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The Mobile Shift is what happens when people adopt and use mobile devices of their choice to engage with brands, employers, information, and each other.





- · Location becomes irrelevant.
- · Customers expect to get their stuff anywhere.
- · Multi-channel is the new normal.
- · App intensity explodes.



Mobile is a mandatory transformation

10 Billion devices by 2020

61 % of CIOs put mobile as priority

45% increased productivity with mobile apps









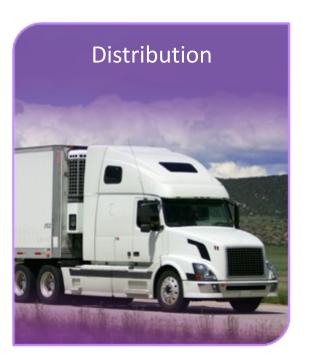




Fundamentally changing industries







Mobile banking will be the most widely used banking channel by 2020, if not sooner

Augmented Reality, driven by mobile devices













360° experiences aren't just about retail and media...

Sanofi Aventis iBG Star Blood Glucose Meter





Mobile is the NEXT dominant phase of computing

Mobile is different:

- · Transformational business models
- · Faster lifecycles
- · More iterative



Client/Server



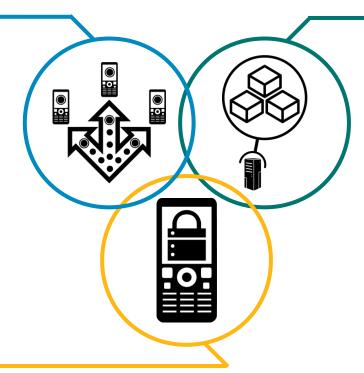
IBM will play a significant part in this new era of mobile computing.

IBM's strategy addresses full range of mobile enterprise needs

Extend & Transform

Extend existing business capabilities to mobile devices

Transform the business by creating new opportunities



Build & Connect

Build mobile applications **Connect** to, and **run** backend systems in support of mobile

Manage & Secure

Manage mobile devices, services and applications

Secure my mobile business



A deeper look at Manage & Secure capabilities

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Secure my mobile business

Key Capabilities

- Mobile lifecycle management
- Device analytics and control
- Secure network communications & management

IBM Has Extensive Approach to Mobile Security

At the Device

level controls App security policies; application Secure Application

> Data separation; Encryption. Secure Data

bolicies; compliance; wipe; lock. Register; Set appropriate security Manage device

Over the Network & **Enterprise**

Monitor & gain intelligence Log network access, events.

Monitor access

threats Protect from mobile and web

Protect from threats

Connectivity. devices; allow or deny access. Properly identify mobile users & Secure Access

For the Mobile App

applications and services Secure connectivity to enterprise

Integrate Securely

vulnerabilities Test and Identify application

Test for Vulnerabilities

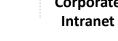
practices. Utilize secure coding Develop secure apps;

Develop Secure App





Corporate Intranet





- · Safe usage of smartphones and tablets in the enterprise
- · Secure access to corporate data and supporting privacy
- Visibility and security of enterprise mobile platform



A deeper look at Extend & Transform capabilities

Extend & Transform

Extend existing business capabilities to mobile devices

Transform the business by creating new opportunities

Key Capabilities

- Strategy, planning and implementation
- Mobile-enabled solutions including analytics, commerce, and social business
- Mobile as a service



Build & Connect

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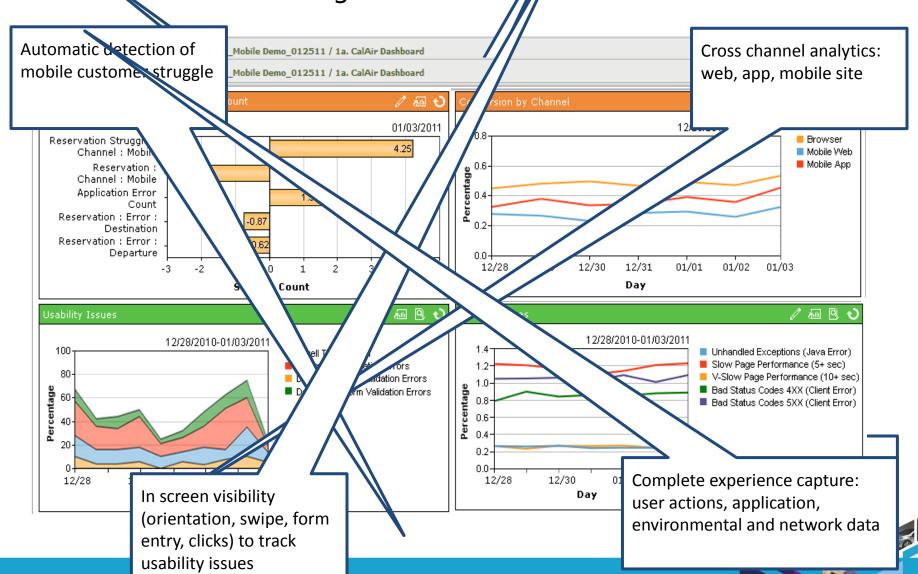
Manage mobile devices, services and applications

