196	iOS device notifications
IBM MaaS360 virtual appliance	Google Cloud Message Server	5228, 5229, 5230	Android device notifications
IBM MaaS360 virtual appliance	Microsoft Notification Server	80, 443	Windows Phone device notifications
IBM MaaS360 virtual appliance	Apple App store	443	App store interactions
IBM MaaS360 virtual appliance	Google Play Store	443	App store interactions
IBM MaaS360 virtual appliance	Windows App Store	443	App store interactions
IBM MaaS360 virtual appliance	SMS Gateway	2775 (or as configured)	Custom SMS Gateway interactions
IBM MaaS360 virtual appliance	NFS Server	2049 (or as configured)	NFS server interactions
IBM MaaS360 virtual appliance	NTP Server	UDP 123 (or as configured)	NTP server time synchronization
SNMP Clients	IBM MaaS360 virtual appliance	161	SNMP client interaction with the virtual appliance
Cloud Extender	IBM MaaS360 virtual appliance	443	Push account and management data to IBM MaS360 vApp
Cloud Extender	Internal services	varies	Query internal services for directory and account data
Mobile Enterprise Gateway	Internal services	varies	Pass device traffic to internal network
Mobile Enterprise Gateway	Devices	443	Pass internal service traffic to devices
Devices	Mobile Enterprise Gateway	443	Send device traffic to internal network
Devices	IBM MaaS360 virtual appliance	443	Report device data to vAppliance
Administrator console	IBM MaaS360 virtual appliance	8443	Control the vAppliance

## Pre-deployment Checklist

Use the following list of steps and finish all of the tasks before starting the installation of IBM MaaS360.

Task	Status
Database server is set up and root access credentials to database server are available.	
Database server time zone is set to GMT.	
No idle timeout exists between IBM MaaS360 VMs and the database server listener port.	
Database is running in archive mode for the RMAN backup.	
VMware server is set up with the ESXi vCenter Server and it is accessible from the vSphere client.	
Remote connectivity tools for the VMware host and database server are available.	
DNS entries for URLs have been created. These include Services, End User Portal, Enrollment URL, Portal URL, Gateway URL and Database virtual machine hosts.	
Network ports on the external firewall are configured and opened, as per the diagram in the Firewall Ports section.	
SSL Certificates for Services, End User Portal, Portal and Enrollment URLs are available.  An iOS code signing certificate must also be available if you are using reverse proxy with http deployment.	
Password from SSL Certificate private keys has been removed.	
SMTP Server is set up and the hostname and port details are available.	
NFS Server is set up and it is accessible from the Services and Standalone VMs.	
Process of obtaining required certificates such as an Apple APNS certificate has begun.	
IBM MaaS360 Virtual appliance package (.OVA), and the Database Artifact package for Oracle should be downloaded from PPA.	
<i>Optional:</i> Apple iOS Code Signing Certificate has been procured. It is required if you want to manage iOS devices.)	
<b>Optional:</b> Symantec Windows Phone Code Signing Certificate has been procured. It is required if you want to manage Windows Phone devices.	



---

## Chapter 7. Part 1: Install the Database

The first component of your IBM MaaS360 deployment that must be installed is your database infrastructure.

---

### Step 1: Prepare the database server

Before proceeding, configure an Oracle Database Server running version 11.2.0.4.0 and prepare it to create new databases.

#### Procedure

1. Download the database artifacts file from IBM Passport Advantage.  
The database artifacts are Oracle database templates, created using Oracle's Database Configuration Assistance (DBCA). DBCA is required to import the templates and create new databases on your server.  
  
**Note:** The database artifact includes installation scripts for Linux, AIX and Solaris platforms only. If you intend to use any other platform, review the scripts and rewrite them for the platform you have chosen.
2. Set the database server time to GMT.
3. Set no idle time out configuration on the firewall between the IBM MaaS360 VMs and the database server.
4. Number of database connections from the IBM MaaS360 VMs to the database server should be unbounded.
5. Continue to deploy the database template.

### Database Default Parameters

The database templates have default values associated with them.

Some of the database template default values can be overridden to suit your deployment, if necessary. Others must not be overridden.

Any parameters that are not listed below are set at Oracle default values. These values can be changed at your discretion.

The following database parameters **must not** be overridden:

SID

Character Set

Database Name

The following database parameters can be overridden, if necessary:

Archive log mode - Enable this parameter to allow database backup.

Storage Type

Storage Location

Data Directory

Faster Recovery Area (FRA) size and directory - If you choose to override the FRA size, ensure that the value is greater than the default.

Sys and System User passwords

PGA size

SGA size components:

Shared pool

Buffer cache

Java™ pool

Large pool

If you choose to override any of these memory parameters, ensure that the value is greater than the default:

Number of processes - If you choose to override this parameter, ensure the value is greater than the default.

Connection mode - **Dedicated** mode is recommended for best performance.

**Note:** Enable Archive Log Mode for all four databases so that you can use RMAN.

---

## Step 2: Deploy the Database Template

With an Oracle environment set up, the IBM MaaS360 database template must be deployed to create four databases.

### About this task

>To deploy the IBM MaaS360 database artifacts, perform the following steps:

### Procedure

1. As the root user, check and update the following Oracle parameters at the OS level so they are at least at the values below:

*Table 5. Oracle parameters*

Parameter	Value
Maximum Open File Descriptors for user	Minimum: 50000
Maximum Processes Available for user	Minimum: 50000
Maximum Total Shared Memory (SHMMAX)	Minimum: 6442450944
Shared Memory Pages (SHMALL)	Minimum: 2097152

Database system parameters, like PGA and SGA, in the database templates have been tuned for 5000 devices by default.

To use your own device number, multiply the base SGA and PGA configuration by the factor of the increase in the physical database memory.

Refer to VMware and Oracle Servers section for physical database memory value based on number of devices.

Base PGA and SGA values (in MB) set in the templates are as follows:

Table 6. PGA and SGA values

Database	pga_aggregate_target	sga_target / sga_max_size
AGLINK	100 M	1000 M
EDW	400 M	1000 M
P03	100 M	1000 M
VPN2	800 M	4000 M

**Note:** Perform the following steps as the system user that manages the Oracle database (typically the Oracle user).

2. Copy the IBM MaaS360 Database Artifact package file that was obtained from Passport Advantage to the database server and extract the file.
3. Copy the following database template files from <base folder>/11.2.0.4/ to the assistants/dbca/templates directory under ORACLE\_HOME:
  - agilink\_clone.ctl
  - agilink\_clone.dbc
  - agilink\_clone.dfb
  - edw\_clone.ctl
  - edw\_clone.dbc
  - edw\_clone.dfb
  - p03\_clone.ctl
  - p03\_clone.dbc
  - p03\_clone.dfb
  - vpn2\_clone.ctl
  - vpn2\_clone.dbc
  - vpn2\_clone.dfb
4. Using DBCA, import the following templates. You can override the default values in the templates according to your environment in accordance with the rules described in “Database Default Parameters” on page 19.
  - agilink\_clone
  - edw\_clone
  - p03\_clone
  - vpn2\_clone
5. Edit the db\_update.ini file in the extracted folder, and update the following parameters to values that fit the availability in your environment. Do not change the values of any other parameters.
  - ORACLE\_HOME
  - DB\_DOMAIN
  - APP\_PASS – Change this only if you intend to change the default password for all DB users to a password of your choice.
  - DB\_SYSTEM\_PASS – Should be configured with **SYS** user password. SYS user password should be configured to be the same across VPN2, AGILINK, P03 and EDW databases.

6. If the database management user is not the oracle user, you must edit the update\_m360\_databases.sh file in the extracted folder. Replace all references to zzoracle to zz<database\_management\_user>.
7. If Oracle RAC is used, modify the file update\_m360\_databases.sh:
  - a. Update the following lines:
 

```
export ORACLE_SID=$AGILINK_SID: replace $AGILINK_SID with the correct Agilink
database SID for the Oracle RAC node.
export ORACLE_SID=$VPN2_SID: replace $VPN2_SID with the correct VPN2 database SID for
the Oracle RAC node.
export ORACLE_SID=$EDW_SID: replace $EDW_SID with the correct EDW database SID for
the Oracle RAC node.
export ORACLE_SID=$P03_SID: replace $P03_SID with the correct P03 database SID for
the Oracle RAC node.
```
  - b. Modify the following line to include a storage clause as required by your environment. The following line occurs four times in update\_m360\_databases.sh; update each occurrence:
 

Example command:

```
alter tablespace TEMP add datafile '<storage_location>\Temp02.dbf' size 100M
autoextend on maxsize 4000M;
```
8. Create or edit network/admin/tnsnames.ora under ORACLE\_HOME, and add or edit the following TNS names. Replace the bracketed values in each line with the correct values.
 

```
agilink=(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP))(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP)))(CONNECT_DATA=(SID=<agilink_sid>)(SERVER=DEDICATED)))
vpn2=(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP))(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP)))(CONNECT_DATA=(SID=<vpn2_sid>)(SERVER=DEDICATED)))
p03=(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP))(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP)))(CONNECT_DATA=(SID=<p03_sid>)(SERVER=DEDICATED)))
edw=(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP))(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP)))(CONNECT_DATA=(SID=<edw_sid>)(SERVER=DEDICATED)))
NODE_LISTENER=(DESCRIPTION=(ADDRESS=(HOST=<ip_address_or_hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP)))
REMOTE_LISTENER=(DESCRIPTION=(ADDRESS_LIST=(ADDRESS=(HOST=
<ip_address_or_hostname>)(PORT=<listener_port>)(PROTOCOL=TCP))(ADDRESS=(HOST=
<ip_address_or_hostname>)(PORT=<listener_port>)(PROTOCOL=TCP))))
```
9. Create or edit network/admin/listener.ora under ORACLE\_HOME and add or edit the following line:
 

```
LISTENER=(DESCRIPTION=(ADDRESS=(HOST=<i/p address / hostname>)(PORT=
<listener_port>)(PROTOCOL=TCP)))
```
10. Stop the Oracle database and listener if they are already running and restart the database only.
11. Execute update\_m360\_databases.sh, to perform post installation updates to the databases. If any errors are reported, they have to be corrected before you proceed further.
12. Restart the Oracle database listener.

13. Execute `validate_database_setup.sh`, to perform a validation of the database installation and configuration.

If any errors are reported, they have to be corrected before you proceed further.

### **What to do next**

**Note:** Do not proceed with the Instance Configuration through the IBM MaaS360 Administration Console unless all errors reported by the validation script have been resolved.



---

## Chapter 8. Part 2: Deploy the IBM MaaS360 Virtual Appliance

IBM MaaS360 is deployed as a VMware Virtual Appliance, or vApp, on an ESXi server or ESXi cluster. The vApp contains several virtual machines that constitute the bulk of your IBM MaaS360 deployment.

---

### Step 1: Create a Resource Pool

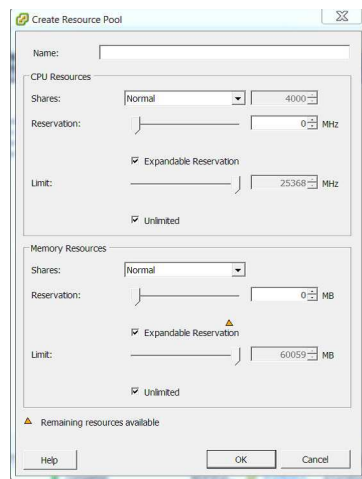
#### About this task

A VMware resource pool is a pre-requisite for the successful deployment of the vApp in a VMware Cluster. You can use an existing resource pool or deploy one from the VMware vSphere client.

To deploy a resource pool, perform the following steps from the vSphere client, which must be connected to your VMware Virtual Center:

#### Procedure

1. Navigate to the ESXi host designated for your IBM MaaS360 vApp deployment using the VMware vSphere client.
2. Right-click and select **New Resource Pool** from the drop-down menu. The **Create Resource Pool** window opens.



3. Enter a name for the Resource Pool, and enter values appropriate for your VMware environment.

---

### Step 2: Deploy the vApp

After creating a resource pool, the vApp must be imported and configured.

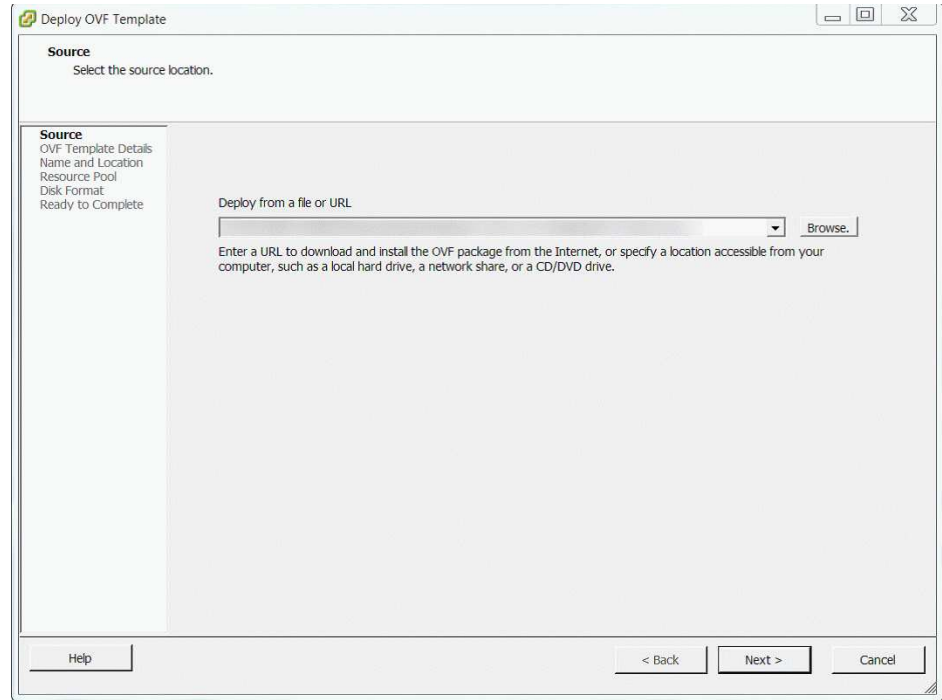
#### About this task

From the vSphere Client, connect to your VMware Virtual Center and perform the following steps:

## Procedure

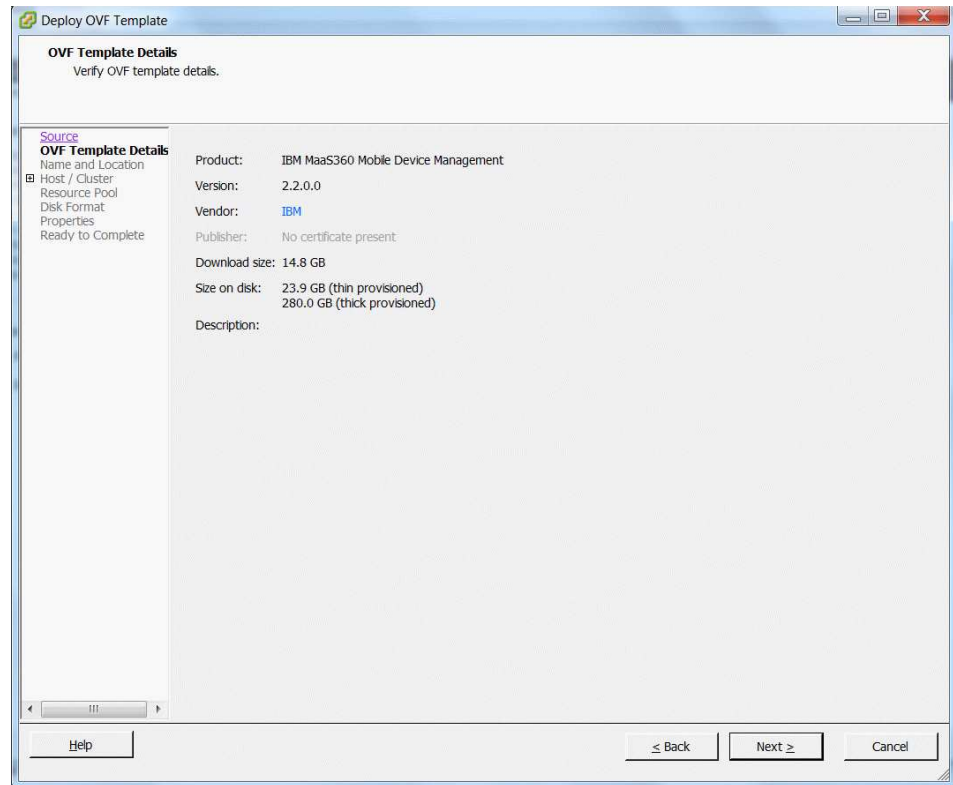
1. Select the relevant resource pool on the left navigation panel where you will import the IBM MaaS360 vApp.
2. From the **File** menu, click **Deploy OVF Template**.

The **Deploy OVF Template** screen opens.

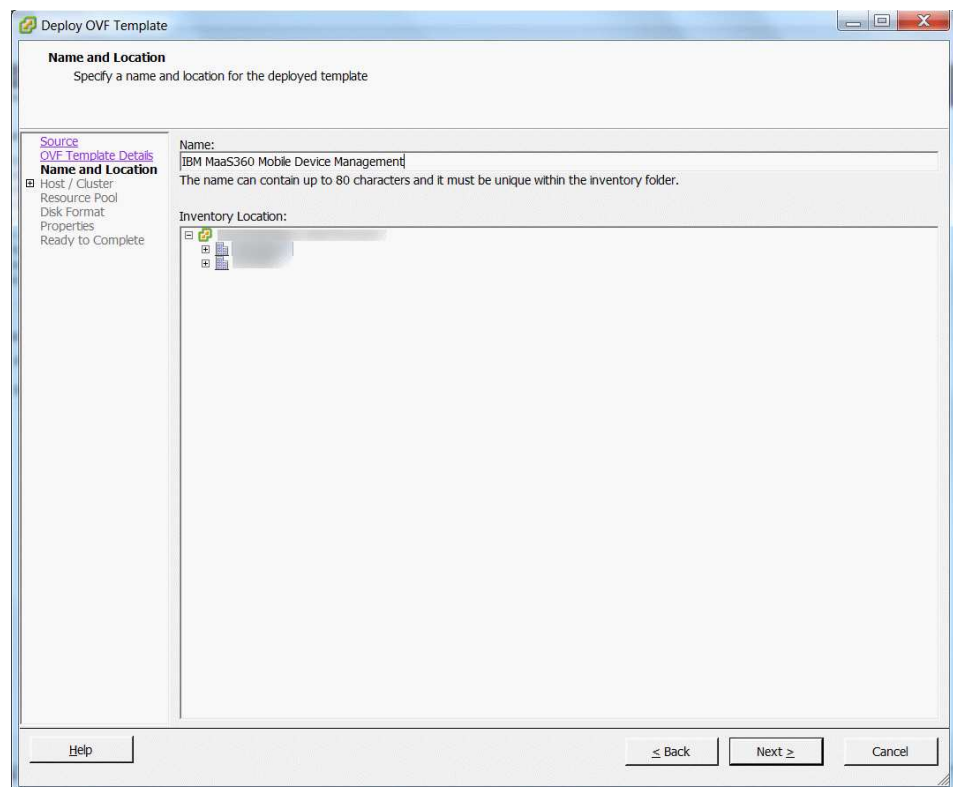


3. Click **Browse** and navigate to the location of the OVA file.
4. Select the OVA file and click **Next** to view the **OVF Template Details** window.

