

# Adapter for Siebel eBusiness Applications User Guide

Adapter Version 4.6.x



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Adapter Version 4.6.x

|  |  | ices" on page 10 |  |
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# Contents

| About this document  | <br>. \  |
|--|----------|
| What this document includes                                      | <br>. 1  |
| What this document does not include                              | <br>. 1  |
| Audience   |          |
| Related documents  |          |
| Typographic conventions  | <br>. V  |
| New in this release  | vi       |
| New in release 4.6.x   |          |
| Chapter 1. Overview  | 1        |
| Terminology  |          |
| Siebel application architecture                                  | <br>     |
| Connector architecture   | <br>. 4  |
| How the connector works  | <br>     |
| Tiow the connector works   | <br>     |
| Chapter 2. Installing the adapter                                | <br>. 9  |
| Adapter environment  | <br>. 9  |
| Installing the adapter and related files                         | <br>. 10 |
| Verifying an installation  | <br>. 10 |
| Event and archive tables   |          |
|  |          |
| Chapter 3. Configuring the connector                             |          |
| Overview of Connector Configurator Express                       |          |
| Starting Connector Configurator Express                          | <br>. 18 |
| Running Configurator from System Manager                         | <br>. 18 |
| Creating a connector-specific property template                  | <br>. 19 |
| Creating a new configuration file                                | <br>. 21 |
| Using an existing file   |          |
| Completing a configuration file                                  | <br>. 24 |
| Setting the configuration file properties                        | <br>. 24 |
| Saving your configuration file                                   | <br>. 31 |
| Completing the configuration                                     | <br>. 31 |
| Using Connector Configurator Express in a globalized environment | <br>. 31 |
| Chapter 4. Understanding business objects                        | 33       |
| Business object structure and relationships                      |          |
| Business object application-specific information                 |          |
| business object application specific information                 | <br>. 00 |
| Chapter 5. Creating business objects                             | <br>45   |
| Modifying business object samples                                |          |
| Overview of Siebel ODA   |          |
| Installing and using Siebel ODA                                  | <br>. 48 |
| Using SiebelODA in Business Object Designer Express              | <br>. 52 |
| Using SiebelODA in Business Object Designer Express              | <br>. 64 |
| Adding information to the business object definition             | <br>. 66 |
|  |          |
| Chapter 6. Using the adapter with Siebel business services       |          |
| Understanding business services                                  |          |
| Verb processing with business services                           |          |
| Events detection with business services                          |          |
| Custom business service support                                  | <br>. 70 |

| Chapter 7. Running the connector                             |      |     |
|--|------|-----|
| tarting the connector  |      |     |
| topping the connector  | <br> | 73  |
| Chapter 8. Troubleshooting                                   | <br> | 75  |
| Decreasing the size of the Siebel log file                   |      |     |
|  |      |     |
|  |      |     |
| Appendix A. Standard configuration properties for connectors |      |     |
| New properties   |      |     |
| tandard connector properties overview                        |      |     |
| tandard properties quick-reference                           |      |     |
| nandard properties.  | <br> | 63  |
| Appendix B. Connector-specific properties                    | <br> | 97  |
| ApplicationPassword  |      |     |
| ApplicationUserName  | <br> | 99  |
| ArchiveProcessed   |      |     |
| ConnectErrors  |      |     |
| ConnectorID  |      |     |
| ConnectString  | <br> | 100 |
| DataBeanPoolSize   | <br> | 100 |
| DataBeanRefreshInterval                                      | <br> | 100 |
| EventProcessingSupport                                       |      |     |
| OllAttributeDelimiter  |      |     |
| PollQuantity   |      |     |
| ResonateSupport  |      |     |
| iebelLanguageCode  |      |     |
| iebelVersion   |      |     |
| upportNameValuePair  |      |     |
| JseDefaults  |      |     |
| /iewMode   | <br> | 101 |
| ndex   | <br> | 103 |
|  |      |     |
| Notices  |      |     |
| Programming interface information                            |      |     |
| rademarks and service marks                                  | <br> | 107 |

## About this document

The products IBM<sup>(R)</sup> WebSphere<sup>(R)</sup> Business Integration Server Express and IBM<sup>(R)</sup> WebSphere<sup>(R)</sup> Business Integration Server Express Plus are made up of the following components: InterChange Server Express, the associated Toolset Express, CollaborationFoundation, and a set of software integration adapters. The tools in Toolset Express help you to create, modify, and manage business processes. You can choose from among the prepackaged adapters for your business processes that span applications. The standard processes template--CollaborationFoundation--allows you to quickly create customized processes.

The IBM<sup>(R)</sup> WebSphere<sup>(R)</sup> Business Integration Server Express adapter portfolio supplies integration connectivity for leading e-business technologies, enterprise applications, and legacy and mainframe systems. The product set includes tools and templates for customizing, creating, and managing components for business integration.

#### What this document includes

This document describes installation, connector property configuration, business object development, and troubleshooting for the IBM WebSphere Business Integration Server Express adapter for *Siebel eBusiness Applications*.

### What this document does not include

This document does not describe deployment metrics and capacity planning issues such as server load balancing, number of adapter processing threads, maximum and minimum throughputs, and tolerance thresholds.

Such issues are unique to every customer deployment and must be measured within or close to the exact environment where the adapter is to be deployed. You should contact your IBM services representative to discuss the configuration of your deployment site, and for details on planning and evaluating these kinds of metrics, given your specific configuration.

## **Audience**

This document is for WebSphere business integration system consultants and customers. To use the information in this document, you should be knowledgeable in the following areas:

- · Connector development
- · Business object development
- Siebel application architecture
- · Siebel Tools
- · Visual Basic

**Note:** If you are a consultant or customer located in Japan and are using Siebel 2000, you must use the Adapter for Siebel 2000 User Guide.

## **Related documents**

The complete set of documentation available with this product describes the features and components common to all adapter installations, and includes reference material on specific components.

This document contains many references to two other documents: the WebSphere Business Integration Server Express Installation Guide for Windows<sup>®</sup> and the *System Implementation Guide*. If you choose to print this document, you may want to print these documents as well.

You can download, install and view the documentation from the following site: http://www.ibm.com/websphere/wbiserverexpress/infocenter

# **Typographic conventions**

This document uses the following conventions:

| courier font           | Indicates a literal value, such as a command name, file<br>name, information that you type, or information that the<br>system prints on the screen.                            |
|------------------------|--|
| bold<br>italic, italic | Indicates a new term the first time that it appears. Indicates a variable name or a cross-reference.   |
| blue outline           | A blue outline, which is visible only when you view the manual online, indicates a cross-reference hyperlink. Click inside the outline to jump to the object of the reference. |
| ProductDir             | Represents the directory where the product is installed.   |

# New in this release

## New in release 4.6.x

This guide has been updated to include the following changes:

- This adapter supoports the following platforms: Windows XP with Service Pack 1A, for WebSphere Business Integration Adapter Framework (administrative tools only) Windows 2003 (Standard Edition or Enterprise Edition)
- The adapter supports the integration broker, InterChange Server Express.

# **Chapter 1. Overview**

- "Terminology"
- "Siebel application architecture" on page 2
- "Connector architecture" on page 3
- "Business object processing" on page 4
- "Event management" on page 6
- "Handling lost connections to the Siebel application" on page 7
- "Processing locale-dependent data" on page 7

This chapter provides an overview of adapter terminology and the WebSphere Business Integration Adapter for Siebel eBusiness Applications. It is important that you understand the topics in this chapter before you attempt to install, configure, and use the adapter.

**Note:** This chapter includes references to Event and Archive business components, business objects, and tables. These references are synonymous with references to CW Event and CW Archive that appear in earlier versions, and with references to IBM Event and IBM Archive that appear in Siebel 7.5

# **Terminology**

The following terms are used in this document.

#### adapter

The component in the WebSphere business integration system that provides components to support communication between an integration broker and either an application or a technology. An adapter always includes a connector, message files, and configuration tools. It can also include an Object Discovery Agent (ODA) or a data handler.

#### adapter framework

The software that IBM provides to configure and run an adapter. The runtime components of the adapter framework include the Java<sup>™</sup> runtime environment, the connector framework, and the Object Discovery Agent (ODA) runtime. This connector framework includes the connector libraries (C++ and Java) needed to develop new connectors. The ODA runtime includes the library in the Object Development Kit (ODK) needed to develop new ODAs. The configuration components include the following tools:

- · Business Object Designer Express,
- · Connector Configurator Express,
- · Log Viewer,
- · System Manager,
- · System Monitor,
- Test Connector
- and, optionally, any Object Discovery Agents (ODAs) associated with an adapter.

#### Adapter Development Kit (ADK)

A development kit that provides some samples for adapter development, including sample connectors and Object Discovery Agents (ODAs).

#### connector

The component of an adapter that uses business objects to send information about an event to an integration broker (event notification) or receive information about a request from the integration broker (request processing). A connector consists of the connector framework and the connector's application-specific component.

#### connector framework

The component of a connector that manages interactions between a connector's application-specific component and the integration broker. This component provides all required management services and retrieves the meta-data that the connector requires from the repository. The connector framework, whose code is common to all connectors, is written in Java and includes a C++ extension to support application-specific components written in C++.

#### connector controller

The subcomponent of the connector framework that interacts with collaborations. A connector controller runs within InterChange Server Express and initiates mapping between application-specific and generic business objects, and manages collaboration subscriptions to business object definitions.

#### integration broker

The component in the WebSphere business integration system that integrates data among heterogeneous applications. An integration broker, such as InterChange Server Express, typically provides a variety of services that include: the ability to route data, a repository of rules that govern the integration process, connectivity to a variety of applications, and administrative capabilities that facilitate integration.

#### WebSphere business integration system

An enterprise solution that moves information among diverse sources to perform business exchanges, and that processes and routes information among disparate applications in the enterprise environment. The business integration system consists of an integration broker and one or more adapters.

# Siebel application architecture

The Siebel application architecture contains three layers, as follows:

- User interface objects layer--This layer contains the visual elements that the user interacts with.
- Business objects layer--This layer contains both business components and business objects. A business component is a fundamental business entity, consisting of multiple fields that represent it. A business object is a collection of related business components. The Siebel connector communicates with this layer using the Siebel Java Data Bean.
- Data objects layer--This layer contains the object definitions which provide logical representation of the underlying physical database. It is independent of the installed relational database management system, and it is not accessible by the Siebel Java Data Bean.

#### Connector architecture

The connector has been designed following the meta-data design principles as outlined in the Connector Development Guide for Java. This means that existing application-specific business objects can be extended and customized and new business objects can be defined without requiring additional coding or customization in the connector code.

The following diagram illustrates the Siebel connector architecture.

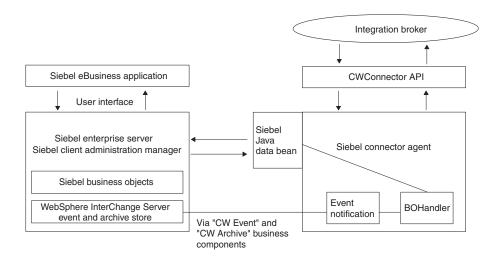


Figure 1. Siebel connector architecture

#### How the connector works

This section describes how meta-data enhances the connector's flexibility, and presents a high-level description of business object processing and event notification.

#### The connector and meta-data

The connector is meta-data-driven. Meta-data is application-specific data that is stored in business objects and that assists the connector in its interaction with the application. A meta-data-driven connector handles each business object that it supports based on meta-data encoded in the business object definition rather than on instructions hardcoded in the connector. A business object corresponds to a Siebel business component. For more information about business objects, see Chapter 6, "Using the adapter with Siebel business services," on page 67

Business object meta-data includes the structure of a business object, the settings of its attribute properties, and the content of its application-specific information. Because the connector is meta-data driven, it can handle new or modified business objects without requiring modifications to the connector code.

## **Business object processing**

This section provides an overview of how the connector processes integration broker requests and application events.

### Processing integration broker requests

When the connector receives a request from a business object to perform an application operation, the connector processes hierarchical business objects recursively; that is, it performs the same steps for each child business object until it has processed all individual business objects.

**Note:** The term **hierarchical** business object refers to a complete business object, including all the child business objects that it contains at any level. The term **individual** business object refers to a single business object, independent of any child business objects it might contain or that contain it. The term **top-level** business object refers to the individual business object at the top of the hierarchy that does not itself have a parent business object.

**Business object retrieval:** When an integration broker asks the connector to retrieve a hierarchical business object from the Siebel application, the connector attempts to return a business object to the integration broker that exactly matches the current representation of a Siebel business component instance. In other words, all simple attributes of each individual business object returned to the integration broker match the value of the corresponding field in the Siebel business components.

To retrieve the complete business component, the connector uses the primary key values in the top-level business object received from the integration broker to recursively descend through the corresponding data in the database.

**Business object RetrievalByContent:** When an integration broker asks the connector to retrieve a hierarchical business object based on values in non-key attributes in the top-level business object, the connector uses the value of all non-null attributes as the criteria for retrieving the data.

**Business object creation:** When an integration broker asks the connector to create a hierarchical business object in the Siebel application, the connector creates all the children of the top-level business object prior to creating the parent. An exception to this rule is when the relationship between the parent and child is a multi-value link in Siebel and the link is inactive. In this case, the child is created after the parent, and the keys are generated by the Siebel application.

**Business object modification:** Business object modification, or updating, involves comparing the retrieved after image of the business object from Siebel with the inbound business object. The process involves setting the correct verb on the child objects. If the keys are set on the parent and all other attributes are set to CxIgnore, the parent update is skipped.

The default behavior is to compare the after image from the Siebel applications with the inbound business object, then change the verbs on the child container objects. This process ensures that all the children in the Siebel application are made the same as the inbound business object. If the verb is not set on the children, the default is set to Update.

**Important:** If some of the children need to be retained, the inbound object verb must be set to DeltaUpdate, and verbs must be set on each one of the

child container objects. In this case, only these objects in the Siebel application are processed while the others are left untouched.

Business object deletion: When an integration broker asks the connector to delete a record, the record is removed from the underlying database. Only the parent needs to be deleted because the Siebel DeleteCascade feature deletes all of the children. If any of the required attributes are missing from the inbound business object, the delete fails.

Exists verb: The primary business component name is typically the same business object name in Siebel. If the ObjectName and ComponentName application specific information match, the keys are set on this business component and the query is executed. If the record exists, it returns True; if the record does not exist, it returns False.

### Processing application events

**Components:** The event notification requires the creation of event and archive tables in the Siebel database. You must create Event and Archive, two new Siebel business components corresponding to these tables.

**Triggering:** The creation, update, or delete of any record in the Siebel eBusiness application can be treated as an event. Siebel supports Visual Basic scripts and Siebel eScripts embedded in the Siebel business component event handlers to populate the event table. On a call to pollForEvents, these event records are obtained and processed. The Event business component stores information about the event, as listed in Table 1

**Note:** The information in Table 1 is used by the connector during event subscription to build corresponding business objects and to send those objects to the connector framework for further processing.

Table 1. Events business component structure

| Fields      | Description  |
|-------------|--|
| Object Key  | The unique identifier that identifies the business object row for which the event was created  |
| Object Name | Siebel business object for which the event was deleted   |
| Object Verb | Verb for the event   |
| Priority    | Event priority   |
| Status      | Event Status Initially, this is set to READY_FOR_POLLOther status values include:IN_PROGRESS=1 The event has been picked up and is sent to the connector framework. The connector changes the status of the event to IN_PROGRESS after it picks the event for processing. UNSUBSCRIBED=2 The event has not been subscribed for. The connector sets the status to UNSUBSCRIBED if the isSubscribed call returns a False. SUCCESS=3 The event was successfully processed by the connector framework. The connector sets the status to SUCCESS if the event is processed successfully by the connector framework.ERROR_PROCESSING_EVENT=-1 There was an error processing the event. This status is set if there was an error while processing the event. ERROR_POSTING_EVENT=-2 There was an error posting the event to the connector framework. This status is set if the call to gotApp1Event fails in pol1ForEvents. ERROR_OBJECT_NOT_FOUND=-3 The object for which the event was created could not be found. This status is set if the doVerbFor call could not find the object in pol1ForEvents. |
| Description | Any comment associated with the event  |
| Event Id    | Id of the event row  |
| ConnectorId | Identifies the connector in a multiple connector configuration   |

Table 1. Events business component structure (continued)

| Fields   | Description              |
|----------|--------------------------|
| Event Ts | Event creation timestamp |

**Create notification:** When the connector encounters a Create event, it creates a business object of the type specified by the event, sets the key values for the business object (using the object key specified in the Event business component), and retrieves the business object from the Siebel application. After it retrieves the business object, the connector sends it with the Create verb to the integration broker.

**Update notification:** When the connector encounters an Update event, it creates a business object of the type specified by the event, sets the key values for the business object (using the object key specified in the Event business component), and retrieves the business object from the database. After it retrieves the business object, the connector sends it with the Update verb to the integration broker.

**Delete notification:** When the connector encounters a Delete event, it creates a business object of the type specified by the event, sets the key values for the business object (using the object key specified in the Event business component), and sends it with the Delete verb to the integration broker. All values other than the key values are set to CxIgnore.

**Retrieving business objects for event processing:** Retrieval of objects for event processing is based on both key and non-key attributes. It is mandatory that the business object support the RetrieveByContent verb.

## **Event management**

The connector's event detection mechanism uses a Event business component and a Archive business component. Because there are potential failure points associated with the processing of events, the event management process does not delete an event from the Event business component until it has been inserted it into the Archive business component.

The connector polls the Event business component at a regular, configurable interval, retrieves the events, and processes the events first by priority and then sequentially. When the connector has processed an event, the event's status is updated appropriately.

The setting of its ArchiveProcessed property determines whether the connector archives an event into the Archive business component after updating its status. For more information on the ArchiveProcessed property, see "ArchiveProcessed" on page 99.

Table 2 illustrates the archiving behavior depending on the setting of the ArchiveProcessed property.

Table 2. Archiving behavior

| Archive processed setting | Event processing status | Connector behavior  |
|---------------------------|-------------------------|---|
| true or no value          | Successful              | Event is deleted from the Events<br>business component and archived<br>with status of Success |
|                           | Unsuccessful            | Archived with status of Error   |

Table 2. Archiving behavior (continued)

| Archive processed setting | Event processing status             | Connector behavior  |
|---------------------------|-------------------------------------|---|
|                           | No subscription for business object | Event is deleted from the Events<br>business component and archived<br>with one of the following statuses:<br>Error Processing Event Error<br>Posting Event Error Object Not<br>Found |
| false                     | Successful                          | Not archived and remains in the Events business component with a status of Success  |
|                           | Unsuccessful                        | Event is not archived and remains in the Events business component with one of the following statuses: Error Processing Event Error Posting Event Error Object Not Found              |
|                           | No subscription for business object | Remains in event table with status of Unsubscribed  |

## Smart filtering

Duplicate events are not saved in the event store. Before storing a new event as a record in the event store, the VB Script or eScript needs to query the event store for existing events that match the new event. The event detection mechanism does not generate a record for a new event in the following cases:

- If the business object name, verb, status, and ConnectorId (if applicable) in a new event match those of another unprocessed event in the event store.
- If the business object name, key, and status for a new event match an unprocessed event in the event table, and the verb for the new event is Update while the verb for the unprocessed event is Create.
- If the business object name, key, and status for a new event match an unprocessed event in the event table, and the verb in the unprocessed event in the event table is Create while the new verb is Delete. In this case, remove the Create record from the event store.

# Handling lost connections to the Siebel application

The connector terminates when an error message specified in the ConnectErrors connector property is detected. The text from ConnectErrors in compared with the Siebel error message. If a match is found, the connector returns AppResponseTimeOut, which terminates the connector.

The ConnectErrors message can be returned by the Siebel application if the connection is lost and the connector tries to:

- Access the Event and Archive business components
- Retrieve the business object that is related to the event
- Create or update a record pertaining to a business object.

# Processing locale-dependent data

The connector has been internationalized so that it can support double-byte character sets, and deliver message text in the specified language. When the connector transfers data from a location that uses one character code set to a location that uses a different code set, it performs character conversion to preserve the meaning of the data. The Java runtime environment within the Java Virtual Machine (JVM) represents data in the Unicode character code set. Unicode contains encodings for characters in most known character code sets (both single-byte and multibyte). Most components in the WebSphere business integration system are written in Java. Therefore, when data is transferred between most Server Access components, there is no need for character conversion. To log error and informational messages in the appropriate language and for the appropriate country or territory, configure the Locale standard configuration property for your environment. For more information on these properties, see Appendix A, "Standard configuration properties for connectors," on page 77

# Chapter 2. Installing the adapter

- "Adapter environment"
- "Installing the adapter and related files" on page 10
- "Verifying an installation" on page 10
- "Event and archive tables" on page 11

This chapter describes how to install the WebSphere® Business Integration Adapter for Siebel eBusiness Applications.

**Note:** This chapter includes references to Event and Archive business components, business objects, and tables. These references are synonymous with references to CW Event and CW Archive that appear in earlier versions, and with references to IBM® Event and IBM Archive that appear in Siebel 7.5

## Adapter environment

Before you can install, configure, and run an adapter, you must understand its environmental requirements.

## **Adapter platforms**

This adapter requires one of the following operating systems:

Windows:

Windows XP with Service Pack 1A, for WebSphere Business Integration Adapter Framework (administrative tools only) Windows 2003 (Standard Edition or Enterprise Edition)

# Adapter dependencies

Before you use the connector, you must do the following:

- Install the Siebel 6.2.x, Siebel 7.0.x, Siebel 7.5.x, or Siebel 7.7x .jar files that will be used.
- Verify the existence of a user account in the application. This user account must be the same as the user specified in the Siebel scripts for event creation in Siebel Tools.
- Copy the Siebel Connector.txt file from the %ProductDir%/connectors/messages/Siebel directory to the %ProductDir%/connectors/messagesdirectory

#### User setup

Before installing the connector, you must create a user account for the connector in Siebel. This user account should have full access privileges, and the login name should be the same as the ApplicationUserName configuration property. The default value for the user account login name and password is CWCONN.