Secure my mobile business



Tealeaf CX Mobile: Mobile dashboard

Discover what's working and what isn — and WHY

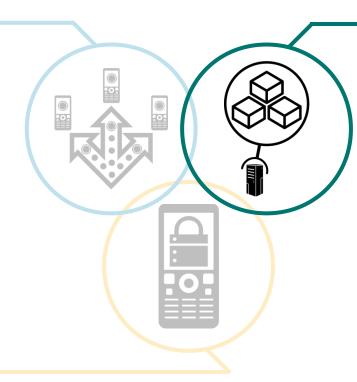


A deeper look at Build & Connect capabilities

Extend & Transform

Extend existing business capabilities to mobile devices

Transform the business by creating new opportunities



Build & Connect

Build mobile applications **Connect** to, and **run** backend systems in support of mobile

Key Capabilities

- Mobile web, hybrid and native app development
- Enterprise data, service, and application integration
- Complete development project lifecycle management

Manage & Secure

Manage mobile devices, services and applications

Secure my mobile business





Developing for multiple mobile platforms

IBM Worklight Open, cost-effective, cross-platform mobile app development

App development using native and/or familiar web technologies:

- · HTML5
- · CSS3
- · JavaScript



App delivery in variety of forms:

- · Mobile Web app
- · Hybrid app
- · Native





Compatible with prominent HTML5 libraries and tools:

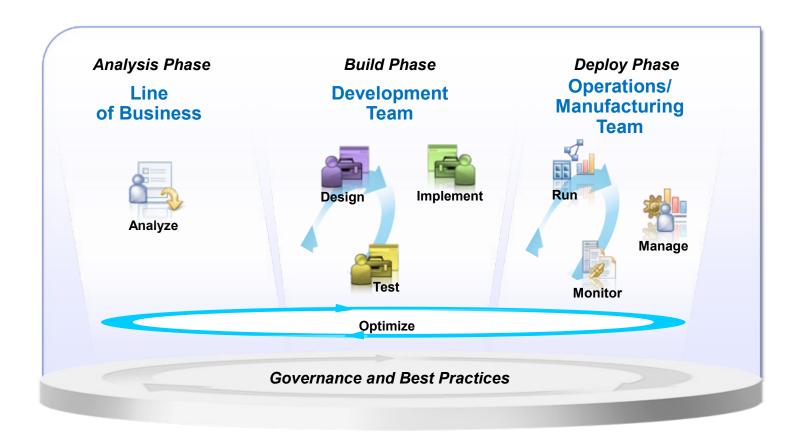






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Mobile development is more than just coding ...



Coding is just <u>one</u> component of the mobile application development lifecycle

Enact a collaborative, multi-platform mobile development lifecycle

IBM Mobile Development Lifecycle Solution

- IBM plans to introduce a comprehensive mobile development solution in 4Q 2012 combining:
 - Enterprise-grade, standard-based mobile application platform supporting native, hybrid and mobile web programming models
 - Best-of-class collaborative mobile application development lifecycle capabilities