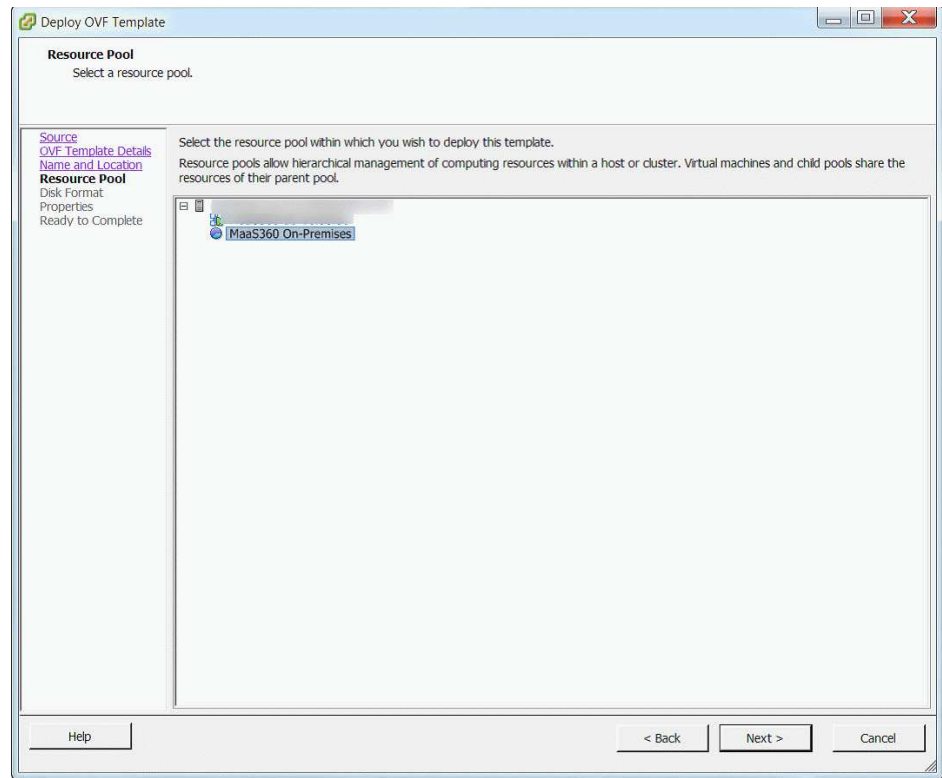




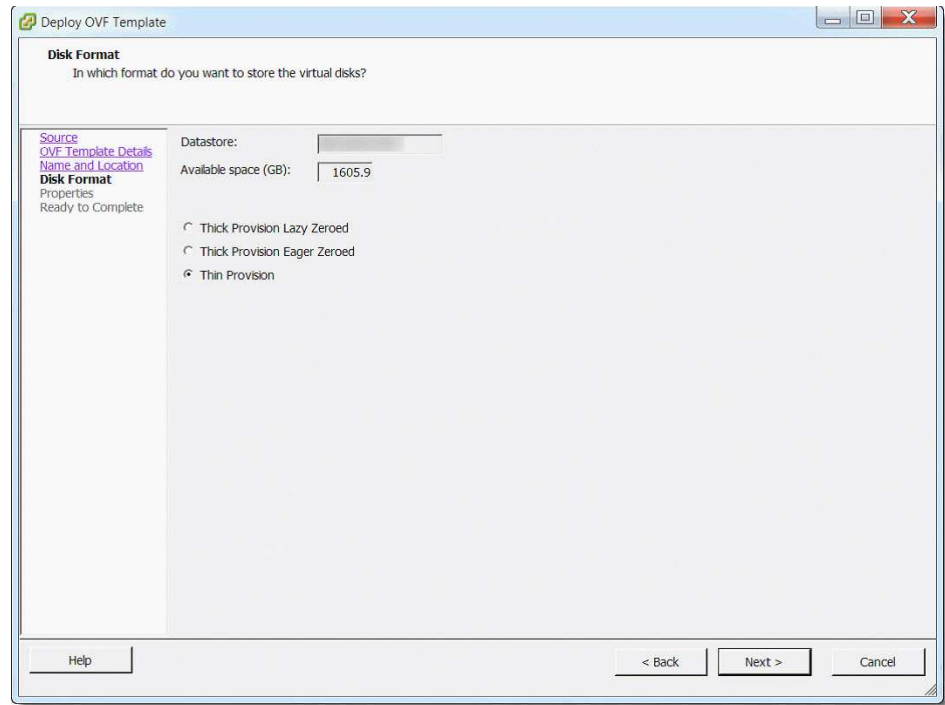
5. Click **Next** to display the **Name and Location** screen. Edit the name of the vApp, if desired.
6. Select the appropriate inventory location and click **Next**.



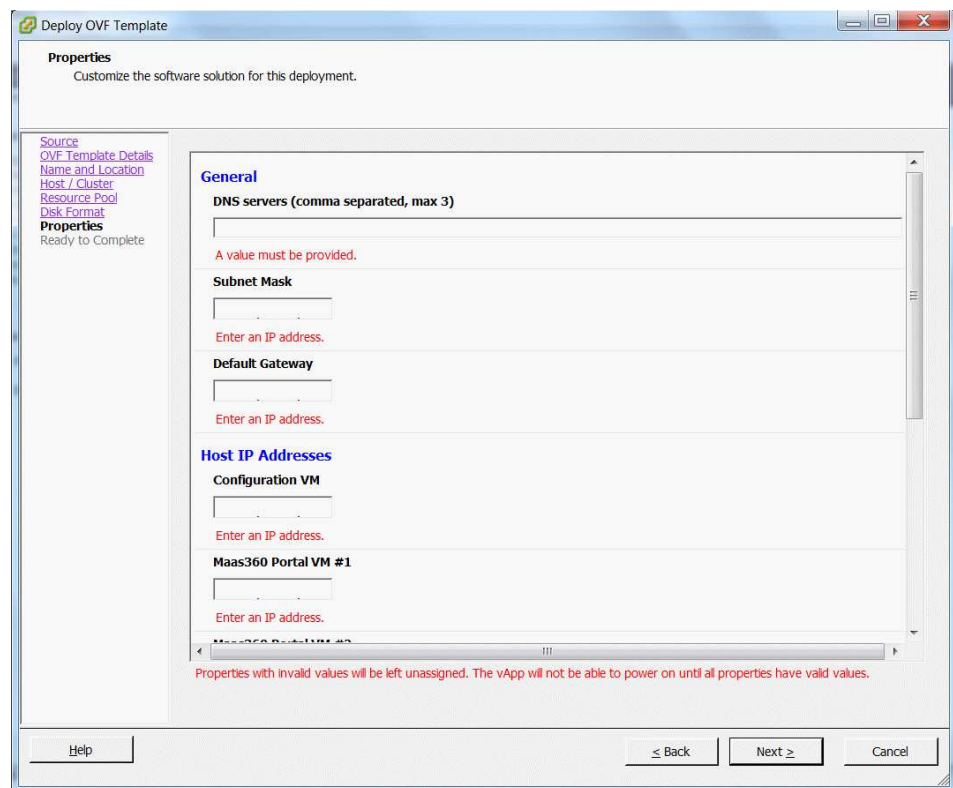
7. If you did not select the newly created resource pool when deploying the template, designate a resource pool. Click **Next** to proceed or skip this step.



8. If only one storage resource is configured, skip this step. If multiple storage resources are available, select the storage resource for hosting the virtual appliance using the **Storage** screen.  
If you are configuring your deployment for High Availability, select **shared storage**.  
Click **Next** to proceed.
9. Choose the provisioning type and data store details on the **Disk Format**.  
For better capacity planning use **Thick Provision**.  
Click **Next** to proceed.



10. On the **Properties** screen, enter the IP addresses for the DNS servers, Subnet mask, and default gateway for the network where the vApp is deployed.



11. Under the **Host IP Addresses** heading on the same screen, enter the internal IP addresses reserved for the seven virtual machines.
  - IBM MaaS360 Configuration VM
  - IBM MaaS360 Portal VM #1—node 1 of the Portal VM

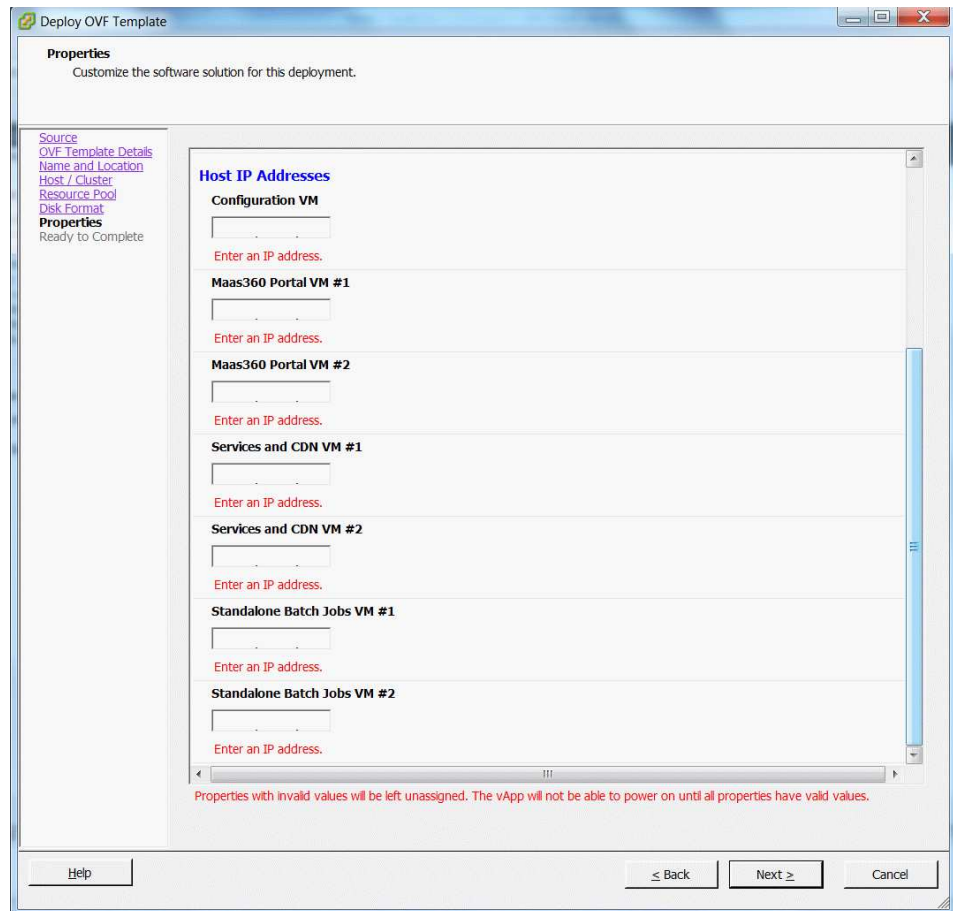
- IBM MaaS360 Portal VM #2—node 2 of the Portal VM
- IBM MaaS360 Services and CDN VM #1—node 1 of the Services VM
- IBM MaaS360 Services and CDN VM #2—node 2 of the Services VM
- IBM MaaS360 Standalone Batch Jobs VM #1—node 1 of the Standalone Batch Jobs VM
- IBM MaaS360 Standalone Batch Jobs VM #2—node 2 of the Standalone Batch Jobs VM

**Note:** All seven IP addresses must be valid to deploy the vApp in native High Availability mode

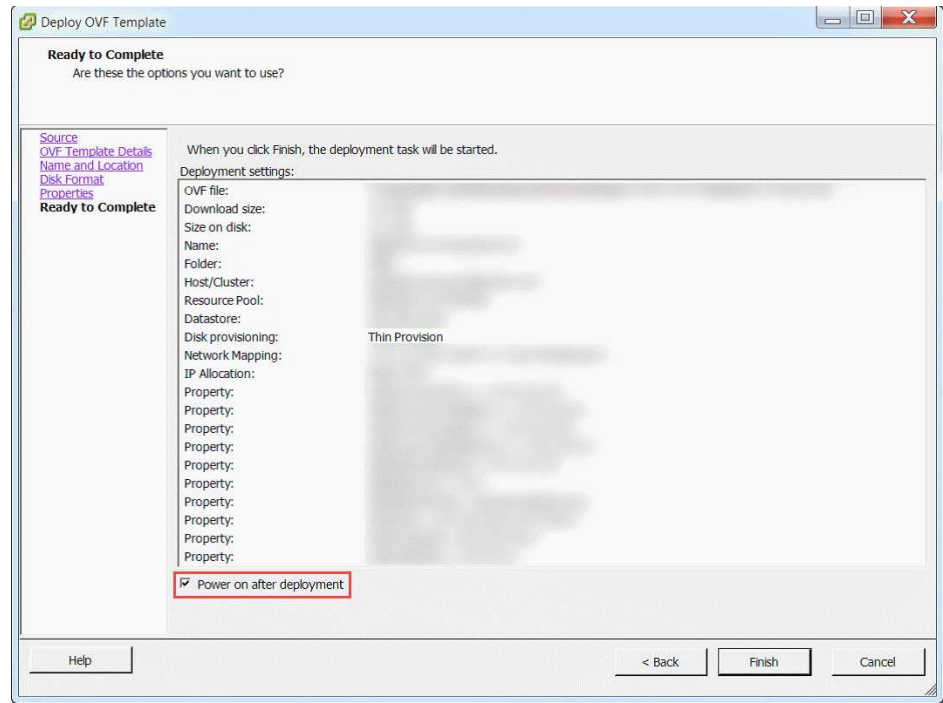
To deploy it in non-native High Availability mode, enter valid IP addresses for the following:

- IBM MaaS360 Configuration VM
- IBM MaaS360 Portal VM #1
- IBM MaaS360 Services and CDN VM #1
- IBM MaaS360 Standalone Batch Jobs VM #1

You could enter 255.255.255.255 for the IP addresses of the IBM MaaS360 Portal VM #2, IBM MaaS360 Services and CDN VM #2 and IBM MaaS360 Standalone Batch Jobs VM #2. These Node 2 VMs will not be in use in non-native High Availability mode.



12. Click **Next** to view the **Ready to Complete** screen.
13. Confirm all of the deployment settings before the vApp import starts.  
If necessary, click **Back** to return to the previous screen to change any settings.



14. Select the **Power on after deployment** checkbox.

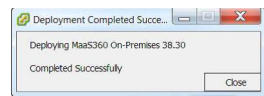
**Note: If you are deploying the vApp in non-native High Availability mode, clear this checkbox instead.**

15. Click **Finish** to continue with the deployment process.

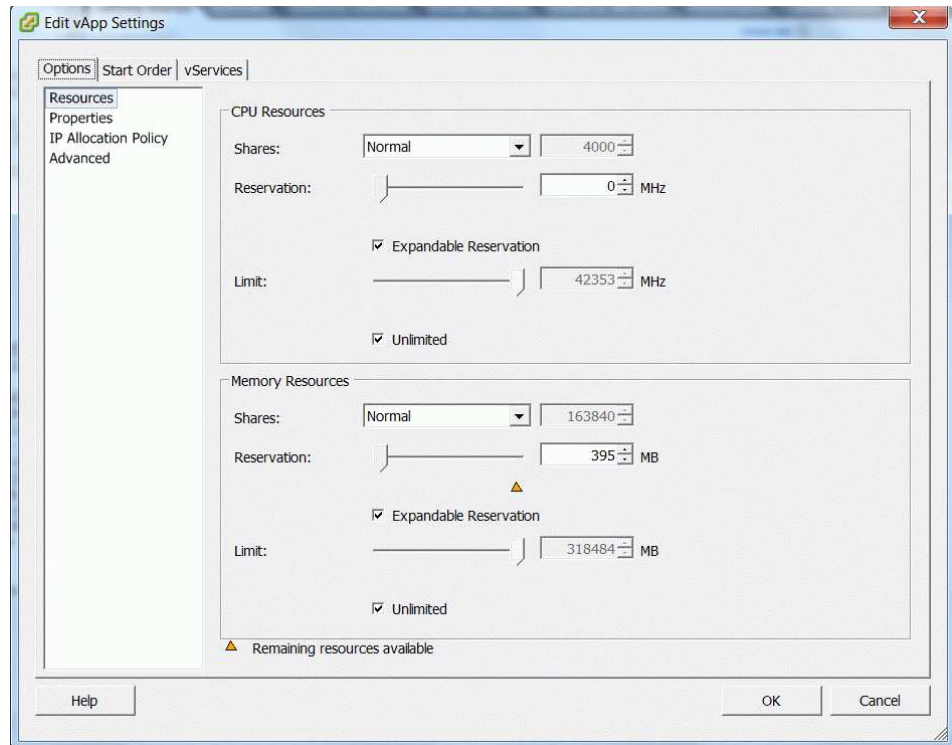
A bar will show the progress and time remaining for the process to finish.

It might take more than an hour for this process to run.

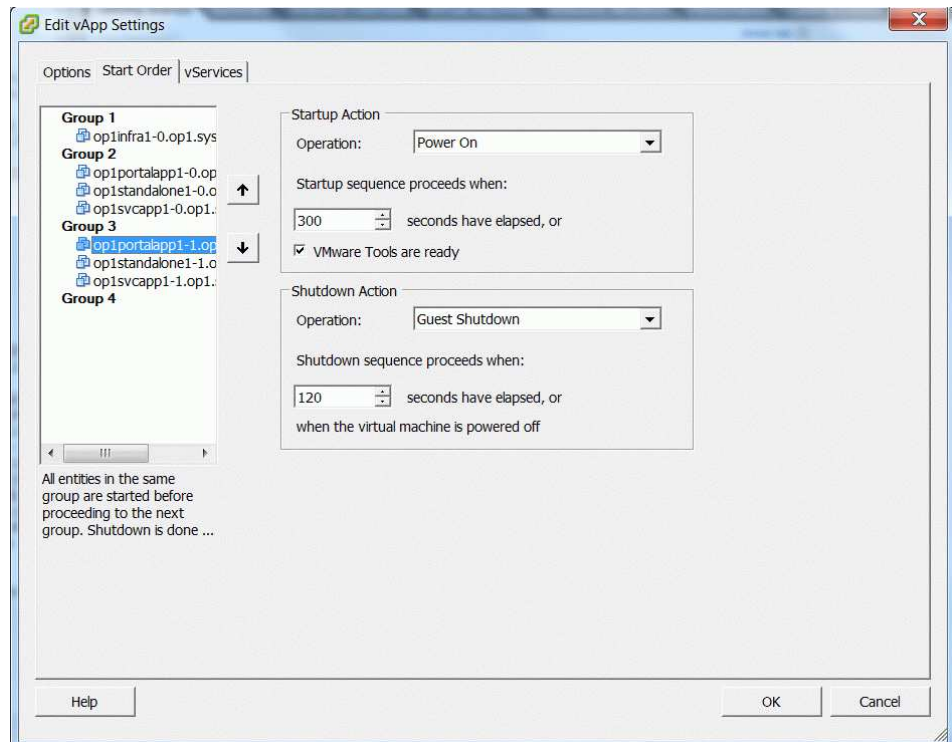
You will receive a success message if the deployment has completed successfully.