When installing the connector, be sure to install the files from one of the following lists to the *%ProductDir%*/Connectors/Siebel/dependencies directory. The files are located on either Siebel 6 or Siebel 7 server.

**Important:** The start\_Siebel.bat file in the %ProductDir%/Connectors/Siebel directory currently has the English and Japanese Siebel.jar files in the

JCLASSES variable. This is added to the CLASSPATH. For any other language supported by Siebel, the corresponding .jar file must be added to the JCLASSES variable.

#### Siebel 6

- SiebelDataBean.jar
- · SiebelTC\_enu.jar
- SiebelTcCommon.jar
- SiebelTcOM.jar

#### Siebel 7.0x or 7.5x

- SiebelJI\_Common.jar
- SiebelJI\_enu.jar

#### Siebel 7.7

- · Siebel.jar
- · SiebelJI\_enu.jar

## Installing the adapter and related files

For information on installing WebSphere Business Integration Server Express adapter products, refer to the *WebSphere Business Integration Server Express installation guide for Windows*. The guide is located in the WebSphere Business Integration Server Express Adapters Infocenter at the following site: http://www.ibm.com/websphere/wbiserverexpress/infocenter.

# Verifying an installation

This section describes the file structures after the product has been installed on a Windows system.

# Verifying installed files on a Windows system

To verify the installation on a Windows system, compare the files in the directory where you installed the adapter to those listed in Table 4. Table 3 describes the Windows file structure used by the connector.

Table 3. Installed Windows file structure for the connector

| Subdirectory of %ProductDir%             | Description  |
|--|--|
| \connectors\Siebel                       | Contains the connector CWSiebel.jar and the start_Siebel.bat files.  |
| \connectors\Siebel\dependencies          | Contains the patch files for event management<br>in the Siebel eBusiness applications. This folder<br>should also contain the Siebel .jar files. |
| \connectors\messages\Siebelconnector.txt | Contains the relevant message file,<br>SiebelConnector.txt   |
| \connectors\Siebel\Samples\Repository    | Contains the following BO samples: Siebel_BCAccount Siebel_BCQuote Siebel_BCContact Siebel_BCInternalProduct Siebel_BCAsset                      |
| \repository\Siebel\BIA_CN_Siebel.txt     | Repository/Siebel. Contains the CN_Siebel.txt file.  |
| \lib                                     | Contains the WBIA. jar file.   |
| \bin                                     | Contains the CWConnEnv.bat file.   |

Table 3. Installed Windows file structure for the connector (continued)

| Subdirectory of %ProductDir%                    | Description                                   |
|---|---|
| \connectors\Siebel\<br>start_Siebel_service.bat | The startup script for the connector service. |

Installer adds an icon for the connector file to the WebSphere business integration menu. For a fast way to start the connector, create a shortcut to this file on the desktop.

**Note:** For more information on WebSphere business integration Installer, refer to the *System Installation Guide for Windows*.

### **Event and archive tables**

The connector uses the event table to queue events for pickup. If you have set the ArchiveProcessed property to true or to no value, the connector uses the archive table to store events after updating their status in the event table.

For each event, the connector gets the business object's name, verb, and key from the Event business component. The connector uses this information to retrieve the entire entity from the application. If the entity was changed after the event was first logged, the connector gets the initial event and all subsequent changes. In other words, if an entity is created and updated before the connector gets it from the event table, the connector gets both data changes in the single retrieval.

The following three outcomes are possible for each event processed by a connector:

- Event was processed successfully
- Event was not processed successfully
- Event was not subscribed to

If events are not deleted from the event table after the connector picks them up, they occupy unnecessary space there. However, if they are deleted, all events that are not processed are lost and you cannot audit the event processing. Therefore, you should also create an archive table and keep the ArchiveProcessed property set to true. Whenever an event is deleted from the event table, the connector inserts it into the archive table.

# Configuring event and archive processing

To configure event and archive processing, you must use configuration properties to specify the following information:

- The interval frequency
- The number of events for each polling interval
- Whether the connector archives unsubscribed and unprocessed events
- The unique ID of the connector, which is important when multiple connectors poll the same table

# Creating the event and archive tables in Siebel, versions 7.5 and 7.7

This procedure uses the Siebel Sales Enterprise application as an example. Substitute all references to Siebel Sales Enterprise with the name of the Siebel application in use.

To create the event and archive tables and to trigger the business objects, perform the following procedure:

- 1. Ensure that all current projects have been checked in, including:
  - Siebel Sales Enterprise project
  - Projects that include objects that you want to modify, such as the Account project

**Note:** Ensure that the projects are locked on both the local and development servers.

- 2. Apply the six patch files in the following order to your local database:
  - ibmtable.sif
  - ibmview.sif
  - ibmapplet.sif
  - ibmbo.sif
  - ibmbc.sif
  - ibmcreen.sif

When you apply WebSphere business integration system patch files in a Japanese environment, edit all the patch files as follows:

Edit the first line of each file from:

```
<xml version="1.0" encoding="windows-1252"?>
```

to:

```
<xml version="1.0" encoding="Shift JPN"?>
```

Replace all instances of the "ENU" language setting with "JPN." If you use the search and replace function of your text editor, make sure you use quotation marks around the language setting to make sure no similar words (for example, MENU) are replaced.

- 3. When you are prompted, lock the IBM Audit project on your local database.
- 4. Ensure that the following have been created:
  - Two new tables, CX\_IBM\_ARCH\_Q and CX\_IBM\_Event\_Q
  - One new business object, IBM Events
  - One new business object, Schema version
  - Two new business components, IBM Archive and IBM Events
  - One new view, IBM Event List View
  - Two new applets, IBM Archive List Applet and IBM Event List Applet
  - One new screen IBM Events and one new screen view, IBM Event List view
- 5. Create a page tab as follows:
  - a. Access the Application > Siebel Sales Enterprise > Page tab.
  - b. Right-click and select New Record from the menu.
  - c. Enter IBM Events as the screen name and IBM Events as the text name.
  - d. For the sequence, enter a number greater than the rest of the sequence numbers. This selection determines where the tab is displayed in the application.
  - e. Leave the inactive field unchecked.
  - f. Go to the Page tab locale and create a new record for IBM Events. Add ENU for the Language Code and IBMEvents for text, if it does not exists.
- 6. Create a screen menu item as follows:
  - a. Access the Application > Siebel Sales Enterprise > Screen Menu Item.

- b. Right-click and select New Record.
- c. Enter IBM Events as the screen and IBM Events as the text name.
- d. For the sequence, enter a number greater than the rest of the sequence numbers. This selection determines where the tab is displayed in the screen pull-down menu.
- e. Leave the inactive field unchecked.
- f. Go to the screen menu item locale and create a new record for IBMEvents. Add ENU for language and IBMEvents for text, if it does not exist.
- 7. Add or modify the Siebel VB scripts for the business components that correspond to the business objects used at your site. The Siebel VB scripts trigger event notification for business objects.
  - If you want to sort events by priority, edit the priority values in the business objects VB scripts before compiling them.
  - If you are installing multiple connectors, set and activate the Connector Id in the VB scripts.
- 8. Apply the physical schema for the new tables to your local database. You can do this by querying for the two new tables, CX IBM ARCH Q and CX IBM EVENT Q, and selecting the current query to create a physical schema. Make sure that you leave the table space and index space blank.
- 9. Activate the new schema using the activate button.
- 10. Compile the updated and locked projects on your local database to create a new Siebel repository (.srf) file.
- 11. Open Siebel Sales Enterprise on your local database. You must have administrative privileges to perform the following:
  - a. .Create a new view called IBM Event List View. Tip: Copy the view name from tools and paste it into the View Name field.
  - b. .Create a new responsibility called IBM Responsibility for IBM Event List
  - c. .Add the employees or teams who are responsible for reviewing events to the newly created IBM Responsibility.
  - d. .Create the CWCONN user and add it to IBM Responsibility and Administrative Responsibility.
- 12. Test the application in your local environment. Ensure that you have visibility to IBM Event List View and that an event is generated in the view after you create a supported object. For example, create a new account in Siebel and check that a new account event appears in the IBM Event List View.
- 13. Check in the following updated and locked projects to your development server.
  - · IBM Audit
  - Siebel Sales Enterprise
  - The project for the business objects that you want to use

Note: You should check in your locked projects only through the query.

- 14. Apply the physical schema to your development database. You can do this by querying for the two new tables, CX IBM ARCH Q and CX IBM EVENT Q, and select the current query to create a physical schema. Make sure that you leave the table space and index space blank.
- 15. Activate the queried tables in the development database.
- 16. Move to test and production environments accordingly.
- 17. Move your newly compiled Siebel.srf file to the server.

**Note:** Enable Enterprise Application Integration by going to: Sitemap > Server Administration > Component Group and selecting Enable.

To set Siebel JAVABean:

- 1. Select, Site Map->Server Admin-> Components (Sales Object Manager).
- 2. In the lower applet, go to Component Parameter and enter a timeout value.

**Note:** The Request Timeout current value is set to 600. This means that the connector will die after ten minutes. Based on Siebel, you can change this value to be as large as you want.

# Creating the event and archive tables in Siebel, versions below 7.5

This procedure uses the Siebel Sales Enterprise application as an example. Substitute all references to Siebel Sales Enterprise with the name of the Siebel application in use.

To create the event and archive tables and to trigger the business objects, perform the following procedure:

- 1. Ensure that all current projects have been checked in.
- 2. On your local database, check out and lock the following files:
  - · New Table Project
  - Siebel Sales Enterprise project
  - Projects that include objects that you want to modify, such as the Account project
  - Dock project

**Note:** Ensure that the projects are locked on both the local and development

- 3. Apply the seven patch files in the following order to your local database:
  - cwtable.sif
  - cwview.sif
  - cwapplet.sif
  - · cwbo.sif
  - cwbc.sif
  - cwdo.sif
  - · cwscreen.sif
  - · schemabo.sif

When you apply WebSphere business integration system patch files in a Japanese environment, edit all the patch files as follows:

Edit the first line of each file from:

```
<xml version="1.0" encoding="windows-1252"?>
to:
```

```
<xml version="1.0" encoding="Shift_JPN"?>
```

Replace all instances of the "ENU" language setting with "JPN." If you use the search and replace function of your text editor, make sure you use quotation marks around the language setting to make sure no similar words (for example, MENU) are replaced.

4. When you are prompted, lock the CW Audit project on your local database.

- 5. Ensure that the following have been created:
  - Two new tables, CX CW Archive Q and CX CW Event Q
  - One new business object, Events
  - One new business object, schema version
  - Two new business components, Archive and Events
  - · One new view, Event List View
  - Two new applets, Archive List Applet and Event List Applet
  - One new screen Events and one new screen view, Event List view
  - Two new dock objects, CX CWArchive and CX CWEvent
- 6. Create a page tab as follows:
  - a. Access the Application > Siebel Sales Enterprise > Page tab.
  - b. Right-click and select New Record from the menu.
  - c. Enter CW Events as the screen name and IBM Events as the text name.
  - d. For the sequence, enter a number greater than the rest of the sequence numbers. This selection determines where the tab is displayed in the application.
  - e. Leave the inactive field unchecked.
  - If you are using Siebel 6, proceed to Step 7.
  - If you are using Siebel 7, go to the Page tab locale and create a new record for CW Events. Add ENU for the Language Code and IBMEvents for text, if it does not exists.
- 7. Create a screen menu item as follows:
  - a. Access the Application > Siebel Sales Enterprise > Screen Menu Item.
  - b. Right-click and select New Record.
  - c. Enter Events as the screen and IBM Events as the text name.
  - d. For the sequence, enter a number greater than the rest of the sequence numbers. This selection determines where the tab is displayed in the screen pull-down menu.
  - e. Leave the inactive field unchecked.
  - If you are using Siebel 6, proceed to Step 8.
  - If you are using Siebel 7, go to the screen menu item locale and create a new record for CWEvents. Add ENU for language and IBMEvents for text, if it does not exist.
- 8. Add or modify the Siebel VB scripts for the business components that correspond to the business objects used at your site. The Siebel VB scripts trigger event notification for business objects.
  - If you want to sort events by priority, edit the priority values in the business objects VB scripts before compiling them.
  - If you are installing is multiple connectors, set and activate the Connector Id in the VB scripts.

#### Siebel 6

If you want to use the Additional Object Key field, you must set it in the VB script.

- 9. Apply the physical schema for the new tables to your local database. You can do this by querying for the two new tables, CX CW ARCHIVE Q and CX CW EVENT Q, and selecting the current query to create a physical schema. Make sure that you leave the table space and index space blank.
- 10. Activate the new schema using the activate button.

- 11. Compile the updated and locked projects on your local database to create a new Siebel repository (.srf) file.
- 12. Open Siebel Sales Enterprise on your local database. You must have administrative privileges to perform the following:
  - a. .Create a new view called Event List View. Tip: Copy the view name from tools and paste it into the View Name field.
  - b. .Create a new responsibility called CW Responsibility for Event List View.
  - c. .Add the employees or teams who are responsible for reviewing events to the newly created CW Responsibility.
  - d. .Create the CWCONN user and add it to CW Responsibility and Administrative Responsibility.
- 13. Test the application in your local environment. Ensure that you have visibility to Event List View and that an event is generated in the view after you create a supported object. For example, create a new account in Siebel and check that a new account event appears in the Event List View.
- 14. Check in the following updated and locked projects to your development server.
  - · New Table
  - CW Audit
  - Dock
  - Siebel Sales Enterprise
  - The project for the business objects that you want to use

Note: You should check in your locked projects only through the query.

- 15. Apply the physical schema to your development database. You can do this by querying for the two new tables, CX\_CW\_ARCHIVE\_Q and CX\_CW\_EVENT\_Q, and select the current query to create a physical schema. Make sure that you leave the table space and index space blank.
- 16. Activate the queried tables in the development database.
- 17. Move to test and production environments accordingly.
- 18. Move your newly compiled Siebel.srf file to the server.

**Note:** Enable Enterprise Application Integration by going to: Sitemap > Server Administration > Component Group and selecting Enable.

To set Siebel JAVABean:

- 1. Select, Site Map->Server Admin-> Components (Sales Object Manager).
- 2. In the lower applet, go to Component Parameter and enter a timeout value.

**Note:** The Request Timeout current value is set to 600. This means that the connector will die after ten minutes. Based on Siebel, you can change this value to be as large as you want.

# **Chapter 3. Configuring the connector**

This chapter describes how to install and configure the adapter using Connector Configurator Express.

- "Overview of Connector Configurator Express"
- "Starting Connector Configurator Express" on page 18
- "Running Configurator from System Manager" on page 18
- "Creating a connector-specific property template" on page 19
- "Creating a new configuration file" on page 21
- "Using an existing file" on page 23
- "Completing a configuration file" on page 24
- "Setting the configuration file properties" on page 24
- "Saving your configuration file" on page 31
- "Completing the configuration" on page 31
- "Using Connector Configurator Express in a globalized environment" on page 31

## **Overview of Connector Configurator Express**

Connector Configurator Express allows you to configure the connector component of your adapter for use with the integration broker, InterChange Server Express.

You use Connector Configurator Express to:

- Create a **connector-specific property template** for configuring your connector.
- Create a **connector configuration file**; you must create one configuration file for each connector you install.
- Set properties in a configuration file.
  You may need to modify the default values that are set for properties in the
  connector templates. You must also designate supported business object
  definitions and, with InterChange Server Express, maps for use with
  collaborations as well as specify messaging, logging and tracing, and data
  handler parameters, as required.

The mode in which you run Connector Configurator Express, and the configuration file type you use, may differ according to which integration broker you are running. For example, if InterChange Server Express is your broker, you run Connector Configurator Express directly, and not from within System Manager (see "Running Configurator in stand-alone mode" on page 18).

Connector configuration properties include both standard configuration properties (the properties that all connectors have) and connector-specific properties (properties that are needed by the connector for a specific application or technology).

Because **standard properties** are used by all connectors, you do not need to define those properties from scratch; Connector Configurator Express incorporates them into your configuration file as soon as you create the file. However, you do need to set the value of each standard property in Connector Configurator Express.

The range of standard properties may not be the same for all brokers and all configurations. Some properties are available only if other properties are given a specific value. The Standard Properties window in Connector Configurator Express will show the properties available for your particular configuration.

For **connector-specific properties**, however, you need first to define the properties and then set their values. You do this by creating a connector-specific property template for your particular adapter. There may already be a template set up in your system, in which case, you simply use that. If not, follow the steps in "Creating a new template" on page 19 to set up a new one.

## **Starting Connector Configurator Express**

You can start and run Connector Configurator Express in either of two modes:

- · Independently, in stand-alone mode
- From System Manager

## Running Configurator in stand-alone mode

You can run Connector Configurator Express independently and work with connector configuration files, irrespective of your broker.

To do so:

- From Start>All Programs, click IBM WebSphere Business Integration Express> Toolset Express>Development>Connector Configurator Express.
- Select File>New>Connector Configuration.
- When you click the pull-down menu next to **System Connectivity Integration Broker**, select InterChange Server Express.

You may choose to run Connector Configurator Express independently to generate the file, and then connect to System Manager to save it in a System Manager project (see "Completing a configuration file" on page 24.)

# **Running Configurator from System Manager**

You can run Connector Configurator Express from System Manager.

To run Connector Configurator Express:

- 1. Open the System Manager.
- 2. In the System Manager window, expand the **Integration Component Libraries** icon and highlight **Connectors**.
- 3. From the System Manager menu bar, click **Tools>Connector Configurator Express**. The Connector Configurator Express window opens and displays a **New Connector** dialog box.
- 4. When you click the pull-down menu next to **System Connectivity Integration Broker**, select InterChange Server Express.

To edit an existing configuration file:

• In the System Manager window, select any of the configuration files listed in the Connector folder and right-click on it. Connector Configurator Express opens and displays the configuration file with the integration broker type and file name at the top.

- From Connector Configurator Express, select File>Open. Select the name of the connector configuration file from a project or from the directory in which it is stored.
- Click the Standard Properties tab to see which properties are included in this configuration file.

# Creating a connector-specific property template

To create a configuration file for your connector, you need a connector-specific property template as well as the system-supplied standard properties.

You can create a brand-new template for the connector-specific properties of your connector, or you can use an existing connector definition as the template.

- To create a new template, see "Creating a new template" on page 19.
- To use an existing file, simply modify an existing template and save it under the new name. You can find existing templates in your \WebSphereAdapters\bin\Data\App directory.

## Creating a new template

This section describes how you create properties in the template, define general characteristics and values for those properties, and specify any dependencies between the properties. Then you save the template and use it as the base for creating a new connector configuration file.

To create a template in Connector Configurator Express:

- 1. Click File>New>Connector-Specific Property Template.
- 2. The **Connector-Specific Property Template** dialog box appears.
  - Enter a name for the new template in the Name field below Input a New Template Name. You will see this name again when you open the dialog box for creating a new configuration file from a template.
  - To see the connector-specific property definitions in any template, select that template's name in the **Template Name** display. A list of the property definitions contained in that template appears in the Template Preview display.
- 3. You can use an existing template whose property definitions are similar to those required by your connector as a starting point for your template. If you do not see any template that displays the connector-specific properties used by your connector, you will need to create one.
  - If you are planning to modify an existing template, select the name of the template from the list in the Template Name table below Select the Existing Template to Modify: Find Template.
  - This table displays the names of all currently available templates. You can also search for a template.

#### Specifying general characteristics

When you click Next to select a template, the Properties - Connector-Specific **Property Template** dialog box appears. The dialog box has tabs for General characteristics of the defined properties and for Value restrictions. The General display has the following fields:

 General: Property Type Property Subtype Updated Method Description

- Flags
  Standard flags
- Custom Flag Flag

The **Property Subtype** can be selected when **Property Type** is a String. It is an optional value which provides syntax checking when you save the configuration file. The default is a blank space, and means that the property has not been subtyped.

After you have made selections for the general characteristics of the property, click the **Value** tab.

### Specifying values

The **Value** tab enables you to set the maximum length, the maximum multiple values, a default value, or a value range for the property. It also allows editable values. To do so:

- Click the Value tab. The display panel for Value replaces the display panel for General.
- 2. Select the name of the property in the **Edit properties** display.
- 3. In the fields for Max Length and Max Multiple Values, enter your values.

To create a new property value:

- 1. Right-click on the square to the left of the Value column heading.
- 2. From the pop-up menu, select **Add** to display the Property Value dialog box. Depending on the property type, the dialog box allows you to enter either a value, or both a value and a range.
- 3. Enter the new property value and click OK. The value appears in the **Value** panel on the right.

The Value panel displays a table with three columns:

The **Value** column shows the value that you entered in the **Property Value** dialog box, and any previous values that you created.

The **Default Value** column allows you to designate any of the values as the default.

The **Value Range** shows the range that you entered in the **Property Value** dialog box.

After a value has been created and appears in the grid, it can be edited from within the table display.

To make a change in an existing value in the table, select an entire row by clicking on the row number. Then right-click in the **Value** field and click **Edit Value**.

## Setting dependencies

When you have made your changes to the **General** and **Value** tabs, click **Next**. The **Dependencies - Connector-Specific Property Template** dialog box appears.

A dependent property is a property that is included in the template and used in the configuration file *only if* the value of another property meets a specific condition. For example, PollQuantity appears in the template only if JMS is the transport mechanism and DuplicateEventElimination is set to True. To designate a property as dependent and to set the condition upon which it depends, do this:

- 1. In the **Available Properties** display, select the property that will be made dependent.
- 2. In the **Select Property** field, use the drop-down menu to select the property that will hold the conditional value.
- 3. In the Condition Operator field, select one of the following:
  - == (equal to)
  - != (not equal to)
  - > (greater than)
  - < (less than)
  - >= (greater than or equal to)
  - <=(less than or equal to)
- 4. In the **Conditional Value** field, enter the value that is required in order for the dependent property to be included in the template.
- 5. With the dependent property highlighted in the **Available Properties** display, click an arrow to move it to the **Dependent Property** display.
- 6. Click **Finish**. Connector Configurator Express stores the information you have entered as an XML document, under \data\app in the \bin directory where you have installed Connector Configurator Express.