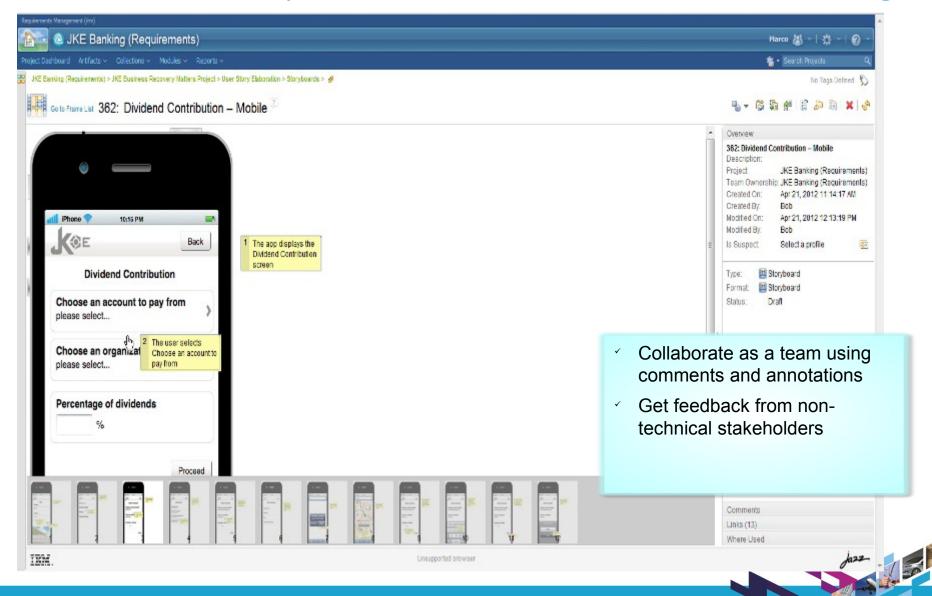


IBM Mobile Development Lifecycle Solution highlights:

- Advanced IDE for native, hybrid and mobile web applications
- Distributed team build and test integrations with the IBM Mobile Platform
- "Mobile device-cloud" service integration for on-device testing
- Mobile development best practices and tested integrations to accelerate productivity
- Support for Agile methodologies for dealing with fast-paced development for mobile

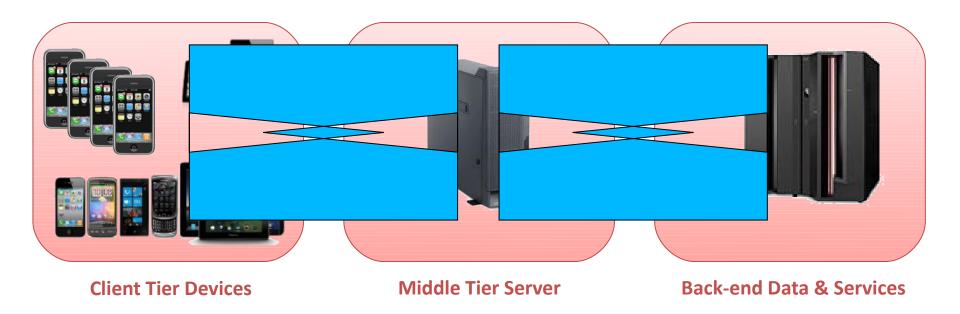


Focus on user experience first to achieve outside-in design





Testing the end-to-end mobile solution



Testing involves much more than just the mobile front-end



Integrating with existing systems



Mobile applications need to connect to enterprise back-end data and services

Existing programs and services may need to be modified for the mobile app

Multiple skills will be involved, responsible for different parts of the mobile application



IBM Integrated Development Environments with IBM Worklight

Extend existing back-end services and data to mobile apps

Integrated multi-platform development environments



Construct, debug, and test mobile user interfaces



Refactor and extend existing logic on enterprise platforms (System z, Power) as mobile-consumable services



Mobile software development is a <u>team sport</u>

- Software development involves a team of people with diverse skills using different tools
 - Design, development, test, operations, etc.
- Tools can make or break collaboration
 - Fragmented tools create silos
 - Integrated tools break down barriers
- Effective development depends on ...
 - Defined goals
 - Transparency of progress and quality trends
 - Aligning teams across the entire application development lifecycle





An integrated foundation for mobile development







Application Lifecycle Management Vendors

*IBM provides the only integrated mobile development solution.*Mobile application platform construction tools <u>and</u> lifecycle management

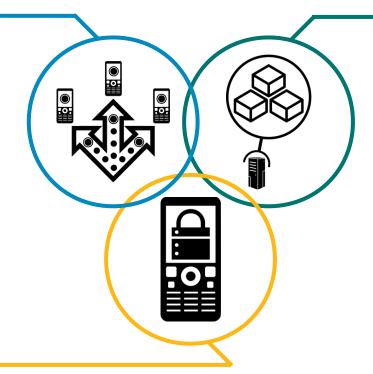


IBM can help you become a mobile enterprise

Extend & Transform

Key Capabilities

- Strategy, planning and implementation
- Mobile-enabled solutions including analytics, commerce, and social business
- Mobile as a service



Build & Connect

Key Capabilities

- Mobile web, hybrid and native app development
- Enterprise data, service, and application integration
- Enterprise wireless networking

Manage & Secure

Key Capabilities

- Mobile lifecycle management
- Device analytics and control
- Secure network communications & management







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