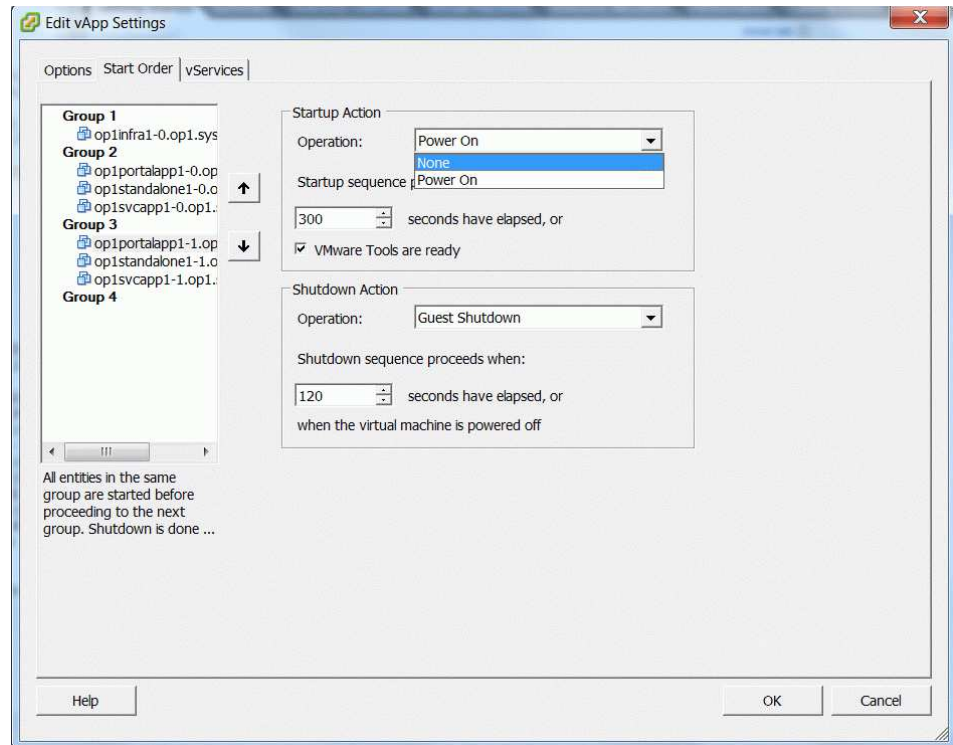
16. If you have deployed the vApp in native High Availability mode, skip these Steps and proceed to Step 21.
17. Stop Power On operation for Node 2 VMs.
18. Click on the deployed vApp in the vCenter and select **Edit vApp Settings**.



19. Click the **Start Order** tab and select the VMs in **Group 3**.



20. Change the **Startup Action > Operation** to *None* for each of the three VMs in **Group 3**.



21. Click **OK** to save the changes.
22. Power on the vApp, and verify that only the VMs in Group 1 and Group 2 have been powered on.

---

## Step 3: Synchronize Time Between Servers

### Procedure

Ensure the VMware ESXi hosts and Oracle database servers synchronize time to a common NTP server.





---

## Chapter 9. Part 3: Configure the IBM MaaS360 Servers

After the IBM MaaS360 virtual appliance has been installed, the next step is to configure the deployment.

### About this task

Configure the service using the IBM MaaS360 Administration Console, or MAC, through a browser.

### Procedure

Before proceeding, ensure that the certificates and network requirements have been met as described in Chapter 5, “Software Requirements,” on page 11. This procedure can take approximately two hours to complete.

---

## Step 1: Access the Administration Console

### About this task

You can access the Administration Console using any browser.

**Note:** If you are using Internet Explorer, version 11+ is required.

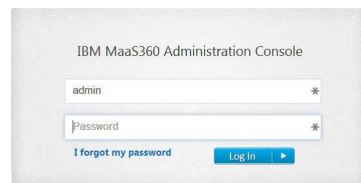
The Administration Console is hosted on the Configuration VM.

### Procedure

1. Using any browser, navigate to `http://<Configuration_VM_IP_Address>`. You might be presented with a warning that the address is untrusted, but this warning can be ignored.
2. Enter the default username and password and click **Log In**.

**User:** *admin*

**Password:** *manage*



3. Accept the series of license agreements and continue.

## Step 2: Choose the Deployment Type

### About this task

After accepting the license agreements, the **Deployment** screen is displayed.

**MaaS360**

Choose Deployment Architecture for MaaS360

MaaS360 On-Premises supports high availability architecture for better service uptime. It also supports reverse proxy configuration in case you don't want to expose the service to internet directly.

This virtual appliance has been shipped to you with seven virtual machines. In High Availability mode, MaaS360 will deploy all the 7 virtual machines and each of Portal, Services and Batch Apps will be deployed in a cluster of 2 virtual machines. Configuration virtual machine will still be one as its used during deployment purposes only. In case of Non-High Availability mode, only the first four virtual machines will be configured, you should shut down the other 3 VMs.

Please note that this is one time configuration and you will have to deploy the entire virtual appliance again if you want to change this configuration.

Deploy MaaS360 in High Availability  Yes  No

Deploy MaaS360 with Reverse Proxy  Yes  No

Deploy MaaS360 over HTTPS  Yes  No

IBM MaaS360 can be deployed in the following ways:

- *Native High Availability mode (using an external load balancer)*  
You can choose to offload/terminate SSL at the load balancer or do it in IBM MaaS360 vApp.  
A trusted SSL domain certificate has to be installed in the load balancer.
- *Non-native High Availability mode*  
In this mode native High Availability is turned off and you should use VMware's High Availability capability in case you still need high availability.
- *Behind an external Reverse Proxy*  
An external reverse proxy can shield IBM MaaS360 vApp from direct interaction with the Internet. You have to offload/terminate SSL at the reverse proxy. You can either initiate http or https communication from the reverse proxy to the IBM MaaS360 VMs.  
A trusted SSL domain certificate has to be installed in the reverse proxy.

### Procedure

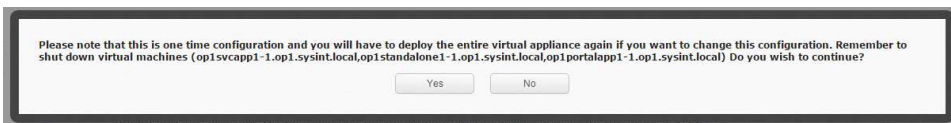
1. Choose the deployment architecture based on your requirements and configure the instance according to the instructions below.
  - **Deploy IBM MaaS360 in High Availability**
    - Yes—turn on the native High Availability
    - No (default)—turn off the native High Availability feature and deploy the vApp in non-native High Availability mode.
  - **Deploy IBM MaaS360 with a Reverse Proxy**
    - Yes—integrate the vApp with an external Reverse Proxy
    - No (default)—disable integration with an external Reverse Proxy
  - **Deploy IBM MaaS360 over HTTPS**  
This is only valid if you selected Yes for integration with Reverse Proxy.
    - Yes—offload or terminate SSL at the Reverse Proxy, and then use another SSL certificate to encrypt the traffic and forward HTTPS requests to the IBM MaaS360 vApp (for enhanced security)

- No (default)— offload or terminate SSL at the Reverse Proxy and then forward HTTP requests to the IBM MaaS360 vApp

**Important:** The deployment settings are irreversible for the lifetime of the instance. If these deployment settings must be changed, you have to redeploy the entire instance.

If you choose the *non-native High Availability* option, you should shut down the Node 2 VMs by following instructions in “Step 2: Deploy the vApp” on page 25.

2. Click Continue.
3. Click **OK** if you are sure of the chosen deployment settings to continue. Click **Cancel** to review the deployment settings.



## Step 3: Enter Database Settings

### Procedure

1. Enter the following values for your database configuration:

- **Oracle Host**

Use the hostname (recommended) or IP address of your Oracle database.

For an Oracle RAC setup, you can enter the hostnames or IP addresses of all your RAC nodes, separated by commas. IBM MaaS360 supports maximum of four RAC nodes as part of this configuration.

- **Port**

Use the database port. The default value is 1521.

- **DB Service Name**

Enter standard\_vpn2.<DB\_DOMAIN>

Enter the database domain you specified during your Oracle database installation for IBM MaaS360. This should be same as the domain value entered for the DB\_DOMAIN parameter in the db\_update.ini file used during database set up.

- **Password**

Enter the password for your database deployment. This should be same as the password value specified for the APP\_PASS parameter in the db\_update.ini file used during database set up.

Host	IP	Database Connectivity
op1svccapp1-1		
op1svccapp1-0		
op1portalapp1-0		
op1infra1-0		
op1portalapp1-1		
op1standalone1-1		
op1standalone1-0		

2. Verify that correct values have been entered and then click **Test Connection**.

If database is not reachable from the Configuration VM or if any of the other VMs in the vApp are unable to connect to the database, you will see an error message below the text button.

3. Fix all connection failures before continuing on.

The status of the database connectivity for all the VMs is displayed on the right hand side of the screen. You cannot proceed unless all tests show a green checkmark.

Example database connection failure:

Please provide Oracle database connection parameters. This is a mandatory step before configuring MaaS360 instance. You can provide comma separated values of multiple hosts for Oracle Host field.

Oracle Host:   
Port: 1521  
DB Service Name: standard\_vpn2.onpremmaas360.com  
Oracle Config UI User: config\_ui  
Password:

DB time zone: GMT ✓

Host	IP	Database Connectivity
op1svccpp1-0		✓
op1infra1-0		✓
op1portalapp1-0		✗
op1standalone1-0		✓

✗ Hosts "op1portalapp1-0" Failed to connect to database.

4. After correcting all errors click on **Test Connection** again. Repeat this process till you see green checkmarks for all tests.

Example test success:

Please provide Oracle database connection parameters. This is a mandatory step before configuring MaaS360 instance. You can provide comma separated values of multiple hosts for Oracle Host field.

Oracle Host:   
Port: 1521  
DB Service Name: standard\_vpn2.onpremmaas360.com  
Oracle Config UI User: config\_ui  
Password:

DB time zone: GMT ✓

Host	IP	Database Connectivity
op1svccpp1-1		✓
op1svccpp1-0		✓
op1portalapp1-0		✓
op1infra1-0		✓
op1portalapp1-1		✓
op1standalone1-1		✓
op1standalone1-0		✓

✓ Database connectivity test is successful. Please follow the documentation for configuring MaaS360

5. When all tests are successful, click **Save** to configure and start the database connections.

**Note:** This process may take up to 15 minutes to finish. Do not refresh the page.

---

## Step 4: Change the Password

### About this task

The **Change Password** box will appear. You will be prompted to set a new password for increased security.

## Change Password

Password should be 8 character long with at least one of each upper case,lower case,numeric and special character [~!@#\$.%^.&\*~\_]

Enter E-mail Address	<input type="text" value="Enter E-mail Address"/>
Confirm E-mail Address	<input type="text" value="Confirm E-mail Address"/>
Old Password	<input type="text" value="Old Password"/>
New Password	<input type="text" value="New Password"/>
Confirm password	<input type="text" value="Confirm password"/>

### Procedure

1. Follow the specified guidelines.
2. Enter a valid email address.  
If you forget your password, a newly generated password can be sent to that address as part of the password reset process.
3. Click **Save** to continue.



---

## Chapter 10. Part 4: Customize the Service Features

### About this task

Now that your servers are configured and communicating with each other, you can configure other features such as portal branding, email service integration, file storage location, and more.

You configure these features depending on your own organization's needs. For example, if you are not using SMS gateway service for your devices, you don't have to configure it.

All these customizations are done through the Administration Console.

---

## Access the Administration Console

### About this task

If you've just finished the IBM MaaS360 server configuration, you are already logged in through the console.

If you're returning, first connect to the Administration Console using any browser.

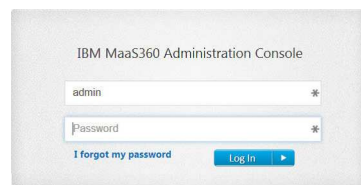
**Note:** If you are using Internet Explorer, version 11+ is required.

### Procedure

1. Using any browser, navigate to `http://<Configuration_VM_IP_Address>`.  
You might be presented with a warning that the address is untrusted, but this warning can be ignored.
2. Enter the username and new password and click **Log In**.

**User:** *admin*

**Password:** *<as configured earlier>*



---

## Configure Access URLs and Certificates

Set up your portal's URLs and certificate settings.

### About this task


After the instance is configured the URLs cannot be changed. A fresh deployment is necessary if URLs have to be changed.

The DNS entries should follow the guidelines in Chapter 6, "Network Requirements," on page 15.

## Procedure

1. Click **Configure** from the upper-right corner, then click **Solutions Branding**.



2. In the URL Branding section, click the pencil icon  to enter the DNS settings and SSL Certificates for each host.
3. Enter the External DNS host name for each component according to your high availability and reverse proxy configuration.
4. Enter the Internal DNS host name for each component.
  - Internal DNS is valid only if Reverse Proxy has been chosen for deployment. In that case, enter the DNS entries configured for internal routing.
  - Enter http URLs if http traffic is forwarded to IBM MaaS360 VMs.
  - Enter https URLs if https traffic is forwarded to IBM MaaS360 VMs.
5. Choose to upload a new SSL certificate or to use an SSL certificate that you recently uploaded during the configuration of this instance.
  - If you select **Use Previous**, the only visible field is a drop down list of existing uploaded certificates. A properly configured wildcard certificate can be used for all hosts.
  - If **New** is chosen then a completely new SSL certificate can be uploaded for the URL.

The SSL certificates should be issued from a trusted CA. You could use a wildcard certificate for all URLs or separate certificate for each URL.

For a Reverse Proxy with HTTPS deployment you can use self-signed certificates here, although it is recommended to use trusted SSL certificates. However at the Reverse Proxy you should have trusted SSL Certificates.

6. Select the SSL Sub CA Certificates file.

This is either a .crt or .pem file that contains the issuer Sub CA or a chain in which the issuer Sub CA is present.
7. Browse to the private key for the SSL Certificate for the host.

This will be a .key file. The private key must not be password protected. For more information on removing the password, see Chapter 20, “Appendix D: SSL Certificate Password Removal,” on page 95.
8. Repeat this process for the Portal, Enrollment, End User Portal and Device Services domains.

Use the **Use Previous** radio button to select certificates that were previously entered.
9. After entering all the information, click **Test** to ensure the settings are configured properly.



Errors are reported in red at the top of the screen while a successful test is indicated by a green checkmark. If the test is not successful, check the fields carefully and ensure they match your previous installation settings.

## About Certificates

SSL certificates should be .crt or .pem files.


You can upload new/renewed certificates after the instance is configured. Make sure you upload renewed certificates and reconfigure the instance before the certificates expire.

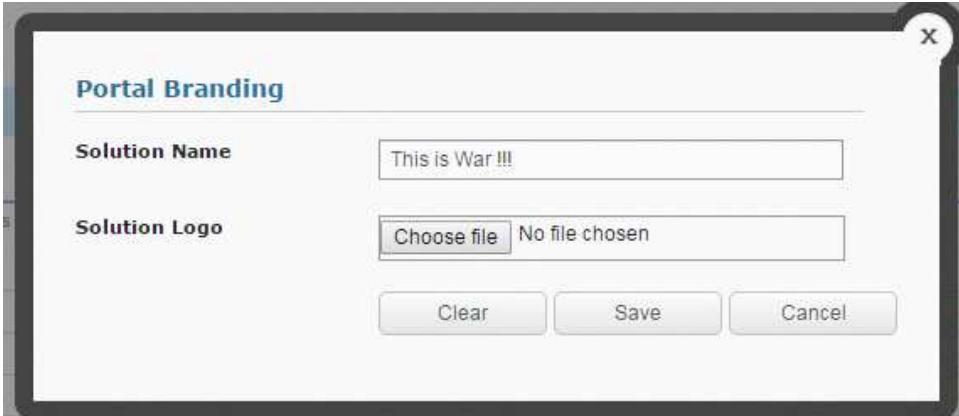
---

## Customize Your Portal

You can add your own branding and logo to the IBM MaaS360 Portal.

### Procedure

1. Click the pencil icon  .



The screenshot shows a dialog box titled "Portal Branding" with a close button (X) in the top right corner. It contains two input fields: "Solution Name" with the text "This is War !!!" and "Solution Logo" with a "Choose file" button and "No file chosen" text. At the bottom, there are three buttons: "Clear", "Save", and "Cancel".

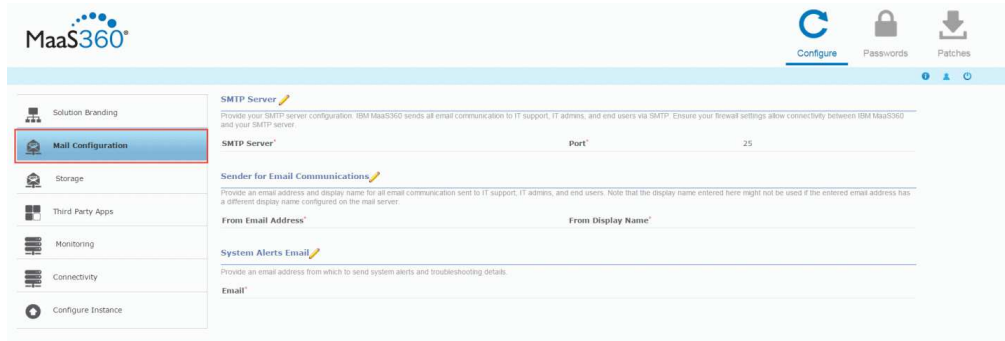
2. Enter a solution name.  
There is a limit of 32 characters.
3. Click Choose File to upload a logo.  
The logo should be 93x43 pixels.
4. Click **Save** to close.

---

## Connect to Mail Service


### Procedure

Use the **Mail Configuration** tab on the left side of the screen to configure your mail service settings.



## Configure SMTP (outgoing mail) Settings

### Procedure

1. Click the pencil icon  to edit your SMTP server settings.

Setting	Instruction
SMTP Server	Enter the domain name of your SMTP server. For example, smtp.company.com.
SMTP Port	Enter your SMTP server port. The default value is 25.


2. Click Test to ensure that the settings are configured properly. Errors are reported in red at the top of the screen while a successful test is indicated by a green checkmark. If the test is not successful, check the fields carefully and ensure that they match your deployment.

## Configure Mail Sender Address and Display Name

### About this task

Email messages that the service sends to administrators and end users must be from a provisioned mail user of your organization's mail system. All emails sent from the IBM MaaS360 deployment will originate from this email address.

### Procedure


1. Click the pencil icon  to set the email address. This email address must be an existing mail user.
2. Set the display name. The display name set on your SMTP server may override the value entered here.

## Set the System Alerts Email Recipient

### About this task

If problems arise with the IBM MaaS360 deployment, the system will send emails to the indicated address. In addition, system level emails such as support logs will be sent to this address.

### Procedure

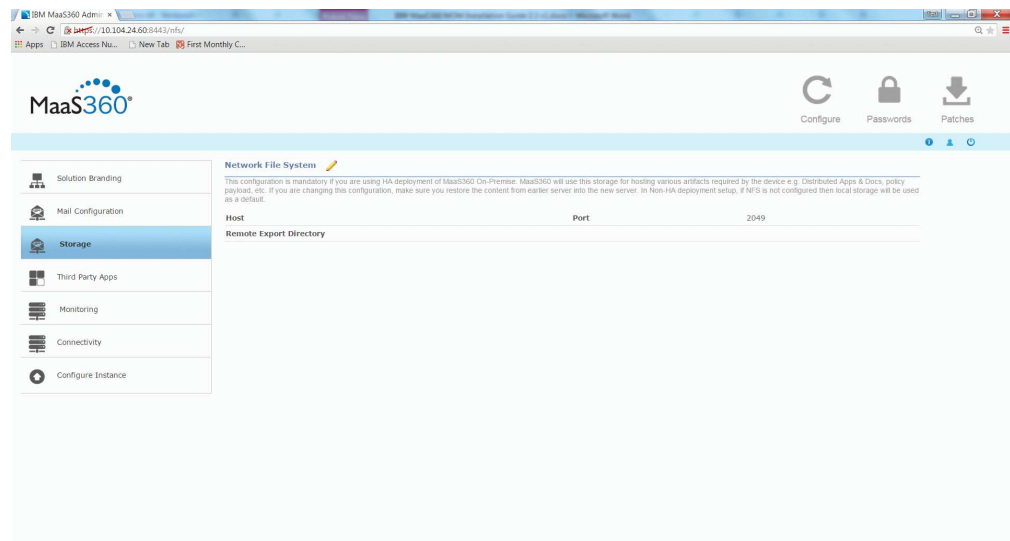
Click the pencil icon  to set an administrator email account that will receive service messages.