### Setting pathnames

Some general rules for setting pathnames are:

- The maximum length of a filename in Windows is 255 characters.
- In Windows, the absolute pathname must follow the format [Drive:][Directory]\filename: for example,
   C:\WebSphereAdapters\bin\Data\Std\StdConnProps.xml
- · Queue names may not have leading or embedded spaces.

# Creating a new configuration file

When you create a new configuration file, you must name it and select the integration broker.

You also select an operating system for extended validation on the file. The toolbar has a droplist called **Target System** that allows you to select the target operating system for extended validation of the properties. The available option is Windows, which is the default on startup.

To start Connector Configurator Express:

- In the System Manager window, select **Connector Configurator Express** from the **Tools** menu. Connector Configurator Express opens.
- In stand-alone mode, launch Connector Configurator Express.

To set the operating system for extended validation of the configuration file:

- Pull down the Target System: droplist on the menu bar.
- · Select the operating system you are running on.

Then select File>New>Connector Configuration. In the New Connector window, enter the name of the new connector.

You also need to select the integration broker. The broker you select determines the properties that will appear in the configuration file. To select a broker:

- In the Integration Broker field, select InterChange Server Express.
- Complete the remaining fields in the New Connector window, as described later in this chapter.

# Creating a configuration file from a connector-specific template

Once a connector-specific template has been created, you can use it to create a configuration file:

- 1. Set the operating system for extended validation of the configuration file using the Target System: droplist on the menu bar (see "Creating a new configuration file" above).
- 2. Click File>New>Connector Configuration.
- 3. The **New Connector** dialog box appears, with the following fields:
  - Name

Enter the name of the connector. Names are case-sensitive. The name you enter must be unique, and must be consistent with the file name for a connector that is installed on the system.

Important: Connector Configurator Express does not check the spelling of the name that you enter. You must ensure that the name is correct.

System Connectivity

Click InterChange Server Express.

Select Connector-Specific Property Template

Type the name of the template that has been designed for your connector. The available templates are shown in the Template Name display. When you select a name in the Template Name display, the Property Template Preview display shows the connector-specific properties that have been defined in that template.

Select the template you want to use and click **OK**.

- 4. A configuration screen appears for the connector that you are configuring. The title bar shows the integration broker and connector name. You can fill in all the field values to complete the definition now, or you can save the file and complete the fields later.
- 5. To save the file, click File>Save>To File or File>Save>To Project. To save to a project, System Manager must be running. If you save as a file, the **Save File Connector** dialog box appears. Choose \*.cfg as the file type, verify in the File Name field that the name is spelled correctly and has the correct case, navigate to the directory where you want to locate the file, and click Save. The status display in the message panel of Connector Configurator Express indicates that the configuration file was successfully created.

**Important:** The directory path and name that you establish here must match the connector configuration file path and name that you supply in the startup file for the connector.

To complete the connector definition, enter values in the fields for each of the tabs of the Connector Configurator Express window, as described later in this chapter.

## Using an existing file

You may have an existing file available in one or more of the following formats:

- A connector definition file.
   This is a text file that lists properties and applicable default values for a specific connector. Some connectors include such a file in a \repository directory in their delivery package (the file typically has the extension .txt; for example, CN\_XML.txt for the XML connector).
- An InterChange Server Express repository file.
   Definitions used in a previous InterChange Server Express implementation of the connector may be available to you in a repository file that was used in the configuration of that connector. Such a file typically has the extension .in or .out.
- A previous configuration file for the connector.
   Such a file typically has the extension \*.cfg.

Although any of these file sources may contain most or all of the connector-specific properties for your connector, the connector configuration file will not be complete until you have opened the file and set properties, as described later in this chapter.

To use an existing file to configure a connector, you must open the file in Connector Configurator Express, revise the configuration, and then resave the file.

Follow these steps to open a \*.txt, \*.cfg, or \*.in file from a directory:

- 1. In Connector Configurator Express, click File>Open>From File.
- 2. In the **Open File Connector** dialog box, select one of the following file types to see the available files:
  - Configuration (\*.cfg)
  - InterChange Server Express Repository (\*.in, \*.out)
     Choose this option if a repository file was used to configure the connector in an InterChange Server Express environment. A repository file may include multiple connector definitions, all of which will appear when you open the file.
  - All files (\*.\*)
     Choose this option if a \*.txt file was delivered in the adapter package for the connector, or if a definition file is available under another extension.
- 3. In the directory display, navigate to the appropriate connector definition file, select it, and click **Open**.

Follow these steps to open a connector configuration from a System Manager project:

- 1. Start System Manager. A configuration can be opened from or saved to System Manager only if System Manager has been started.
- 2. Start Connector Configurator Express.
- 3. Click File>Open>From Project.

# Completing a configuration file

When you open a configuration file or a connector from a project, the Connector Configurator Express window displays the configuration screen, with the current attributes and values.

The title of the configuration screen displays the integration broker and connector name as specified in the file. Make sure you have the InterChange Server Express broker. If not, change the broker value before you configure the connector. To do

- 1. Under the **Standard Properties** tab, select the value field for the BrokerType property. In the drop-down menu, select the value Interchange Server Express.
- 2. The Standard Properties tab will display the connector properties associated with the selected broker. The table shows **Property name**, **Value**, **Type**, **Subtype** (if the Type is a string), **Description**, and **Update Method**.
- 3. You can save the file now or complete the remaining configuration fields, as described in "Specifying supported business object definitions" on page 27...
- 4. When you have finished your configuration, click File>Save>To Project or File>Save>To File.

If you are saving to file, select \*.cfg as the extension, select the correct location for the file and click Save.

If multiple connector configurations are open, click Save All to File to save all of the configurations to file, or click **Save All to Project** to save all connector configurations to a System Manager project.

Before you created the configuration file, you used the Target System droplist that allows you to select the target operating system for extended validation of the properties.

Before it saves the file, Connector Configurator Express checks that values have been set for all required standard properties. If a required standard property is missing a value, Connector Configurator Express displays a message that the validation failed. You must supply a value for the property in order to save the configuration file.

If you have elected to use the extended validation feature by selecting the value of Windows from the Target System droplist, the system will validate the property subtype s well as the type, and it displays a warning message if the validation fails.

# Setting the configuration file properties

When you create and name a new connector configuration file, or when you open an existing connector configuration file, Connector Configurator Express displays a configuration screen with tabs for the categories of required configuration values.

Connector Configurator Express requires values for properties in these categories for connectors running on all brokers:

- Standard Properties
- Connector-specific Properties
- Supported Business Objects
- Trace/Log File values
- Data Handler (applicable for connectors that use JMS messaging with guaranteed event delivery)

**Note:** For connectors that use JMS messaging, an additional category may display, for configuration of data handlers that convert the data to business objects.

For connectors running on **InterChange Server Express**, values for these properties are also required:

- · Associated Maps
- Security

**Important:** Connector Configurator Express accepts property values in either English or non-English character sets. However, the names of both standard and connector-specific properties, and the names of supported business objects, must use the English character set only.

Standard properties differ from connector-specific properties as follows:

- Standard properties of a connector are shared by both the application-specific component of a connector and its broker component. All connectors have the same set of standard properties. These properties are described in the Standard Properties appendix. You can change some but not all of these values.
- Application-specific properties apply only to the application-specific component
  of a connector, that is, the component that interacts directly with the application.
  Each connector has application-specific properties that are unique to its
  application. Some of these properties provide default values and some do not;
  you can modify some of the default values. The installation and configuration
  chapters of each adapter guide describe the application-specific properties and
  the recommended values.

The fields for **Standard Properties** and **Connector-Specific Properties** are color-coded to show which are configurable:

- A field with a grey background indicates a standard property. You can change the value but cannot change the name or remove the property.
- A field with a white background indicates an application-specific property. These properties vary according to the specific needs of the application or connector. You can change the value and delete these properties.
- Value fields are configurable.
- The **Update Method** field is displayed for each property. It indicates whether a component or agent restart is necessary to activate changed values. You cannot configure this setting.

# Setting standard connector properties

To change the value of a standard property:

- 1. Click in the field whose value you want to set.
- 2. Either enter a value, or select one from the drop-down menu if it appears.

**Note:** If the property has a Type of String, it may have a subtype value in the Subtype column. This subtype is used for extended validation of the property.

- 3. After entering all the values for the standard properties, you can do one of the following:
  - To discard the changes, preserve the original values, and exit Connector Configurator Express, click File>Exit (or close the window), and click No when prompted to save changes.

- To enter values for other categories in Connector Configurator Express, select the tab for the category. The values you enter for **Standard Properties** (or any other category) are retained when you move to the next category. When you close the window, you are prompted to either save or discard the values that you entered in all the categories as a whole.
- To save the revised values, click File>Exit (or close the window) and click
  Yes when prompted to save changes. Alternatively, click Save>To File from
  either the File menu or the toolbar.

To get more information on a particular standard property, left-click the entry in the Description column for that property in the Standard Properties tabbed sheet. If you have Extended Help installed, an arrow button will appear on the right. When you click on the button, a Help window will open and display details of the standard property.

**Note:** If the hot button does not appear, no Extended Help was found for that property.

If installed, the Extended Help files are located in <*ProductDir*>\bin\Data\Std\Help\<*RegionalSetting*>\.

## Setting connector-specific configuration properties

For connector-specific configuration properties, you can add or change property names, configure values, delete a property, and encrypt a property. The default property length is 255 characters.

- 1. Right-click in the top left portion of the grid. A pop-up menu bar will appear. Click **Add** to add a property. To add a child property, right-click on the parent row number and click **Add child**.
- 2. Enter a value for the property or child property.

**Note:** If the property has a Type of String, you can select a subtype from the Subtype droplist. This subtype is used for extended validation of the property.

- 3. To encrypt a property, select the **Encrypt** box.
- 4. To get more information on a particular property, left-click the entry in the Description column for that property. If you have Extended Help installed, a hot button will appear. When you click on the hot button, a Help window will open and display details of the standard property.

**Note:** If the hot button does not appear, no Extended Help was found for that property.

5. Choose to save or discard changes, as described for "Setting standard connector properties" on page 25.

If the Extended Help files are installed and the AdapterHelpName property is blank, Connector Configurator Express will point to the adapter-specific Extended Help files located in *ProductDir*>bin\Data\App\Help\*RegionalSetting*>\. Otherwise, Connector Configurator Express will point to the adapter-specific Extended Help files located in

<ProductDir>\bin\Data\App\Help\<AdapterHelpName>\<RegionalSetting>\. See
the AdapterHelpName property described in the Standard Properties appendix.

The Update Method displayed for each property indicates whether a component or agent restart is necessary to activate changed values.

**Important:** Changing a preset application-specific connector property name may cause a connector to fail. Certain property names may be needed by the connector to connect to an application or to run properly.

## **Encryption for connector properties**

Application-specific properties can be encrypted by selecting the **Encrypt** check box in the Connector-specific Properties window. To decrypt a value, click to clear the **Encrypt** check box, enter the correct value in the **Verification** dialog box, and click **OK**. If the entered value is correct, the value is decrypted and displays.

The adapter user guide for each connector contains a list and description of each property and its default value.

If a property has multiple values, the **Encrypt** check box will appear for the first value of the property. When you select **Encrypt**, all values of the property will be encrypted. To decrypt multiple values of a property, click to clear the **Encrypt** check box for the first value of the property, and then enter the new value in the **Verification** dialog box. If the input value is a match, all multiple values will decrypt.

## Update method

Refer to the descriptions of update methods found in the Standard Properties appendix.

## Specifying supported business object definitions

Use the **Supported Business Objects** tab in Connector Configurator Express to specify the business objects that the connector will use. You must specify both generic business objects and application-specific business objects, and you must specify associations for the maps between the business objects.

### InterChange Server Express as your broker

To specify that a business object definition is supported by the connector, or to change the support settings for an existing business object definition, click the **Supported Business Objects** tab and use the following fields.

**Business object name:** To designate that a business object definition is supported by the connector, with System Manager running:

- 1. Click an empty field in the **Business Object Name** list. A drop list displays, showing all the business object definitions that exist in the System Manager project.
- 2. Click on a business object to add it.
- 3. Set the **Agent Support** (described below) for the business object.
- 4. In the File menu of the Connector Configurator Express window, click **Save to Project**. The revised connector definition, including designated support for the added business object definition, is saved to an ICL (Integration Component Library) project in System Manager.

To delete a business object from the supported list:

- 1. To select a business object field, click the number to the left of the business object.
- 2. From the **Edit** menu of the Connector Configurator Express window, click **Delete Row**. The business object is removed from the list display.
- 3. From the File menu, click Save to Project.

Deleting a business object from the supported list changes the connector definition and makes the deleted business object unavailable for use in this implementation of this connector. It does not affect the connector code, nor does it remove the business object definition itself from System Manager.

**Agent support:** If a business object has Agent Support, the system will attempt to use that business object for delivering data to an application via the connector agent.

Typically, application-specific business objects for a connector are supported by that connector's agent, but generic business objects are not.

To indicate that the business object is supported by the connector agent, check the **Agent Support** box. The Connector Configurator Express window does not validate your Agent Support selections.

**Maximum transaction level:** The maximum transaction level for a connector is the highest transaction level that the connector supports.

For most connectors, Best Effort is the only possible choice.

You must restart the server for changes in transaction level to take effect.

## **Associated maps - InterChange Server Express**

Each connector supports a list of business object definitions and their associated maps that are currently active in InterChange Server Express. This list appears when you select the **Associated Maps** tab.

The list of business objects contains the application-specific business object which the agent supports and the corresponding generic object that the controller sends to the subscribing collaboration. The association of a map determines which map will be used to transform the application-specific business object to the generic business object or the generic business object to the application-specific business object.

If you are using maps that are uniquely defined for specific source and destination business objects, the maps will already be associated with their appropriate business objects when you open the display, and you will not need (or be able) to change them.

If more than one map is available for use by a supported business object, you will need to explicitly bind the business object with the map that it should use.

The **Associated Maps** tab displays the following fields:

#### Business Object Name

These are the business objects supported by this connector, as designated in the **Supported Business Objects** tab. If you designate additional business objects under the Supported Business Objects tab, they will be reflected in this list after you save the changes by choosing **Save to Project** from the **File** menu of the Connector Configurator Express window.

### Associated Maps

The display shows all the maps that have been installed to the system for use with the supported business objects of the connector. The source business object for each map is shown to the left of the map name, in the **Business Object Name** display.

### · Explicit Binding

In some cases, you may need to explicitly bind an associated map.

Explicit binding is required only when more than one map exists for a particular supported business object. When InterChange Server Express boots, it tries to automatically bind a map to each supported business object for each connector. If more than one map takes as its input the same business object, the server attempts to locate and bind one map that is the superset of the others.

If there is no map that is the superset of the others, the server will not be able to bind the business object to a single map, and you will need to set the binding explicitly.

To explicitly bind a map:

- 1. In the **Explicit** column, place a check in the check box for the map you want to bind.
- 2. Select the map that you intend to associate with the business object.
- 3. In the **File** menu of the Connector Configurator Express window, click **Save** to **Project**.
- 4. Deploy the project to InterChange Server Express.
- 5. Reboot the server for the changes to take effect.

## **Security - InterChange Server Express**

You can use the **Security** tab in Connector Configurator Express to set various privacy levels for a message. You can only use this feature when the DeliveryTransport property is set to JMS.

By default, Privacy is turned off. Check the Privacy box to enable it.

### The Keystore Target System Absolute Pathname is:

This path and file should be on the system where you plan to start the connector, that is, the target system.

You can use the Browse button at the right only if the target system is the one currently running. It is greyed out unless **Privacy** is enabled and the **Target System** in the menu bar is set to Windows.

The **Message Privacy Level** may be set as follows for the three messages categories (All Messages, All Administrative Messages, and All Business Object Messages):

- "" is the default; used when no privacy levels for a message category have been set.
- none

Not the same as the default: use this to deliberately set a privacy level of none for a message category.

- · integrity
- privacy
- integrity\_plus\_privacy

The **Key Maintenance** feature lets you generate, import and export public keys for the server and adapter.

- When you select **Generate Keys**, the Generate Keys dialog box appears with the defaults for the keytool that will generate the keys.
- The keystore value defaults to the value you entered in Keystore Target System **Absolute Pathname** on the Security tab.
- When you select OK, the entries are validated, the key certificate is generated and the output is sent to the Connector Configurator Express log window.

Before you can import a certificate into the adapter keystore, you must export it from the server keystore. When you select Export Adapter Public Key, the Export Adapter Public Key dialog box appears.

The export certificate defaults to the same value as the keystore, except that the file extension is <filename>.cer.

When you select **Import Server Public Key**, the Import Server Public Key dialog box appears.

- The import certificate defaults to *ProductDir*>\bin\ics.cer (if the file exists on the system).
- The import Certificate Association should be the server name. If a server is registered, you can select it from the droplist.

The Adapter Access Control feature is enabled only when the value of DeliveryTransport is IDL. By default, the adapter logs in with the guest identity. If the Use guest identity box is not checked, the Adapter Identity and Adapter Password fields are enabled.

## Setting trace/log file values

When you open a connector configuration file or a connector definition file, Connector Configurator Express uses the logging and tracing values of that file as default values. You can change those values in Connector Configurator Express.

To change the logging and tracing values:

- 1. Click the **Trace/Log Files** tab.
- 2. For either logging or tracing, you can choose to write messages to one or both of the following:
  - To console (STDOUT): Writes logging or tracing messages to the STDOUT display.

Note: You can only use the STDOUT option from the Trace/Log Files tab for connectors running on the Windows platform.

To File:

Writes logging or tracing messages to a file that you specify. To specify the file, click the directory button (ellipsis), navigate to the preferred location, provide a file name, and click Save. Logging or tracing message are written to the file and location that you specify.

**Note:** Both logging and tracing files are simple text files. You can use the file extension that you prefer when you set their file names. For tracing files, however, it is advisable to use the extension .trace rather than .trc, to avoid confusion with other files that might reside on the system. For logging files, .log and .txt are typical file extensions.

## **Data handlers**

The data handlers section is available for configuration only if you have designated a value of JMS for DeliveryTransport and a value of JMS for ContainerManagedEvents. Not all adapters make use of data handlers.

See the descriptions under ContainerManagedEvents in Appendix A, Standard Properties, for values to use for these properties.

# Saving your configuration file

When you have finished configuring your connector, save the connector configuration file. Connector Configurator Express saves the file in the broker mode that you selected during configuration. The title bar of Connector Configurator Express always displays the broker mode (InterChange Server Express) that it is currently using.

The file is saved as an XML document. You can save the XML document in three ways:

- From System Manager, as a file with a \*.con extension in an Integration Component Library, or
- In a directory that you specify.
- In stand-alone mode, as a file with a \*.cfg extension in a directory folder. By default, the file is saved to \WebSphereAdapters\bin\Data\App.

For details about using projects in System Manager and information about deployment, see the *System Implementation Guide* for InterChange Server Express.

# Completing the configuration

After you have created a configuration file for a connector and modified it, make sure that the connector can locate the configuration file when the connector starts up.

To do so, open the startup file used for the connector, and verify that the location and file name used for the connector configuration file match exactly the name you have given the file and the directory or path where you have placed it.

# Using Connector Configurator Express in a globalized environment

Connector Configurator Express is globalized and can handle character conversion between the configuration file and the integration broker. Connector Configurator Express uses native encoding. When it writes to the configuration file, it uses UTF-8 encoding.

Connector Configurator Express supports non-English characters in:

- · All value fields
- Log file and trace file path (specified in the **Trace/Log files** tab)

The drop list for the CharacterEncoding and Locale standard configuration properties displays only a subset of supported values. To add other values to the drop list, you must manually modify the \Data\Std\stdConnProps.xml file in the product directory.

For example, to add the locale en\_GB to the list of values for the Locale property, open the stdConnProps.xml file and add the line in boldface type below:

```
<Property name="Locale"</pre>
isRequired="true"
updateMethod="component restart">
                   <ValidType>String</ValidType>
              <ValidValues>
                                      <Value>ja JP</Value>
                                      <Value>ko KR</Value>
                                      <Value>zh CN</Value>
                                      <Value>zh_TW</Value>
                                      <Value>fr_FR</Value>
<Value>de_DE</Value>
<Value>it_IT</value>
<Value>es_ES</Value>
                                      <Value>pt_BR</Value>
                                      <Value>en_US</Value>
                                      <Value>en_GB</Value>
                        <DefaultValue>en_US</DefaultValue>
              </ValidValues>
     </Property>
```

# Chapter 4. Understanding business objects

- "Business object structure and relationships"
- "Business object application-specific information" on page 35

This chapter describes how the connector processes business objects. To properly create or modify business objects for Siebel, you must understand the object relationships within the Siebel architecture.

**Note:** This chapter includes references to Event and Archive business components, business objects, and tables. These references are synonymous with references to CW Event and CW Archive that appear in earlier versions, and with references to IBM Event and IBM Archive that appear in Siebel 7.5

## **Business object structure and relationships**

The connector supports Create, Retrieve, Update, Delete, Exists, Retrieve By Content, and DetlaUpdate verbs for a Siebel application-specific business object whose semantics are encapsulated in its business object definition. There is no connector logic that processes a Siebel application-specific business object according to hard-coded instructions in the connector. For example, the connector does not expect a particular business object to consist of a certain type and number of entities. What the connector expects is that any object may consist of one or more entities.

Siebel business components can be associated in three ways. They can be linked in one-to-one relationships through single-valued links, or they can have Multi-Value Link (MVL) fields representing one-to-many relationships, or they can have a simple link.

Business components can be associated in many-to-one relationships by means of PickLists. Business component methods provide support for searching a PickList business component for a specific value and placing that value in a field. Finally, business components can be associated in many-to-many relationships through intersection tables.

If there are two unrelated single cardinality business components under the same business object in Siebel, a separate business object wrapper needs to be created.

In order to support the Siebel concept of a business object context encapsulating numerous business components, a top-level business object should correspond to the appropriate Siebel business object. The top-level business object application-specific information should contain the name of the corresponding Siebel business object. Each top-level attribute should then correspond to a Siebel business component.