---

## Configure File and Mobile App Storage

### About this task

The Storage tab allows for configuring storage in an external Network File System (NFS) server, a shared storage for CDN content including applications, documents, and IBM MaaS360 Agent Application artifacts.



External storage is mandatory for a native High Availability deployment, and optional in other deployment types.

**Note:** This is an irreversible configuration for the life of the instance.

### Procedure

1. Make sure you have a backup and restore solution for the NFS server and files.
2. Set up the NFS server for high availability to avoid data or service loss.
3. Make sure the NFS server and the export directory is accessible from the IBM MaaS360 vApp.

If you lose accessibility, you will lose the uploaded content.

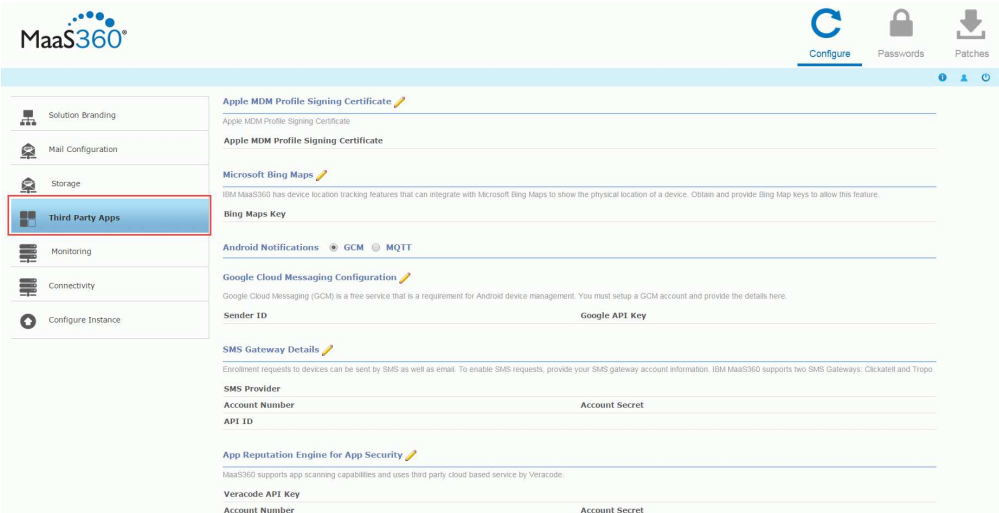
4. Click the pencil icon  to edit the storage settings:

Setting	Instruction
Host	Enter the hostname or IP Address of the remote NFS server.  Ensure the host is reachable from the Services and Standalone VMs of the IBM MaaS360 vApp.
Port	Enter the port number of the NFS server. The default value is 2049.
Remote Export Directory	Enter the remote directory in the NFS server that will be exported as CDN storage space for IBM MaaS360.

5. Click **Test**, and then **Save**.

## Connect to Third-Party Applications and Services

The **Third Party Apps** tab allows the configuration of several features that use third-party systems to enhance IBM MaaS360.



### Add an Apple MDM Profile Signing Certificate

#### About this task

Apple profile signing certificate is a code signing certificate used to sign the MDM profile that gets installed on Apple devices.

You can use the existing SSL certificate uploaded with the Services URL in the URL branding section, obtain a code signing certificate and upload it or choose to use a seeded self-signed certificate.

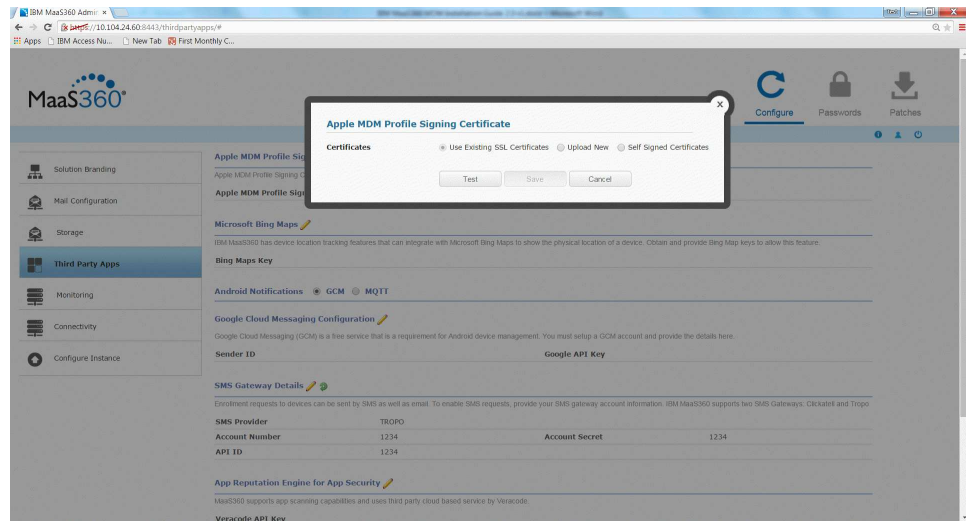
**Note:** For Reverse Proxy deployment with http traffic routed to IBM MaaS360 you could choose to upload a new certificate with the Upload New option. This could be either a code signing certificate or a SSL certificate. Make sure the certificate uses 2048-bit keys or more.

If you do not upload a new certificate, by default the seeded self-signed certificate will be chosen.

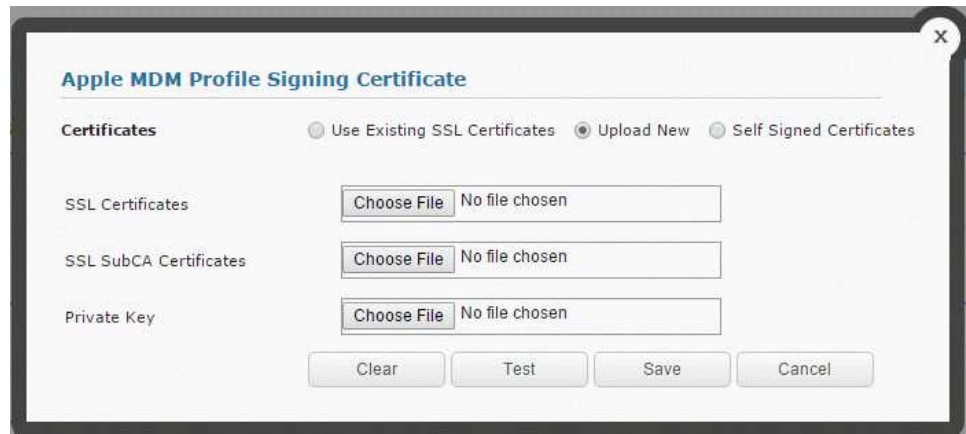
## Procedure

1. Click on the **Third Party Apps** tab.

2. Click the pencil icon  to edit your certificate choice.



3. To use an existing SSL Certificate, select it from the list of previously installed certificates.
4. To upload a new signing certificate, choose the new SSL Certificate, SSL SubCA Certificate, and Private Key files, and click **Save**.



5. To use a seeded self-signed certificate, select the certificate.  
During MDM profile installation on the iOS device, the user will be prompted to accept this certificate to continue with management
6. Click **Save**.


## Add the Microsoft Bing Maps Feature

### About this task

IBM MaaS360 has device location tracking features that can integrate with Microsoft Bing Maps to show the physical location of a device. If you want to implement those features, you need a Bing Maps Key.

### Procedure

1. Click on the **Third Party Apps** tab.

2. Click the pencil icon  .



3. Enter the key, and click **Save**.

## Enable Android Notifications

### About this task

There are two communication protocols used to communicate with Android devices.

Google Cloud Messaging (GCM) is the primary protocol for Android communication. You must set up a free GCM account and provide the **Sender ID** (also known as the *Project Number*) and **Google API Key** to the IBM MaaS360 server. For more information about GCM, see <http://developer.android.com/google/gcm/gs.html>.


**Note:** The Sender ID is not the email address associated with your GCM account.

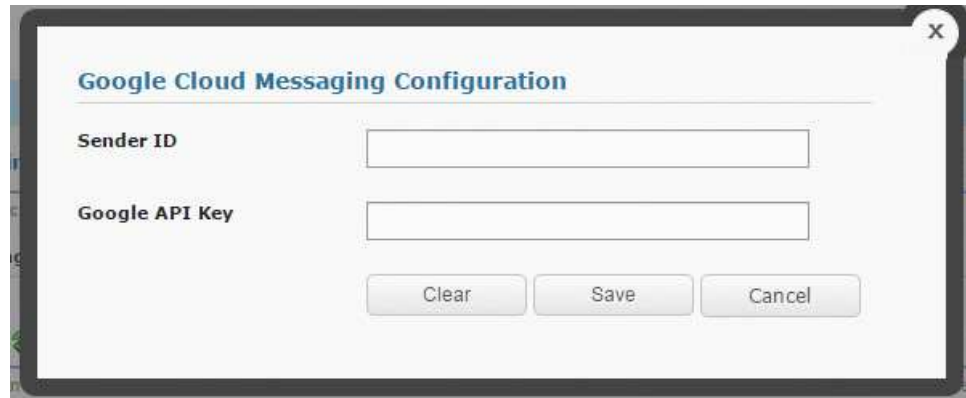
Message Queuing Telemetry Transport (MQTT) is an additional protocol for Android communication. It is necessary for integration with IBM MessageSight™ product.

See the *IBM MessageSight Configuration for MaaS360* guide for information about configuring a MessageSight server for IBM MaaS360 Android notifications.

You must configure GCM or MQTT to enable communication with Android devices.

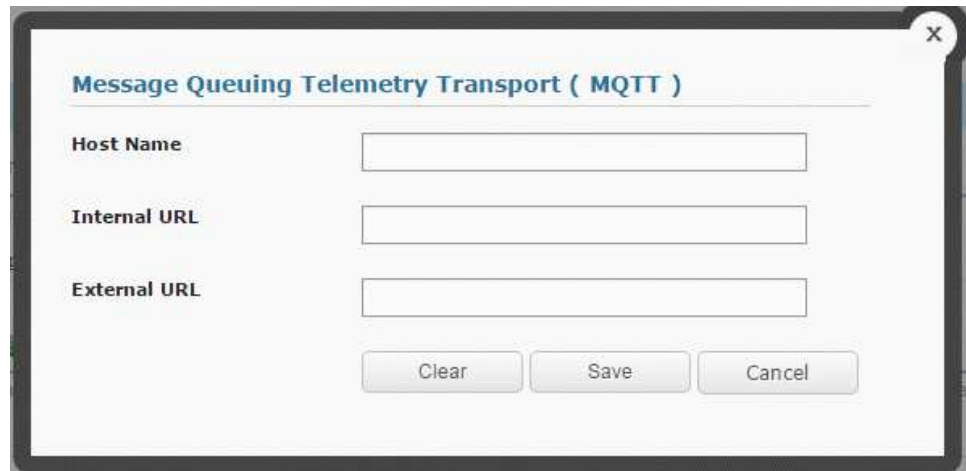
## Procedure

1. Click on the **Third Party Apps** tab.
2. Choose the GCM or MQTT radio button and click the pencil icon .
3. If you chose GCM, enter the Sender ID and Google API Key.



The screenshot shows a dialog box titled "Google Cloud Messaging Configuration". It contains two text input fields: "Sender ID" and "Google API Key". Below the input fields are three buttons: "Clear", "Save", and "Cancel".

4. If you chose MQTT, enter the host name, and URLs associated with MQTT server.



The screenshot shows a dialog box titled "Message Queuing Telemetry Transport ( MQTT )". It contains three text input fields: "Host Name", "Internal URL", and "External URL". Below the input fields are three buttons: "Clear", "Save", and "Cancel".

5. Click **Save**.

## Enter SMS Gateway Account Details


### About this task

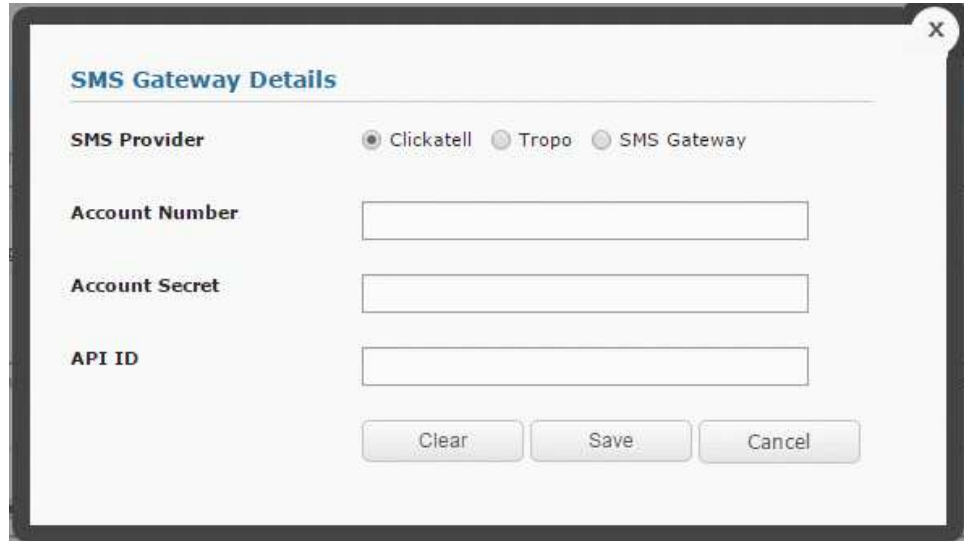
Device enrollment requests can be issued by email or SMS.

To enable SMS requests, set up an SMS Gateway account with a third-party provider. Currently, two SMS providers require less configuration: Clickatell and Tropo.

Alternatively, you can directly integrate with an SMS/SMPP Gateway which supports SMPP 3.4 protocol, as specified in the standards document - [http://opensmpp.org/specs/smppv34\\_gsmumts\\_ig\\_v10.pdf](http://opensmpp.org/specs/smppv34_gsmumts_ig_v10.pdf)

## Procedure

1. Click on the **Third Party Apps** tab.
2. Click the pencil icon  to designate an SMS provider.
3. If you select Clickatell or Tropo, enter the **Account Number**, **Account Secret**, and **API ID** provided by the SMS service provider.



4. If you select SMS Gateway, enter the service's configuration values, then click **Test** to ensure there are no errors connecting to the SMS Gateway Server.

Table 7. SMS Gateway Settings

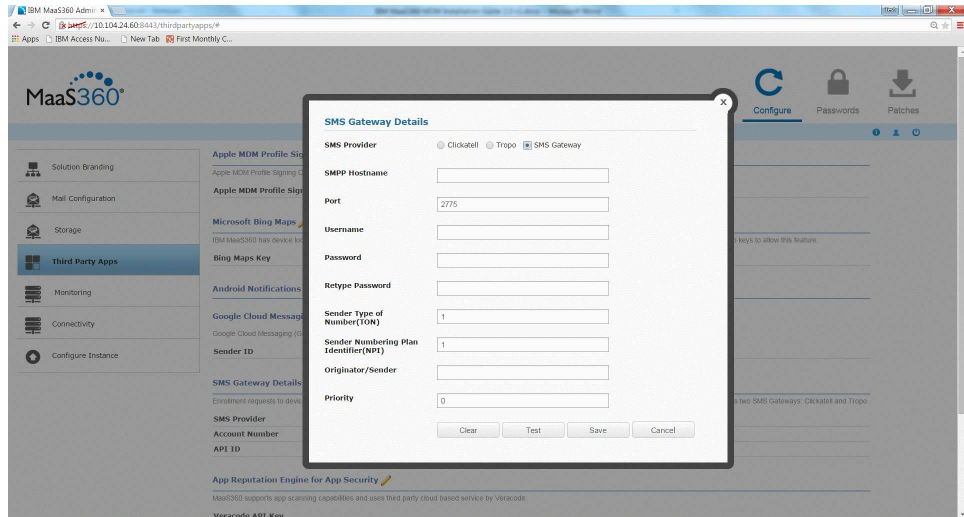
Setting	Description
SMPP Hostname	IP Address / URL of the SMS Gateway Server <b>Note:</b> Please make sure Standalone Batch Jobs VM and Configuration VM have access to this Server
Port	Port number of the SMS Gateway Server Default value: 2775
Username	Username of the account created in the SMS Gateway
Password	Password for the account created in the SMS Gateway
Retype Password	Same as what was entered in Password field
Sender Type of Number (TON)	Type of Number Default value: 1
Sender Numbering Plan Identifier (NPI)	Number plan identifier Default value: 1
Originator/Sender	Name of the sender as setup in the SMS Gateway Server



Table 7. SMS Gateway Settings (continued)

Setting	Description
Priority	Priority of the message. Default value: 0

Refer to <https://docs.oracle.com/cd/E19142-01/819-0105/sms.html> to get more details on the values to be entered for the above fields.



5. Click Save.

## Enter Network Time Protocol (NTP) Server Details

### About this task

A NTP Server URL can be specified to synchronize the clocks of all the VMs in the vApp to a single time setting.

**Important:** Ensure the Database Server is also synchronized with the same NTP Server.

### Procedure

1. Click on the **Third Party Apps** tab.

2. Click the pencil icon  to designate an NTP provider
3. Enter the URL, then click **Save**.

**Note:** If the NTP server is configured, you can choose to disable configuration of time synchronization with the ESXi host(s) for each virtual machine in the vApp provided the ESXi host(s) are not synchronized with the same NTP server.

## Integrate with an Application Reputation Engine


### About this task

IBM MaaS360 provides integrates with an external application reputation provider, Veracode, to get the latest ratings for Android Applications hosted in Google Play Store.

You must set up an account with Veracode to obtain a Veracode API Key, Account Number, and Account Secret.

**Note:** Keep Internet connectivity for Veracode license key verification. If you notice verification failure errors, make sure the IBM MaaS360 vApp has outgoing access to the Internet. This verification is performed in IBM MaaS360 Portal in the Application Management workflow.

### Procedure

1. Make sure the IBM MaaS360 vApp has outgoing access to the Internet.
2. Click on the **Third Party Apps** tab.
3. Click the pencil icon  to enable Veracode integration.
4. Enter the **Veracode API Key**, **Account Number** and **Account Secret** from Veracode, then click **Save**.



The screenshot shows a dialog box titled "App Reputation Engine for App Security". It contains three text input fields labeled "Veracode API Key", "Account Number", and "Account Secret". At the bottom of the dialog, there are three buttons: "Clear", "Save", and "Cancel".

5. Click Save

---

## Set up SNMP Monitoring


### About this task

The **Monitoring** tab allows the configuration of the Simple Network Management Protocol (SNMP). Using SNMP is optional.

IBM MaaS360 supports SNMP v2c and v3.

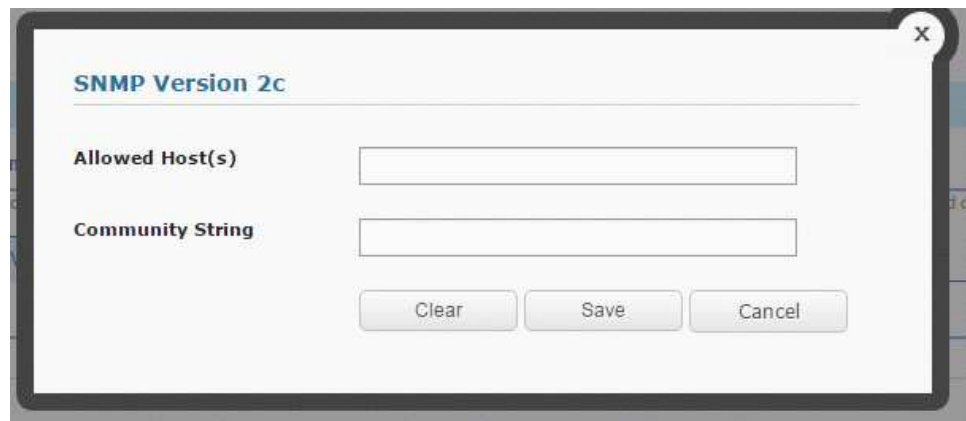
### Procedure

1. Select the **Monitoring** tab in the Administration Console.

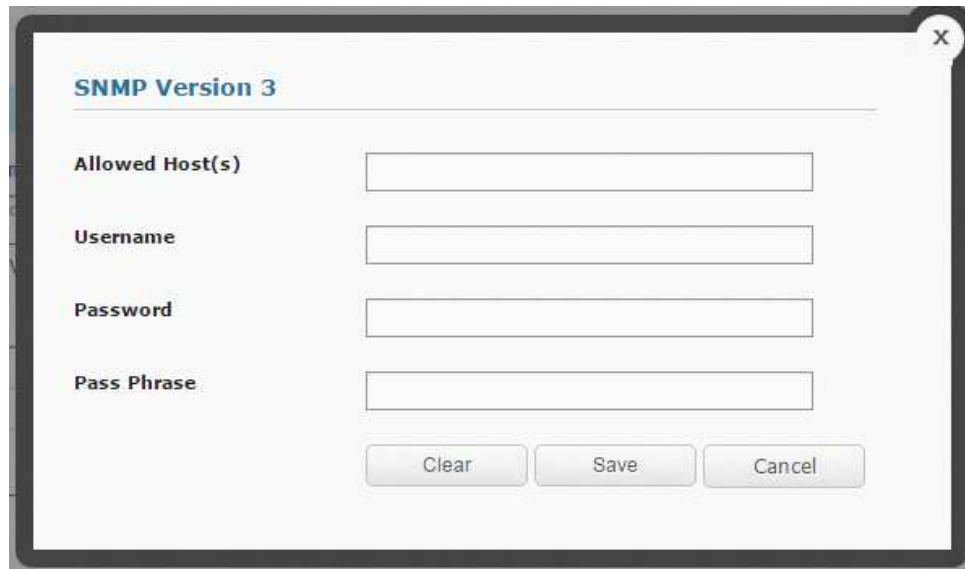
- Choose the SNMP version tab, then click the pencil icon  to configure the SNMP settings.



- If you choose **SNMP Version 2c** (v2c), do the following:
  - For the **Allowed Host(s)**, enter a comma separated list of IP addresses or hostnames for those hosts that are authorized to monitor the seven IBM MaaS360 VMs.
  - Enter the Community String, then click **Save**.



- If you choose **SNMP v3**, do the following:
  - Under **Allowed Host(s)**, enter a comma delimited list of IP addresses or hostnames for those hosts that are authorized to monitor the seven IBM MaaS360 VMs.
  - Enter the appropriate **User Name**, **Password**, and **Pass Phrase**, then click **Save**.

A screenshot of a configuration dialog box titled "SNMP Version 3". The dialog has a close button (X) in the top right corner. It contains four input fields: "Allowed Host(s)", "Username", "Password", and "Pass Phrase". At the bottom, there are three buttons: "Clear", "Save", and "Cancel".

SNMP Version 3	
Allowed Host(s)	<input type="text"/>
Username	<input type="text"/>
Password	<input type="text"/>
Pass Phrase	<input type="text"/>
Clear Save Cancel	

---

## Monitor Applications Using IBM MaaS360 SNMP Support

### About this task

SNMP clients can be used to monitor the IBM MaaS360 modules hosted in the seven IBM MaaS360 VMs.

OIDs or Object Identifiers are assigned to various IBM MaaS360 module level attributes representing Memory, Database Connections, Application State, CPU usage, Open Files, Uptime & Thread Count. These OIDs can be monitored through SNMP.

### Procedure

Access the list of available OIDs at [https://<Configuration\\_VM>:8443/static/MaaS360-OIDs.txt](https://<Configuration_VM>:8443/static/MaaS360-OIDs.txt)

You can also download this file from the Downloads page.

This URL provides OID list for 1-0 virtual machines. The same set of OIDs work for 1-1 virtual machines of the same type.

---

## Check Server Connectivity

### About this task

On the **Connectivity** tab of the Administration Console, you can see the network connectivity of the IBM MaaS360 VMs with external systems, Database, and within themselves. All port connections should show up as green checkmarks before you continue with the configuration of the instance.



## Procedure

If you see a red X, hover over it to see the error message. Fix the reported errors and then refresh the page.

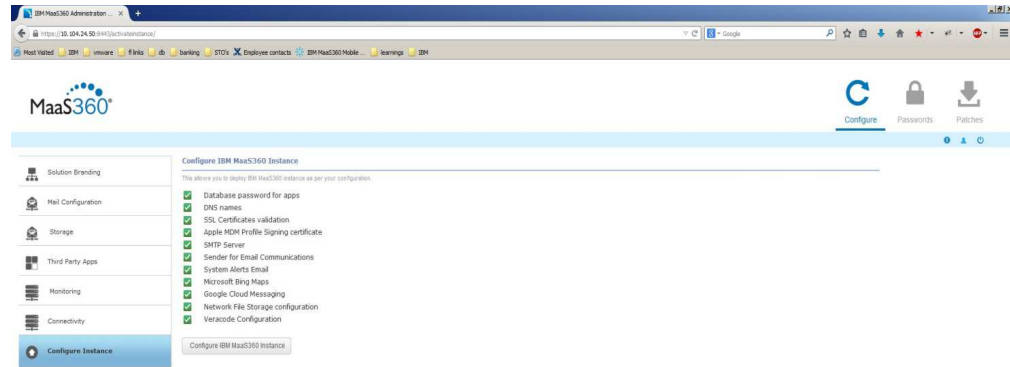
**Note:** Configuring the instance with pending errors may result in configuration failure or loss of functionality.



# Chapter 11. Part 5: Configure the Instance

## About this task

After all settings are configured, click the **Configure Instance** tab.

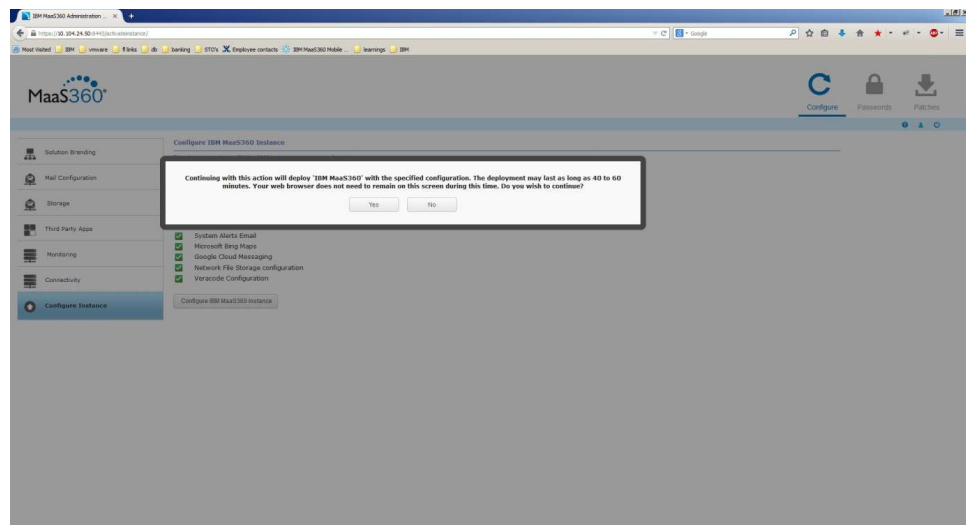


## Procedure

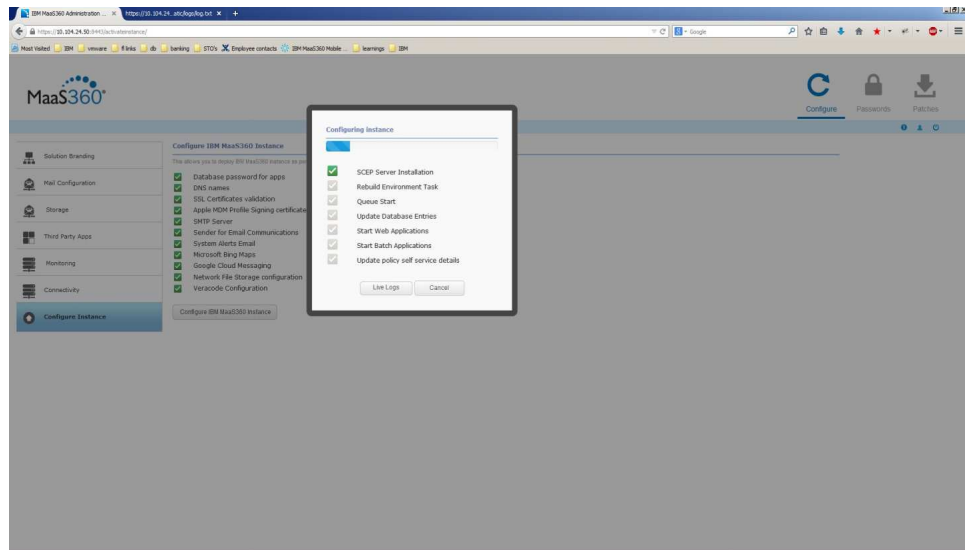
1. Check each entry for a green checkmark, and If any item is not configured properly, correct the setting.
2. Once everything has a green checkmark, click **Configure IBM MaaS360 Instance** to transfer your configured settings to the database and application modules.

A confirmation window will appear.

3. Click **YES** to continue.



A progress bar displays the configuration status. It takes several minutes before any progress is reflected, and the entire process can take up to an hour.



4. Select **Live Logs** to see a static snapshot of the configuration in progress. If you exit your browser, the configuration continues without it. You can log back in to the Administration Console and select the **Configure Instance** tab again to view the progress.



## Chapter 12. Part 6: Check Live Connectivity

### About this task

After the instance has been successfully configured, check the network connectivity between the IBM MaaS360 VMs and external systems, the database and themselves. All port connections should have a green checkmark before you continue.

### Procedure

If you see a red X, hover over it to see the error message. Fix the reported errors, then refresh the page.

**Note:** Configuring the instance with pending errors may result in configuration failure or loss of functionality.

The screenshot displays the MaaS360 External connectivity Monitoring interface. The left sidebar contains navigation options: Solution Branding, Mail Configuration, Storage, Third Party Apps, Monitoring, Resource Allocation, Configure Instance, Downloads, **Connectivity**, and Troubleshooting. The main content area is titled 'External connectivity Monitoring' and features a table with the following structure:

	Portal VM	Services VM	Configuration VM	Standalone VM
<b>Internal to Appliance</b>				
Portal VM	✓	✓	✓	✓
Services VM	✓	✓	✓	✓
Setup VM	✓	✓	✓	✓
Standalone VM	✓	✓	✓	✓
<b>Environment Configuration</b>				
Database	✓	✓	✓	✓
SMTP Server	✓	✓	✓	✓
<b>Third Party Applications</b>				
Google QR Code	✓	✓	✓	✓
SMS Gateway	✓	✓	✓	✓
Bing Maps	✓	✓	✓	✓
<b>Messaging Services</b>				
MQTT	✓	✓	✓	✓
APNS Servers	✓	✓	✓	✓
GCM	✓	✓	✓	✓
Live.com	✓	✓	✓	✓

An 'Export Results' link is located at the bottom right of the table.

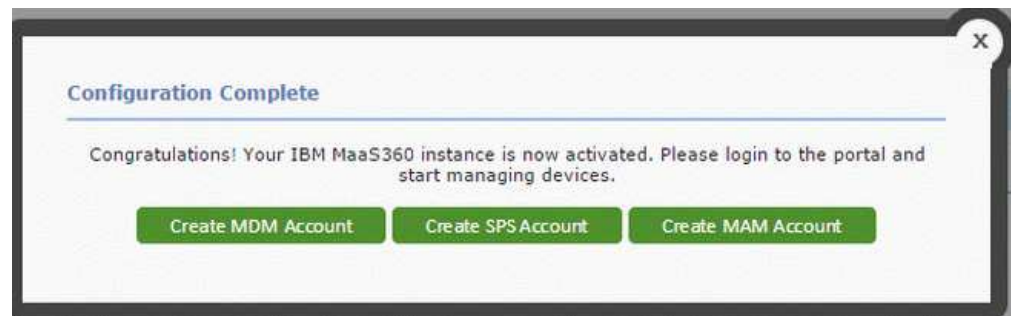


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## Chapter 13. Part 7: Create an Organization Account

### About this task

When configuration completes, you are prompted to create an account. Mobile devices and user accounts are tied to a single organization account.



### Procedure

1. Click either **Create MDM Account**, **Create SPS Account**, **Create MAM Account** as needed. A new tab opens to the associated account creation portal. For more detailed information about creating an account, see *IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide*.
2. Close this window to return to the Administration Console if you do not want to create an account at this time.

You can also create accounts from a menu at the top right corner of the Administration Console.



### What to do next

**Note:** Verify that there are no failures in application modules, using “Troubleshooting” page, before proceeding with the account creation.



---

## Chapter 14. Continuing Maintenance

After the configuration has completed, look at the **Connectivity** and **Troubleshooting** tabs on the left side of the Administration Console to review the overall health of the system, and fix any errors that have been reported.

---

### Use the Administration Console for Maintenance

Three tabs (in the upper-right corner of the user interface) show different configuration tasks and settings.



#### Configure

The bulk of your deployment configuration is performed using this tab.

#### Passwords

This tab provides password management for the operating systems of the seven virtual machines contained in the IBM MaaS360 virtual appliance.

You can grant remote access to your IBM MaaS360 environment to IBM support from the **Passwords** interface.

You can update the password applications used to connect to databases using the **Database Password** link in **Passwords** interface.

**Note:** Update the passwords for the databases before they expire.

#### Patches

You can apply new patches to fix issues with your instance. For more information, see “Apply Patches” on page 76.

There are three icons under those tabs.

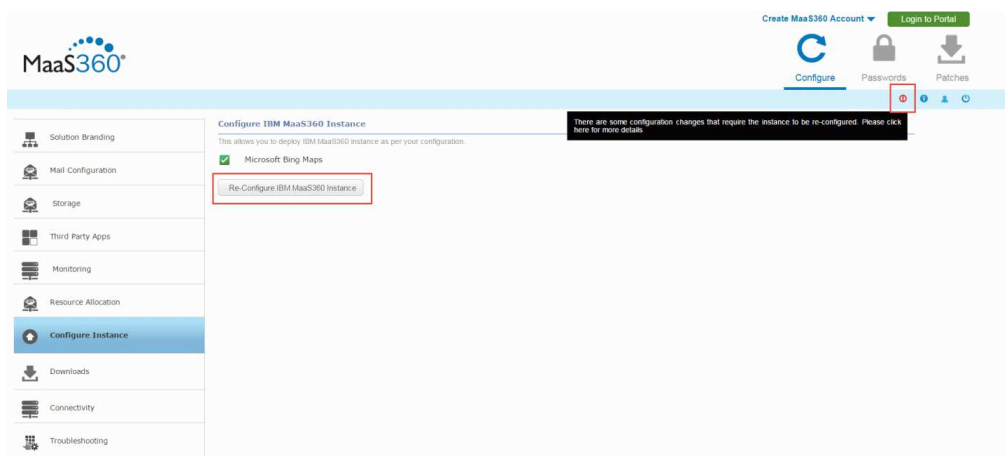


Tab	Description
About	Displays version information for the various components of the deployment.
User	Displays the current user and allows that user's password to be changed. It also allows that user to log out of the configuration.
Logout	Logs the current user out of the configuration UI and shows the Administration Console.

## Reconfigure the Instance

After configuration is complete, you reconfigure your deployment to change settings. Changes that are made in the Administration Console are not deployed instantly. Instead, you must reconfigure the instance using **Re-Configure IBM MaaS360 Instance** button.

After you configure your deployment, the **Configure Instance** tab displays a **Re-Configure IBM MaaS360 Instance** button.



This button is available only if a setting is changed. Any settings that have been changed since you last configured, are listed above the button. You can review any them and click **Re-Configure IBM MaaS360 Instance** to deploy the changes.

Any time a change is made in the Administration Console, a red icon displays near the **About**, **User**, and **Logout** buttons. If you hover over it, you will receive a message that changes were made that are not yet deployed.

Reconfiguration takes several minutes to complete. As with the initial configuration, a snapshot of the logs can be viewed to verify that the process is active.

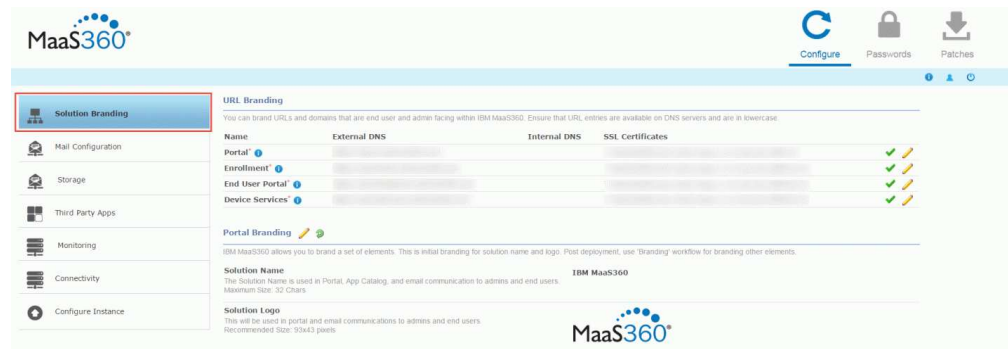
After reconfiguration completes, the system requires a 10-minute waiting period before access to the Administration Console is granted. This is reflected in the live logs.

**Note:** After a reconfiguration look at the Connectivity and Troubleshooting to review the overall health of the system and fix any errors that have been reported.

---

## Replacing Certificates

You can change certificates for each component host in the **Solution Branding** tab of the Administration Console.



---

## Backup and Restore Your Service and Data

A robust backup and recovery mechanism for IBM MaaS360 is essential to recover from catastrophic failures and eliminate data loss. A complete backup policy should include full backup capabilities as well as incremental backups.

This content is provided as a guideline. You are expected to define your own Recovery Point Objective (RPO) and Recovery Time Objective (RTO) for IBM MaaS360 based on your requirements for uptime and data loss prevention.

Because the underlying technology used in IBM MaaS360 is VMware and Oracle, we recommend using the backup and recovery tools provided by these vendors. This is at your discretion; any tools you are comfortable with, or that meet your needs, are acceptable.