Within a business object definition that corresponds to a business component, each attribute specifies either a simple field, or a Multi-Value Group (MVG) field. The attribute data in simple attributes should have simple data types. Attributes that correspond to MVG fields should be treated as child (container) business objects.

This business object structure is part of the meta-data that allows the connector to handle all business objects in the same manner. The connector can support additional Siebel objects if a business object definition is specified for the object.

## Specifying key attributes

When developing a Siebel business object, always place the key attribute at the top of the object. This ensures that the connector has the key value before processing the rest of the object. Placing the key attribute elsewhere in the object may lead to processing errors. The key attribute for an object is its RowId in Siebel.

**Note:** The connector does not support specifying an attribute that represents a child business object or an array of child business objects as a key attribute, except for the child of a top-level business object (the Siebel BO).

**Note:** When developing business objects for the connector, you must ensure that there is a 1-to-1 correspondence between the business object and the Siebel business component.

## **Attribute properties**

The following tables describe simple attributes and child object attributes.

Table 4. Simple attribute

| Name of attribute   |
|---|
| Data Type of the attribute. Currently, this is not used, but for forward compatibility reasons, SiebelODA sets the type to either boolean, String, Date, int, double. All types are treated as Strings.   |
| Applies to String types and represents the maximum length allowed for the attribute. This is not used by the connector. If the data is large, it must be handled in the business processes.   |
| If set, this denotes that the attribute is a key. It is used with Update to update a specific record in Siebel. With Retrieve, these attributes are used in the search specification to get the record from Siebel. During Delete, The keys are set on the top-level business components. |
| Not used.   |
| Set to true if the attribute for the fields in the Siebel business component whose "Required' property is checked.  |
| Text comprised of information about communicating with the application and getting the Siebel business objects and business components associated with this business object.  |
| If set for the attribute, this value is used by the connector if one is not set in the inbound business object and the connector property UseDefaults is set to True.   |
|   |

| Name                   | Name of the child object            |
|------------------------|-------------------------------------|
| Туре                   | Business object type for the child. |
| ContainedObjectVersion | The child business object version   |

Table 5. Child object attributes (continued)

| Name         | Name of the child object   |
|--------------|--|
| Relationship | If the child is a container attribute, this is set to Containment.   |
| IsKey        | This attribute has to be set on the primary business component.  |
| IsForeignKey | Not used.  |
| IsRequired   | If set to True, the child is expected to have a representation in the parent business object. During Create verb processing, the primary business component is required to be present. A check is made to see if this component is present in the inbound business object. If found, the create proceeds unless an error is thrown indicating that the required object was not found in the inbound business object. |
| Cardinality  | 1 or N depending on the number of child records that can be chosen for a parent record.  |

## **Business object application-specific information**

Application-specific information in business object definitions provides the connector with application-dependent instructions on how to process business objects. Because a meta-data-driven connector makes assumptions about how its supported business objects are designed, modifications to business objects must match the connector's rules for the connector to process modified business objects correctly. Therefore, if you modify or create Siebel application-specific business objects, you must be sure that the application-specific information in the business object definition matches the syntax that the connector expects.

This section describes the application-specific information for the Siebel business object, attributes, and verbs.

# **Business object application-specific information**

The application-specific information at the top level of a business object specifies the name of the Siebel business object. For example, the object application-specific information for the parent business object Siebel\_BCAccount specifies the Siebel Account object, as shown below.

[BusinessObjectDefinition]
Name = Siebel\_BCAccount
Version = 1.0.0
AppSpecificInfo = ON=Account; CN=Account

Example of multiple unrelated business components:

[BusinessObjectDefinition]
Name = Siebel\_BCInternalProduct
Version = 1.0.0
AppSpecificInfo = CN=InternalProduct

[BusinessObjectDefinition]
Name = Siebel\_BCProductDefect
Version = 1.0.0
AppSpecificInfo = CN=ProductDefect

[BusinessObjectDefinition]

Name = Siebel BOInternalProduct Version = 1.0.0AppSpecificInfo = ON=InternalProduct [Attribute] Name = Siebel BCInternalProduct Type = Siebel BCInternalProduct ContainedObjectVersion = 1.0.0 Relationship = Containment Cardinality = 1 MaxLength = 0IsKey = false IsForeignKey = false IsRequired = false AppSpecificInfo = [Attribute] Name = Siebel BCProductDefect Type = Siebel BCProductDefect ContainedObjectVersion = 1.0.0 Relationship = Containment Cardinality = 1 MaxLength = 0IsKey = false IsForeignKey = false IsRequired = false AppSpecificInfo =

# Attribute application-specific information format

The connector uses application-specific information for simple attributes and container attributes. The application-specific property field must be empty for the <code>ObjectEventId</code> attribute.

## Application-specific information for simple attributes

For simple attributes, the application-specific information consists of the name-value pairs listed in the following table. The name-value pairs are order-independent and are delimited by semicolons.

| Parameter   | Description   |
|---|---|
| FN =  | The name of the corresponding field in the Siebel business component.   |
| PLK =;Restrict= <field name="">:Siebel<br/>GUI Name&gt;,<field name="">:Siebel GUI Name</field></field> | Business components in Siebel can be associated with a many-to-one relationship using PickLists. The PickList can be searched, and a specific value can be chosen to be placed in a field. The PickListKey is set in case there is a PickList associated with the field in Siebel. The PickListKey identifies the field in the PickList that is used in the search specification to obtain the PickList record. In some cases, PickList values are chosen based on more than one attribute. In such cases, the PickList can be restricted by more than one field. |

Example of the use of these parameters are provided in the sections that follow.

## Field names for a simple attributes

application-specific information for simple business objects attributes must specify the name of the corresponding field in the Siebel business component. The application-specific information for this is:

FN=fieldname

For example, in the Siebel\_BCAccount business object the application-specific information for the Main Phone attribute specifies that Main Phone Number is the corresponding field in the Siebel Account business component. The application-specific information in the business object attribute is shown below.

```
Name = Main Phone
Type = String
IsKey = false
AppSpecificInfo = FN=Main Phone Number
```

## Foreign key relationship using a pickList

In Siebel, a foreign key relationship between two business components is defined by a PickList. If a field has an associated PickList, the field's PickList property and PickList correspondence define the relationship between the two business components. One of the attributes in the PickList correspondence is usually an Id, such as Account Id or Product Id.

On a simple attribute in a business object, if a Siebel business component field has an associated PickList, the attribute application-specific information in the business object should be coded to provide the connector with this information so that the connector can use the attribute as a foreign key.

To specify a PickList for an attribute, you need to include two attributes in the business object. The first attribute identifies the foreign key field of the related business component, and the second attribute corresponds to the field in the business component that has the PickList as a field property. Two attributes are required because the PickList relationship is based on the object name rather than the object Id.

In the application-specific information for the PickList attribute, specify that this attribute is a PickList using the text PLK. Then, to identify which record in the PickList should be selected, use the text PLK=...; Restrict=<field name>:<Siebel GUI Name>,<field name>:Siebel GUI Name>.

For example, suppose that you are creating a Siebel\_BCAsset business object, and you want to add an attribute in the business object as a foreign key to the Siebel\_BCInternalProduct business object. The Product Name field in the Siebel Asset Mgmt business component is a PickList to the Internal Product business component, so you add an attribute for the key and another attribute for the PickList. The attributes might be defined in the business object as shown below.

```
[Key Attribute]
Name = Id
Type = String
Cardinality = 1
IsForeignKey = true
AppSpecificInfo = Product Id

[PickList Attribute]
Name = ProductName
Type = string
Cardinality = n
AppSpecificInfo = FN=ProductName; PLK=Id
```

In some cases, PickList values are chosen based on more than one attribute. For example, where there is more than one Account with the same name, a Contact retrieve will get the first Account with that name if Account name is set as the only PickList value. To ensure that the correct data is retrieved, you can restrict the PickList by more than one field. In the following example, the Contact business object is restricted by Account, Site and City:

```
[Key Attribute]
Name = ContactId
Type = String
Cardinality = 1
AppSpecificInfo = FN=Id
Name = Last Name
Type = String
Cardinality = 1
AppSpecificInfo = FN=Last Name
Name = First Name
Type = String
Cardinality = 1
AppSpecificInfo = FN=First Name
Name = Site
Type = String
Cardinality = 1
AppSpecificInfo = N/A
Name = City
Type = String
Cardinality = 1
AppSpecificInfo = N/A
Name = Account
Type = String
Cardinality = 1
AppSpecificInfo = FN=Account; PLK=Name; Restrict=Location: Site, City: City
```

The AppSpecificInfo for restricting PickList fields follows this syntax: Restrict=<field name>:<Siebel GUI name>,<field name>:<Siebel GUI name>

There is no limit to the number of restricting fields. Do not use spaces between the attributes after the Restrict parameter. All restricting fields must be added as attributes to the business object, and should have no AppSpecificInfo. These attributes serve as place holders for the restricting fields.

On a Retrieve, the application-specific information PLK=Id specifies that the ProductName attribute corresponds to a PickList business component, and the set parameter specifies that the value of the Id identifies which record the connector should pick.

Some PickList relationships require the creation of a picked child, for example, the PickList relationship between Account and Quote in Siebel\_BCQuote. On a Create, you must create a new Account business component for the PickList with a containment relationship to the Quote business component as follows:

```
[Business Object Definition]
Name = Siebel_BCQuote
Version = 7.0.0
Relationship = Containment
AppSpecificInfo = ON=Quote;CN=Quote
Name = Account
```

```
Type = String
AppSpecificInfo = FN=AccountId

Name = Account
Type = Siebel_BCAccount
Relationship = Containment
Cardinality = 1
IsForeignKey = false
AppSpecificInfo = LFN=Account;PL=true;From=AccountId;To=AccountId

[Siebel_BCAccount]
Name = AccountId
IsKey = true
AppSpecificInfo = ...
```

Note the following business processing tips for PickList attributes:

- On a Retrieve operation, correspond the value of the PickList attribute to the name of the PickList business component, and correspond the value of the key attribute to the key.
- On a Create or Update operation, correspond the PickList attribute to the key, and correspond the key attribute to a null value. Because the PickList link is defined on the name of a field, the connector could set the key attribute value to any value, and Siebel does not validate the value. If the PickList attribute contains the key value, and a pick operation is performed using the PickList component, validation of the key is performed. If the Pick operation finds the field, it adds all the attributes in the pick correspondence to the new object, and the new object is created.
- To remove the link from the PickList, correspond the value for the PickList attribute to null and correspond the value for the key attribute to blank.

## Application-specific information for container attributes

For container attributes, the application-specific information contains the name-value pairs listed in the following table. The name-value pairs are order independent and are separated by semicolons.

| Parameter | Description   |
|-----------|---|
| LFN =;    | Multi Value Field Name related to the Siebel business component.  |
| MVL =;    | When MVL is set to Active, it specifies a one-to-many relationship. Setting MVL to Inactive indicates that there is an inactive multi-value link relationship between the parent and child objects, which means that the parent object does not have a multi-value field.   |
| PL =      | When PL is set to True, it indicates that there is a many-to-one relationship.  |
| Assoc =   | When Assoc is set to True, it indicates that a relationship is many-to-many through an intersection table. When the relationship is an association between the two business components, an active multi-value link may or may not exist. Based on whether or not the multi-value link exists, the application specific information can contain:  MVL=Active;Assoc=true; If the application specific information contains only Assoc=true, the default is that there is an active multi-value link. If you explicitly specify, the application-specific information will contain: MVL=Active;Assoc=true. If a multi value link does not exist, the application specific information will contain: MVL=Inactive;Assoc=true. |

| Parameter    | Description  |
|--------------|--|
| From =; To = | These are preprocessing instructions to the connector to set the To attribute to the value of the From attribute. The From attribute must be populated, while the True attribute is set only if it is null. The objects containing the attributes must have a one-to-one relationship. This is used in a Retrieve operation and to specify which child record needs to be fetched. |
| SF           | Simple link which provides the master detail view of the business component structure under a business object. SF represents the source field.   |
| DF           | Simple link which provides the master detail view of the business component structure under a business object. DF represents the destination field (foreign key).  |

### Field names for container attributes

If the relationship between the parent and child objects is one-to-many, application-specific information for a container attribute referencing a child business object must specify the name of the Multi-Value Field related to the parent business component. A Multi-Value Field represents the Multi-Value Link that defines the relationship between the parent and child business components in Siebel. The application-specific information for this is:

LFN=multiValueFieldName

For example, if the Siebel business component Account has a mulit-value field Street Address in the Siebel application, the corresponding WebSphere business integration system business object Siebel BCAccount has a container attribute for the child business object Siebel BCBusinessAddress. The application-specific information for this container attribute specifies Street Address as the Multi-Value Field that contains the link to the Siebel Business Address business component.

```
[Example of Container Attribute]
Name = PrimaryAddress
Type = Siebel_BCBusinessAddress
ContainedObjectVersion = 1.0.0
Relationship = Containment
Cardinality = n
IsKey = false
IsForeignKey = false
AppSpecificInfo = MVL=Active; LFN=Street Address
```

### Relationships between parent and child business objects

In addition to the field name, the application-specific information for a container attribute can include a parameter that defines the type of relationship between the parent and child business components in Siebel.

Setting a relationship type parameter to 0 is not valid. To set a relationship type to false, do not include the parameter.

As an example, the container attribute for the child business object Siebel\_BCBusinessAddress, shown in the previous section, might include the parameter to indicate that Street Address is a Multi Value Field that links the Siebel Account business component to the Siebel Business Address business component.

```
[Example of Container Attribute]
Name = PrimaryAddress
Type = Siebel BCBusinessAddress
ContainedObjectVersion = 1.0.0
Relationship = Containment
```

```
Cardinality = n
IsKey = false
IsForeignKey = false
AppSpecificInfo = MVL=Active; LFN=Street Address
```

Another example for the child business object Siebel\_BCOpportunity is shown here which has a many-to-many relationship to Siebel\_BCContact or Association. In this case, on a Create operation, the connector searches for the business component using the populated fields of the business object in the container. If the connector finds a matching object, it associates it with the parent business component. If the object is not found, an error is logged, and the business object request fails.

```
Name = Siebel BCContact
Version = 1.0.0
AppSpecificInfo = ON=Contact; CN=Contact
Name = ContactId
Type = String
Cardinality = 1
MaxLength = 10
IsKey = true
IsForeignKey = false
IsRequired = false
AppSpecificInfo = FN=Id
Name = ...
Name = ...
Name = Siebel BCOpportunity
Type = Siebel BCOpportunity
ContainedObjectVersion = 1.0.0
Relationship = Containment
Cardinality = N
MaxLength = 0
IsKey = false
IsForeignKey = false
IsRequired = false
AppSpecificInfo =LFN=Opportunity;Assoc=true
```

This example is for a simple link relationship. In this case, there is a simple link between Quote and Order Entry:

```
Name = Siebel BCQuote
Version = 1.0.0
AppSpecificInfo = ON=Quote; CN=Quote
Name = QuoteId
Type = String
Cardinality = 1
MaxLength = 10
IsKey = true
IsFireignKey = false
IsRequired - false
AppspecificInfo = FN=Id
Name = ...
Name = ...
Name = Siebel_BCOrderEntry
Type = Siebel BCOrderEntry
ContainedObjectVersion = 1.0.0
Relationship = Containment
Cardinality = N
MaxLength = 0
```

```
IsKev = true
IsFireignKey = false
IsRequired - false
AppspecificInfo = SF=QuoteId;DF=QuoteId
```

## Assigning the value of an attribute to another attribute

Attribute application-specific information can be coded so that the connector obtains a value for an attribute and assigns it to another attribute before the second attribute is processed. This functionality is used in a Retrieve operation and is primarily used on container attributes to specify which record for the child should be retrieved.

To use this functionality, edit the attribute application-specific information in the business object definition to include the following text:

From=attribute; To=attribute;

The attribute path value can be an attribute name in the current business object. Note the following rules:

- The From attribute is an attribute from the parent, and the To attribute is the child attribute.
- The From attribute must be populated before the to attribute in the instruction can be processed.
- The To attribute is set only if it has a null value.
- If the path is invalid for the from parameter, the to parameter is set to null. If the path is invalid for the to parameter, no error is flagged.
- The From/To directive can be specified only in the application-specific information of an attribute on a child business object. In other words, it cannot be specified on a top-level business object.

For example, if a Siebel BCQuote business object includes a child business object Siebel BCAccount, attributes in the Siebel BCQuote object can specify which address from the PickList is retrieved. In this example, AccountId is the key attribute, and Siebel BCAccount is the picked object. The connector gets the value of the AccountId attribute, and uses that value to retrieve the specific account. The child attributes are processed after the attributes in the parent business object. The following example shows the processing flow of attributes from parent to child business objects.

```
[Siebel BCQuote]
Name = \overline{A}ccount
Type = String
AppSpecificInfo = FN=Id
Name = Account
Type = Siebel BCAccount
Relationship = Containment
Cardinality = 1
IsForeignKey = false
AppSpecificInfo = LFN=Address;PL=true;From=AccountId;To=AccountId
[Siebel BCAccount]
Name = AccountId
IsKey = true
AppSpecificInfo = ...
```

## Specifying pickList relationships

Some PickList relationships require the creation of the picked child object in the same transaction. In WebSphere business integration system business objects, a PickList relationship between parent and child business objects is represented by two attributes: a key attribute and a single cardinality container attribute for the picked object. This set of attributes can be used to retrieve some or all of the attributes of the PickList business component that are not included in the PickList map.

For example, the Siebel\_BCQuote business object might be designed to include two attributes to specify a PickList relationship between Quote and Opportunity. As shown below, OpportunityId is the key attribute, and Opportunity is the PickList object.

```
Name = Siebel BCQuote
Version = 1.0.0
AppSpecificInfo = ON=Quote; CN=Quote
Name = \dots
Name = \dots
Name = OpportunityId
Type = String
Cardinality = 1
MaxLength = 10
IsKey = false
IsForeignKEy = true
IsRequired = false
AppSpecificInfo = FN= OpportunityId
Name = Siebel_BCOpportunity
Type = Siebel BCOpportunity
ContainedObjectVersion = 1.0.0
Relationship = Containment
Cardinality = 1
MaxLength = 0
IsKey = false
IsForeignKey = false
IsRequired = false
AppSpecificInfo = LFN=Opportunity; PL=true; From=OpportunityId; To=OpportunityId
```

In the application-specific information, PL=true indicates that the container attribute represents a PickList, the From= parameter is the pointer to the key attribute, and the To= parameter points to the key attribute of the Siebel BCOpprotunity business object.

The order of the attributes is significant in a Retrieve operation, because the value of OpportunityId must be retrieved before it can be defined as the foreign key in the child object. On a Create or Update operation, the value of OpprotunityId is a foreign key and is retrieved after the object is created.

It is not necessary to use a complete business object as a PickList container. An object with only the required keys set is sufficient. The connector uses the following rules for processing a PickList container:

- If none of the key attributes of the PickList business object are set, a new object is created in Siebel and picked.
- If any of the key attributes of the PickList business object are set, the connector searches for the object and picks it. If a PickList object for that business object is not found, the connector logs an error. An error might occur when the object keys are not valid.

The following are guidelines for maps for PickList attributes on container business objects:

- Mapping of the key attribute when it is a business object request from the collaboration to the connector should follow the same guidelines for simple attributes as described above.
- Mapping of the container attribute should be keys only if keys are known.
- If the PickList object will be created, map all the required attributes as specified for the PickList object.
- On a Delete operation, set the key attribute to a space and the PickList container attribute to null.

## Verb application specific information format

Application-specific information for a business object Retrieve verb can specify that the connector retrieve a limited number of objects on each retrieve. The application-specific information to retrieve a subset of objects is max=n. An example of a Retrieve verb that specifies that only five objects are retrieved is:

[Verb] Name = Retrieve AppSpecificInfo = max=5

For other verbs, the application-specific property is not used and should be left blank or omitted when creating business object definitions.

## Multiple record retrieval

The adapter processes the RetrievebyContent verb similarly to the way it processes the Retrieve verb, except that it does not check to see that all keys are set on the inbound IBM business object.

The adapter for Siebel supports wrapper business objects. See "Business object structure and relationships" on page 33. The adapter can retrieve multiple records during request processing using the RetrievebyContent verb and a wrapper business object. For a wrapper business object with a multiple cardinality container, all matching records are returned. For a single cardinality child, only one record is processed and MULTIPLE\_HITS is returned.

# Key attribute for create and update verbs

On a Create or Update request, if the Object Key value is different from RowId, the Siebel application blanks out the Object Key attribute and creates its own RowId for that record.

**Important:** You must use RowId as the key attribute in Create and Update requests.

# **Chapter 5. Creating business objects**

- "Modifying business object samples"
- · "Overview of Siebel ODA" on page 48
- "Installing and using Siebel ODA" on page 48
- "Using SiebelODA in Business Object Designer Express" on page 52
- "Reviewing the generated definition" on page 64
- "Adding information to the business object definition" on page 66

## Modifying business object samples

Business object samples are provided with the connector component of the adapter. All objects must have Siebel triggers on them for polling. In some cases, you may need to customize the object in Siebel Tools. This section describes sample objects and provides examples of how to customize them.

- "Siebel\_BCAccount" on page 45
- "Siebel\_BCQuote" on page 46
- "Siebel\_BCContact" on page 46
- "Siebel\_BCInternalProduct" on page 47
- "Siebel\_BCAsset" on page 47

## Siebel BCAccount

1. Locate the following Siebel VB files:

### Siebel 6

Account\_Write.svb, Account\_PreDelete.svb, Business\_Address\_PreDelete.sbv, and Business Address Write.svb.

#### Siebel 7

Account.sbl or Account.js

The Siebel VB files are located in the Common/Siebel/Dependencies/Siebel\_VB directory.