The components that should be part of your backup plan include:

- Virtual Appliance (vApp) and VMs
- Oracle databases: AGILINK, EDW, VPN2, and P03
- Content Delivery Network (CDN), NFS export directory
- IBM MaaS360 Cloud Extender

- IBM MaaS360 Mobile Enterprise Gateway

## Backup Frequently

Determine a backup schedule that is appropriate to your deployment.

The following backup schedule is recommended. This schedule can be altered to fit your RPO and RTO requirements.

*Table 8. Recommended backup frequency*

Component	Full backup	Incremental backup
vApp and VMs	Weekly	Daily
Oracle Database	Weekly	Daily
Cloud Extender	Weekly	Daily
Mobile Enterprise Gateway	Weekly	Daily
CDN Content backup, NFS export directory	Weekly	Daily

For a High Availability deployment, an NFS server hosts the CDN content. The export directory in the NFS server that hosts CDN content for IBM MaaS360 has to be backed up and restored in case of failures.

For non-High Availability deployment, the CDN is part of the Services VM and is therefore backed up when the Services VM is backed up. However, it is possible to back up the content in the CDN independently, if desired, using a script. For more information, see “Backup the CDN” on page 67.

The IBM MaaS360 Cloud Extender and IBM MaaS360 Mobile Enterprise Gateway are optional components that might not be part of your deployment.

## Backup the Virtual Appliance

When you back up the IBM MaaS360 VApp, be sure to include the backup and recovery of all aspects of the vApp environment.

Your chosen backup and recovery tools should have the capability to back up the entirety of the virtual appliance or every individual virtual machine. These include the Configuration, Portal, Standalone Batch Jobs, and Services & CDN virtual machines. The backup should capture both disk and memory data. In addition, your backup solution should allow full and incremental backups. Fast recovery by applying delta changes should also be supported. The ability to selectively restore individual files and folders within a virtual machine is also an advantage.

VMware vSphere Data Protection is the recommended tool to back up and restore your VMware environment. This tool meets all of the requirements listed. However, the choice of tool should be left to your VMware administrator based on the needs of your environment.

## Backup the Oracle Database

A full backup solution should include backup of your Oracle database environment with all four databases that are part of your IBM MaaS360 deployment.



Your Oracle database backup solution should allow full and incremental backups of the four databases: AGELINK, EDW, VPN2, and P03. The backup should include data files, control files, and archived redo logs.

The recommended backup tool for your Oracle environment is Oracle's Recovery Manager or RMAN. RMAN is fully integrated with Oracle database and it supports full backup, incremental backup using change tracking, binary compression, encryption, and cross platform data conversion.

**Archive Log Mode should be enabled for the four Oracle databases for RMAN to function properly.** Be sure to enable Archive Log Mode during database installation. For more information see Chapter 7, "Part 1: Install the Database," on page 19.

In addition, setting up a Flash Recovery Area, or FRA, is recommended. Using a FRA simplifies database backup by automatically naming recovery files, retaining them as long as they are needed for restore and recovery activities, and deleting them when they are no longer needed. The FRA should be sized according to your RPO and RTO policies.

**Note:** Incremental backup is not supported in Oracle Standard Edition or Standard Edition One.

## Backup the CDN

### About this task

The Content Delivery Network is used to store distributed apps, documents and agent versions. Be sure to include it in your backup plan.

The CDN is hosted in the Services VM and is at /u002. Because the Services VM should be part of your VMware backup plan, the CDN is automatically included. However, it is possible to back up CDN content separately with a utility.

Prepare the CDN backup utility by completing the following steps:

### Procedure

1. Download the CDN backup script from the **Downloads** tab in the Administration Console.

For more information, see "Download Additional IBM MaaS360 Management Tools" on page 73.

**Note:** The Downloads tab might not be available within the Administration Console until you have configured your deployment.

2. Copy and run the script on the server where you want to back up the CDN content.

Specific CDN user credentials exist for this operation. The `cdn` user is the default user, and you are prompted for the password after the script runs:

User: `cdn`

Password: `MaaS360_Console`

**Note:** The user who runs this script must have permissions to create subdirectories under the directory where the script is run.

The cdnbackup.sh script can be used according to the following parameters to back up the CDN content:

```
cdnbackup.sh [-b<backup_dir>] [-l <remote_user>] [-H <remote_host>] [-d <remote_dir>] [-D <dir_list>]
```

Where:

-h	Help
-b	Directory to back up. This parameter can be omitted if default value is used.
-l	User login name. This parameter can be omitted when you use the default cdn user.
-H	IP address of Services VM or host name, if a DNS entry can be added for the Services VM host name.
-d	Base directory to back up from, can be omitted if default value is to be used.
-D	List of directory names in CDN to be backed up, can be omitted if default value is to be used.

The following example command backs up the entire CDN to the backup server:

```
./cdnbackup.sh -H<service_VM_IP_address>
```

**Note:** When prompted for a password, enter the cdn user password. MaaS360\_Console is the default password.

3. Check for errors, if any, after the script execution is completed.

## Backup the IBM MaaS360 Cloud Extender and IBM MaaS360 Mobile Enterprise Gateway

IBM MaaS360 Cloud Extender and IBM MaaS360 Mobile Enterprise Gateway are optional, but if either one is part of your deployment they must be part of your backup and recovery plan.

The entirety of your deployment must be backed up. This is most easily accomplished by deploying them on virtual machines and including the VMs in your backup plan. VMware vSphere Data Protection is the recommended tool for managing your VM environment backup and restoration needs.

---

## Learn About Data Retention

IBM MaaS360 stores several types of data that are rotated or purged. A retention policy must be defined to retain relevant data.

### About Application Log Retention

Application logs are stored in the log directory. They are rotated after they reach 1 GB in size. Older logs are retained in the log directory and are not purged.

Application logs are accessible through the Administration Console. For more information, see “Collect Application Logs” on page 79.

## About Database Table Retention

Tables that contain temporary transactional data are purged daily at midnight based on their individual predefined retention schedule.

The following table outlines the database tables that are purged during the daily cycle. The purge policy for each table is based on the nature of the data in the table. The number of retention days for each table is predefined. Data in other tables that are not listed are retained indefinitely. All the purged tables are located in the VPN2 database.

*Table 9. Database tables that are purged during the daily cycle*

Database Table Name	Retention Days	Table Description
SCHEMA2.USER_BULK_ENROLLMENT_OPTS	30	This table is a log of enrollment options selected by the customer during the bulk upload user workflow.
SCHEMA2.USER_BULK_ACTIVATION_OPTS	30	This table is a log of activation options selected by the customer in the bulk upload users model box.
SCHEMA2.USER_BULK_UPLOAD_OPTS	30	This table is a log of upload options used by the DB job to process the record as a part of bulk upload users workflow.
SCHEMA2.USER_BULK_UPLOAD_QUEUE	30	This table contains transient queue data used for the bulk upload users workflow. It stores a list of all users from the uploaded file in the bulk upload users workflow.
SCHEMA2.USERS_AUDIT	180	Audit of actions performed in user management.
SCHEMA2.DEVICE_LOCATION_HST	30	History of locations of device that come in through payload data.
SCHEMA2.APP_DEV_NOTIFICATION_ASSOC	30	Stores document notification sent per device.
SCHEMA2.APP_NOTIFICATION_STAGE_1	30	This table is staging table used for notification stage 1.  For example, when a document is shared this would have information about a notification is to the group to which the information is being shared. Expansion of it to individual devices would be done in APP_NOTIFICATION_STAGE_2.
SCHEMA2.APP_NOTIFICATION_OBJECT_COUNT	30	The number of notification objects to be stored with a single notification ID.

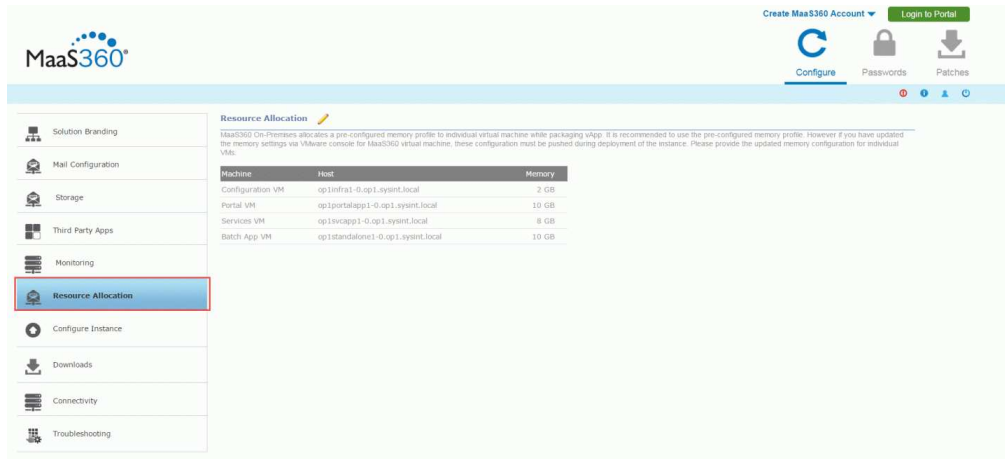
Table 9. Database tables that are purged during the daily cycle (continued)

Database Table Name	Retention Days	Table Description
SCHEMA2.EVT_GRP_RE_EVAL_QUEUE	15	Transient data. Stores the device and OOC group information for consumption of group evaluation hence making it faster.
SCHEMA2.APP_CATALOG_INSTALL_IOS_HST	30	Install history logs of app catalog.
DEVICE_VIEW_APP.AUTH_RESPONSE_ATTRIBUTE	30	Stores authentication tokens required for web services, etc..
DEVICE_VIEW_APP.SERVICE_AUDIT_LOG	30	Stores access logs of service URLs.

## Manage Resource Allocation

### About this task

The **Resource Allocation** tab allows the configuration of memory allocated to the applications running in the IBM MaaS360 VMs. For increased scalability you have to allocate extra memory in addition to the predefined memory configuration of IBM MaaS360 VMs.



### Procedure

Enter the updated VM memory value in the **Configured** field and click **Save**. You cannot enter values less than the default values.

### Resource Allocation

Provide updated VM memory configuration for individual VMs if you have changed it via VMware console. Please note that the memory allocation should be proportional to basic memory profile. The new memory configuration should at the minimal be same as basic memory profile.

Machine	Host	Default	Configured
Configuration VM		2 GB	<input type="text" value="2"/> GB
Portal VM		10 GB	<input type="text" value="10"/> GB
Services VM		8 GB	<input type="text" value="8"/> GB
Batch App VM		10 GB	<input type="text" value="10"/> GB

**Note:** Make sure you have already increased the memory of all VMs through VMware vCenter and then enter the new VM memory values here. The increase in memory for Portal, Services and Standalone VM pairs should be the same.

---

## Manage Files and Downloads

After configuration, the **Downloads** tab is available in the Administration Console. It provides an interface where various apps and utilities are downloaded to support your deployment. Many of these downloads are discussed in more detail in the *IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide*.



### View IBM MaaS360 Apps and Agents

The **Apps and Agents** portion of the **Downloads** tab provides links to various agents and utilities. Several agents for iOS, Android, and Windows Phone are available to download. In addition, the App Signing Utilities for iOS and Windows Phone are available.

**Note:** Android apps do not require app signing.

The process of code-signing iOS and Android apps is discussed in detail in the *IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide*.

The following apps and utilities are available:

#### Android

MaaS360 for Android

MaaS360 for Android Samsung

Secure Docs for Android

Secure Browser for Android

Secure Viewer for Android

Secure Email for Android

Secure Editor for Android

## **iOS**

MaaS360 for iOS

Secure Browser for iOS

Secure Editor for iOS

iOS App Signing

## **Windows Phone**

MaaS360 Company Hub

Secure Docs for WP

Secure Browser for WP

Secure Email for WP

Windows Phone App Signing

## **Provide the IBM MaaS360 App SDK**

Applications SDKs for iOS and Android that can be integrated with enterprise apps are available. Details can be found in the *IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide*.

---

## **Download IBM MaaS360 Optional Installers**

### **Procedure**

Use the **Downloads** tab to download these two optional installers.

- The IBM MaaS360 Cloud Extender is a program that functions as a bidirectional communication portal that allows your deployment to communicate with third-party platforms such as Exchange Server. For more information, see the *IBM MaaS360 Cloud Extender Guide*.
- The IBM MaaS360 Mobile Enterprise Gateway is a utility that allows behind-the-firewall access to your deployment without the need to change your network or firewall configuration. One or both of these utilities might be required depending on your deployment and the devices that are managed. For more information, see the *IBM MaaS360 Mobile Enterprise Gateway 2.0 Quick Start Guide*.

## Download Additional IBM MaaS360 Management Tools

### Procedure

Use the **Downloads** tab to download these management tools that are available to help manage your IBM MaaS360 deployment:

Option	Description
Log Backup Tool	This utility backs up log files.
SNMP OIDs	This file contains the OIDs that can be used for SNMP monitoring.
Certificate Validation Tool	This utility allows the creation and verification of SSL certificates before deployment in your instance.
CDN Backup Tool	This utility allows the manual backup of the Content Delivery Network (CDN) content. The CDN content can be backed up separately from the Services VM backup that is part of the standard backup protocol.

## Manage Passwords

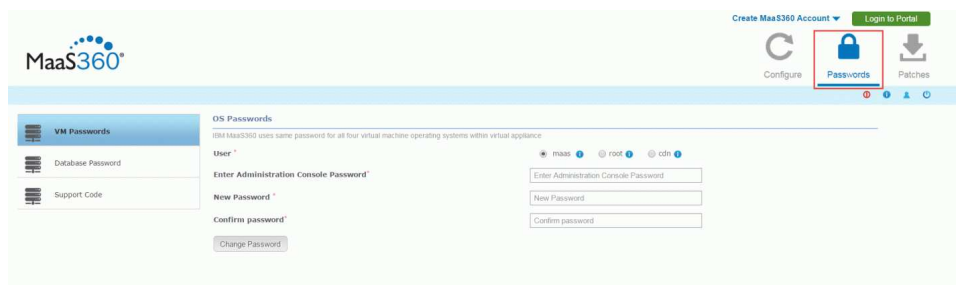
You should regularly change passwords to the VMs and the database.

### Change VM Passwords

#### Procedure

1. Click the **Passwords** icon in the upper-right corner of the screen to manage the passwords for the operating systems of each virtual machine.

All seven of the virtual machines that are contained in the virtual appliance share the operating system password.



There are three user accounts:

- The **root** user cannot log in remotely.
  - The **maas** user can log in remotely and can gain access to the root. For more information about accessing root remotely, see Chapter 19, “Appendix C: VM Root Log In,” on page 93.
  - The **cdn** user is used to back up the Content Delivery Network on the Services VM. For more information about backing up the CDN, see “Backup the CDN” on page 67.
2. Select the user whose password you want to change. Enter the new password, and click **Change Password** to update each virtual machine. You must enter your current Administration Console password as a security measure.

The default password for the root, maas, and cdn users is *MaaS360\_Console*. The operating system passwords can be changed at any time without the need to reconfigure the entire deployment.

## Change the Database Password

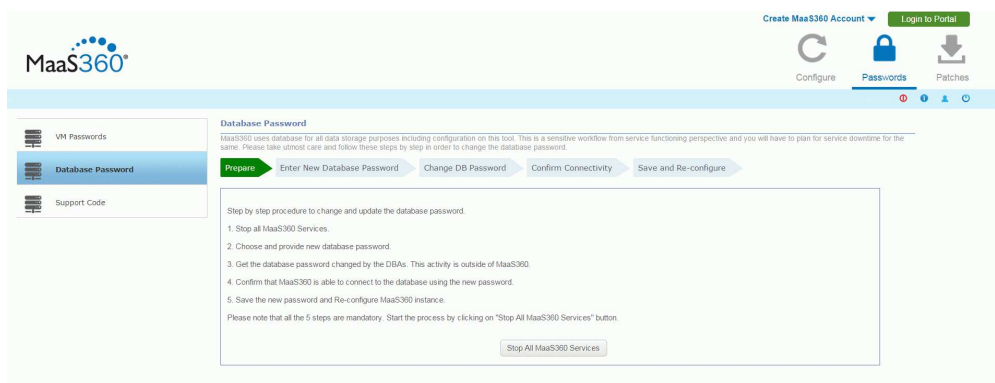
### About this task

The **Database Password** wizard guides you to update the password required when connecting to IBM MaaS360 databases from IBM MaaS360 vApp.

**Note:** This workflow should be used whenever there is a need to update the database password. Ensure you execute this workflow before the existing database password expires.

**Important:** This is a critical workflow and should be performed carefully. Note that this step requires restart of all application modules and has downtime implication. Plan for the downtime before executing this workflow.

The list of steps to be executed in this wizard is listed in **Prepare**. Make sure you review the steps and understand clearly what needs to be done.



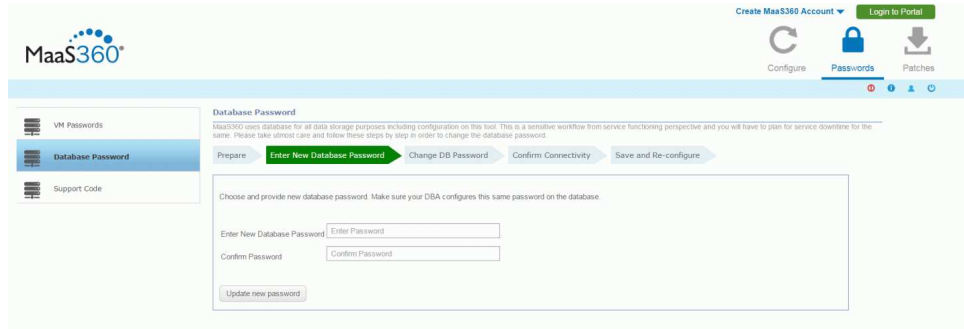
### Procedure

1. Click **Stop All MaaS60 Services** to shut down all applications inside the vApp. This step will take a while to complete. Please do not refresh the page till the process completes and you see the following response:



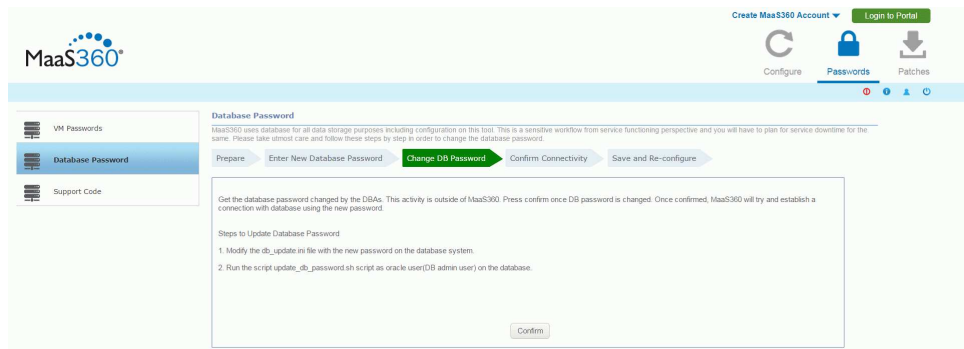
2. Click **OK** to continue.
3. Enter the new database password and click **Update new password**.





**Attention:** The next step must be performed outside of the IBM MaaS360 Administrative Console. Follow the steps outlined in this page to change the password for IBM MaaS360 databases. The files mentioned below are part of the database artifact. The script has to be executed on Oracle server.