- 2. Save the files in a temporary directory. For example, use Temp as the directory name.
- 3. Give the CWCONN account the System Administrator responsibility within Siebel.
- 4. In your Siebel Tools environment, check out and lock the Account and Contact projects.
- 5. Add the VB script to the Account business component as follows:
  - a. Right-click on the Account business component, and select Edit Basic Scripts from the menu. This launches the script editor.
  - b. Import the VB code by selecting Import from the File menu, choosing the Temp directory, and picking Account\_Write.svb for import into the Bus Comp object and BusComp\_WriteRecord procedure.
  - c. Import the second VB code by selecting Import from the File menu, choosing the Temp directory, and picking Account\_PreDelete.svb for import into the Bus Comp object and BusComp\_PreDeleteRecord procedure.
  - d. Save changes to the object.
- 6. Add the script to the Business Address business component as follows:

- a. Right-click on the Business Address business component, and select Edit Basic Scripts from the menu. This launches the script editor.
- b. Import the VB code by selecting import from the File menu, choosing the Temp directory, and picking Business\_Address\_Write.svb, for import into the Bus Comp object and BusComp\_WriteRecord procedure.
- c. Import the second VB code by selecting import from the File menu, choosing the Temp directory, and picking Business\_Address\_PreDelete.svb for import into the Bus Comp object and BusComp\_PreDeleteRecord procedure.
- d. Save changes to the object.
- **e**. In the Business Address business component for the Account Id attribute, set the Force Active field to TRUE.

**Note:** Sometime this field does not get populated because of the view being used.

7. You will not be able to test the object until you have saved all objects and compiled the result.

## Siebel BCQuote

1. Locate the following Siebel VB files:

### Siebel 6

Quote Write.svb, Contact PreDelete.svb

#### Siebel 7

Quote.sbl, Quote.js

The Siebel VB files are located in the Common/Siebel/Dependencies/Siebel\_VB directory.

- 2. Save the file in a temporary directory. For example, use Temp as the directory name.
- 3. Give the CWCONN account the System Administrator responsibility within Siebel.
- 4. In your Siebel Tools environment, check out and lock the Quote project.
- 5. Add the script to the Quote business component as follows:
  - a. Right-click on the Quote business component, and select Edit Basic Scripts from the menu. This launches the script editor.
  - b. Import the VB code by selecting Import from the File menu, choosing the Temp directory, and picking Quote\_Write.svb for import into the Bus Comp object and the BusComp\_WriteRecord procedure.
  - **c**. Save changes to the object.
- 6. You will not be able to test the object until you have saved all objects and compiled the result.

# Siebel\_BCContact

1. Locate the following Siebel VB files:

#### Siebel 6

Contact\_Write.svb, Contact\_PreDelete.svb.

#### Siebel 7

Contact.sbl, Contact.js

The Siebel VB files are located in the Common/Siebel/Dependencies/Siebel\_VB directory.

- 2. Save the Siebel VB file in a temporary directory. For example, use Temp as the directory name.
- 3. Give the CWCONN account the System Administrator responsibility within Siebel.
- 4. In your Siebel Tools environment, check out and lock the Contact project.
- 5. Add the Siebel VB script to the Contact business component as follows:
  - a. Right-click on the Contact business component, and select Edit BasicScripts from the menu. This launches the script editor.
  - b. Import the VB code by selecting Import from the File menu, choosing the Temp directory, and picking Contact\_Write.svb for import into the Bus Comp object and BusComp\_WriteRecord procedure.
  - c. Import the second VB code by selecting Import from the File menu, choosing the Temp directory, and picking Contact\_PreDelete.svb for import into the Bus Comp object and BusComp\_PreDeleteRecord procedure.
  - d. Save changes to the object.
- 6. You will not be able to test the object until you have saved all objects and compiled the result.

## Siebel\_BCInternalProduct

- 1. Locate the file InternalProduct\_Write.svb. The Siebel VB files are located in the Common/Siebel/Dependencies/Siebel\_VB directory.
- 2. Save the file in a temporary directory. For example, use Temp as the directory name.
- 3. Give the CWCONN account the System Administrator responsibility within Siebel.
- 4. In your Siebel Tools environment, check out and lock the Product project.
- 5. Add the Siebel VB script to the Internal Product business component.
  - a. Right-click on the Internal Product business component, and select Edit Basic Scripts from the menu. This launches the script editor.
  - b. Import the VB code by selecting Import from the File menu, choosing the Temp directory, and picking InternalProduct\_Write.svb for import into the Bus Comp object and BusComp\_WriteRecord procedure.
  - c. Save changes to the object.
- 6. Change the business component properties as follows:
  - a. In the tool bar, select View > Property Window.
  - b. Go to Business Component/Internal Product.
  - c. Change the following attributes to False:

```
No Insert = False
No Merge = False
No Update = False
```

**Note:** The purpose of changing the above properties is to allow Com Data Server Interface to create and update products inbound to Siebel.

7. You will not be able to test the object until you have saved all objects and compiled the result.

# Siebel\_BCAsset

1. Locate the Siebel VB file Asset\_Write.svb. The Siebel VB files are located in the Common/Siebel/Dependencies/Siebel VB directory.

- 2. Save the Siebel VB file in a temporary directory. For example, use Temp as the directory name.
- 3. Give the CWCONN account the System Administrator responsibility within Siebel.
- 4. In your Siebel Tools environment, check out and lock the Asset Management project.
- 5. Add the Siebel VB script to the Asset Mgmt Asset business component as follows:
  - a. Right-click on the Asset Mgmt Asset business component, and select the Edit Basic Scripts from the menu. This launches the script editor.
  - b. Import the Write VB code by selecting Import from the File menu, choosing the Temp directory, and picking Asset\_Write.svb into Bus Comp object and BusComp\_WriteRecord procedure.
  - c. Save changes to the object.
- 6. Change the business component properties as follows:
  - a. In the tool bar, select View > Property Windows.
  - b. Go to Business Component/Asset Mgmt Asset.
  - c. Go to fields.
  - d. Change the field property values as follows:
    - Select Account Id and set the value for Inactive to False. (This field is required in the WebSphere business integration system object.)
    - Select Name and set the value to Not Required.
    - Select Product Id and set the value to Required.

**Note:** WebSphere business integration components track the Products by their Product Id and not their Name.

7. You will not be able to test the object until you have saved all objects and compiled the result.

### Overview of Siebel ODA

This section describes SiebelODA, an object discovery agent (ODA) that generates business object definitions for the connector. SiebelODA uses the Siebel Java APIs to get the information about the Siebel business objects and business components from the Siebel application server. It then uses this information to build new business object definitions. SiebelODA also enables the conversion of existing business object definitions to those which are supported by the connector.

# Installing and using Siebel ODA

This section discusses the following:

- "Installing SiebelODA" on page 49
- "Before using SiebelODA" on page 49
- "Launching the SiebelODA" on page 50
- "Running SiebelODA on multiple machines" on page 51
- "Working with error and trace message files" on page 51

## Installing SiebelODA

To install SiebelODA, use the adapter Installer. Follow the instructions in the *System Installation Guide for Windows*. When the installation is complete, the following files are installed in the directory on your system where you have installed the product:

- ODA\Siebel\SiebelODA.jar
- ODA\messages\SiebelODAAgent.xsd
- ODA\Siebel\start SiebelODA.bat (Windows only)
- bin\CWODAEnv.bat (Windows only)

**Note:** Because InterChange Server Express is your broker, CWODAEnv.bat must be modified to reflect the version of InterChange Server Express. For InterChange Server Express version 4.2.x, change CWVERSION to 4.2. For InterChange Server Express version 4.1.1, change CWVERSION to 4.1.

**Note:** Except as otherwise noted, this document uses backslashes (\) as the convention for directory paths. All IBM product pathnames are relative to the directory where the product is installed on your system.

# Before using SiebelODA

Before you can run SiebelODA, you must copy the required Siebel application's .jar files to the %ProductDir%/connectors/Siebel/dependencies directory. The following files must be copied to this directory:

### Siebel 7.7

SiebelJI\_enu.jar Siebel.jar

### Siebel 7.x

SiebelJI\_enu.jar SiebelJI Common.jar

The default version of Siebel is set to 7.x. Ensure that the REM in the following line is not removed:

REM set SIEBELVERSION="6.x"

### Siebel 6.2.x

SiebelTataBean.jar SiebelTC\_enu.jar SiebelTcCommon.jar SiebelTcOM.jar

You must edit the start\_SiebelODA.bat file to remove the REM in the line: REM set SIEBELVERSION ="6.X"

After installing the SiebelODA, you must do the following to generate business objects:

- 1. Start the ODA.
- 2. Start Business Object Designer Express.
- 3. Follow a six-step process in Business Object Designer Express to configure and run the ODA.

The following sections describe these steps in detail.

## Understanding datatype mapping

The following table lists the Siebel application datatypes and their corresponding WBI business object definition datatypes. These are used by the WBI Adapter for Siebel ODA only; the application regards all attribute values as strings.

Table 6. Siebel application and WBI Adapter datatypes

| Siebel datatype   | WBI Adapter for Siebel datatype |
|-------------------|---------------------------------|
| DTYPE_B00L        | Boolean                         |
| DTYPE_ID          | String                          |
| DTYPE_PHONE       | String                          |
| DTYPE_TEXT        | String                          |
| DTYPE_NOTE        | String                          |
| DTYPE_DATE        | Date                            |
| DTYPE_TIME        | Date                            |
| DTYPE_DATETIME    | Date                            |
| DTYPE_UTCDATETIME | Date                            |
| DTYPE_INTEGER     | Integer                         |
| DTYPE_NUMBER      | Float                           |
| DTYPE_CURRENCY    | Double                          |
|                   |                                 |

The following datatype mappings are used when you create business object definitions using the Business Services option.

| Hierarchy          | Container or String, depending on the populated content, if any, of the Integration Object field. |
|--------------------|---|
| Integration object | Container or String, depending on the populated content, if any, of the Integration Object field. |
| Number             | Integer   |
| String             | String  |
| Date               | Date  |

# Launching the SiebelODA

You can launch SiebelODA with the startup script appropriate for your operating system.

Start\_SiebelODA.bat

Note: The Windows Installer provides shortcuts to startup the ODAs it installs. If you have used this Installer to install SiebelODA, you will find a shortcut to start it under the menu Programs > IBM WebSphere Business Integration Server Express Adapters > Adapters > Object Discovery Agents.

You configure and run SiebelODA using Business Object Designer Express. Business Object Wizard, which Business Object Designer Express starts, locates each ODA by the name specified in the AGENTNAME variable of each script or batch file. The default ODA name for this connector is SiebelODA.

## Running SiebelODA on multiple machines

You can run multiple instances of the ODA, either on the local host or a remote host in the network. Each instance runs on a unique port.

## Working with error and trace message files

Error and trace message files (the default is SiebelODAAgent.txt) are located in the \ODA\messages, subdirectory under the product directory. These files use the following naming convention:

AgentNameAgent.txt

If you create multiple instances of the ODA script or batch file and provide a unique name for each represented ODA, you can have a message file for each ODA instance. Alternatively, you can have differently named ODAs use the same message file. There are two ways to specify a valid message file:

- If you change the name of an ODA and do not create a message file for it, you
  must change the name of the message file in Business Object Designer Express
  as part of ODA configuration. Business Object Designer Express provides a
  name for the message file but does not actually create the file. If the file
  displayed as part of ODA configuration does not exist, change the value to point
  to an existing file.
- You can copy the existing message file for a specific ODA, and modify it as required. Business Object Designer Express assumes you name each file according to the naming convention. For example, if the AGENTNAME variable specifies SiebelODA1, the tool assumes that the name of the associated message file is SiebelODA1Agent.txt. Therefore, when Business Object Designer Express provides the file name for verification as part of ODA configuration, the file name is based on the ODA name. Verify that the default message file is named correctly, and correct it as necessary.

**Important:** Failing to correctly specify the message file's name when you configure the ODA causes it to run without messages. For more information on specifying the message file name, see Table 8 on page 54.

During the configuration process, you specify:

- The name of the file into which SiebelODA writes error and trace information
- The level of tracing, which ranges from 0 to 5.

Table 7 describes these values.

Table 7. Tracing levels

| Trace Level | Description   |  |
|-------------|---|--|
| 0           | Logs all errors   |  |
| 1           | Traces all entering and exiting messages for method   |  |
| 2           | Traces the ODA's properties and their values  |  |
| 3           | Traces the names of all business objects  |  |
| 4           | Traces details of all spawned threads   |  |
| 5           | • Indicates the ODA initialization values for all of its properties • Trac detailed status of each thread that SiebelODA spawned • Traces the business object definition dump |  |

## Using SiebelODA in Business Object Designer Express

This section describes how to use Business Object Designer Express to generate business object definitions using SiebelODA. For information on launching Business Object Designer Express, see the Business Object Development Guide. Business Object Designer Express provides a wizard, called Business Object Wizard, that guides you through each of these steps. After you launch an ODA, you must launch Business Object Designer Express to obtain access to Business Object Wizard (which configures and runs the ODA). There are six steps in Business Object Wizard to generate business object definitions using an ODA.

After starting the ODA, do the following to start the wizard:

- 1. Open Business Object Designer Express.
- 2. From the File menu, select the New Using ODA... submenu. Business Object Wizard displays the first window in the wizard, named Select Agent. Figure 2 on page 53 illustrates this window.

To select, configure, and run the ODA, follow these steps:

- 1. "Select the ODA"
- 2. "Specify configuration properties" on page 53
- 3. "Selecting the source" on page 55
- 4. "Confirm selection of objects" on page 59
- 5. "Generate the business object definition" on page 60 and, optionally, "Provide additional information" on page 61
- 6. "Save the business object definition" on page 64

### Select the ODA

Figure 2 on page 53 illustrates the first dialog box in Business Object Wizard's six-step wizard. From this window, select the ODA to run.

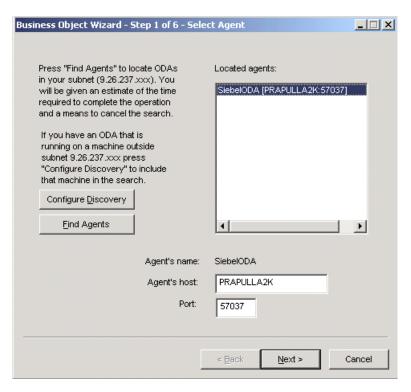


Figure 2. Business Object Wizard, Select ODA screen

### To select the ODA:

1. Click the Find Agents button to display all registered or currently running ODAs in the Located agents field. Alternatively, you can find the ODA using its host name and port number.

**Note:** If Business Object Wizard does not locate your desired ODA, check the setup of the ODA.

- 2. Select the desired ODA from the displayed list.
  Business Object Wizard displays your selection in the Agent's name field.
- 3. Click Next.

# Specify configuration properties

The first time Business Object Wizard communicates with SiebelODA, it prompts you to enter a set of ODA configuration properties as shown in Figure 4.

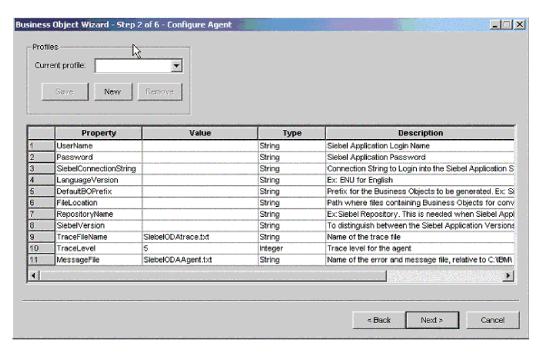


Figure 3. Business Object Wizard, Configure Agent screen

Configure the SiebelODA properties described in Table 8.

Table 8. SiebelODA configuration properties

| Row<br>number | Property name           | Property type | Description   |
|---------------|-------------------------|---------------|---|
| 1             | UserName                | String        | Siebel application login name   |
| 2             | Password                | String        | Siebel application password   |
| 3             | SiebelConnection String | String        | Connect string to log into the Siebel application.  |
|               |                         |               | Examples:   |
|               |                         |               | For Siebel 7.x:<br>//machinename/enterprisename/objectmanager<br>/servername  |
|               |                         |               | For Siebel 7.5:<br>//machinename/enterprisename/objectmanager<br>/servername  |
|               |                         |               | For Siebel 7.7: siebel://machinename:portno/enterprisename /objectmanager   |
| 4             | Language version        | String        | Language version. For example, use ENU for English.   |
| 5             | DefaultBOPrefix         | String        | Prefix that the ODA applies to the name of each business object definition for the Siebel document. If you do not specify a business-object prefix, the ODA does <i>not</i> prepend any string to the name of the business object definition. |
| 6             | FileLocation            | String        | The absolute path containing the files with previous versions of business object definitions. For example, in Windows, the path for Windows is C:\SiebelBos.  |
| 7             | RepositoryName          | String        | The name of the Siebel repository in the Siebel application   |
| 8             | SiebelVersion           | String        | Identifies the Siebel Application version. For Siebel versior 6.x, this property must be set to 6.x. For Siebel version 7.x, do not set.  |

Table 8. SiebelODA configuration properties (continued)

| Row<br>number | Property name | Property type | Description  |
|---------------|---------------|---------------|--|
| 9             | TraceFileName | String        | Full pathname of the file into which SiebelODA writes trace information. If the file does not exist, SiebelODA creates it in the specified directory. If the file already exists, SiebelODA appends to it.                     |
|               |               |               | By default, SiebelODA creates a trace file named SiebelODAtrace.txt in the ODA\Siebel subdirectory of the product directory.   |
|               |               |               | Use this property to specify a different name for the trace file.  |
| 10            | TraceLevel    | Integer       | Level of tracing enabled for SiebelODA. Valid values are zero through five (0-5). Property defaults to a value of 5 (full tracing enabled). For more information, see "Working with error and trace message files" on page 51. |
| 11            | MessageFile   | String        | Full pathname of the error and message file. By default, SiebelODA creates a message and error file named SiebelODAAgent.txt.  |
|               |               |               | <b>Important</b> : The error and message file <i>must</i> be located in the ODA\messages subdirectory of the product directory.  |
|               |               |               | Use this property to verify or specify an existing file.   |

Important: Correct the name of the message file if the default value displayed in Business Object Designer Express represents a non-existent file. If the name is not correct when you move forward from this dialog box, Business Object Designer Express displays an error message in the window from which the ODA was launched. This message does not pop up in Business Object Designer Express. Failing to specify a valid message file causes the ODA to run without messages.

You can save these properties in a named profile so that you do not need to re-enter them each time you use SiebelODA. For information on specifying an ODA profile, see the *Business Object Development Guide*.

# Selecting the source

After you configure all initialization properties for SiebelODA, the Select Source screen appears (see Figure 4 on page 56).

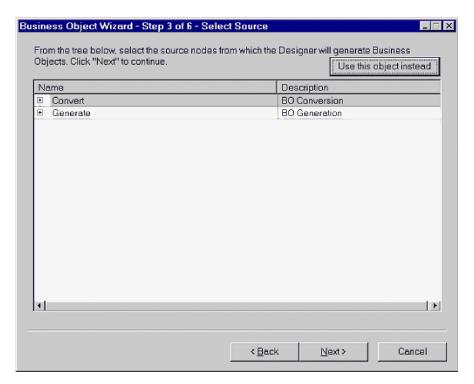


Figure 4. Business Object Wizard, Select Source screen

This screen has two expandable options, Convert and Generate. If you need to convert old business objects into new ones, expand Convert. This displays the repository files that need to be converted (see Figure 5).

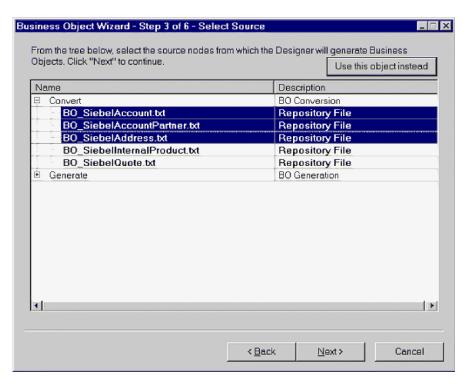


Figure 5. Business Object Wizard, screen displaying business objects to be converted

If you need to generate new business objects, expand Generate. From there, you have three expandable options: Business objects, Integration objects, and Application services. For examples of these options expanded, see Figure 6, Figure 7 on page 58, and Figure 8 on page 58. When you expand a business object, you can select a business component for that object. Similarly, when you expand an integration object, you can select an integration component for that object. When you expand an application service, however, a corresponding integration object is already selected.

**Note:** If an integration component is listed in both the Application Services and Integration Object options, that integration object can be generated only by using Application Services.

**Note:** When you generate an integration objects, all of the components listed for that object are generated.

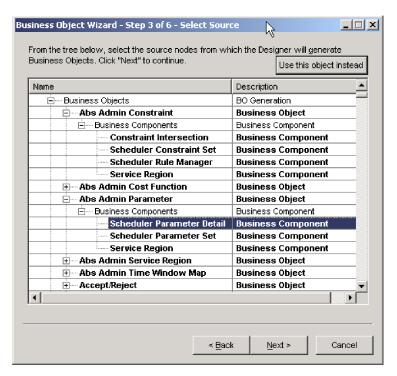


Figure 6. Business Object Wizard, displaying Business Objects expanded

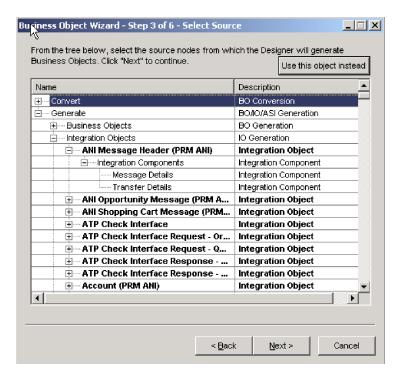


Figure 7. Business Object Wizard, displaying Integration Objects expanded

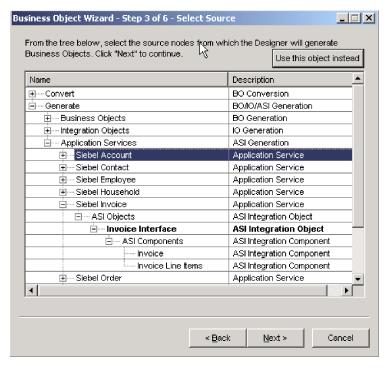


Figure 8. Business Object Wizard, displaying Application Services expanded

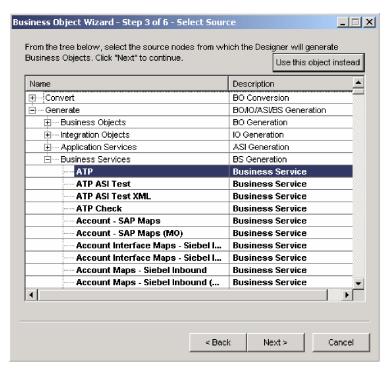


Figure 9. Business Object Wizard, displaying Business Services

# **Confirm selection of objects**

After you identify all the Siebel elements to be associated with the generated business object definitions, Business Object Designer Express displays the dialog box with only the selected objects and components. Figure 10 on page 60 illustrates this dialog box.