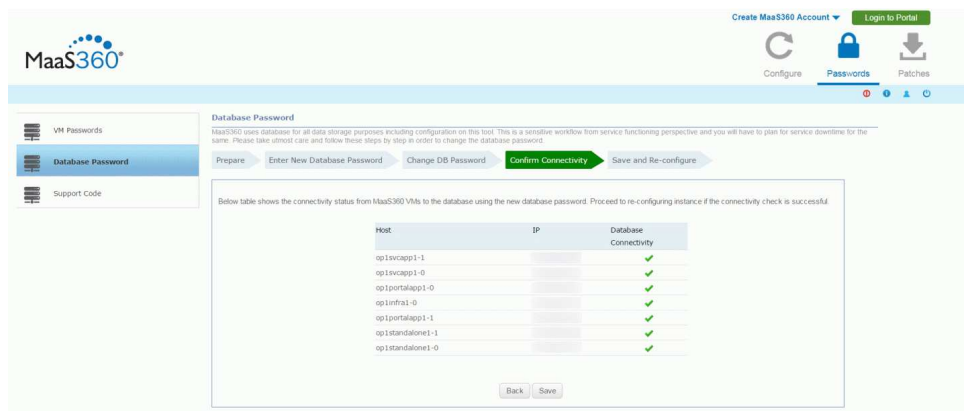
4. After the password has been successfully changed at the database level click **Confirm**.



5. Confirm connectivity. A test will be done to verify the database connection for all VMs in the vApp.

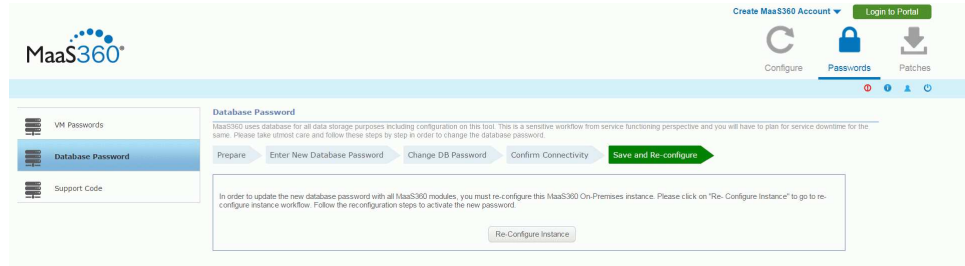
A green checkmark will indicate successful database connectivity test and a red X will indicate a failure. Ensure all VMs have green checkmarks, and then click **Save**.

If there are any failures, click **Back** to go back and make corrections.



Do not refresh the page while the Save process is underway.

6. The last step will apply the new database password to all the applications in the VMs, and will reconfigure them to start using this new password.
7. Click **Re-Configure Instance**.



## Apply Patches

### About this task

Patches allow your IBM MaaS360 Mobile Device Management deployment to be modified between feature releases.

IBM can release security and functional fixes in the form of patches. Patches are applied using the **Patches** section of the Administration Console.



To patch your deployment, complete the following steps:

### Procedure

1. Click the **Patches** icon in the upper-right corner of the Administration Console.
2. Click **Upload New Patch** and navigate to the location where the patch is located.
3. Enter the checksum provided with the patch and click **Upload**.



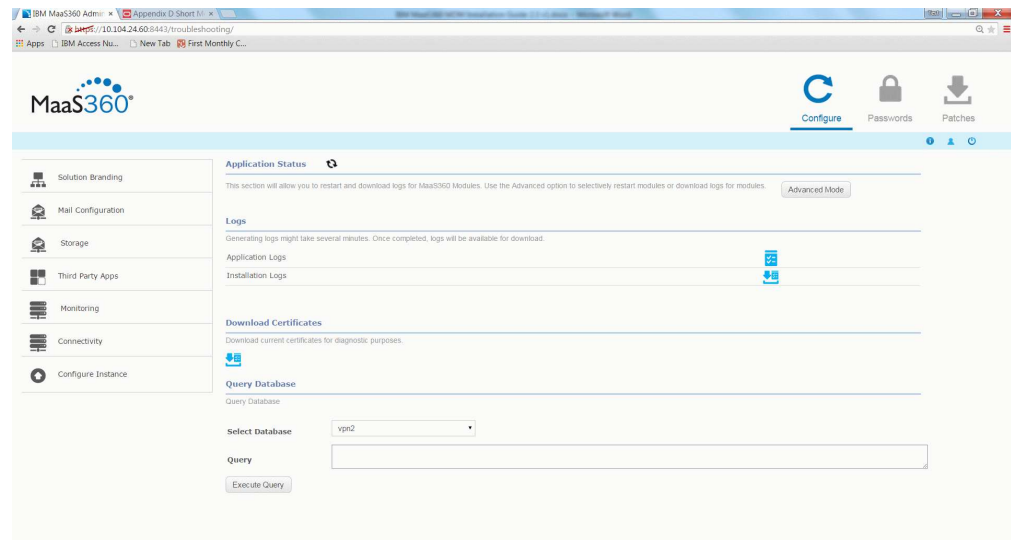
You can see the upload progress bar. The applied fixpatches and hotfixes are shown when applied.

---

## Chapter 15. Troubleshoot Problems

### About this task

The **Troubleshooting** tab is available after you have configured your instance. It provides an overall view of the health of your IBM MaaS360 deployment.



---

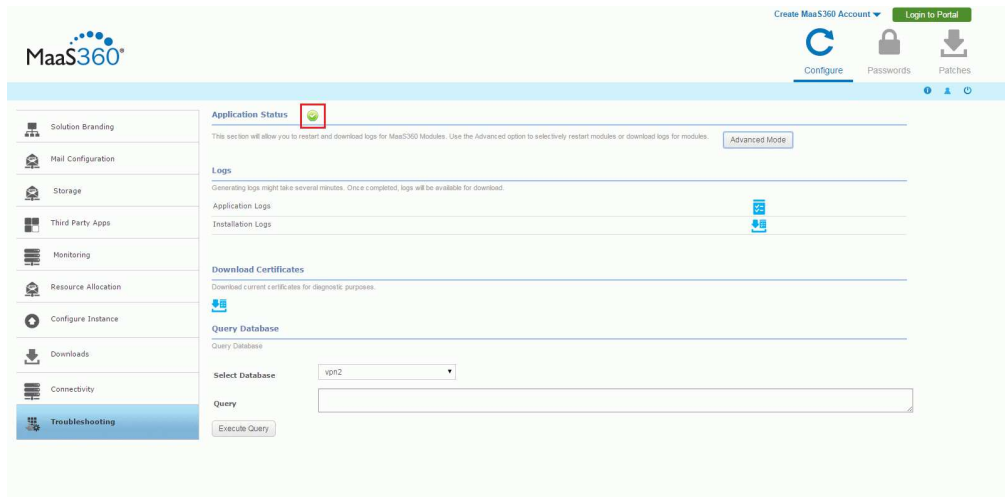
## View Application Status

### About this task

You can validate all the applications that are part of your IBM MaaS360 instance.

### Procedure

When you access the **Troubleshooting** tab, the Administration Console conducts a health check of all web and batch applications that are part of your IBM MaaS360 deployment. This query is indicated by a spinning arrow icon.



After the health check completes, a green check mark icon is displayed showing that no problems were found. If any applications fail the health test, they are listed.

Failed applications can be handled as a group, or they can be interacted with individually in an advanced mode.

---

## Troubleshoot in Basic Mode

### About this task

Failed applications can be handled as a group when troubleshooting in basic mode:

### Procedure

1. Generate the log files for the failed applications using the associated button. This step may take several minutes. See “Collect Application Logs” on page 79 and “View Installation Logs” on page 80.
2. Use the link provided to download the generated logs and preserve them.
3. Restart the failed applications using the associated button. This process will take several minutes. If necessary, navigate to a different tab and return to the **Troubleshooting** tab to query the applications again.
4. If applications continue to fail, generate the logs for the failed applications again, and preserve them.
5. Contact IBM Software Support.

**Application Status** ▲

This section will allow you to restart and download logs for MaaS360 Modules. Use the Advanced option to selectively restart modules or get logs for modules

logs for modules Advanced Mode

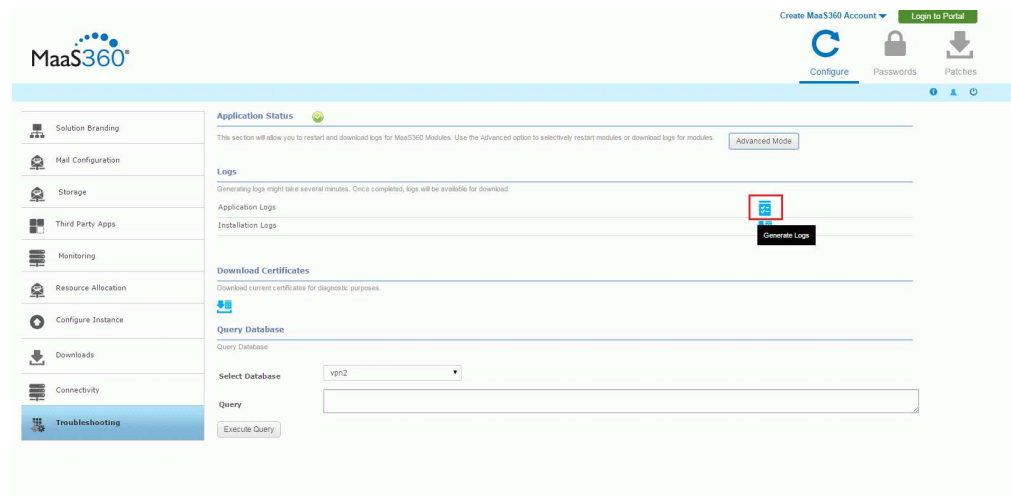
Module	Status
doc-management	✖
software-management	✖
ios-mdm	✖
producer	✖
distributable-ws	✖
emc_tomcat6	✖
provisioning-web-services	✖
watchlist-mail-processor	✖
reistration-portal	✖

## Collect Application Logs

### Procedure

Click **Generate Logs** to generate the logs.



The screenshot shows the MaaS360 interface. On the left is a navigation menu with items like Solution Branding, Mail Configuration, Storage, etc. The main content area is titled 'Application Status' and contains several sections: 'Logs', 'Download Certificates', and 'Query Database'. In the 'Logs' section, there is a 'Generate Logs' button highlighted with a red square.



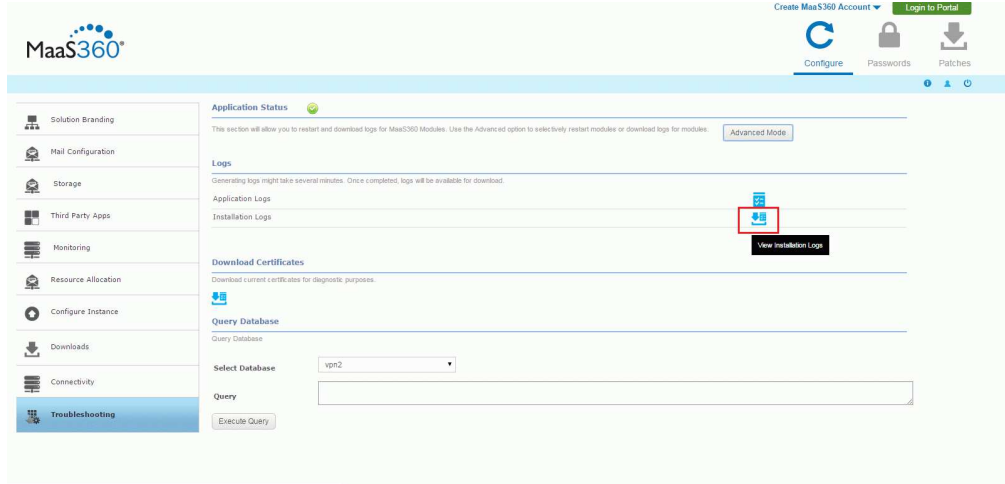
The pop-up dialog box has a title bar with a close button (X). The main text reads: "Get Logs" followed by a horizontal line and "Logs are ready, please [click here](#) to download."

A pop-up box provides the download link.

# View Installation Logs

## Procedure

Click **View Installation Logs** to see them in a separate browser window.



# Query the Oracle Database

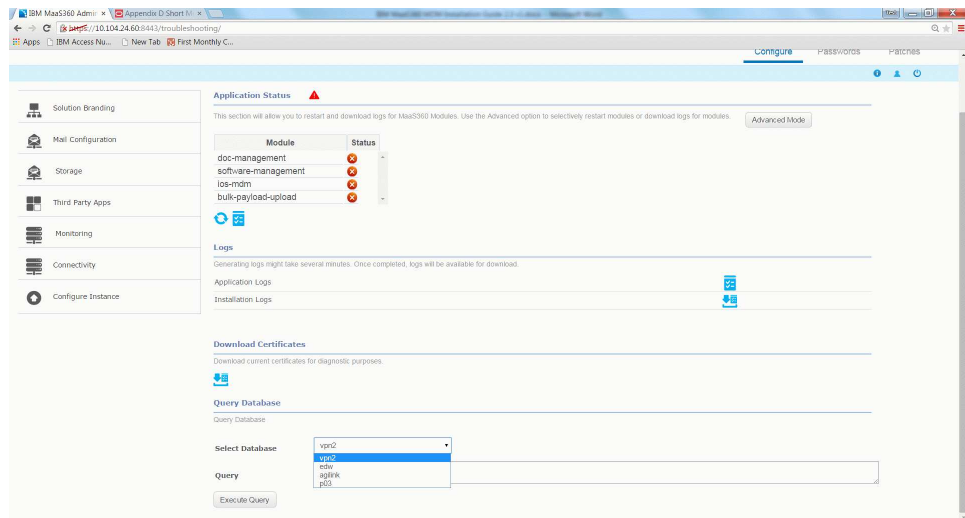
## About this task

This will typically be used as part of a troubleshooting session with customer support to get data that will be used to debug a reported issue. The SQL queries will be provided as part of the troubleshooting session.

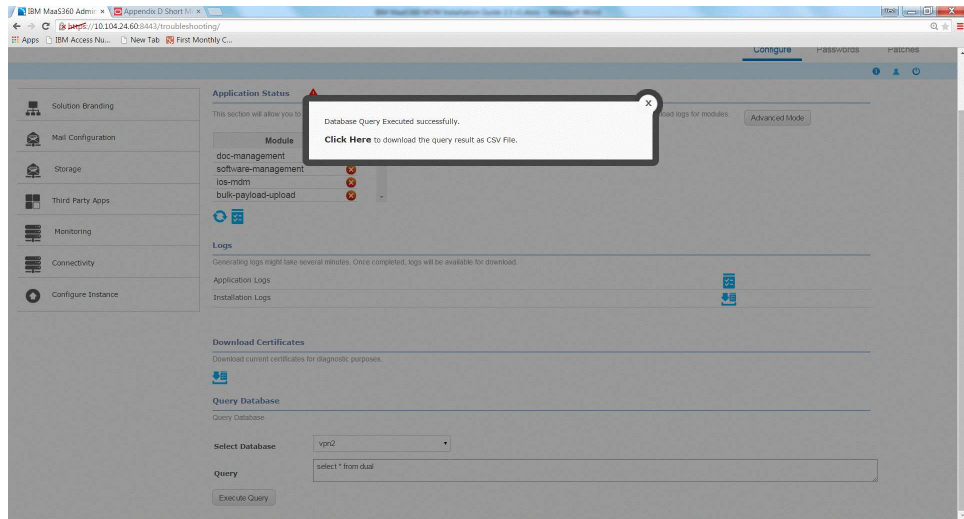
Do not run queries on your own since they may impact the system performance.

## Procedure

1. Choose the database from the drop down.



2. Enter a read-only SQL query in the Query field, and click on Execute Query to execute the SQL in the database and return the results in CSV format.



## Download Certificates

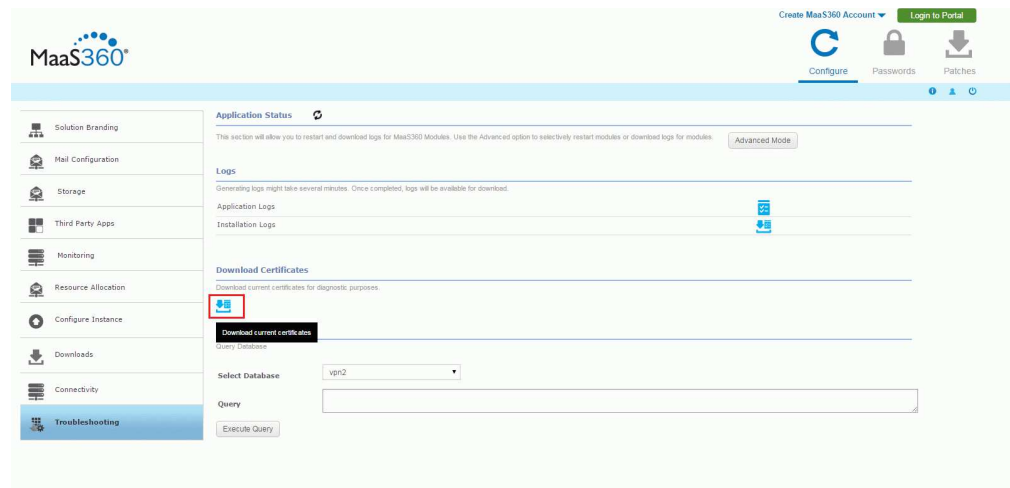
### About this task

All of the certificates that are used to configure your IBM MaaS360 deployment can be downloaded for reference.

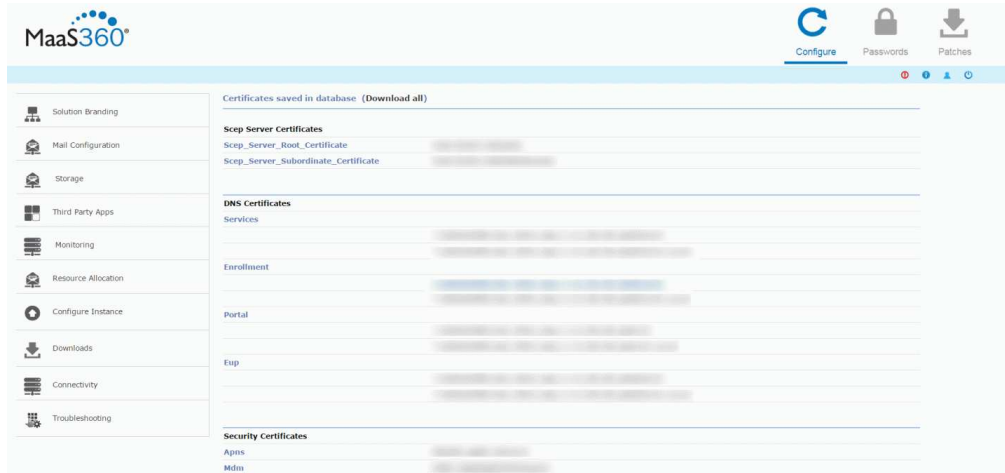
The ability to download the currently deployed certificates can be used to help determine whether the correct certificates were used.

### Procedure

Select the **Troubleshooting** tab, and then click the **Download current certificates** icon.



A new browser window is opened that provides links to each certificate saved in the database.



**Note:** Private Key files for certificates cannot be downloaded for security reasons.

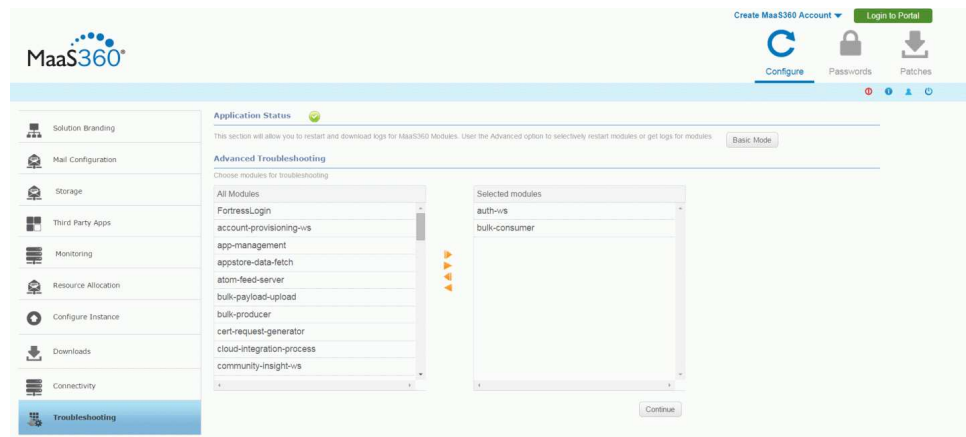
## Troubleshoot in Advanced Mode

### About this task

Troubleshooting in Advanced mode allows interaction with individual failed applications:

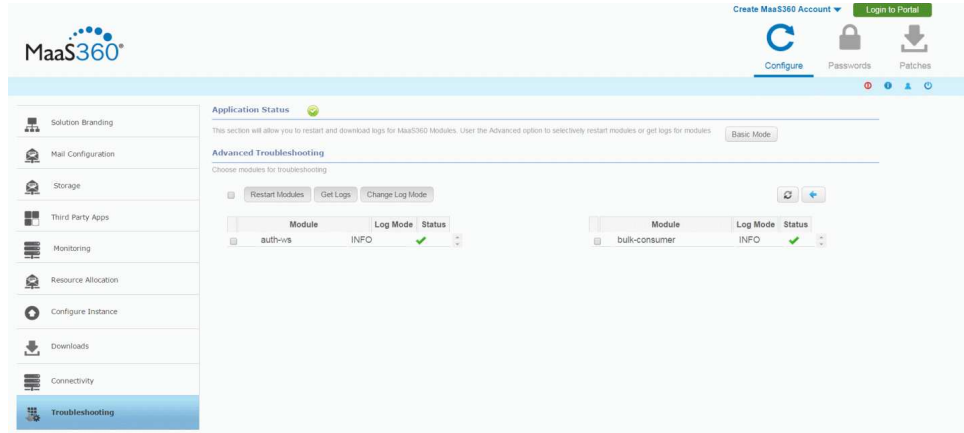
### Procedure

1. Select the applications that you want to troubleshoot with the arrow icons and click **Continue**.

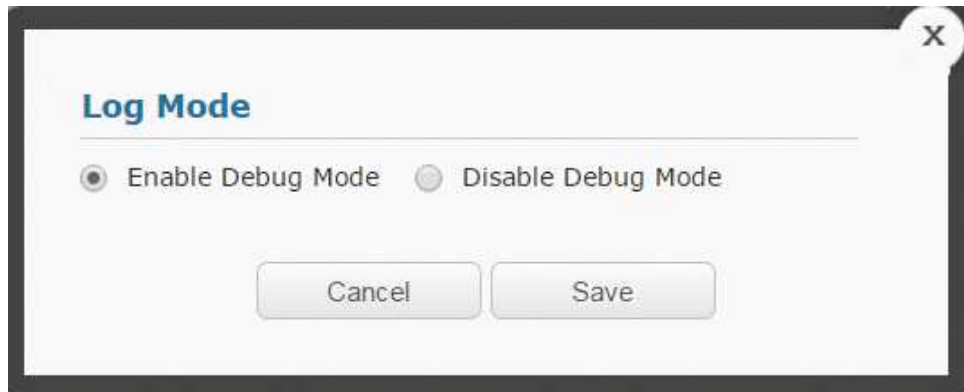


2. After the console queries the applications, select the appropriate applications by selecting the checkmark. All listed applications can be selected with the master checkbox at the top of the list.





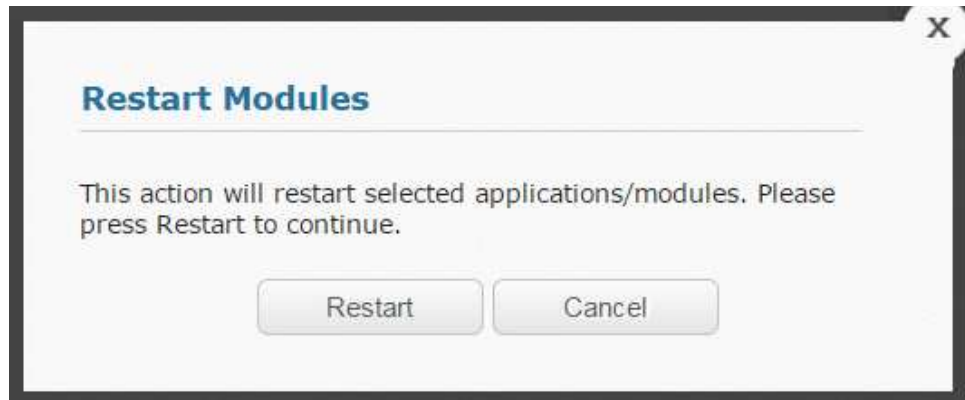
3. Click the **Change Log Mode** button and save your preference to enter or exit Debug mode.





4. Click **Get Logs** to generate the log files for the selected applications. You will be prompted to download them. Save them for future reference.



5. Click **Restart Modules** to restart the selected applications.



## Results

The refresh button  manually queries the applications to update their status. The blue back button  can be used to go back a screen to select different applications.

If applications continue to fail, contact IBM Software Support and be prepared to provide the downloaded log files.

---

## Create a Support Code

### About this task

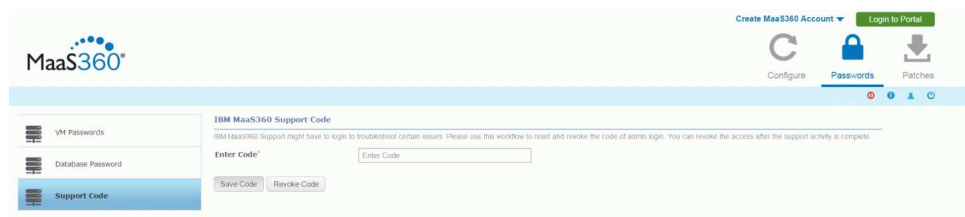
It may become necessary for IBM Support to gain access to your deployment to troubleshoot issues.

The IBM MaaS360 Support Code workflow allows you to grant temporary Portal Administration access to your IBM MaaS360 environment to IBM support. This access can be granted for a support session and can be revoked once the support session is over.

To enable or disable a support code, perform the following steps:

### Procedure

1. From the Administration Console, access the **Passwords** tab in the upper-right corner of the UI and select **Support Code**.



2. Enter an access code provided by IBM Support in the **Enter Code** field.
3. Click **Save Code** to save and enable that access code. IBM Support can now access your IBM MaaS360 deployment.

4. After the need for remote access has passed, click **Revoke Code**. The entered code is no longer valid and IBM Support can no longer access your deployment.



---

## Chapter 16. The Next Step

With your database deployed, the IBM MaaS360 vApp deployed, and your deployment configured using the Administration Console, you are ready to begin using the Portal to customize your deployment in preparation for managing devices.

The next step is to create an IBM MaaS360 Mobile Device Management account, if you have not done so already. This process and further steps are described in the *IBM MobileFirst Protect (MaaS360) On-Premises Configuration Guide*.



## Chapter 17. Appendix A: VM Internal Hostnames and IP Requirements

IBM MaaS360 is composed of seven virtual machines, which require their own static IP addresses.

The following IP entries are examples only. These examples should not be used, as is, for your environment.

Table 10. Virtual machine descriptions

Virtual Machine	Internal Hostname	Static IP	Description
Configuration VM	op1infra-0.op1.sysint.local	Static IP 1	This VM is used for deployment and administration.
Portal VM	op1portalapp1-0.op1.sysint.local op1portalapp1-1.op1.sysint.local	Static IP 2 Static IP 5	These VMs host the portal, end user portal, and enrollment URLs. These VMs run several applications and are the primary console for IBM MaaS360 administrators.  These VMs also host the Enrollment service that devices use to enroll as well as the End User Portal that is accessible by users to manage their own devices.
Services and CDN VM	op1svcapp1-0.op1.sysint.local op1svcapp1-1.op1.sysint.local	Static IP 3 Static IP 6	These are the VMs through which end user devices connect. These VMs act as a gateway for device communication and API calls.  They also host the Content Delivery Network that delivers content to devices.
Standalone Batch Jobs VM	op1standalone1-0.op1.sysint.local op1standalone1-1.op1.sysint.local	Static IP 4 Static IP 7	These VMs run scheduled batch jobs.





## Chapter 18. Appendix B: Sample DNS Entries

Several DNS entries, Static IPs, and the natting between them must be set up.

IBM MaaS360 requires four DNS entries, one to four public IPs, and natting between the public IPs to the internal static IPs configured at the VM level.

The following DNS entries are examples only. These examples should not be used, as is, for your environment.

**Note:** The example below is for single-instance deployment. You have to do the correct natting when using a load balancer or reverse proxy.

Table 11. Sample DNS entries

DNS	Sample DNS	VM	Static IP	Natted Public IP	Description
Enrollments	mdm.company.com	Portal VM	Static IP 2	Public IP 1	Devices will enroll into IBM MaaS360 using this URL
Portal	mdmportal.com	Portal VM	Static IP 2	Public IP 1	This URL hosts the primary portal console for device administration.
Services	mdmservices.com	Services and CDN VM	Static IP 3	Public IP 2	This URL acts as a gateway for device communication and all communications after enrollments.
EUP	mdmeup.com	Portal VM	Static IP 2	Public IP 1	This URL is the End User Portal that is accessible by users to manage their own devices.



---

## Chapter 19. Appendix C: VM Root Log In

### About this task

For security reasons, the root user cannot be accessed remotely. The user **maas** was created for remote access. After logging in as **maas**, you can elevate to root.

### Procedure

Execute the following commands for VM login as root:

**Note:** The internal hostname for the Configuration VM is an example.

```
ssh maas@op1infra1-0.op1.sysint.local
# The default password is MaaS360_Console
# To elevate to root user level
su
# The default password is MaaS360_Console
# Switch to the automation_prod user
su automation_prod
```



---

## Chapter 20. Appendix D: SSL Certificate Password Removal

### About this task

You can use commands to generate an SSL key without a password from an SSL key containing a password.

### Procedure

Run the following command:

```
#old.key is SSL key with password  
#new.key is SSL key without password  
openssl rsa -in old.key -out new.key
```



---

## Chapter 21. Appendix E: High Availability Environment

---

### High Availability / Reverse Proxy Requirements

Some applications in IBM MaaS360 VMs send requests to each other by using the external DNS URLs.

If IBM MaaS360 is integrated with an external load balancer or reverse proxy server, then IBM MaaS360 VMs need to be able to route requests to applications through the load balancer or reverse proxy. Ensure the VMs can send outgoing requests to the load balancer or reverse proxy at port 443. The IBM MaaS360 vApp should have access to the DNS Gateway needed for looking up the external DNS URL entries.

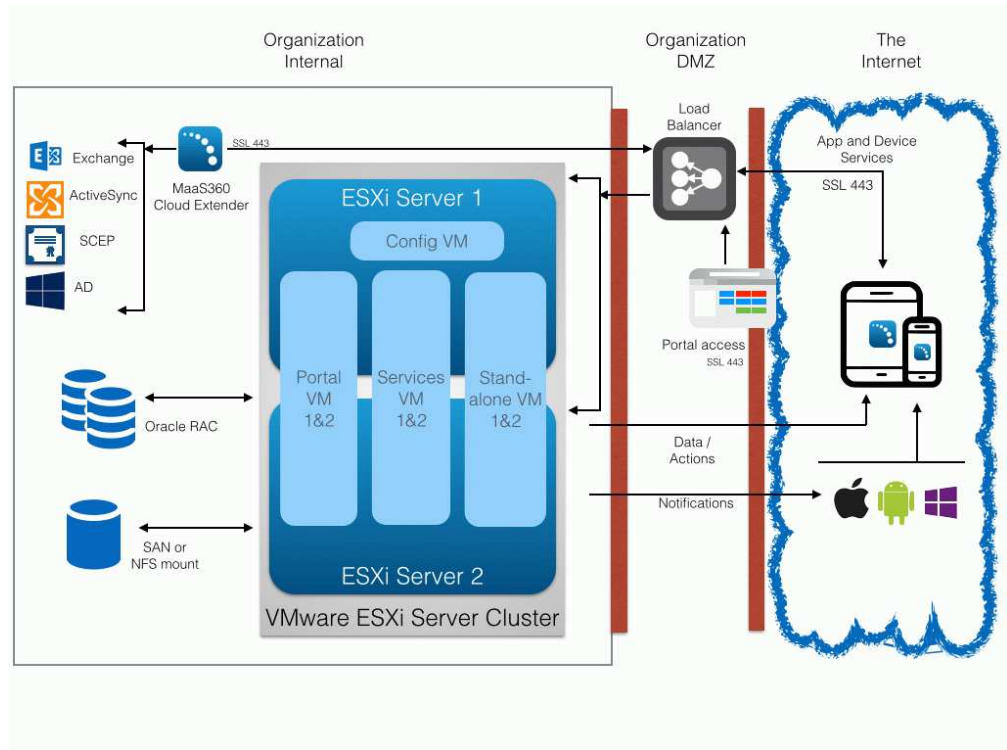
---

### High Availability Architecture

IBM MaaS360 has the ability to configure the instance for native Active/Active High Availability. This configuration option offers customers the ability to deploy IBM MaaS360 to support environments where critical Enterprise Mobility Management services must be available at all times.

IBM MaaS360 Active/Active High Availability (HA) is achieved by leveraging inherent resilience within the architecture of IBM MaaS360. IBM MaaS360 can support Application, Database and Server/OS resilience. Application resilience is achieved by deploying two Portal VMs, two Services VMs and two Standalone VMs and utilizing a load balancer to direct traffic to the running VMs or to a single VM in the case of a failure. Hardware resilience is achieved by deploying the IBM MaaS360 Virtual Machines across ESXi Servers in an ESXi cluster running on disparate hardware. Database resilience is achieved by deploying Oracle across at least two nodes using Real Application Clusters (RAC).

## High Availability Deployment Architecture



Please refer to the *IBM MaaS360 High Availability Overview* document for more details.

### Notes

- In case of non-native High Availability deployment (with four VMs), VMware High Availability (HA) and VMware Distributed Resource Scheduler (DRS) products can be utilized to provide Active/Passive high availability for IBM MaaS30.
- In addition to software license requirements, the backbone of your HA deployment is one or more ESXi servers. Each server must meet the hardware requirements described in Chapter 4, "Hardware Requirements," on page 9.
- Multiple ESXi servers must have a shared storage solution (SAN or NFS) that is part of the HA cluster. The IBM MaaS360 vApp must be deployed on this shared storage.
- The IBM MaaS360 High-Availability configuration will require familiarity with the standalone installation process and the various aspects of a successful installation including IP addressing, DNS, certificates, URLs and sizing of the instance. This information can be found in the *IBM MaaS360 High-Availability Guide*.



---

## Deploy the vApp in a VMware Cluster

### About this task

The vApp has seven virtual machines as follows:

VM Description	VM Host Name
Configuration VM	op1infra1-0.op1.sysint.local
Portal VM	op1portalapp1-0.op1.sysint.local
	op1portalapp1-1.op1.sysint.local
Services and CDN VM	op1svcapp1-0.op1.sysint.local
	op1svcapp1-1.op1.sysint.local
Standalone Batch Jobs VM	op1standalone1-0.op1.sysint.local
	op1standalone1-1.op1.sysint.local

### Procedure

1. For a native High Availability deployment you should deploy the vApp across ESXi Servers in an ESXi cluster.

There should be a minimum of two ESXi Servers in the cluster.

**Note:** VMware Distributed Resource Scheduler (DRS) module will be required to complete the setup explained below.

2. Ensure the following are placed in the first ESXi host or host group:

- *Configuration VM*
- *Portal VM* - op1portalapp1-0.op1.sysint.local
- *Services and CDN VM* - op1svcapp1-0.op1.sysint.local
- *Standalone Batch Jobs VM* - op1standalone1-0.op1.sysint.local

3. Ensure that the following are placed in the second host or host group:

- *Portal VM* - op1portalapp1-1.op1.sysint.local
- *Services and CDN VM* - op1svcapp1-1.op1.sysint.local
- *Standalone Batch Jobs VM* - op1standalone1-1.op1.sysint.local

This will ensure uninterrupted availability of the VMs in case of failure of VMs on a single host or failure of the entire host.

4. Ensure no 1-0 VM coexists with its corresponding 1-1 VM on the same host or host group.

To achieve this you should:

- a. Create a DRS-enabled VMware cluster and deploy the vApp on this cluster.
- b. Create two DRS cluster VM groups and place the 1-0 VMs in the first group and 1-1 VMs in the second group.
- c. Create two DRS cluster Host groups containing one or more distinct ESXi hosts.
- d. Create Rules to assign the first VM group to first host group and the second VM group to second host group.

This configuration will ensure there is no single point of failure and is the recommended configuration for IBM MaaS360 native High Availability deployment.

Here is a sample configuration showing the 1-0 and 1-1 VMs placed on different ESXi hosts.

The screenshot shows a vSphere inventory view for 'IBM MaaS360 Mobile Device Management-RP'. It lists several VMs, with a red box highlighting a subset of them. The highlighted VMs are:

VM Name	Power State	Health	Storage
op1infra1-0.op1.sysint.local	Powered On	Normal	Normal
op1portalapp1-0.op1.sysint.local	Powered On	Normal	Normal
op1standalone1-0.op1.sysint.local	Powered On	Normal	Normal
op1svccapp1-0.op1.sysint.local	Powered On	Normal	Normal
op1portalapp1-1.op1.sysint.local	Powered On	Normal	Normal
op1standalone1-1.op1.sysint.local	Powered On	Normal	Normal
op1svccapp1-1.op1.sysint.local	Powered On	Normal	Normal

Refer to VMware's *vSphere Resource Management* for details.

## Configure Network File System (NFS) Service

### About this task

An NFS server used for Content Data Network (CDN) storage is mandatory for native high availability deployment.

The NFS server should be configured as follows:

### Procedure

- Default NFS version should be 3 File - `/etc/nfsmount.conf [ Defaultvers=3 ]`
- Export Directory/Path should have ownership as follows:

UID : 1011

GID : 1026

e.g., `drwxrwxr-x 8 1011 1026 4096 Dec 2 23:58 /export/directory/path/`

- In `/etc/exports` file, permissions should be `(rw,sync,no_root_squash)` for the IP addresses of Services and Standalone VMs.

e.g, `/export/directory/path/ xx.xx.xx.xx(rw,sync,no_root_squash)`

**Note:** For high availability deployment, make sure you add IP addresses of the two Services VMs and two Standalone VMs.

- IP tables/Firewall changes should be done to have Services and Standalone VMs access the NFS server at the configured port.

**Note:** For high availability deployment, make sure you allow access to NFS server and port for the two Services VMs and two Standalone VMs.

- Reserve minimum of 100 GB in the NFS server for each customer account created in IBM MaaS360.

Based on actual utilization, this size is likely to vary.

**Important:** If the NFS server is not accessible from IBM MaaS360 for some reason, uploading and downloading applications and documents is likely to fail. After connection is reestablished please allow up to 20 minutes for applications and documents upload/download to work properly.

---

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