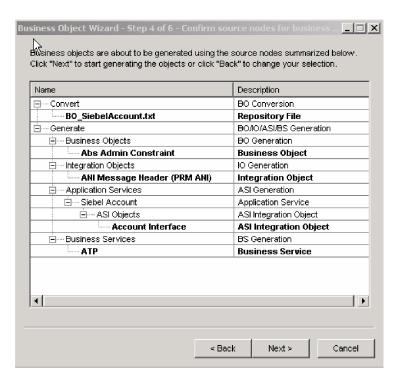


Figure 10. Business Object Wizard, confirming selecting of objects and components

This window provides the following options:

- To confirm the selection, click Next.
- If the selection is not correct, click Back to return to the previous window and make the necessary changes. When the selection is correct, click Next.

# Generate the business object definition

After you confirm the Siebel elements, the next dialog box informs you that Business Object Designer Express is generating the business object definition. If a large number of Component Interfaces has been selected, this generation step can take time.

Figure 11 on page 61 illustrates this dialog box.

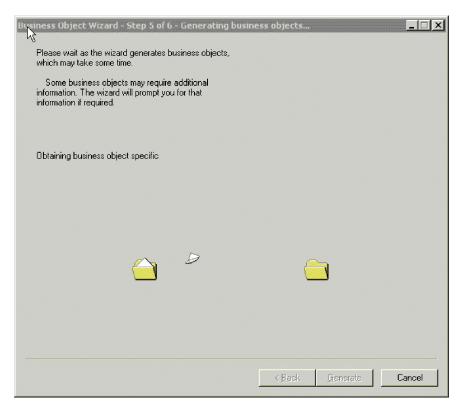


Figure 11. Generating the business object definitions

### Provide additional information

Because SiebelODA needs additional information about the verbs, Business Object Designer Express displays the BO Properties window for each of the generation types you chose (business objects, integration objects, and application services), which prompts you for the information. Figure 12 on page 62 illustrates these screens.

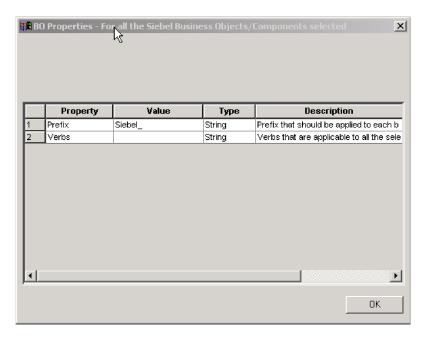


Figure 12. Providing additional information for business object

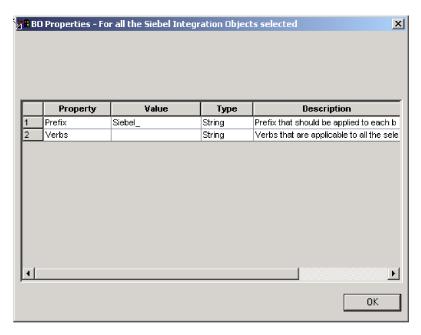


Figure 13. Providing additional information for integration object

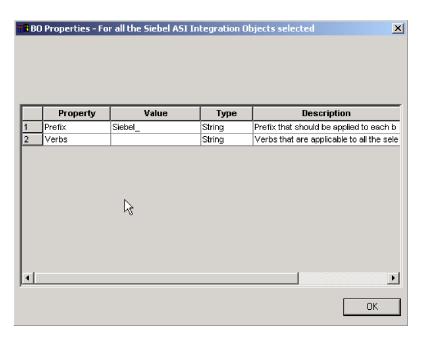


Figure 14. Providing additional information for application service

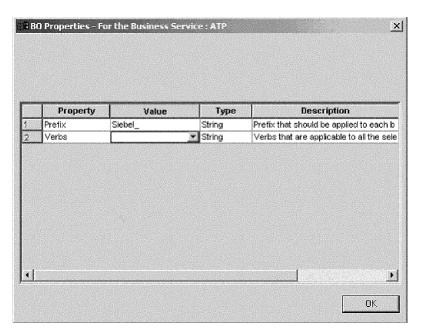


Figure 15. Providing additional information for a custom-written business service

In the BO Properties window, enter or change the verb information. Click in the *Value* field and select one or more verbs from the pop-up menu. These are the verbs supported by the business object.

**Note:** If a field in the BO Properties dialog box has multiple values, the field appears to be empty when the dialog box first displays. Click in the field to display a drop-down list of its values.

### Save the business object definition

After you provide all required information in the BO Properties dialog box and click OK, Business Object Designer Express displays the final dialog box in the wizard. In this dialog box, you can take any of the following actions:

- · Save the business object definition to the server.
- Save the business object definition to a file (for any integration broker).
- Open the business object definition for editing in Business Object Designer Express.

For more information, and to make further modifications, see the *Business Object Development Guide*.

Figure 16 illustrates this dialog box.

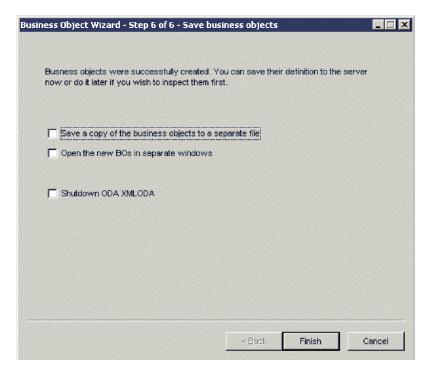


Figure 16. Saving the business object definition

# Reviewing the generated definition

The business object definition that SiebelODA generates contains:

- · An attribute for each column in the specified Siebel objects
- The verbs specified in the BO Properties window
- Application-specific information:
  - At the business-object level
  - For each attribute
  - For each verb

**Note:** When the SiebelODA generates business objects for Siebel business objects or components, the application-specific information may or may not be generated correctly for container attributes. You must check the generated

business objects to see if they contain the correct application-specific information, and correct the information if necessary.

When the SiebelODA generates business objects for Siebel integration objects or components, or business services, the generated business object does contain application-specific information for all attributes, including container attributes.

This section describes:

- "Business-object-level properties" on page 65
- "Attribute properties" on page 65
- "Verbs" on page 66

### **Business-object-level properties**

SiebelODA generates the following information at the business-object level:

- Name of the business object
- Version—defaults to 1.0.0
- Application-specific information

Application-specific information at the business-object level contains the name of the corresponding Siebel business object or business component.

# **Attribute properties**

This section describes the properties that SiebelODA generates for each attribute.

**Important:** Any user edits described in the following sections refer to business object generation only, not to business object conversion.

#### Name property

SiebelODA obtains the value of the attribute's name from the corresponding attribute in the Siebel business component.

#### Data type property

When setting the type of an attribute, SiebelODA converts the data type of the attribute in the Siebel business component and converts it to the corresponding data type, as shown in Table 9. This is only in the case of business object generation, since business object conversion is for existing business objects.

Table 9. Correspondence of data types

| Application  | WebSphere business integration system | Length   |
|--|---------------------------------------|--|
| DTYPE_BOOL   | BOOLEAN                               |  |
| DTYPE_ID,<br>DTYPE_PHONE                               | STRING                                | Length of corresponding attribute in the Siebel application server |
| DTYPE_TEXT<br>DTYPE_NOTE                               |                                       |  |
| DTYPE_DATE DTYPE_TIME DTYPE_DATETIME DTYPE_UTCDATETIME | DATE                                  |  |
| DTYPE_INTEGER<br>DTYPE_NUMBER                          | INTEGER                               |  |

| DTYPE_CURRENCY | DOUBLE |  |
|----------------|--------|--|
|----------------|--------|--|

**Note:** If an attribute's data type is not one of those shown in Table 9, SiebelODA skips the column and displays a message stating that the column cannot be processed.

#### Cardinality property

SiebelODA sets the cardinality of all simple attributes to 1 and the container attributes to n. The user should change the cardinality of the container attributes wherever it is needed. For example, if the container attribute turns out to be a PickList, the user needs to set the cardinality to 1.

#### MaxLength property

SiebelODA obtains the length of the attribute from the Siebel application server.

#### IsKey property

If the column is a primary key in the table or view, SiebelODA marks it as a key attribute. In the case of business object generation, the Id attribute is the only one marked as key by default.

#### IsRequired property

If a field is designated not null in the table or view, SiebelODA marks it as a required attribute. However, SiebelODA does not mark the key field as required because the Siebel application generates its own Id values while creating a record.

#### AppSpecificInfo Property

The user should edit this property if container attributes have not been generated and ensure the correctness if container attributes have been generated.

#### **PollQuantity**

Number of rows in the database table that the connector retrieves per polling interval. Allowable values are 1 to 500.

The default is 1.

#### **Verbs**

SiebelODA generates the verbs specified in the BO Properties window. It creates an AppSpecificInfo property for each verb but does not populate it.

# Adding information to the business object definition

Since Siebel business objects and business components may not have all the information that a business objects requires, it may be necessary to add information to the business object definition that SiebelODA creates, especially when generating new business objects.

To examine the business object definition or reload a revised definition into the repository, use Business Object Designer Express. Alternatively, because InterChange Server Express is the integration broker, you can use the repos copy command to load the definition into the repository.

Note: Because the calculated fields in Siebel Application do not correspond to a column, they are not being generated by the ODA. These fields can be manually added to the Business Object Definition.

# Chapter 6. Using the adapter with Siebel business services

- · "Understanding business services"
- "Verb processing with business services" on page 69
- "Events detection with business services" on page 70

**Note:** This chapter may include references to Event and Archive business components, business objects, and tables. These references are synonymous with references to CW Event and CW Archive that appear in earlier versions, and with references to IBM Event and IBM Archive that appear in Siebel 7.5

### **Understanding business services**

This section explains what a business service is and describes how to create business objects that support business services. The following topics are covered:

"Description of business services"

"Processing business objects that support business services" on page 68

### **Description of business services**

A Siebel business service is an entity in Siebel that encapsulates and simplifies the use of some sets of functionality, such as moving and converting data formats between the Siebel application and external applications. Siebel business components and business objects are objects that are typically tied to specific data and tables in the Siebel data model. Siebel business services, on the other hand, are not tied to specific objects, but rather operate on objects to achieve a particular goal.

The adapter supports EAI Siebel Adapter, a generic business service provided by Siebel; Siebel-defined Application Service Interface (ASI); and custom-written business services.

EAI Siebel Adapter and ASIs are treated similarly with respect to IBM business objects. They implement similar methods that are used as verbs for processing the IBM business objects. EAI Siebel Adapter can take any integration object that is based on a Siebel business object. The IBM WebSphere Business Integration adapter for Siebel therefore supports EAI Siebel Adapter by representing an integration object with an IBM business object. Similarly, the adapter supports Siebel ASIs by representing the integration objects implementing them with an IBM business object.

Custom-written business objects are treated differently. Because they can implement any method, the IBM business object represents the service itself, not an integration object. For more information, see "Custom business service support" on page 70.

EAI Siebel Adapter and ASIs can be treated by the adapter as custom-written business services, and IBM business objects can be created to directly represent these services, although this is not recommended. See Chapter 5, "Creating business objects," on page 45.

**Note:** The adapter distinguishes between IBM objects representing business objects to Siebel, and IBM business objects representing Siebel integration objects by application-specific information "BSN=". See Table 10.

### Processing business objects that support business services

The adapter constructs the property set for the incoming business object, which is the representation of the integration object. The following example describes how the adapter constructs the property set out of the IBM business object representing the integration object.

#### Example:

- instantiates a new property set for type Siebel Message
- property set type is set as SiebelMessage and properties such as IntObject
   Format = Siebel Hierarchy, MessageType = Integration Object, MessageId = ""
- IntObjectName is obtained from the business object application specific information
- · a new property set is instantiated for the Parent Component
- type of the property set is set as ListOf<Parent component name>
- <Parent component name> can be obtained from the application specific information
- instantiate a new property set for type <Parent Component>
- set type as <parent object type>
- set different properties
- · do the same for child components

#### **Example: Siebel Integration object**

Account (PRM ANI) (Integration object)
+Account (Integration component)
+Business address (Integration component)

#### Example: IBM business object representing Siebel integration object

Siebel <IntObjectName> (ParentIntegrationComponent)

Object level ASI for the Parent Integration Component would be BSN=<name>;IO=<Name>

For the Child Integration Component, it would be IO=<Name>;IC=<Name>

The following tables describe the Business object level application text and the Simple attribute level application text used when creating integration objects.

Table 10. Business object level application text

| Parameter | Description  |  |
|-----------|--|--|
| 10=       | The name of the Siebel integration object corresponding to this business object. |  |

Table 10. Business object level application text (continued)

| Parameter | Description  |  |  |
|-----------|--|--|--|
| IC=       | The name of the Siebel integration component corresponding to this business object.  |  |  |
| BSN=      | The name of the business service used by this business object. When using application specific information, such as Siebel Account or Siebel Contact, the specific business service must be present. When using other integration objects, the Siebel Enterprise Applications Integration (EAI) must be present. |  |  |
| SiebASI=  | (Deprecated) When a business object represents the ASI integration object, it contains SiebASI=true.  The current version of the adapter and ODA instead use the BSTYPE application-specific information tag.  |  |  |
| BSTYPE=   | Determines the type of business service.   |  |  |
|           | • For EAI Siebel Adapter, where the IBM business object represents the Siebel integration object, the application-specific information should contain BSTYPE=GENERIC.  |  |  |
|           | For Siebel ASIs, where the IBM business object<br>represents the Siebel integration object, the<br>application-specific information should contain<br>BSTYPE=ASI.  |  |  |
|           | For custom-written business services, where the IBM business object represents the service, the application-specific information should contain BSTYPE=CUSTOM.   |  |  |

Table 11. Simple attribute level application text

| Parameter | Description   |  |
|-----------|---|--|
| FN=       | The field name of the field in the Siebel integration |  |
|           | component corresponding to this attribute             |  |

# Verb processing with business services

The following verbs are supported by business services.

Note: The returned code for all the verbs in Table 12 is VALCHANGE.

Table 12. Verbs supported by business services

| Verb                    | Description  |
|-------------------------|--|
| Delete                  | Parent object keys are used to delete the Siebel object.<br>The adapter verifies that all primary keys are present.  |
| Insert                  | The complete incoming business object is used for the Insert verb.   |
| InsertOrUpdate (Upsert) | If an object with the same keys as the input object exists, merge the specified input object with the existing object. Otherwise, create a new object in Siebel based on the input object. |
|                         | The adapter verifies the existence of all the primary keys before processing the object.   |

Table 12. Verbs supported by business services (continued)

| Verb  | Description   |
|---|---|
| QueryByExample (or Query in the case of EAI Siebel Adapter) | Queries for objects based on the example object provided. This operation can be treated as a Retrieve by content operations.  |
| QueryById   | If the object with the keys exists, it is queried or retrieved. These operations can be treated as Retrieve operations.   |
| Update  | If an object with the same keys as the input object exists, merge the specified input object with the existing object. Otherwise, error out.                        |
| Synchronize   | If an object with the same keys as the input object exists, make it look like the input object. Otherwise, create a new object in Siebel based on the input object. |

The following example describes a process flow for using any of the verbs in Table 12 on page 69.

Verbs of the IBM business object represent the Methods of the business service.

#### Verb Processing:

- · Get the business service name
- · construct the property set based on the input
- invoke the verb on the specified business service passing in the input property set, then
- · construct the business object from the output property set

#### **Events detection with business services**

The scripts for triggers remain the same when using business services, except that the name of the business object and the verb change. The triggers should be written on the business object on which the integration object is based. The trigger should populate the new verb and the corresponding business object to the integration object when creating an event.

Because the adapter overrides the default getBO() method, the verb RetrieveByContent must be set before calling the doVerbFor method. In this scenario, if the business object is an integration object, the verb QueryByExample will be set, whereas if the business object is an application-specific interface, the verb Query will be set. The corresponding method for QueryByExample (which is equivalent to RetrieveByContent in the generic business service, EAI Siebel Adapter), is Query.

Events detection with business services only supports EAI Siebel Adapter and Application Services Interfaces. It can handle only one integration instance.

# **Custom business service support**

When processing IBM business objects that correspond to Siebel custom business services, the adapter checks for application specific information. If BSTYPE=Custom is found, it gets the Request business object under the top level business object. When the adapter builds the property set that corresponds to the incoming business service, the simple attributes of the Request business object provide the

properties. If present, the SiebelMessage container attribute provides the integration object. The adapter can process the business object with or without the existence of the SiebelMessage container attribute. The adapter does the following:

- 1. Instantiates a new property set
- 2. Sets the simple attribute vales as the properties of the new property set
- 3. Takes the Siebel Message object, if present, as the child property set

When the business service method is executed, the OutputPropertySet is obtained and populates the Response business object.

IBM business object corresponding to a business service: Siebel\_BS<Name>

- +Request
- +Response

The different methods provided on the business service serve as verbs for processing the business object.

The business object will be determined by each method/operation, and inputs/outputs will vary.

IBM business object corresponding to an integration object: Siebel\_<IntObjectName> (Parent IntegrationComponent)

Field1

Field2

+ChildIntegrationComponent

# **Chapter 7. Running the connector**

- "Starting the connector"
- "Stopping the connector"

### Starting the connector

A connector must be explicitly started using its **connector start-up script**. On Windows systems the startup script should reside in the connector's runtime directory:

 $ProductDir\connectors\connName$ 

where connName identifies the connector.

The name of the startup script depends on the operating-system platform, as Table 13 shows.

Table 13. Startup scripts for a connector

| Operating system | Startup script     |  |
|------------------|--------------------|--|
| Windows          | start_connName.bat |  |

When the startup script runs, it expects by default to find the configuration file in the *Productdir* (see the commands below). This is where you place your configuration file.

**Note:** You need a local configuration file if the adapter is using JMS transport.

- Starting the connector on a Windows system:
  - From the Start menu, select Programs>IBM WebSphere Business Integration
    Server Express>Adapters>Connectors. By default, the program name is "IBM
    WebSphere Business Integration Server Express". However, it can be
    customized. Alternatively, you can create a desktop shortcut to your
    connector.
  - From the Windows command line: start\_connName connName brokerName {-cconfigFile}.
  - On Windows systems, you can configure the connector to start as a Windows service. In this case, the connector starts when the Windows system boots (for an Auto service) or when you start the service through the Windows Services window (for a Manual service).

For more information on how to start a connector, including the command-line startup options, refer to the *System Administration Guide*.

# Stopping the connector

The way to stop a connector depends on the way that the connector was started, as follows:

- If you started the connector from the command line, with its connector startup script:
  - On Windows systems, invoking the startup script creates a separate "console" window for the connector. In this window, type "Q" and press Enter to stop the connector.

- From (WebSphere Business Integration Server Express Adapters product only), which is launched when you start System Manager You can load, activate, deactivate, pause, shutdown or delete a connector using this tool.
- From System Monitor (InterChange Server Express product only) You can load, activate, deactivate, pause, shutdown or delete a connector using this tool.
- On Windows systems, you can configure the connector to start as a Windows service. In this case, the connector stops when the Windows system shuts down.

# **Chapter 8. Troubleshooting**

This chapter describes error messages that you may encounter when running the connector and possible fixes for those errors.

# Decreasing the size of the Siebel log file

Siebel JAVABean allows you to change the logging timeout value.

To reset the logging timeout value in Siebel JAVABean:

- 1. Select Site Map > Server Admin > Components (Sales Object Manager).
- 2. In the lower applet, go to Component Parameter and enter a timeout value.

**Note:** The Request Timeout current value is set to 600. This means that the connector will die after ten minutes. Based on Siebel, you can change this value to be as large as you want.

# Appendix A. Standard configuration properties for connectors

This appendix describes the standard configuration properties for the connector component of WebSphere Business Integration Server Express adapters. The information covers InterChange Server Express.

For information about properties specific to this connector, see the relevant section in this guide.

### **New properties**

These standard properties have been added in this release:

- AdapterHelpName
- ControllerEventSequencing
- jms.ListenerConcurrency
- jms.TransportOptimized
- TivoliTransactionMonitorPerformance

### Standard connector properties overview

Connectors have two types of configuration properties:

- · Standard configuration properties, which are used by the framework
- Application, or connector-specific, configuration properties, which are used by the agent

These properties determine the adapter framework and the agent run-time behavior.

This section describes how to start Connector Configurator Express and describes characteristics common to all properties. For information on configuration properties specific to a connector, see its adapter user guide.

# Starting Connector Configurator Express

You configure connector properties from Connector Configurator Express, which you access from System Manager. For more information on using Connector Configurator Express, refer to the sections on Connector Configurator Express in this guide.

# Configuration property values overview

The connector uses the following order to determine a property's value:

- 1. Default
- 2. Repository for InterChange Server Express integration broker.
- 3. Local configuration file
- 4. Command line

The default length of a property field is 255 characters. There is no limit on the length of a STRING property type. The length of an INTEGER type is determined by the server on which the adapter is running.

A connector obtains its configuration values at startup. If you change the value of one or more connector properties during a run-time session, the property's update method determines how the change takes effect.

The update characteristics of a property, that is, how and when a change to the connector properties takes effect, depend on the nature of the property.

There are four update methods for standard connector properties:

#### Dynamic

The new value takes effect immediately after the change is saved in System Manager. However, if the connector is in stand-alone mode (independently of System Manager).

#### • Agent restart (InterChange Server Express only)

The new value takes effect only after you stop and restart the connector agent.

#### • Component restart

The new value takes effect only after the connector is stopped and then restarted in System Manager. You do not need to stop and restart the agent or the server process.

#### System restart

The new value takes effect only after you stop and restart the connector agent and the server.

To determine how a specific property is updated, refer to the **Update Method** column in the Connector Configurator Express window, or see the Update Method column in Table 14 on page 79.

There are three locations in which a standard property can reside. Some properties can reside in more than one location.

#### ReposController

The property resides in the connector controller and is effective only there. If you change the value on the agent side, it does not affect the controller.

#### ReposAgent

The property resides in the agent and is effective only there. A local configuration can override this value, depending on the property.

#### LocalConfig

The property resides in the configuration file for the connector and can act only through the configuration file. The controller cannot change the value of the property, and is not aware of changes made to the configuration file unless the system is redeployed to update the controller explicitly.

# Standard properties quick-reference

Table 14 on page 79 provides a quick-reference to the standard connector configuration properties. Not all connectors require all of these properties, and property settings may differ. .

See the section following the table for a description of each property.

**Note:** In the Notes column in Table 14 on page 79, the phrase "RepositoryDirectory is set to <REMOTE>" indicates that the broker is InterChange Server Express.

Table 14. Summary of standard configuration properties

| Property name                     | Possible values  | Default value  | Update<br>method                              | Notes   |
|-----------------------------------|--|--|---|---|
| AdapterHelpName                   | One of the valid subdirectories in <productdir>\bin\Data\App\Help that has a valid <regional setting=""> directory</regional></productdir> | Template name, if valid, or blank field                      | Component restart                             | Supported regional settings. Include chs_chn, cht_twn, deu_deu, esn_esp, fra_fra, ita_ita, jpn_jpn, kor_kor, ptb_bra, and enu_usa (default).                                    |
| AdminInQueue                      | Valid JMS queue name   | <pre><connectorname> /ADMININQUEUE</connectorname></pre>     | Component restart                             | This property is valid<br>only when the value<br>of DeliveryTransport<br>is JMS   |
| AdminOutQueue                     | Valid JMS queue name   | <connectorname><br/>/ADMINOUTQUEUE</connectorname>           | Component restart                             | This property is valid only when the value of DeliveryTransport is JMS  |
| AgentConnections                  | 1 through 4  | 1  | Component restart                             | This property is valid only when the value of DeliveryTransport is MQ or IDL, the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| AgentTraceLevel                   | 0 through 5  | 0  | Dynamic                                       |   |
|                                   |  |  | for ICS;<br>otherwise<br>Component<br>restart |   |
| ApplicationName                   | Application name   | The value specified for<br>the connector<br>application name | Component restart                             |   |
| BrokerType                        | ICS,   | ICS  | Component restart                             |   |
| CharacterEncoding                 | Any supported code. The list shows this subset: ascii7, ascii8, SJIS, Cp949, GBK, Big5, Cp297, Cp273, Cp280, Cp284, Cp037, Cp437           | ascii7   | Component restart                             | This property is valid only for C++ connectors.   |
| CommonEventInfrastruc<br>ture     | true or false  | false  | Component restart                             |   |
| CommonEventInfrastruc<br>tureURL  | A URL string, for example, corbaloc:iiop: host:2809.   | No default value.  | Component restart                             | This property is valid only if the value of CommonEvent Infrastructure is true.   |
| ConcurrentEventTrig<br>geredFlows | 1 through 32,767   | 1  | Component restart                             | This property is valid only if the value of RepositoryDirectory is set to <remote> and the value of BrokerType is ICS.</remote>   |
| ContainerManagedEvents            | Blank or JMS   | Blank  | Component restart                             | This property is valid only when the value of Delivery Transport is JMS.  |

Table 14. Summary of standard configuration properties (continued)

| Property name                     | Possible values  | Default value   | Update<br>method  | Notes  |
|-----------------------------------|--|---|-------------------|--|
| ControllerEventSequenc ing        | true or false  | true  | Dynamic           | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| ControllerStoreAndFor<br>wardMode | true or false  | true  | Dynamic           | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| ControllerTraceLevel              | 0 through 5  | 0   | Dynamic           | This property is valid only if the value of RepositoryDirectory is set to <remote> and the value of BrokerType is ICS.</remote>  |
| DeliveryQueue                     | Any valid JMS queue name   | <connectorname> /DELIVERYQUEUE</connectorname>  | Component restart | This property is valid only when the value of Delivery Transport is JMS.   |
| DeliveryTransport                 | IDL or JMS   | IDL when the value of<br>RepositoryDirectory is<br><remote>, otherwise<br/>JMS</remote> | Component restart | If the value of RepositoryDirectory is not <remote>, the only valid value for this property is JMS.</remote>                     |
| DuplicateEventElimina tion        | true or false  | false   | Component restart | This property is valid only if the value of DeliveryTransport is JMS.  |
| EnableOidForFlowMoni<br>toring    | true or false  | false   | Component restart | This property is valid only if the value of BrokerType is ICS.   |
| FaultQueue                        | Any valid queue name.  | <connectorname> /FAULTQUEUE</connectorname>   | Component restart | This property is valid only if the value of DeliveryTransport is JMS.  |
| jms.FactoryClassName              | CxCommon.Messaging.jms .IBMMQSeriesFactory, CxCommon.Messaging .jms.SonicMQFactory, or any Java class name | CxCommon.Messaging.<br>jms.IBMMQSeriesFactory   | Component restart | This property is valid only if the value of DeliveryTransport is JMS.  |
| jms.ListenerConcurrency           | 1 through 32767  | 1   | Component restart | This property is valid only if the value of jms.TransportOptimized is true.  |
| jms.MessageBrokerName             | If the value of jms.FactoryClassName is IBM, use crossworlds.queue. manager.                               | crossworlds.queue.<br>manager   | Component restart | This property is valid only if the value of DeliveryTransport is JMS   |
| jms.NumConcurrent<br>Requests     | Positive integer   | 10  | Component restart | This property is valid only if the value of DeliveryTransport is JMS   |

Table 14. Summary of standard configuration properties (continued)

| Property name          | Possible values   | Default value         | Update<br>method  | Notes  |
|------------------------|---|-----------------------|-------------------|--|
| jms.Password           | Any valid password  |                       | Component restart | This property is valid only if the value of DeliveryTransport is JMS   |
| jms.TransportOptimized | true or false   | false                 | Component restart | This property is valid only if the value of DeliveryTransport is JMS and the value of BrokerType is ICS.                         |
| jms.UserName           | Any valid name  |                       | Component restart | This property is valid only if the value of Delivery Transport is JMS.   |
| JvmMaxHeapSize         | Heap size in megabytes  | 128m                  | Component restart | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| JvmMaxNativeStackSize  | Size of stack in kilobytes  | 128k                  | Component restart | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| JvmMinHeapSize         | Heap size in megabytes  | 1m                    | Component restart | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| ListenerConcurrency    | 1 through 100   | 1                     | Component restart | This property is valid only if the value of DeliveryTransport is MQ.   |
| Locale                 | This is a subset of the supported locales: en_US, ja_JP, ko_KR, zh_CN, zh_TW, fr_FR, de_DE, it_IT, es_ES, pt_BR | en_US                 | Component restart |  |
| LogAtInterchangeEnd    | true or false   | false                 | Component restart | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| MaxEventCapacity       | 1 through 2147483647  | 2147483647            | Dynamic           | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| MessageFileName        | Valid file name   | InterchangeSystem.txt | Component restart |  |

Table 14. Summary of standard configuration properties (continued)

| Property name        | Possible values  | Default value                                      | Update<br>method   | Notes  |
|----------------------|--|--|--|--|
| MonitorQueue         | Any valid queue name   | <connectorname><br/>/MONITORQUEUE</connectorname>  | Component restart  | This property is valid only if the value of DuplicateEventElimination is true and ContainerManagedEvents has no value.           |
| OADAutoRestartAgent  | true or false  | false  | Dynamic  | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| OADMaxNumRetry       | A positive integer   | 1000   | Dynamic  | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| OADRetryTimeInterval | A positive integer in minutes  | 10   | Dynamic  | This property is valid only if the value of Repository Directory is set to <remote> and the value of BrokerType is ICS.</remote> |
| PollEndTime          | HH = 0 through 23<br>MM = 0 through 59                                       | HH:MM  | Component restart  |  |
| PollFrequency        | A positive integer (in milliseconds)   | 10000  | Dynamic<br>if broker is<br>ICS;<br>otherwise<br>Component<br>restart |  |
| PollQuantity         | 1 through 500  | 1  | Agent restart  | This property is valid only if the value of ContainerManagedEvents is JMS.   |
| PollStartTime        | HH = 0 through 23<br>MM = 0 through 59                                       | HH:MM  | Component restart  |  |
| RepositoryDirectory  | <remote> if the broker is ICS; otherwise any valid local directory.</remote> | For ICS, the value is set to <remote></remote>     | Agent restart  |  |
| RequestQueue         | Valid JMS queue name   | <connectorname> /REQUESTQUEUE</connectorname>      | Component restart  | This property is valid only if the value of DeliveryTransport is JMS   |
| ResponseQueue        | Valid JMS queue name   | <connectorname><br/>/RESPONSEQUEUE</connectorname> | Component restart  | This property is valid only if the value of DeliveryTransport is JMS.  |
| RestartRetryCount    | 0 through 99   | 3  | Dynamic<br>if ICS;<br>otherwise<br>Component<br>restart              |  |
| RestartRetryInterval | A value in minutes<br>from 1 through<br>2147483647                           | 1  | Dynamic<br>if ICS;<br>otherwise<br>Component<br>restart              |  |

Table 14. Summary of standard configuration properties (continued)

| Property name                           | Possible values                      | Default value  | Update<br>method  | Notes   |
|---|--------------------------------------|--|-------------------|---|
| RHF2MessageDomain                       | mrm or xml                           | mrm  | Component restart | This property is valid only if the value of DeliveryTransport is JMS and the value of WireFormat is CwXML.  |
| SourceQueue                             | Any valid WebSphere<br>MQ queue name | <connectorname> /SOURCEQUEUE</connectorname>               | Agent restart     | This property is valid only if the value of ContainerManagedEvents is JMS.  |
| SynchronousRequest<br>Queue             | Any valid queue name.                | <connectorname> /SYNCHRONOUSREQUEST QUEUE</connectorname>  | Component restart | This property is valid only if the value of DeliveryTransport is JMS.   |
| SynchronousRequest<br>Timeout           | 0 to any number (milliseconds)       | 0  | Component restart | This property is valid only if the value of DeliveryTransport is JMS.   |
| SynchronousResponse<br>Queue            | Any valid queue name                 | <connectorname> /SYNCHRONOUSRESPONSE QUEUE</connectorname> | Component restart | This property is valid only if the value of DeliveryTransport is JMS.   |
| TivoliMonitorTransaction<br>Performance | true or false                        | false  | Component restart |   |
| WireFormat                              | CwXML or CwB0                        | CwXML  | Agent restart     | The value of this property must be CwXML if the value of RepositoryDirectory is not set to <remote>. The value must be CwBO if the value of RepositoryDirectory is set to <remote>.</remote></remote> |
| WsifSynchronousRequest<br>Timeout       | 0 to any number<br>(milliseconds)    | 0  | Component restart | This property is not valid if the value of BrokerType is ICS.   |
| XMLNameSpaceFormat                      | short or long                        | short  | Agent restart     | This property is not valid if the value of BrokerType is ICS  |

# **Standard properties**

This section describes the standard connector configuration properties.

# **AdapterHelpName**

The AdapterHelpName property is the name of a directory in which connector-specific extended help files are located. The directory must be located in <*ProductDir*>\bin\Data\App\Help and must contain at least the language directory enu\_usa. It may contain other directories according to locale.

The default value is the template name if it is valid, or it is blank.

#### **AdminInQueue**

The AdminInQueue property specifies the queue that is used by the integration broker to send administrative messages to the connector.

The default value is <CONNECTORNAME>/ADMININQUEUE

#### **AdminOutQueue**

The AdminOutQueue property specifies the queue that is used by the connector to send administrative messages to the integration broker.

The default value is <CONNECTORNAME>/ADMINOUTQUEUE

### AgentConnections

The AgentConnections property controls the number of ORB (Object Request Broker) connections opened when the ORB initializes.

The default value of this property is 1.

### AgentTraceLevel

The AgentTraceLevel property sets the level of trace messages for the application-specific component. The connector delivers all trace messages applicable at the tracing level set and lower.

The default value is 0.

### **ApplicationName**

The ApplicationName property uniquely identifies the name of the connector application. This name is used by the system administrator to monitor the integration environment. This property must have a value before you can run the connector.

The default is the name of the connector.

# **BrokerType**

The BrokerType property identifies the integration broker type that you are using. The value is ICS.

# CharacterEncoding

The CharacterEncoding property specifies the character code set used to map from a character (such as a letter of the alphabet, a numeric representation, or a punctuation mark) to a numeric value.

**Note:** Java-based connectors do not use this property. C++ connectors use the value ascii7 for this property.

By default, only a subset of supported character encodings is displayed. To add other supported values to the list, you must manually modify the \Data\Std\stdConnProps.xml file in the product directory (<\textit{ProductDir}>). For more information, see the Connector Configurator Express appendix in this guide.

# ConcurrentEventTriggeredFlows

The ConcurrentEventTriggeredFlows property determines how many business objects can be concurrently processed by the connector for event delivery. You set the value of this attribute to the number of business objects that are mapped and delivered concurrently. For example, if you set the value of this property to 5, five business objects are processed concurrently.

Setting this property to a value greater than 1 allows a connector for a source application to map multiple event business objects at the same time and deliver them to multiple collaboration instances simultaneously. This speeds delivery of business objects to the integration broker, particularly if the business objects use complex maps. Increasing the arrival rate of business objects to collaborations can improve overall performance in the system.

To implement concurrent processing for an entire flow (from a source application to a destination application), the following properties must configured:

- The collaboration must be configured to use multiple threads by setting its Maximum number of concurrent events property high enough to use multiple threads.
- The destination application's application-specific component must be configured to process requests concurrently.

The ConcurrentEventTriggeredFlows property has no effect on connector polling, which is single-threaded and is performed serially.

This property is valid only if the value of the RepositoryDirectory property is set to <REMOTE>.

The default value is 1.

### ContainerManagedEvents

The ContainerManagedEvents property allows a JMS-enabled connector with a JMS event store to provide guaranteed event delivery, in which an event is removed from the source queue and placed on the destination queue as one JMS transaction.

When this property is set to JMS, the following properties must also be set to enable guaranteed event delivery:

- PollQuantity = 1 to 500
- SourceQueue = /SOURCEQUEUE

You must also configure a data handler with the MimeType and DHClass (data handler class) properties. You can also add DataHandlerConfigMOName (the meta-object name, which is optional). To set those values, use the **Data Handler** tab in Connector Configurator Express.

Although these properties are adapter-specific, here are some example values:

- MimeType = text\xml
- DHClass = com.crossworlds.DataHandlers.text.xml
- DataHandlerConfigMOName = MO DataHandler Default

The fields for these values in the **Data Handler** tab are displayed only if you have set the ContainerManagedEvents property to the value JMS.

**Note:** When ContainerManagedEvents is set to JMS, the connector does not call its pollForEvents() method, thereby disabling that method's functionality.

The ContainerManagedEvents property is valid only if the value of the DeliveryTransport property is set to JMS.

There is no default value.

### ControllerEventSequencing

The ControllerEventSequencing property enables event sequencing in the connector controller.

This property is valid only if the value of the RepositoryDirectory property is set to set to <REMOTE> (BrokerType is ICS).

The default value is true.

#### **ControllerStoreAndForwardMode**

The ControllerStoreAndForwardMode property sets the behavior of the connector controller after it detects that the destination application-specific component is unavailable.

If this property is set to true and the destination application-specific component is unavailable when an event reaches InterChange Server Express (ICS), the connector controller blocks the request to the application-specific component. When the application-specific component becomes operational, the controller forwards the request to it.

However, if the destination application's application-specific component becomes unavailable after the connector controller forwards a service call request to it, the connector controller fails the request.

If this property is set to false, the connector controller begins failing all service call requests as soon as it detects that the destination application-specific component is unavailable.

This property is valid only if the value of the RepositoryDirectory property is set to <REMOTE> (the value of the BrokerType property is ICS).

The default value is true.

#### ControllerTraceLevel

The ControllerTraceLevel property sets the level of trace messages for the connector controller.

This property is valid only if the value of the RepositoryDirectory property is set to set to <REMOTE>.

The default value is 0.

# **DeliveryQueue**

The DeliveryQueue property defines the queue that is used by the connector to send business objects to the integration broker.

This property is valid only if the value of the DeliveryTransport property is set to JMS.

The default value is < CONNECTORNAME > / DELIVERYQUEUE.

### **DeliveryTransport**

The DeliveryTransport property specifies the transport mechanism for the delivery of events. For Java Messaging Service, the value is JMS.

- If the value of the RepositoryDirectory property is set to <REMOTE>, the value of the DeliveryTransport property can be IDL or JMS and the default is IDL.
- If the value of the RepositoryDirectory property is a local directory, the value can be only JMS.

The connector sends service-call requests and administrative messages over CORBA IIOP if the value of the Repository Directory property is IDL.

The default value is JMS.

#### **JMS**

The JMS transport mechanism enables communication between the connector and client connector framework using Java Messaging Service (JMS).

If you select JMS as the delivery transport, additional JMS properties such as jms.MessageBrokerName, jms.FactoryClassName, jms.Password, and jms.UserName are listed in Connector Configurator Express. The properties jms.MessageBrokerName and jms.FactoryClassName are required for this transport.

There may be a memory limitation if you use the JMS transport mechanism for a connector in the following environment when InterChange Server Espress (ICS) is the integration broker.

In this environment, you may experience difficulty starting both the connector controller (on the server side) and the connector (on the client side) due to memory use within the WebSphere MQ client. If your installation uses less than 768MB of process heap size, set the following variable and property:

Set the LDR\_CNTRL environment variable in the CWSharedEnv.sh script.
 This script is located in the \bin directory below the product directory (<ProductDir>). Using a text editor, add the following line as the first line in the CWSharedEnv.sh script:

export LDR CNTRL=MAXDATA=0x30000000

This line restricts heap memory usage to a maximum of 768 MB (3 segments \* 256 MB). If the process memory grows larger than this limit, page swapping can occur, which can adversely affect the performance of your system.

• Set the value of the IPCCBaseAddress property to 11 or 12. For more information on this property, see the WebSphere Business Integration Server Express Installation Guide for Windows or for OS/400.

# DuplicateEventElimination

When the value of this property is true, a JMS-enabled connector can ensure that duplicate events are not delivered to the delivery queue. To use this feature, during connector development, the connector must have a unique event identifier set as the business object ObjectEventId attribute in the application-specific code.

**Note:** When the value of this property is true, the MonitorQueue property must be enabled to provide guaranteed event delivery.

The default value is false.

### **EnableOidForFlowMonitoring**

When the value of this property is true, the adapter runtime will mark the incoming ObjectEventID as a foreign key for flow monitoring.

This property is only valid if the BrokerType property is set to ICS.

The default value is false.

### **FaultQueue**

If the connector experiences an error while processing a message, it moves the message (and a status indicator and description of the problem) to the queue specified in the FaultQueue property.

The default value is <CONNECTORNAME>/FAULTQUEUE.

### jms.FactoryClassName

The jms.FactoryClassName property specifies the class name to instantiate for a JMS provider. This property must be set if the value of the DeliveryTransport property is JMS.

The default is CxCommon.Messaging.jms.IBMMQSeriesFactory.

### jms.ListenerConcurrency

The jms.ListenerConcurrency property specifies the number of concurrent listeners for the JMS controller. It specifies the number of threads that fetch and process messages concurrently within a controller.

This property is valid only if the value of the jms.OptimizedTransport property is true.

The default value is 1.

# jms.MessageBrokerName

The jms.MessageBrokerName specifies the broker name to use for the JMS provider. You must set this connector property if you specify JMS as the delivery transport mechanism (in the DeliveryTransport property).

When you connect to a remote message broker, this property requires the following values:

QueueMgrName:Channel:HostName:PortNumber

where:

QueueMgrName is the name of the queue manager.

Channel is the channel used by the client.

*HostName* is the name of the machine where the queue manager is to reside. *PortNumber* is the port number used by the queue manager for listening

For example:

jms.MessageBrokerName = WBIMB.Queue.Manager:CHANNEL1:RemoteMachine:1456

The default value is crossworlds.queue.manager. Use the default when connecting to a local message broker.

### jms.NumConcurrentRequests

The jms.NumConcurrentRequests property specifies the maximum number of concurrent service call requests that can be sent to a connector at the same time. Once that maximum is reached, new service calls are blocked and must wait for another request to complete before proceeding.

The default value is 10.

### jms.Password

The jms.Password property specifies the password for the JMS provider. A value for this property is optional.

There is no default value.

### jms.TransportOptimized

The jms.TransportOptimized property determines if the WIP (work in progress) is optimized. You must have a WebSphere MQ provider to optimize the WIP. For optimized WIP to operate, the messaging provider must be able to:

- 1. Read a message without taking it off the queue
- 2. Delete a message with a specific ID without transferring the entire message to the receiver's memory space
- 3. Read a message by using a specific ID (needed for recovery purposes)
- 4. Track the point at which events that have not been read appear.

The JMS APIs cannot be used for optimized WIP because they do not meet conditions 2 and 4 above, but the MQ Java APIs meet all four conditions, and hence are required for optimized WIP.

This property is valid only if the value of DeliveryTransport is JMS and the value of BrokerType is ICS.

The default value is false.

# jms.UserName

the jms.UserName property specifies the user name for the JMS provider. A value for this property is optional.

There is no default value.

# JvmMaxHeapSize

The JvmMaxHeapSize property specifies the maximum heap size for the agent (in megabytes).

This property is valid only if the value for the RepositoryDirectory property is set to <REMOTE>.

The default value is 128m.

#### **JvmMaxNativeStackSize**

The JvmMaxNativeStackSize property specifies the maximum native stack size for the agent (in kilobytes).

This property is valid only if the value for the RepositoryDirectory property is set to <REMOTE>.

The default value is 128k.

### **JvmMinHeapSize**

The JvmMinHeapSize property specifies the minimum heap size for the agent (in megabytes).

This property is valid only if the value for the RepositoryDirectory property is set to <REMOTE>.

The default value is 1m.

### ListenerConcurrency

The ListenerConcurrency property supports multithreading in WebSphere MQ Listener when ICS is the integration broker. It enables batch writing of multiple events to the database, thereby improving system performance.

This property valid only with connectors that use MQ transport. The value of the DeliveryTransport property must be MQ.

The default value is 1.

#### Locale

The Locale property specifies the language code, country or territory, and, optionally, the associated character code set. The value of this property determines cultural conventions such as collation and sort order of data, date and time formats, and the symbols used in monetary specifications.

A locale name has the following format:

ll\_TT.codeset

where:

*ll* is a two-character language code (in lowercase letters)*TT* is a two-letter country or territory code (in uppercase letters)*codeset* is the name of the associated character code set (may be optional).

By default, only a subset of supported locales are listed. To add other supported values to the list, you modify the \Data\Std\stdConnProps.xml file in the <*ProductDir*>\bin directory. For more information, refer to the Connector Configurator Express appendix in this guide.

If the connector has not been internationalized, the only valid value for this property is en\_US. To determine whether a specific connector has been globalized, refer to the user guide for that adapter.

The default value is en\_US.

# LogAtInterchangeEnd

The LogAtInterchangeEnd property specifies whether to log errors to the log destination of the integration broker.

Logging to the log destination also turns on e-mail notification, which generates e-mail messages for the recipient specified as the value of MESSAGE\_RECIPIENT in the InterchangeSystem.cfg file when errors or fatal errors occur. For example, when a connector loses its connection to the application, if the value of LogAtInterChangeEnd is true, an e-mail message is sent to the specified message recipient.

This property is valid only if the value of the RespositoryDirectory property is set to <REMOTE> (the value of BrokerType is ICS).

The default value is false.

### **MaxEventCapacity**

The MaxEventCapacity property specifies maximum number of events in the controller buffer. This property is used by the flow control feature.

This property is valid only if the value of the RespositoryDirectory property is set to <REMOTE> (the value of BrokerType is ICS).

The value can be a positive integer between 1 and 2147483647.

The default value is 2147483647.

### MessageFileName

The MessageFileName property specifies the name of the connector message file. The standard location for the message file is \connectors\messages in the product directory. Specify the message file name in an absolute path if the message file is not located in the standard location.

If a connector message file does not exist, the connector uses InterchangeSystem.txt as the message file. This file is located in the product directory.

**Note:** To determine whether a connector has its own message file, see the individual adapter user guide.

The default value is InterchangeSystem.txt.

#### **MonitorQueue**

The MonitorQueue property specifies the logical queue that the connector uses to monitor duplicate events.

It is valid only if the value of the DeliveryTransport property is JMS and the value of the DuplicateEventElimination is true.

The default value is <CONNECTORNAME>/MONITORQUEUE

# **OADAutoRestartAgent**

the OADAutoRestartAgent property specifies whether the connector uses the automatic and remote restart feature. This feature uses the WebSphere MQ-triggered Object Activation Daemon (OAD) to restart the connector after an abnormal shutdown, or to start a remote connector from System Monitor.

This property must be set to true to enable the automatic and remote restart feature. For information on how to configure the WebSphere MQ-triggered OAD feature. see the WebSphere Business Integration Server Express Installation Guide for Windows or for OS/400.

This property is valid only if the value of the Respository Directory property is set to <REMOTE> (the value of BrokerType is ICS).

The default value is false.

### **OADMaxNumRetry**

The OADMaxNumRetry property specifies the maximum number of times that the WebSphere MQ-triggered Object Activation Daemon (OAD) automatically attempts to restart the connector after an abnormal shutdown. The OADAutoRestartAgent property must be set to true for this property to take effect.

This property is valid only if the value of the RespositoryDirectory property is set to <REMOTE> (the value of BrokerType is ICS).

The default value is 1000.

### **OADRetryTimeInterval**

The OADRetryTimeInterval property specifies the number of minutes in the retry-time interval for the WebSphere MQ-triggered Object Activation Daemon (OAD). If the connector agent does not restart within this retry-time interval, the connector controller asks the OAD to restart the connector agent again. The OAD repeats this retry process as many times as specified by the OADMaxNumRetry property. The OADAutoRestartAgent property must be set to true for this property to take effect.

This property is valid only if the value of the RespositoryDirectory property is set to <REMOTE> (the value of BrokerType is ICS).

The default value is 10.

#### **PollEndTime**

The PollEndTime property specifies the time to stop polling the event queue. The format is HH:MM, where HH is 0 through 23 hours, and MM represents 0 through 59 minutes.

You must provide a valid value for this property. The default value is HH:MM without a value, and it must be changed.

If the adapter runtime detects:

- PollStartTime set and PollEndTime not set, or
- PollEndTime set and PollStartTime not set

it will poll using the value configured for the PollFrequency property.

# PollFrequency

The PollFrequency property specifies the amount of time (in milliseconds) between the end of one polling action and the start of the next polling action. This is not the interval between polling actions. Rather, the logic is as follows:

- Poll to obtain the number of objects specified by the value of the PollQuantity property.
- Process these objects. For some connectors, this may be partly done on separate threads, which execute asynchronously to the next polling action.
- Delay for the interval specified by the PollFrequency property.
- Repeat the cycle.

The following values are valid for this property:

- The number of milliseconds between polling actions (a positive integer).
- The word no, which causes the connector not to poll. Enter the word in lowercase.
- The word key, which causes the connector to poll only when you type the letter p in the connector Command Prompt window. Enter the word in lowercase.

The default is 10000.

**Important:** Some connectors have restrictions on the use of this property. Where they exist, these restrictions are documented in the chapter on installing and configuring the adapter.

### **PollQuantity**

The PollQuantity property designates the number of items from the application that the connector polls for. If the adapter has a connector-specific property for setting the poll quantity, the value set in the connector-specific property overrides the standard property value.

This property is valid only if the value of the DeliveryTransport property is JMS, and the ContainerManagedEvents property has a value.

An e-mail message is also considered an event. The connector actions are as follows when it is polled for e-mail.

- When it is polled once, the connector detects the body of the message, which it
  reads as an attachment. Since no data handler was specified for this mime type,
  it will then ignore the message.
- The connector processes the first BO attachment. The data handler is available for this MIME type, so it sends the business object to Visual Test Connector.
- When it is polled for the second time, the connector processes the second BO attachment. The data handler is available for this MIME type, so it sends the business object to Visual Test Connector.
- Once it is accepted, the third BO attachment should be transmitted.

#### **PollStartTime**

The PollStartTime property specifies the time to start polling the event queue. The format is HH:MM, where HH is 0 through 23 hours, and MM represents 0 through 59 minutes.

You must provide a valid value for this property. The default value is HH:MM without a value, and it must be changed.

If the adapter runtime detects:

- PollStartTime set and PollEndTime not set, or
- PollEndTime set and PollStartTime not set

it will poll using the value configured for the PollFrequency property.

### RepositoryDirectory

The Repository Directory property is the location of the repository from which the connector reads the XML schema documents that store the metadata for business object definitions.

If the integration broker is ICS, this value must be set to set to <REMOTE> because the connector obtains this information from the InterChange Server Express repository.

### RequestQueue

The RequestQueue property specifies the queue that is used by the integration broker to send business objects to the connector.

This property is valid only if the value of the DeliveryTransport property is JMS.

The default value is <CONNECTORNAME>/REQUESTQUEUE.

### ResponseQueue

The ResponseQueue property specifies the JMS response queue, which delivers a response message from the connector framework to the integration broker. When the integration broker is InterChange Server Express (ICS), the server sends the request and waits for a response message in the JMS response queue.

This property is valid only if the value of the DeliveryTransport property is JMS.

The default value is <CONNECTORNAME>/RESPONSEQUEUE.

# RestartRetryCount

The RestartRetryCount property specifies the number of times the connector attempts to restart itself. When this property is used for a connector that is connected in parallel, it specifies the number of times the master connector application-specific component attempts to restart the client connector application-specific component.

The default value is 3.

# RestartRetryInterval

The RestartRetryInterval property specifies the interval in minutes at which the connector attempts to restart itself. When this property is used for a connector that is linked in parallel, it specifies the interval at which the master connector application-specific component attempts to restart the client connector application-specific component.

Possible values for the property range from 1 through 2147483647.

The default value is 1.

# RHF2MessageDomain

The RHF2MessageDomain property allows you to configure the value of the field domain name in the JMS header. When data is sent to a WebSphere message broker over JMS transport, the adapter framework writes JMS header information,

with a domain name and a fixed value of mrm. A configurable domain name lets you track how the WebSphere message broker processes the message data.

This is an example header: <mcd><Msd>mrm</Msd><Set>3</Set><Type> Retek\_POPhyDesc</Type><Fmt>CwXML</Fmt></mcd>

This property is not valid if the value of BrokerType is ICS. Also, it is valid only if the value of the DeliveryTransport property is JMS, and the value of the WireFormat property is CwXML.

Possible values are mrm and xml. The default value is mrm.

#### SourceQueue

The SourceQueue property designates the JMS source queue for the connector framework in support of guaranteed event delivery for JMS-enabled connectors that use a JMS event store. For further information, see "ContainerManagedEvents" on page 85.

This property is valid only if the value of DeliveryTransport is JMS, and a value for ContainerManagedEvents is specified.

The default value is <CONNECTORNAME>/SOURCEQUEUE.

# **SynchronousRequestQueue**

The SynchronousRequestQueue property delivers request messages that require a synchronous response from the connector framework to the broker. This queue is necessary only if the connector uses synchronous execution. With synchronous execution, the connector framework sends a message to the synchronous request queue and waits for a response from the broker on the synchronous response queue. The response message sent to the connector has a correlation ID that matches the ID of the original message.

This property is valid only if the value of DeliveryTransport is JMS.

The default value is <CONNECTORNAME>/SYNCHRONOUSREQUESTQUEUE

# SynchronousRequestTimeout

The SynchronousRequestTimeout property specifies the time in milliseconds that the connector waits for a response to a synchronous request. If the response is not received within the specified time, the connector moves the original synchronous request message (and error message) to the fault queue.

This property is valid only if the value of DeliveryTransport is JMS.

The default value is 0.

# SynchronousResponseQueue

The SynchronousResponseQueue property delivers response messages in reply to a synchronous request from the broker to the connector framework. This queue is necessary only if the connector uses synchronous execution.

This property is valid only if the value of DeliveryTransport is JMS.

### **TivoliMonitorTransactionPerformance**

The TivoliMonitorTransactionPerformance property specifies whether IBM Tivoli Monitoring for Transaction Performance (ITMTP) is invoked at run time.

The default value is false.

# **WireFormat**

The WireFormat property specifies the message format on the transport:

- If the value of the RepositoryDirectory property is a local directory, the value is CwXML.
- If the value of the RepositoryDirectory property is a remote directory, the value is CwBO.

# **Appendix B. Connector-specific properties**

Connector-specific configuration properties provide information needed by the connector at runtime. Connector-specific properties also provide a way of changing static information or logic within the connector without having to recode and rebuild the agent.

The following table lists the connector-specific configuration properties for the connector. See the sections that follow for explanations of the properties.

Table 15. Connector-specific configuration properties

| Name                                    | Meaning  | Possible values   | Default value |
|---|--|---|---------------|
| ApplicationPassword                     | Password for the Siebel user account   |   | CWCONN        |
| ApplicationUserName                     | User account for the Siebel application  |   | CWCONN        |
| ArchiveProcessed                        | Specifies whether the connector archives events for which there are no current subscriptions.  | True or False   | True          |
| ConnectErrors                           | A set of errors returned from<br>Siebel which are checked in<br>the connector. These errors<br>are considered to be fatal,<br>and the connector is<br>terminated when it<br>encounters these errors.         | Any network failure or connectivity failure messages. These messages are separated by the ';' delimiter.  |               |
| ConnectorID                             | Used in case the system has been configured to handle multiple connectors.   | An integer value denoting the connector.  |               |
| ConnectString                           | A string used by the Siebel Java Data Bean to connect to the Siebel Object manager.  | <pre>protocol://machinename/ enterprisename/objectmanager/ servername</pre>   | None          |
| ConnectString (for Siebel, version 7.5) | A string used by the Siebel Java Data Bean to connect to the Siebel Object manager.  | <pre>protocol://machinename/ enterprisename/objectmanager/ servername</pre>   | None          |
| ConnectString (for Siebel, version 7.7) | A string used by the Siebel Java Data Bean to connect to the Siebel Object manager.  | <pre>protocol://machinename :portno/enterprisename/ objectmanager</pre>   | None          |
| DataBeanPoolSize                        | Indicates the maximum number of beans in the data bean pool.   | An integer determining the bean pool size.  |               |
| DataBeanRefreshInterval                 | The value is used to refresh the Siebel data bean resources when the connector is running against Siebel 6.2.x The connector logs off after the requests processed are equal to this value and logs back in. | An integer value indicating the DataBeanRefreshInterval which corresponds to the number of requests to be processed by the connector before a refresh call. |               |
| EventProcessingSupport                  | Indicates whether the adapter processes the event or not. Can be used to switch off subscription services if necessary.  | Boolean   | True          |

Table 15. Connector-specific configuration properties (continued)

| Name                   | Meaning  | Possible values   | Default value |
|------------------------|--|---|---------------|
| PollAttributeDelimiter | In case of multiple<br>name-value pairs in the<br>object key, this value<br>determines the delimiter<br>between the keys. If not set,<br>the default is; (semi-colon).   | Character   | ;             |
| PollQuantity           | Determines the number of events that gets processed with a pollForEvents call.   | Integer representing the number of events that gets processed with a pollForEvents call.  | 1             |
| ResonateSupport        | Indicates if Resonate has been installed with the Siebel server. The connector bean pool uses Attach/Detach calls (Siebel7) only if Resonate is installed. If not, it logs off after processing a certain number of requests.    | Boolean(Logoff from the bean is decided by the DataBeanRefreshInterval) setting.  | false         |
| SiebelLanguageCode     | Three letter NLS character set code used by Siebel for the languages supported. Default is US English with ENU as the NLS representation.  | With Siebel 7, the languages supported with their language codes is listed below: Italian (Std) ITA Japanese JPN Korean KOR Norwegian NOR (Bokmal) Polish POL Portuguese PTG (Brazil) Portuguese PTG (Portugal) Russian RUS Spanish ESN (Modern Sort) Swedish SVE Turkish TUR English (US) ENU + all the other languages supported by NLS |               |
| SiebelVersion          | Allows the adapter to run against a specified version of Siebel without accessing the SchemeVersion Siebel business object to obtain the version. Use of the default value is recommended.                                       | 6, 7, or NONE   | NONE          |
| SupportNameValuePair   | Used for determining the event object key format. If not set or if set to true, the object key value needs to be a name-value pair with an "=" between the name and the value. If set to false, only one rowId can be specified. | True or False   | False         |
| UseDefaults            | For create operations, determines whether the connector checks for a valid value or a default value for each required business object attribute.   | True or False   | False         |

Table 15. Connector-specific configuration properties (continued)

| Name     | Meaning   | Possible values                                | Default value |
|----------|---|--|---------------|
| ViewMode | Retained for backward compatibility. An integer value that determines the permissions of the user. The value specified for this property is used unless a VM asi tag is specified at the business object level. | An integer value. Refer to VM asi for details. |               |

## **ApplicationPassword**

Password for the application user account.

There is no default value.

## **ApplicationUserName**

Name of the application user account.

There is no default value.

#### **ArchiveProcessed**

Specifies whether the connector archives events for which there are no current subscriptions.

Set this property to true to cause events to be inserted into the Archive business component after they are deleted from the Event business component.

Set this property to false to cause the connector not to perform archive processing. If ArchiveProcessed is set to false, the connector behaves as follows:

- If the event is successfully processed, the connector deletes it from the Event business component.
- If the connector does not subscribe to the event's business object, the connector leaves the event in the Event business component and changes its event status to Unsubscribed.
- If the business object encounters a problem while being processed, the connector leaves the event in the event table with event status set to that of error.

If this property is set to false and the poll quantity is low, the connector appears to be polling the event table, but it is simply picking up the same events repeatedly.

If this property has no value, the connector assumes the value to be true.

The default value is true.

#### **ConnectErrors**

Connectivity errors returned from Siebel. When the connector encounters these errors, it terminates.

#### ConnectorID

A unique ID for the connector. This ID is useful to retrieve events for a particular instance of the connector.

Default value is null.

## ConnectString

A string used by the Siebel Java Data Bean to connect to the Siebel Object Manager.

The value that you set depends on the version of Siebel that you are using. There is no default value for this property.

### **DataBeanPoolSize**

An integer that indicates the maximum number of beans in the data bean pool.

#### **DataBeanRefreshInterval**

An integer value that indicates the number of requests to be processed by the connector before a call to refresh the Siebel data bean resources. Used by the connector when it runs against Siebel 6.x.

# **EventProcessingSupport**

If EventProcessingSupport is set to true, the adapter processes an event. If EventProcessingSupport is set to false, the adapter does not process the event.

The default value is true.

#### **PollAttributeDelimiter**

When multiple name-value pairs are used in the object key column of the event table, this character value determines the delimiter between the keys.

If it is not set, the default is ;.

## **PollQuantity**

Number of rows in the database table that the connector retrieves per polling interval. Allowable values are 1 to 500.

The default is 1.

## ResonateSupport

Used with Siebel 7.x. A Boolean value that indicates whether Resonate support is installed with the Siebel server. When the connector runs against Siebel 7.x and ResonateSupport is set to true, it uses this property in conjunction with the value set for the DataBeanRefreshInterval property to determine logoff from the data bean pool.

If ResonateSupport is set to true, the connector uses Attach and Detach calls to attach and detach from an existing session after each request has been processed. If ResonateSupport is set to false, the connector logs of after processing a certain number of requests.

The default setting is false.

## SiebelLanguageCode

Three letter NLS character set code used by Siebel for the languages supported. Default is US English with enu as the NLS representation.

#### SiebelVersion

Enables the adapter to run against specified versions of Siebel without accessing the Siebel business object Schema Version to obtain the version. Set to 6 for Siebel version 6, or to 7 for Siebel version 7.

The default value is NONE. When you use the default value, the adapter obtains the Siebel version from Schema Version. Using the default value is recommended.

## **SupportNameValuePair**

Used to determine the event object key format. If this is set to true, or if it is not set, the object key value must be a name-value pair with an "=" between name and value.

If this is set to false, only one rowID can be specified in the object key. Multiple keys are not supported.

The default setting is true.

#### **UseDefaults**

If UseDefaults is set to true or is not set, the connector checks whether a valid value or a default value is provided for each required business object attribute. If a value is provided, the Create succeeds; otherwise, it fails.

If UseDefaults is set to false, the connector checks only whether a valid value is provided for each required business object attribute; the Create operation fails if a valid value is not provided.

The default value is false.

#### **ViewMode**

An integer that determines the access permissions of the user. If a ViewMode application specific information tag is not specified at the business object level, then the value specified in the connector properties will be used.

### Index

## A

adapter 1 definition of 1 Adapter dependencies 9 Adapter Development Kit (ADK) 1 adapter environment 9 adapter framework 1 adapter platforms 9 Application Password 99 Application Service Interface 67 application-specific information 35 application-specific information, for container attributes 39 application-specific information, for simple attributes 36 ApplicationUserName 99 AppSpecificInfo 34 archive table 11 ArchiveProcessed 99 attribute properties 34 attribute values, reassigning 42

## B

business object associations 33
Business object definition
creating 52, 64
Business Object Designer 52
business object, creating 45
business object, generating definition 60
business object, modifying 45
business object, structure 33
business services 67

## C

Cardinality 35
child objects 40
conector specific properties 97
configuring the connector 17
ConnectErrors 99
connector architecture 3
connector controller 2
connector framework 2
connector, definition of 2
ConnectString 100
ConnectString 100
ContainedObjectVersion 34
container attributes 39
create requests 4
custom business services 67

# D

DataBeanPoolSize 100
DataBeanRefreshInterval 100
datatype mapping 50
DefaultValue 34
delete requests 5

#### E

EAI Siebel Adapter 67
event processing 11
event table 11
EventProcessingSupport 100
events detection 70
Exists verb 5

#### F

foreign key relationship 37

#### ı

installed files 10 installing 10 integration broker 2 IsForeignKey 34 IsKey 34 IsRequired 34

## K

key attributes 34

#### L

log file 75 lost connections 7

#### M

MaxLength 34 memory limits 75 multiple records 44

## 0

Object Discovery Agent (ODA) configuration properties 53 source selection 55

#### P

pick list 42 PollAttributeDelimiter 100 PollQuantity 100

## R

ResonateSupport 100 retrieve requests 4 RetrieveByContent requests 4

## S

Siebel application architecture 2 Siebel Object Discovery Agent 48 Siebel ODA, configuration properties 54 Siebel ODA, dependencies 49 Siebel ODA, errors 51 Siebel ODA, installing 49 Siebel ODA, launching 50 Siebel ODA, multiple instances 51 Siebel\_BCAccount 45 Siebel\_BCAsset 47 Siebel\_BCContact 46 Siebel\_BCInternalProduct 47 Siebel\_BCQuote 46 SiebelLanguageCode 101 SiebelVersion 101 smart filtering 7 SupportNameValuePair 101

### T

terminology 1 troubleshooting 75 Type 34 Type, for child object 34

## U

update requests 4 UseDefaults 101 user account 9

### V

verbs, application specific information 44 verbs, key attributes 44 verbs, with business services 69 ViewMode 101

#### W

WebSphere business integration system 2 Windows vii, 9

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